

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

| | |
|------------------------------|---------------------------------|
| NETSPHERE, INC., | § |
| MANILA INDUSTRIES, INC., and | § |
| MUNISH KRISHAN, | § |
| Plaintiffs. | § |
| | § Civil Action No. 3-09CV0988-F |
| v. | § |
| | § |
| JEFFREY BARON, and | § |
| ONDOVA LIMITED COMPANY, | § |
| Defendants. | § |

**RECORD SUPPLEMENT RE: STATUS OF FINANCIAL AFFAIRS OF
ONDOVA BANKRUPTCY**

COMES NOW JEFF BARON, and files this record supplement
documenting the financial affairs of the Ondova Bankruptcy.

Respectfully submitted,

/s/ Gary N. Schepps

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Drawer 670804
Dallas, Texas 75367
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(214) 347-4031 - Facsimile
E-mail: legal@schepps.net
COUNSEL FOR JEFF BARON

Exhibit A

| |
|-----------------------------------|
| CASE NAME: [REDACTED] |
| CASE NUMBER: [REDACTED] |
| JUDGE: Stacy Jemigan |

CASH BASIS

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF TEXAS

DIVISION 6

MONTHLY OPERATING REPORT

MONTH ENDING: JULY 2010

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT (CASH BASIS-1 THROUGH CASH BASIS-6) AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE, DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY): IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

RESPONSIBLE PARTY:


ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

Chapter 11 Trustee
TITLE

Daniel J. Sherman
PRINTED NAME OF RESPONSIBLE PARTY

9/7/2010
DATE

PREPARER:

ORIGINAL SIGNATURE OF PREPARER

Manager, Ondova Limited
TITLE

Damon Nelson
PRINTED NAME OF PREPARER

8/19/10
DATE

CASE NAME: Ondova Limited Company
CASE NUMBER: 09-34784-SGJ-11

CASH BASIS - 1
Jul-10

| CASH RECEIPTS AND DISBURSEMENTS | MONTH | MONTH | MONTH | QUARTER |
|------------------------------------|---------------|-----------------|-----------------|-----------------|
| | May-10 | June-10 | June-10 | TOTAL |
| 1. CASH - BEGINNING OF MONTH | \$ 942,025.20 | \$ 953,968.05 | \$ 606,793.54 | |
| RECEIPTS | | | | |
| 2. CASH SALES | \$ 205,758.18 | \$ 135,662.21 | \$ 40,388.08 | \$ 381,808.47 |
| 3. ACCOUNTS RECEIVABLE COLLECTIONS | | | | \$ - |
| 4. LOANS & ADVANCES | | | | \$ - |
| 5. SALE OF ASSETS | | | | \$ - |
| 6. LEASE & RENTAL INCOME | | | | \$ - |
| 7. WAGES | | | | \$ - |
| 8. OTHER (ATTACH LIST) | \$ 28,050.92 | \$ 28,034.88 | \$ 28,019.92 | \$ 84,105.72 |
| 9. TOTAL RECEIPTS | \$ 233,809.10 | \$ 163,697.09 | \$ 68,408.00 | \$ 465,914.19 |
| DISBURSEMENTS | | | | |
| 10. NET PAYROLL | \$ 12,577.25 | \$ 14,510.22 | \$ 12,646.90 | \$ 39,734.37 |
| 11. PAYROLL TAXES PAID | | | | \$ - |
| 12. SALES, USE & OTHER TAXES PAID | \$ 8,004.00 | \$ - | \$ - | \$ 8,004.00 |
| 13. INVENTORY PURCHASES | | | | \$ - |
| 14. MORTGAGE PAYMENTS | | | | \$ - |
| 15. OTHER SECURED NOTE PAYMENTS | | | | \$ - |
| 16. RENTAL & LEASE PAYMENTS | \$ 750.00 | \$ 750.00 | \$ 750.00 | \$ 2,250.00 |
| 17. UTILITIES | \$ 500.00 | \$ - | \$ 500.00 | \$ 1,000.00 |
| 18. INSURANCE | \$ - | \$ - | \$ - | \$ - |
| 19. VEHICLE EXPENSES | | | | \$ - |
| 20. TRAVEL | \$ - | \$ - | \$ - | \$ - |
| 21. ENTERTAINMENT | | | | \$ - |
| 22. REPAIRS & MAINTENANCE | | | | \$ - |
| 23. SUPPLIES | \$ 35.00 | \$ - | \$ - | \$ 35.00 |
| 24. ADVERTISING | | | | \$ - |
| 25. HOUSEHOLD EXPENSES | | | | \$ - |
| 26. CHARITABLE CONTRIBUTIONS | | | | \$ - |
| 27. GIFTS | | | | \$ - |
| 28. OTHER - (ATTACH LIST) | \$ 200,000.00 | \$ 350,000.00 | \$ 225,185.63 | \$ 775,185.63 |
| 29. TOTAL ORDINARY DISBURSEMENTS | \$ 221,866.25 | \$ 365,260.22 | \$ 239,082.53 | \$ 826,209.00 |
| REORGANIZATION EXPENSES | | | | |
| 30. PROFESSIONAL FEES | \$ - | \$ 140,086.38 | \$ 184,398.68 | \$ 324,485.06 |
| 31. U.S. TRUSTEE FEES | \$ - | \$ 5,525.00 | \$ 4,243.57 | \$ 9,768.57 |
| 32. OTHER (ATTACH LIST) | \$ - | \$ - | \$ - | \$ - |
| 33. TOTAL REORGANIZATION EXPENSES | \$ - | \$ - | \$ - | \$ - |
| 34. TOTAL DISBURSEMENTS | \$ 221,866.25 | \$ 510,871.60 | \$ 427,724.78 | \$ 1,160,462.63 |
| 35. NET CASH FLOW | \$ 11,942.85 | \$ (347,174.51) | \$ (359,316.78) | \$ (694,548.44) |
| 36. CASH - END OF MONTH | \$ 953,968.05 | \$ 606,793.54 | \$ 247,476.76 | |

| | |
|---------------------|------------------------|
| CASE NAME: | Ondova Limited Company |
| CASE NUMBER: | 09-34784-SGJ-11 |

CASH BASIS - 1A
Jul-10

| |
|--|
| CASH DIBURSEMENTS DETAIL (ATTACH ADDITIONAL SHEETS IF NECESSARY) |
|--|

MONTH: 07/10

| CASH DISBURSEMENTS | | | | |
|---------------------------------|-------------|--------------|----------------|---------------|
| | DATE | PAYEE | PURPOSE | AMOUNT |
| | | | | |
| | | | | |
| | | | | |
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| | | | | |
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| | | | | |
| | | | | |
| TOTAL CASH DISBURSEMENTS | | | | \$0.00 |

| BANK ACCOUNT DISBURSEMENTS | | | | |
|---|-------------|----------------------|---------------------------|---------------------|
| CHECK NUMBER | DATE | PAYEE | PURPOSE | AMOUNT |
| 1067 | 07/07/10 | RJT Prop Mgmt | Rent | \$ 750.00 |
| 1068 | 07/19/10 | Oksana Burke | Payroll | \$ 2,500.00 |
| 1069 | 07/22/10 | Munsch Hardt | Professional Fees | \$ 30,435.91 |
| 1071 | 07/26/10 | Munsch Hardt | Professional Fees | \$ 91,855.60 |
| 1072 | 07/26/10 | Walmart | Utilities | \$ 500.00 |
| 1072 | 07/26/10 | Munsch Hardt | Professional Fees | \$ 1,893.67 |
| 1073 | 07/26/10 | Munsch Hardt | Professional Fees | \$ 10,123.50 |
| 1074 | 07/26/10 | Munsch Hardt | Professional Fees | \$ 12,981.10 |
| 1075 | 07/26/10 | Munsch Hardt | Professional Fees | \$ 16,678.20 |
| 1076 | 07/26/10 | Munsch Hardt | Professional Fees | \$ 20,430.70 |
| 1069* | 07/27/10 | US Trustee Prgrm | US Trustee Fee | \$ 4,243.57 |
| wire | 07/06/10 | Verisign | Registration renewal fees | \$ 225,185.63 |
| wire | 07/08/10 | Pinnacle Corporation | Payroll | \$ 5,610.69 |
| wire | 07/22/10 | Pinnacle Corporation | Payroll | \$ 4,536.21 |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| TOTAL BANK ACCOUNT DISBURSEMENTS | | | | \$427,724.78 |

| | |
|--|---------------------|
| TOTAL DISBURSEMENTS FOR THE MONTH | \$427,724.78 |
|--|---------------------|

Disbursements:

| CHECK NUMBER | DATE | PAYEE | PURPOSE | AMOUNT | Nbr | |
|--------------|-----------|-----------------|-----------------|---------------|-----|---|
| 1067 | 7/7/2010 | RJT Prop Mgmt | Rent | \$ 750.00 | 16 | * |
| 1068 | 7/19/2010 | Oksana Burke | Payroll | \$ 2,500.00 | 10 | * |
| 1069 | 7/22/2010 | Munsch Hardt | Professional F | \$ 30,435.91 | 30 | * |
| 1071 | 7/26/2010 | Munsch Hardt | Professional F | \$ 91,855.60 | 30 | * |
| 1072 | 7/26/2010 | Walmart | Utilities | \$ 500.00 | 17 | * |
| 1072 | 7/26/2010 | Munsch Hardt | Professional F | \$ 1,893.67 | 30 | * |
| 1073 | 7/26/2010 | Munsch Hardt | Professional F | \$ 10,123.50 | 30 | * |
| 1074 | 7/26/2010 | Munsch Hardt | Professional F | \$ 12,981.10 | 30 | * |
| 1075 | 7/26/2010 | Munsch Hardt | Professional F | \$ 16,678.20 | 30 | * |
| 1076 | 7/26/2010 | Munsch Hardt | Professional F | \$ 20,430.70 | 30 | * |
| 1069* | 7/27/2010 | US Trustee Prgm | US Trustee Fe | \$ 4,243.57 | 31 | * |
| wire | 7/6/2010 | Verisign | Registration re | \$ 225,185.63 | 28 | * |
| wire | 7/8/2010 | Pinnacle Corpor | Payroll | \$ 5,610.69 | 10 | * |
| wire | 7/22/2010 | Pinnacle Corpor | Payroll | \$ 4,536.21 | 10 | * |
| | | | | \$ 427,724.78 | | |

| Sum of AMOUNT | Column Labels | 10 | 16 | 28 | 31 | 30 | 17 Grand Total |
|----------------------|---------------|--------------------|-----------------|---------------------|-------------------|---------------------|------------------------------|
| Pinnacle Corporation | | \$10,146.90 | | | | | \$10,146.90 |
| RJT Prop Mgmt | | | \$750.00 | | | | \$750.00 |
| Oksana Burke | | \$2,500.00 | | | | | \$2,500.00 |
| Verisign | | | | \$225,185.63 | | | \$225,185.63 |
| US Trustee Prgm | | | | | \$4,243.57 | | \$4,243.57 |
| Munsch Hardt | | | | | \$184,398.68 | | \$184,398.68 |
| Walmart | | | | | | \$500.00 | \$500.00 |
| Grand Total | | \$12,646.90 | \$750.00 | \$225,185.63 | \$4,243.57 | \$184,398.68 | \$500.00 \$427,724.78 |

Receipts:

| DATE | Payor | PURPOSE | AMOUNT | Nbr |
|-----------|-------------|----------------|--------------|-----|
| 7/13/2010 | Manassas | Cash Sales-Reg | \$ 40,388.08 | 1 |
| 6/11/2010 | Rivercruise | settlement | \$ 28,000.00 | 8 |
| 6/30/2010 | bofA | interest | \$ 19.92 | 8 |
| | | | \$ 68,408.00 | |

| Sum of AMOUNT | Column Labels | 1 | 8 Grand Total |
|--------------------|---------------|--------------------|---------------------------------|
| Manassas | | \$40,388.08 | \$ 40,388.08 |
| bofA | | \$19.92 | \$ 19.92 |
| Rivercruise | | \$28,000.00 | \$ 28,000.00 |
| Grand Total | | \$40,388.08 | \$28,019.92 \$ 68,408.00 |

| | |
|---------------------|-------------------------------|
| CASE NAME: | Ondova Limited Company |
| CASE NUMBER: | 09-34784-SGJ-11 |

CASH BASIS - 2
Jul-10

The debtor in possession must complete the reconciliation below for each bank account, including all general, payroll and tax accounts, as well as savings and investment accounts, money market accounts, certificates of deposit, government obligations, etc. Accounts with restricted funds should be identified by placing an asterisk next to the account number. Attach additional sheets if necessary.

MONTH: July-10

| BANK RECONCILIATIONS | Account #1 | Account #2 | Account #3 | Account #4 | TOTAL |
|---------------------------------------|------------------------|------------------------|------------------------------|----------------------------|---------------|
| A. BANK | Bank of America | Bank of America | Wells Fargo -DIP | LCCU - Checking | |
| B. ACCOUNT NUMBER: | XXXXXX-8378 | XXXXXX-8323 | XXXXXX7600 & 7626 | XXXXXX3100-combined | |
| C. PURPOSE (TYPE): | Operating Acct | Investment Acct | Operating Acct | Checking | |
| 1. BALANCE PER BANK STATEMENT | \$ 141.32 | \$ 247,026.38 | \$ - | \$ 118.64 | \$ 247,286.34 |
| 2. ADD: TOTAL DEPOSITS NOT CREDITED | \$ - | \$ - | \$ - | \$ - | \$ - |
| 3. SUBTRACT: OUTSTANDING CHECKS | \$ - | \$ - | \$ - | \$ - | \$ - |
| 4. OTHER RECONCILING ITEMS | \$ - | \$ - | \$ - | \$ - | \$ - |
| 5. MONTH END BALANCE PER BOOKS | \$ 141.32 | \$ 247,026.38 | \$ - | \$ 118.64 | \$ 247,286.34 |
| 6. NUMBER OF LAST CHECK WRITTEN | 1076 | 104 | | | |

| INVESTMENT ACCOUNTS | | | | | |
|-----------------------------|------------------|--------------------|--|--|---------------|
| BANK, ACCOUNT NAME & NUMBER | DATE OF PURCHASE | TYPE OF INSTRUMENT | | | CURRENT VALUE |
| 7. n/a | n/a | n/a | | | n/a |
| 8. | | | | | |
| 9. | | | | | |
| 10. | | | | | |
| 11. TOTAL INVESTMENTS | | | | | |

| CASH | |
|-------------------------------|--------------|
| 12. CURRENCY ON HAND | \$0.00 |
| 13. TOTAL CASH - END OF MONTH | \$247,286.34 |

| | |
|---------------------|-------------------------------|
| CASE NAME: | Ondova Limited Company |
| CASE NUMBER: | 09-34784-SGJ-11 |

**CASH BASIS - 3
Jul-10**

ASSETS OF THE ESTATE

| SCHEDULE A / REAL PROPERTY | | SCHEDULE AMOUNT* | MONTH | MONTH | MONTH |
|-----------------------------------|-----------------------------------|-------------------------|---------------|----------------|----------------|
| | | | May-10 | June-10 | July-10 |
| 1. | n/a | \$ - | \$ - | \$ - | \$ - |
| 2. | n/a | \$ - | \$ - | \$ - | \$ - |
| 3. | n/a | \$ - | \$ - | \$ - | \$ - |
| 4. | OTHER (ATTACH LIST) | \$ - | \$ - | \$ - | \$ - |
| 5. | TOTAL REAL PROPERTY ASSETS | \$ - | \$ - | \$ - | \$ - |

SCHEDULE B / PERSONAL PROPERTY

| | | | | | |
|-----|---|-----------------|-----------------|-----------------|-----------------|
| 1. | CASH ON HAND | \$ - | \$ - | \$ - | \$ - |
| 2. | CHECKING, SAVINGS, ETC. | \$ 461,883.00 | \$ 954,016.10 | \$ 606,841.59 | \$ 247,476.76 |
| 3. | SECURITY DEPOSITS | \$ 59,121.41 | \$ - | \$ - | \$ - |
| 4. | HOUSEHOLD GOODS | \$ - | \$ - | \$ - | \$ - |
| 5. | BOOKS, PICTURES, ART | \$ - | \$ - | \$ - | \$ - |
| 6. | WEARING APPAREL | \$ - | \$ - | \$ - | \$ - |
| 7. | FURS & JEWELRY | \$ - | \$ - | \$ - | \$ - |
| 8. | FIREARMS & SPORTS EQUIPMENT | \$ - | \$ - | \$ - | \$ - |
| 9. | INSURANCE POLICIES | \$ - | \$ - | \$ - | \$ - |
| 10. | ANNUITIES | \$ - | \$ - | \$ - | \$ - |
| 11. | RETIREMENT & PROFIT SHARING | \$ - | \$ - | \$ - | \$ - |
| 12. | STOCKS | \$ - | \$ - | \$ - | \$ - |
| 13. | PARTNERSHIPS & JOINT VENTURES | \$ - | \$ - | \$ - | \$ - |
| 14. | GOVERNMENT & CORPORATE BONDS | Unknown | \$ - | \$ - | \$ - |
| 15. | ACCOUNTS RECEIVABLE (Mkt Value - Actual Book - \$4,697,403.67 on Petition Date) | \$ 1,292,027.00 | \$ 732,810.84 | \$ 732,810.84 | \$ 732,811.64 |
| 16. | ALIMONY | \$ - | \$ - | \$ - | \$ - |
| 17. | OTHER LIQUIDATED DEBTS | \$ - | \$ - | \$ - | \$ - |
| 18. | EQUITABLE INTERESTS | \$ - | \$ - | \$ - | \$ - |
| 19. | CONTINGENT INTERESTS | Unknown | \$ - | \$ - | \$ - |
| 20. | OTHER CLAIMS | \$ - | \$ - | \$ - | \$ - |
| 21. | PATENTS & COPYRIGHTS | \$ - | \$ - | \$ - | \$ - |
| 22. | LICENSES & FRANCHISES | \$ - | \$ - | \$ - | \$ - |
| 23. | AUTOS, TRUCKS & OTHER VEHICLES | \$ - | \$ - | \$ - | \$ - |
| 24. | BOATS & MOTORS | \$ - | \$ - | \$ - | \$ - |
| 25. | AIRCRAFT | \$ - | \$ - | \$ - | \$ - |
| 26. | OFFICE EQUIPMENT | \$ 5,000.00 | \$ 5,000.00 | \$ 5,000.00 | \$ 5,000.00 |
| 27. | MACHINERY, FIXTURES & EQUIPMENT | \$ 5,000.00 | \$ 5,000.00 | \$ 5,000.00 | \$ 5,000.00 |
| 28. | INVENTORY | \$ - | | | |
| 29. | ANIMALS | \$ - | | | |
| 30. | CROPS | \$ - | | | |
| 31. | FARMING EQUIPMENT | \$ - | | | |
| 32. | FARM SUPPLIES | \$ - | | | |
| 33. | OTHER (Prof - Retainers WGB/LF) | \$ 53,281.00 | \$ 53,281.00 | \$ 53,281.00 | \$ 53,281.00 |
| 34. | TOTAL PERSONAL PROPERTY ASSETS | \$ 1,876,312.41 | \$ 1,750,107.94 | \$ 1,402,933.43 | \$ 1,043,569.40 |
| 35. | TOTAL ASSETS | \$ 1,876,312.41 | \$ 1,750,107.94 | \$ 1,402,933.43 | \$ 1,043,569.40 |

| | |
|---------------------|-------------------------------|
| CASE NAME: | Ondova Limited Company |
| CASE NUMBER: | 09-34784-SGJ-11 |

CASH BASIS - 4
Jul-10

| LIABILITIES OF THE ESTATE | | |
|-----------------------------------|-------------------------|-----------------|
| PRE-PETITION LIABILITIES | SCHEDULED AMOUNT | PAYMENTS |
| 1. SECURED | \$0.00 | \$0.00 |
| 2. PRIORITY | \$0.00 | \$0.00 |
| 3. UNSECURED | \$0.00 | \$0.00 |
| 4. OTHER (ATTACH LIST) | \$0.00 | \$0.00 |
| 5. TOTAL PRE-PETITION LIABILITIES | \$0.00 | \$0.00 |

| POST-PETITION LIABILITIES | DATE INCURRED | AMOUNT OWED | DUE DATE | AMOUNT PAST DUE |
|----------------------------------|----------------------|--------------------|-----------------|------------------------|
| 1. FEDERAL INCOME TAXES | | \$0.00 | | \$0.00 |
| 2. FICA/MEDICARE | | \$0.00 | | \$0.00 |
| 3. STATE TAXES | | \$0.00 | | \$0.00 |
| 4. REAL ESTATE TAXES | | \$0.00 | | \$0.00 |
| 5. OTHER TAXES (ATTACH LIST) | | \$0.00 | | \$0.00 |
| 6. TOTAL TAXES | | \$0.00 | | \$0.00 |

| OTHER POST-PETITION LIABILITIES: | | | | |
|---|--|--------|--|--------|
| 7. | | | | |
| 8. | | | | |
| 9. | | | | |
| 10. | | | | |
| 11. | | | | |
| 12. | | | | |
| 13. | | | | |
| 14. | | | | |
| 15. | | | | |
| 16. | | | | |
| 17. | | | | |
| 18. | | | | |
| 19. | | | | |
| 20. | | | | |
| 21. | | | | |
| 22. | | | | |
| 23. | | | | |
| 24. | | | | |
| 25. | | | | |
| 26. | | | | |
| 27. | | | | |
| 28. | | | | |
| 29. (IF ADDITIONAL, ATTACH LIST) | | | | |
| 30. TOTAL OF LINES 7-29 | | \$0.00 | | \$0.00 |
| 31. TOTAL POST-PETITION LIABILITIES | | \$0.00 | | \$0.00 |

CASE NAME: Ondova Limited Company
CASE NUMBER: 09-34784-SGJ-11

CASH BASIS - 4A
Jul-10

| ACCOUNTS RECEIVABLE AGING | SCHEDULE AMOUNT | MONTH | MONTH | MONTH |
|------------------------------------|-----------------|----------------|----------------|----------------|
| | | May-10 | June-10 | July-10 |
| 1. 0-30 | \$291,189.25 | (\$878.60) | (\$878.60) | (\$877.80) |
| 2. 31-60 | \$519,631.60 | (\$29,194.60) | \$0.00 | \$0.00 |
| 3. 61-90 | \$76,793.28 | (\$18,031.21) | (\$29,194.60) | \$0.00 |
| 4. 91+ | \$3,205,102.30 | \$2,516,950.05 | \$2,498,918.84 | \$2,469,724.24 |
| 5. TOTAL ACCOUNTS RECEIVABLE | \$4,092,716.43 | \$2,674,603.82 | \$2,468,845.64 | \$2,468,846.44 |
| 6. AMOUNT CONSIDERED UNCOLLECTIBLE | \$2,800,689.43 | \$1,736,034.80 | \$1,736,034.80 | \$1,736,034.80 |
| 7. ACCOUNTS RECEIVABLE (NET) | \$1,292,027.00 | \$938,569.02 | \$732,810.84 | \$732,811.64 |

| AGING OF POST-PETITION TAXES AND PAYABLES | | | | | |
|---|-----------|------------|------------|----------|--------|
| TAXES PAYABLE | 0-30 DAYS | 31-60 DAYS | 61-90 DAYS | 91+ DAYS | TOTAL |
| 1. FEDERAL | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2. STATE | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 3. LOCAL | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 4. OTHER (ATTACH LIST) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 5. TOTAL TAXES PAYABLE | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 6. ACCOUNTS PAYABLE | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

| STATUS OF POSTPETITION TAXES | | MONTH: Jul-10 | | | |
|------------------------------|--------------------------|------------------------------|-------------|----------------------|--|
| | BEGINNING TAX LIABILITY* | AMOUNT WITHHELD & OR ACCRUED | AMOUNT PAID | ENDING TAX LIABILITY | |
| FEDERAL | | | | | |
| 1. WITHHOLDING** | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 2. FICA / EMPLOYEE** | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 3. FICA / EMPLOYER** | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 4. UNEMPLOYMENT | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 5. INCOME *** | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 6. OTHER (ATTACH LIST) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 7. TOTAL FEDERAL TAXES | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| STATE AND LOCAL | | | | | |
| 8. WITHHOLDING | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 9. SALES | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 10. EXCISE | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 11. UNEMPLOYMENT | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 12. REAL PROPERTY | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 13. PERSONAL PROPERTY | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 14. OTHER (ATTACH LIST) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 15. TOTAL STATE & LOCAL | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 16. TOTAL TAXES | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |

* The beginning tax liability should represent the liability from the prior month or, if this is the first operating report, the amount should be zero.

NOTE: Payroll is paid as Gross payment to Pinnacle Corporation (including all federal and state empl & Company Taxes)

| | |
|---------------------|-------------------------------|
| CASE NAME: | Ondova Limited Company |
| CASE NUMBER: | 09-34784-SGJ-11 |

CASH BASIS - 5

MONTH: Jul-10

PAYMENTS TO INSIDERS AND PROFESSIONALS

OF THE TOTAL DISBURSEMENTS SHOWN FOR THE MONTH, LIST THE AMOUNT PAID TO INSIDERS (AS DEFINED IN SECTION 101(31)(A)-(F) OF THE US BANKRUPTCY CODE) AND TO PROFESSIONALS. ALSO, FOR PAYMENTS TO INSIDERS, IDENTIFY THE TYPE OF COMPENSATION PAID (e.g. SALARY, BONUS, COMMISSIONS, INSURANCE, HOUSING ALLOWANCE, TRAVEL, CAR ALLOWANCE, ETC.). ATTACH ADDITIONAL SHEETS IF NECESSARY.

| INSIDERS | | | | |
|-----------------|-----------------------------------|-----------------|-------------|--------------------|
| | NAME | TYPE OF PAYMENT | AMOUNT PAID | TOTAL PAID TO DATE |
| 1. | Jeff Baron | Payroll | \$1,004.94 | \$1,004.94 |
| 2. | | | | |
| 3. | | | | |
| 4. | | | | |
| 5. | | | | |
| 6. | TOTAL PAYMENTS TO INSIDERS | | \$1,004.94 | \$1,004.94 |

| PROFESSIONALS | | | | | | |
|----------------------|--|---|-----------------|-------------|--------------------|--------------------------|
| | NAME | DATE OF COURT ORDER AUTHORIZING PAYMENT | AMOUNT APPROVED | AMOUNT PAID | TOTAL PAID TO DATE | TOTAL INCURRED & UNPAID* |
| 3. | | | | | | |
| 4. | | | | | | |
| 5. | | | | | | |
| 6. | TOTAL PAYMENTS TO PROFESSIONALS | | \$ - | \$ - | \$ - | \$ - |

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

| POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE, AND ADEQUATE PROTECTION PAYMENTS | | | | |
|--|------------------|--------------------------------|---------------------------|----------------------------|
| | NAME OF CREDITOR | SCHEDULED MONTHLY PAYMENTS DUE | AMOUNTS PAID DURING MONTH | TOTAL UNPAID POST-PETITION |
| 1. | | | | |
| 2. | | | | |
| 3. | | | | |
| 4. | | | | |
| 5. | | | | |
| 6. | TOTAL | | | |

| | |
|---------------------|-------------------------------|
| CASE NAME: | Ondova Limited Company |
| CASE NUMBER: | 09-34784-SGJ-11 |

CASH BASIS - 6

MONTH: Jul-10

QUESTIONNAIRE

| | | YES | NO |
|-----|---|-----|----------|
| 1. | HAVE ANY ASSETS BEEN SOLD OR TRANSFERRED OUTSIDE THE NORMAL COURSE OF BUSINESS THIS REPORTING PERIOD? | | X |
| 2. | HAVE ANY FUNDS BEEN DISBURSED FROM ANY ACCOUNT OTHER THAN A DEBTOR IN POSSESSION ACCOUNT? | | X |
| 3. | ARE ANY POST-PETITION RECEIVABLES (ACCOUNTS, NOTES OR LOANS) DUE FROM RELATED PARTIES? | | X |
| 4. | HAVE ANY PAYMENTS BEEN MADE ON PRE-PETITION LIABILITIES THIS REPORTING PERIOD? | | X |
| 5. | HAVE ANY POST-PETITION LOANS BEEN RECEIVED BY THE DEBTOR FROM ANY PARTY? | | X |
| 6. | ARE ANY POST-PETITION PAYROLL TAXES PAST DUE? | | X |
| 7. | ARE ANY POST-PETITION STATE OR FEDERAL INCOME TAXES PAST DUE? | | X |
| 8. | ARE ANY POST-PETITION REAL ESTATE TAXES PAST DUE? | | X |
| 9. | ARE ANY OTHER POST-PETITION TAXES PAST DUE? | | X |
| 10. | ARE ANY AMOUNTS OWED TO POST-PETITION CREDITORS DELINQUENT? | | X |
| 11. | HAVE ANY PRE-PETITION TAXES BEEN PAID DURING THE REPORTING PERIOD? | | X |
| 12. | ARE ANY WAGE PAYMENTS PAST DUE? | | X |

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "YES," PROVIDE A DETAILED EXPLANATION OF EACH ITEM. ATTACH ADDITIONAL SHEETS IF NECESSARY.

2. Previous Bank account remained open to clear some ACH and debit card payments that could not be changed

INSURANCE

| | | YES | NO |
|----|---|-----|----------|
| 1. | ARE WORKER'S COMPENSATION, GENERAL LIABILITY AND OTHER NECESSARY INSURANCE COVERAGES IN EFFECT? | | X |
| 2. | ARE ALL PREMIUM PAYMENTS PAID CURRENT? | | X |
| 3. | PLEASE ITEMIZE POLICIES BELOW. | | |

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "NO," OR IF ANY POLICIES HAVE BEEN CANCELED OR NOT RENEWED DURING THIS REPORTING PERIOD, PROVIDE AN EXPLANATION BELOW. ATTACH ADDITIONAL SHEETS IF NECESSARY.

No Insrance in place. Health Insurance is offered by Pinnacle Corporation to Jeff Baron and he pays that out of his payroll salary

INSTALLMENT PAYMENTS

| TYPE OF POLICY | CARRIER | PERIOD COVERED | PAYMENT AMOUNT & FREQUENCY |
|----------------|---------|----------------|----------------------------|
| n/a | n/a | n/a | n/a |
| | | | |
| | | | |
| | | | |
| | | | |

Exhibit “AA”

Christopher A. Payne
State Bar No. 15651500
Law Office of
Christopher A. Payne, PLLC
5055 Addison Circle, Unit 428
Addison, TX 75001
Telephone: (214) 484-6598
Facsimile: (214) 484-6598
cpayne@cappc.com

Attorney for Appellant
Novo Point, LLC

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

| | | |
|-------------------------|---|-----------------------|
| In re: | § | |
| | § | Case No. 09-34784-SGJ |
| ONDOVA LIMITED COMPANY, | § | (Chapter 11) |
| | § | |
| | § | |
| Debtor | § | |

MOTION OF NOVO POINT, LLC FOR STAY PENDING APPEAL

TO THE HONORABLE JUDGE OF SAID COURT:

NOW COMES NOVO POINT, LLC, (“Novo Point”) Appellant, and files this Motion for Stay Pending Appeal and would show this Court as follows:

1. On August 4, 2011 this Court entered its ORDER GRANTING TRUSTEE’S MOTION FOR AUTHORITY TO SELL PROPERTY OF THE ESTATE [Document No. 607] (the “Order”) which granted the Trustee authority to sell the domain name “mondial.com” in order to obtain funds for the Estate.

2. Novo Point seeks a stay pending appeal before this court pursuant to Bankruptcy

Rule 8005. The criteria for a stay pursuant to Rule 8005 are well established. The Movant must show: (1) likelihood of success on the merits, (2) irreparable injury if the stay is not granted, (3) absence of substantial harm to the other parties from granting the stay and (4) service to the public interest from granting the stay. *Hunt v. Bankers Trust Co.*, 799 F. 2d 1060, 1067 (5th Cir. 1986). With regard to the likelihood of success prong, a movant should only have to present a substantial case on the merits. *S.C. of Okaloosa, Inc.*, 2006 U.S. Dist. LEXIS 57187 (W.D. La. 2006).

3. As this Motion is filed, Novo Point has not yet filed its statement of issues on appeal. Without limiting the issues to be presented on appeal, there are substantial legal questions presented. First, whether the court improperly held a hearing on the Trustee's and the Receiver's Motions to Show Authority without affording proper notice of the hearing to Novo Point and over Novo Point's objection.

4. Secondly, after conducting the hearing without having afforded Novo Point the proper notice of hearing, this Court struck Novo Point's Objection to the Trustee's Motion for Authority to Sell Property of the Estate (Documents 606 and 609) thereby eliminating all evidence of the fact that the Estate does not own the property which is the subject of the Trustee's Motion.

5. Thirdly, the Court has authorized the sale of an asset which does not belong to the Estate.

6. **Likelihood of Success.** Novo Point attached documentation to its Objection to Trustee's Motion for Authority To Sell Property of the Estate demonstrating its claim of ownership preceding the Petition date by several years. Neither the Trustee nor any other party

presented the Court with any evidence addressing, let alone refuting, Novo Point's superior claim of title by virtue of the conveyance. Interestingly, the Trustee and the Receiver each acknowledged that of the eight names the Trustee originally sought to sell, seven were actually the property of the Receiver, not the Estate. Novo Point's claim of right to four of the other seven names is the same conveyance through which Novo Point claims ownership of the domain name "mondial.com". No party addressed these claims at the hearing. No party presented evidence establishing a conveyance subsequent to the conveyance into Novo Point's predecessor in interest. Novo Point established that it has the superior claim.

7. **Irreparable injury to Novo Point.** As demonstrated in the attachments to Novo Point's objections Novo Point has been the owner of the domain name "mondial.com" since December of 2005 by virtue of Ondova's conveyance of all of its right, title and/or interest in any and all domain names it purported to own to Macadamia Management, the predecessor in interest to Novo Point. "Mondial.com" is an extremely valuable domain name due to the meaning of "mondial" throughout Europe, where it is a term essentially equivalent to the American "Super Bowl". Moreover, Novo Point believes that its value will increase in the coming months as the 2012 World Cup approaches. Should the Trustee sell the domain name and it is later determined, as Novo Point alleges, that Novo Point is in fact the true owner of the domain name, Novo Point will have no remedy for its loss. Novo Point can only be made whole through the rightful return of its rights to the domain name.

8. **No substantial harm to interested parties.** For the same reasons as stated above, the attorneys and the Estate have little risk of actual loss. If the domain name is proven to be owned by Novo Point, the Estate will have suffered no loss as it did not have any ownership

rights to start with. If, in the unlikely event it is determined that the domain name is actually owned by the Trustee, no harm will have occurred to the estate because the value of the domain name will not diminish or decrease, but should remain constant or even increase in the coming weeks and months.

9. **No harm to the public interest.** This is a narrow dispute among the parties to this action. There is no public interest to this court's decision whether to grant or deny the requested stay.

WHEREFORE, PREMISES CONSIDERED, Novo Point prays that this Court grant its Motion for Stay Pending Appeal and for such other and further relief to which it may show himself justly entitled.

Respectfully submitted,

/s/Christopher A. Payne
Law Office of Christopher A. Payne, PLLC
5055 Addison Circle, Unit 428
Addison, TX 75001
Phone: 214-484-6598
Fax: 214-484-6598

Attorney for Appellant Novo Point, LLC

Certificate of Service

On August 18, 2011, I electronically submitted the foregoing document with the clerk of court for the U.S. District Court, Northern District of Texas, using the electronic case filing system of the court. I hereby certify that I have served all counsel and/or *pro se* parties of record electronically or by another manner authorized by Federal rule of Civil Procedure 5 (b)(2).

/s/Christopher A. Payne

Exhibit B

Northern District of Texas Claims Register

[09-34784-sgj11 Ondova Limited Company](#)

Judge: Stacey G. Jernigan

Chapter: 11

Office: Dallas

Last Date to file claims: 11/25/2009

Trustee: Daniel J. Sherman

Last Date to file (Govt):

| | | |
|---|--|--|
| <i>Creditor:</i> (12512328) Equivalent Data 325 St. Paul Street Dallas, TX 75201 | Claim No: 1 <i>Original Filed</i> Date: 10/09/2009 <i>Original Entered</i> Date: 10/09/2009 | <i>Status:</i> <i>Filed by:</i> CR <i>Entered by:</i> A. Jones <i>Modified:</i> |
|---|--|--|

Amount claimed: \$55619.19

Unsecured claimed: \$55619.19

History:

[Details](#) [1-1](#) 10/09/2009 Claim #1 filed by Equivalent Data, Amount claimed: \$55619.19 (Jones, A.)

Description:

Remarks:

| | | |
|---|--|--|
| <i>Creditor:</i> (12512353) Randal Shaffer PO Box 5129 Dallas, TX 75208-9129 | Claim No: 2 <i>Original Filed</i> Date: 11/19/2009 <i>Original Entered</i> Date: 11/19/2009 | <i>Status:</i> <i>Filed by:</i> CR <i>Entered by:</i> D. Brown <i>Modified:</i> |
|---|--|--|

Amount claimed: \$30897.90

Unsecured claimed: \$30897.90

History:

[Details](#) [2-1](#) 11/19/2009 Claim #2 filed by Randal Shaffer, Amount claimed: \$30897.9 (Brown, D.)

[270](#) 02/22/2010 Objection to claim(s) 2 of Creditor(s) Randal C. Shaffer d/b/a The Law Office of Randal C. Shaffer. Filed by Creditor Jeffrey Baron. (Attachments: [1](#) Service List)(Pronske, Gerrit)

[279](#) 03/05/2010 Opposition Objection to claim(s) 2 of Creditor(s) Randal Shaffer. (Filed by Creditor Randal Shaffer. RE: [270](#) Objection to claim(s) 2 of Creditor(s) Randal C. Shaffer d/b/a The Law Office of Randal C. Shaffer. Filed by Creditor Jeffrey Baron. (Attachments: # 1 Service List)(Pronske, Gerrit) (Hendricks, Charles) Modified linkage on 3/9/2010 (Kerr, S.).

Description:

Remarks:

Creditor: (12824228) **Claim No: 3** *Status:*
Carrington, Coleman, Sloman & *Original Filed* *Filed by:* CR
Blumenthal, L.L.P. *Date:* 11/23/2009 *Entered by:* J. Michael
Attn: J. Michael Sutherland *Original Entered* Sutherland
901 Main Street, Suite 5500 *Date:* 11/23/2009 *Modified:*
Dallas, TX 75202

Amount claimed: \$224233.27

Unsecured claimed: \$224233.27

History:

[Details 3-1](#) 11/23/2009 Claim #3 filed by Carrington, Coleman, Sloman & Blumenthal, L.L.P., Amount claimed: \$224233.27 (Sutherland, J.)

Description: (3-1) Legal services rendered

Remarks:

Creditor: (12829588) **Claim No: 4** *Status:*
Quantec, LLC *Original Filed* *Filed by:* CR
CO Eric J. Taube *Date:* 11/24/2009 *Entered by:* Eric J. Taube
Hohmann, Taube & Summers, *Original Entered* *Modified:*
L.L.P. *Date:* 11/24/2009
100 Congress Ave., Suite 1800
Austin, TX 78701

Amount claimed: \$500000.00

Unsecured claimed: \$500000.00

History:

[Details 4-1](#) 11/24/2009 Claim #4 filed by Quantec, LLC, Amount claimed: \$500000 (Taube, Eric)
[582](#) 04/28/2011 Order regarding first omnibus objection to claim number(s) 4,5,6,7,8,9,13,14,15. Entered on 4/28/2011 (RE: related document(s)[565](#) Objection to claim filed by Trustee Daniel J. Sherman). (Simpson, B)

Description:

Remarks:

Creditor: (12829601) **Claim No: 5** *Status:*
Novo Point, LLC *Original Filed* *Filed by:* CR
CO Eric J. Taube *Date:* 11/24/2009 *Entered by:* Eric J. Taube
Hohmann, Taube & Summers, *Original Entered* *Modified:*
L.L.P. *Date:* 11/24/2009
100 Congress Ave., Suite 1800
Austin, TX 78701

Amount claimed: \$400000.00

Unsecured claimed: \$400000.00

History:

[Details 5-1](#) 11/24/2009 Claim #5 filed by Novo Point, LLC, Amount claimed: \$400000 (Taube, Eric)

[582](#) 04/28/2011 Order regarding first omnibus objection to claim number(s) 4,5,6,7,8,9,13,14,15. Entered on 4/28/2011 (RE: related document(s)[565](#) Objection to claim filed by Trustee Daniel J. Sherman). (Simpson, B)

Description:

Remarks:

| | | |
|---|--|---|
| <i>Creditor:</i> (12642371) Jeffrey Baron CO Gerrit M. Pronske Pronske & Patel, P.C. 2200 Ross Avenue, Suite 5350 Dallas, TX 75201 | Claim No: 6 <i>Original Filed</i> <i>Date:</i> 11/25/2009 <i>Original Entered</i> <i>Date:</i> 11/25/2009 | <i>Status:</i> <i>Filed by:</i> CR <i>Entered by:</i> Gerrit M. Pronske <i>Modified:</i> |
|---|--|---|

No amounts claimed

History:

[Details](#) [6-1](#) 11/25/2009 Claim #6 filed by Jeffrey Baron, Amount claimed: (Pronske, Gerrit)

[582](#) 04/28/2011 Order regarding first omnibus objection to claim number(s) 4,5,6,7,8,9,13,14,15. Entered on 4/28/2011 (RE: related document(s)[565](#) Objection to claim filed by Trustee Daniel J. Sherman). (Simpson, B)

Description: (6-1) See attached Exhibit "A" to proof of claim

Remarks:

| | | |
|--|--|--|
| <i>Creditor:</i> (12512341) Manila Industries, Inc. CO Locke, Lord, Bissell & Liddell, LLP Attention: John MacPete 2200 Ross Avenue, Suite 2200 Dallas, TX 75201 | History Claim No: 7 <i>Original Filed</i> <i>Date:</i> 11/25/2009 <i>Original Entered</i> <i>Date:</i> 11/25/2009 | <i>Status:</i> <i>Filed by:</i> CR <i>Entered by:</i> Melissa S. Hayward <i>Modified:</i> |
|--|--|--|

No amounts claimed

History:

[Details](#) [7-1](#) 11/25/2009 Claim #7 filed by Manila Industries, Inc., Amount claimed: (Hayward, Melissa)

[582](#) 04/28/2011 Order regarding first omnibus objection to claim number(s) 4,5,6,7,8,9,13,14,15. Entered on 4/28/2011 (RE: related document(s)[565](#) Objection to claim filed by Trustee Daniel J. Sherman). (Simpson, B)

Description:

Remarks:

| | | |
|---|---|--|
| <i>Creditor:</i> (12512346) Netsphere, Inc. CO Locke, Lord, Bissell & Liddell, LLP | History Claim No: 8 <i>Original Filed</i> <i>Date:</i> 11/25/2009 <i>Original Entered</i> | <i>Status:</i> <i>Filed by:</i> CR <i>Entered by:</i> Melissa S. Hayward <i>Modified:</i> |
|---|---|--|

Attention: John MacPete Date: 11/25/2009
2200 Ross Avenue, Suite 2200
Dallas, TX 75201

No amounts claimed

History:

[Details 8-1](#) 11/25/2009 Claim #8 filed by Netsphere, Inc., Amount claimed: (Hayward, Melissa)
[582](#) 04/28/2011 Order regarding first omnibus objection to claim number(s) 4,5,6,7,8,9,13,14,15. Entered on 4/28/2011 (RE: related document(s)[565](#) Objection to claim filed by Trustee Daniel J. Sherman). (Simpson, B)

Description:

Remarks:

| | | |
|--|--|---------------------------------------|
| <i>Creditor:</i> (12512345) | History Claim No: 9 | <i>Status:</i> |
| Munish Krishan | <i>Original Filed</i> | <i>Filed by:</i> CR |
| CO Locke, Lord, Bissell & Liddell, LLP | <i>Date:</i> 11/25/2009 | <i>Entered by:</i> Melissa S. Hayward |
| Attention: John MacPete | <i>Original Entered</i> | <i>Modified:</i> |
| 2200 Ross Avenue, Suite 2200 | <i>Date:</i> 11/25/2009 | |
| Dallas, TX 75201 | | |

No amounts claimed

History:

[Details 9-1](#) 11/25/2009 Claim #9 filed by Munish Krishan, Amount claimed: (Hayward, Melissa)
[582](#) 04/28/2011 Order regarding first omnibus objection to claim number(s) 4,5,6,7,8,9,13,14,15. Entered on 4/28/2011 (RE: related document(s)[565](#) Objection to claim filed by Trustee Daniel J. Sherman). (Simpson, B)

Description:

Remarks:

| | | |
|-----------------------------|-------------------------|-----------------------------|
| <i>Creditor:</i> (12847931) | Claim No: 10 | <i>Status:</i> |
| Grupo Andrea S.A. de C.V. | <i>Original Filed</i> | <i>Filed by:</i> CR |
| Michael A. Grow, Esq. | <i>Date:</i> 11/25/2009 | <i>Entered by:</i> A. Jones |
| Argent Fox LLP | <i>Original Entered</i> | <i>Modified:</i> |
| 1050 Connecticut Avenue NW | <i>Date:</i> 12/01/2009 | |
| Washington, DC 20036 | | |

Amount claimed: \$600000.00

Unsecured claimed: \$600000.00

History:

[Details 10-1](#) 11/25/2009 Claim #10 filed by Grupo Andrea S.A. de C.V., Amount claimed: \$600000 (Jones, A.)
[271](#) 02/22/2010 Objection to claim(s) 10 of Creditor(s) Grupo Andrea S.A. de C.V.. Filed by Creditor Jeffrey Baron. (Attachments: [1](#) Exhibit [A2](#) Exhibit B-[13](#) Exhibit B-[24](#) Exhibit B-[35](#) Service List)(Pronske, Gerrit)
[548](#) 01/28/2011 Trustee's Objection to claim(s) 10 of Creditor(s) Grupo Andrea S.A. DE C.V.. Filed by

Trustee Daniel J. Sherman. Responses due by 3/2/2011. (Sherman, Daniel)

[572](#) 04/05/2011 Order regarding objection to claim number(s) 10 filed by Grupo Andrea S.A. DE C.V.. Entered on 4/5/2011 (RE: related document(s)[548](#) Objection to claim filed by Trustee Daniel J. Sherman). (Simpson, B)

Description:

Remarks:

| | | |
|--|---|--|
| <i>Creditor:</i> (12847994) Rasansky Law Firm 2525 McKinnon, Suite 625 Dallas, TX 75201 | Claim No: 11 <i>Original Filed</i> <i>Date:</i> 11/25/2009 <i>Original Entered</i> <i>Date:</i> 12/01/2009 | <i>Status:</i> <i>Filed by:</i> CR <i>Entered by:</i> A. Jones <i>Modified:</i> |
|--|---|--|

Amount claimed: \$7000000.00

Secured claimed: \$7000000.00

History:

[Details](#) [11-1](#) 11/25/2009 Claim #11 filed by Rasansky Law Firm, Amount claimed: \$7000000 (Jones, A.)

[1](#)
[269](#) 02/22/2010 Objection to claim(s) 11 of Creditor(s) Rasansky Law Firm and Aldous Law Firm. Filed by Creditor Jeffrey Baron. (Attachments: [1](#) Exhibit [A2](#) Exhibit [B3](#) Service List)(Pronske, Gerrit)

Description:

Remarks:

| | | |
|---|---|--|
| <i>Creditor:</i> (12847997) Board of Regents of the University of Texas System CO Liz Boydston Fulbright & Jaworski LLP 2200 Ross Avenue, Suite 2800 Dallas, TX 75201 | Claim No: 12 <i>Original Filed</i> <i>Date:</i> 11/25/2009 <i>Original Entered</i> <i>Date:</i> 12/01/2009 | <i>Status:</i> <i>Filed by:</i> CR <i>Entered by:</i> A. Jones <i>Modified:</i> |
|---|---|--|

Amount claimed: \$4500000.00

Unsecured claimed: \$4500000.00

History:

[Details](#) [12-1](#) 11/25/2009 Claim #12 filed by Board of Regents of the University of Texas System, Amount claimed: \$4500000 (Jones, A.)

Description:

Remarks:

Creditor: (12512359) [History](#) **Claim No: 13** *Status:*

Simple Solutions
CO Payne & Blanchard, LLP
Attention: Frank Perry
Plaza of the Americas, 500 North
Tower
700 North Pearl Street, LB 393
Dallas, TX 75201

Original Filed
Date: 11/25/2009
Original Entered
Date: 12/04/2009

Filed by: CR
Entered by: Dennis Baird
Modified:

Amount claimed: \$0.00
Unknown claimed: \$0.00

History:

[Details](#) [13-](#) 11/25/2009 Claim #13 filed by Simple Solutions, Amount claimed: (Baird, Dennis)

[1](#)
[582](#) 04/28/2011 Order regarding first omnibus objection to claim number(s) 4,5,6,7,8,9,13,14,15. Entered on 4/28/2011 (RE: related document(s)[565](#) Objection to claim filed by Trustee Daniel J. Sherman). (Simpson, B)

Description:

Remarks:

Creditor: (12512336)
Iguana Consulting, LLC
CO West & Associates, LLP
Attention: Royce West
P.O. Box 3960
Dallas, TX 75208

Claim No: 14
Original Filed
Date: 11/25/2009
Original Entered
Date: 12/04/2009

Status:
Filed by: CR
Entered by: Dennis Baird
Modified:

Amount claimed: \$0.00
Unknown claimed: \$0.00

History:

[Details](#) [14-](#) 11/25/2009 Claim #14 filed by Iguana Consulting, LLC, Amount claimed: (Baird, Dennis)

[1](#)
[582](#) 04/28/2011 Order regarding first omnibus objection to claim number(s) 4,5,6,7,8,9,13,14,15. Entered on 4/28/2011 (RE: related document(s)[565](#) Objection to claim filed by Trustee Daniel J. Sherman). (Simpson, B)

Description:

Remarks:

Creditor: (12512331)
Four Points Management, LLP
CO Tom Bolt and Associates
Attention: Rosh Alger
5600 Royal Dane Mall
St. Thomas, U.S. Virgin Islands
00802

Claim No: 15
Original Filed
Date: 11/25/2009
Original Entered
Date: 12/04/2009

Status:
Filed by: CR
Entered by: Dennis Baird
Modified:

Amount claimed: \$0.00

Unknown claimed: \$0.00

History:

[Details](#) [15-1](#) 11/25/2009 Claim #15 filed by Four Points Management, LLP, Amount claimed: (Baird, Dennis)

[582](#) 04/28/2011 Order regarding first omnibus objection to claim number(s) 4,5,6,7,8,9,13,14,15. Entered on 4/28/2011 (RE: related document(s)[565](#) Objection to claim filed by Trustee Daniel J. Sherman). (Simpson, B)

Description:

Remarks:

| | | |
|--|---|--|
| <i>Creditor:</i> (12997702) Linda Mays 114 London Way Coppell, TX 75019 | Claim No: 16 <i>Original Filed</i> <i>Date:</i> 02/04/2010 <i>Original Entered</i> <i>Date:</i> 02/08/2010 | <i>Status:</i> <i>Filed by:</i> CR <i>Entered by:</i> D. Moroles <i>Modified:</i> |
|--|---|--|

Amount claimed: \$437.50

Unsecured claimed: \$437.50

History:

[Details](#) [16-1](#) 02/04/2010 Claim #16 filed by Linda Mays, Amount claimed: \$437.5 (Moroles, D.)

Description:

Remarks:

| | | |
|--|---|--|
| <i>Creditor:</i> (13454153) Bennett, Weston, LaJone & Turner, P.C. Attn: Glenn A. Portman, Of Counsel 1750 Valley View Lane, Suite 120 Dallas, TX 75234 | Claim No: 17 <i>Original Filed</i> <i>Date:</i> 08/13/2010 <i>Original Entered</i> <i>Date:</i> 08/13/2010 | <i>Status:</i> <i>Filed by:</i> CR <i>Entered by:</i> Glenn A. Portman <i>Modified:</i> |
|--|---|--|

Amount claimed: \$1100.41

Unsecured claimed: \$1100.41

History:

[Details](#) [17-1](#) 08/13/2010 Claim #17 filed by Bennett, Weston, LaJone & Turner, P.C., Amount claimed: \$1100.41 (Portman, Glenn)

Description: (17-1) Unsecured Claim Legal Services

Remarks: (17-1) Summary billing attached

| | | |
|-----------------------------|---------------------|----------------|
| <i>Creditor:</i> (12997702) | Claim No: 18 | <i>Status:</i> |
|-----------------------------|---------------------|----------------|

Linda Mays
 114 London Way
 Coppell, TX 75019

Original Filed
 Date: 08/19/2010
Original Entered
 Date: 08/26/2010

Filed by: CR
Entered by: D. Moroles
Modified:

Amount claimed: \$437.50
 Unsecured claimed: \$437.50

History:

[Details](#) [18-1](#) 08/19/2010 Claim #18 filed by Linda Mays, Amount claimed: \$437.5 (Moroles, D.)

Description:

Remarks:

Creditor: (13527880)
 Nace & Motley, LLP
 Kristi Motley
 100 Crescent Court, 7th Fl
 Dallas, TX 75201

Claim No: 19
Original Filed
 Date: 09/01/2010
Original Entered
 Date: 09/16/2010

Status:
Filed by: CR
Entered by: D. Moroles
Modified:

Amount claimed: \$20073.00
 Unsecured claimed: \$20073.00

History:

[Details](#) [19-1](#) 09/01/2010 Claim #19 filed by Nace & Motley, LLP, Amount claimed: \$20073 (Moroles, D.)

Description:

Remarks:

Claims Register Summary

Case Name: Ondova Limited Company
Case Number: 09-34784-sgj11
Chapter: 11
Date Filed: 07/27/2009
Total Number Of Claims: 19

| | |
|------------------------------|---------------|
| Total Amount Claimed* | \$13332798.77 |
| Total Amount Allowed* | |

*Includes general unsecured claims

| | Claimed | Allowed |
|-----------------|----------------|----------------|
| Secured | \$7000000.00 | |
| Priority | | |

Administrative

| PACER Service Center | | | |
|-----------------------------|-----------------|-------------------------|---|
| Transaction Receipt | | | |
| 07/26/2011 15:26:40 | | | |
| PACER Login: | oc0294 | Client Code: | |
| Description: | Claims Register | Search Criteria: | 09-34784-sgj11 Filed or Entered From: 7/1/2009 Filed or Entered To: 7/26/2011 |
| Billable Pages: | 2 | Cost: | 0.16 |

Exhibit “BB”

Exhibit C

Raymond J. Urbanik, Esq.
Texas Bar No. 20414050
Jay H. Ong
Texas Bar No. 24028756
MUNSCH HARDT KOPF & HARR, P.C.
3800 Lincoln Plaza
500 N. Akard Street
Dallas, Texas 75201-6659
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Facsimile: (214) 855-7584

ATTORNEYS FOR DANIEL J. SHERMAN,
CHAPTER 11 TRUSTEE

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: § Case No. 09-34784-SGJ
§ (Chapter 11)
ONDOVA LIMITED COMPANY, §
§
Debtor. §

**TRUSTEE'S MOTION TO EXTEND BAR DATE FOR CREDITORS
WHO DID NOT RECEIVE NOTICE OF BANKRUPTCY FILING**

TO THE HONORABLE STACEY G. C. JERNIGAN, U.S. BANKRUPTCY JUDGE:

COMES NOW Daniel J. Sherman, the duly-appointed Chapter 11 trustee (the "Trustee") for Ondova Limited Company (the "Debtor"), and files this Motion to Extend Bar Date for Creditors Who Did Not Receive Notice of Bankruptcy Filing (the "Motion"), and in support hereof would respectfully show the Court as follows:

I. JURISDICTION AND VENUE

1. This Court has jurisdiction to hear this Motion under 28 U.S.C. § 1334. This is a core proceeding under 28 U.S.C. § 157(b).
2. Venue before this Court of the Debtor's above-captioned bankruptcy case (the "Bankruptcy Case") and of this Motion is appropriate pursuant to 28 U.S.C. §§ 1408 and 1409.
3. The statutory predicates for the relief requested in this Motion are 11 U.S.C. § 105(a) and Rules 2002(a)(7), 3003(c)(3) and 9006(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

II. BACKGROUND

4. On July 27, 2009 (the "Petition Date"), the Debtor filed with this Court its voluntary petition for relief under Chapter 11 of the United States Bankruptcy Code, 11 U.S.C. § 101, et seq. (the "Bankruptcy Code"), initiating the Bankruptcy Case.

5. On September 17, 2009 [Docket No. 98], this Court entered its order approving the appointment of Daniel J. Sherman as Chapter 11 trustee in the Bankruptcy Case.

6. On the Petition Date, Ondova filed its initial Verified Mailing List [Docket No. 2] (the "Initial Service List"), listing fifty-three (53) entities. A true and correct copy of the Initial Service List is attached hereto as **Exhibit "A"** and incorporated herein by reference for all purposes.

7. On July 28, 2009, one day following the Petition Date, the Court Clerk's office filed its Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors & Deadlines [Docket No. 3] (the "Initial Notice"), informing recipients of the commencement of the Bankruptcy Case as well as, *inter alia*: (i) the first meeting of creditors to be held in the Bankruptcy Case on August 27, 2009 pursuant to section 341 of the Bankruptcy Code; and (ii) a claims bar date for non-governmental entities of November 25, 2009 (the "Bar Date").

8. At the time that the Clerk's office sent the Initial Notice, the only parties in interest entitled to service in the Bankruptcy Case known to the Clerk were those parties listed on the Initial Service List. The Initial Notice reflects that it was served on those parties.

9. Approximately one month later, on August 24, 2009, the Debtor filed its bankruptcy Schedules A through H with Summary of Schedules (the "Schedules") [Docket No. 50]. True and correct copies of the Schedules are attached hereto as **Exhibit "B"** and incorporated herein by reference for all purposes. Although the Schedules contain additional creditors and/or parties that were not listed on the Matrix, the Debtor failed to file an amended matrix.

10. The majority of the creditors listed in the Schedules have claims that the Debtor alleged to be contingent and/or unliquidated and/or disputed and/or have amounts listed as "unknown" or "\$0.00". In its Schedule E, which lists creditors with unsecured priority claims, the Debtor lists two taxing authorities and schedules all of these claims as contingent and disputed. The only undisputed claim in Schedule E is held by insider Jeffrey Baron. In its Schedule F listing creditors with general unsecured claims, the Debtor lists ninety-eight (98) creditors. Of these, eighty-five (85) are listed as having "Disputed," "Contingent," and/or "Unliquidated" claims. Moreover, of the thirteen (13) unsecured creditors remaining, six (6) are listed with "Unknown" or \$0.00 (i.e., notice only parties) unsecured claim amounts. In short, the Debtor scheduled only seven (7) unsecured claims, one (1) priority claim (which is Baron's claim), and one (1) secured claim which were not scheduled as "Disputed," "Contingent," or "Unliquidated", or for no amount.

11. As a consequence of the Debtor's failure to file an amended matrix, the following forty-eight (48) parties (collectively, the "Omitted Creditors") listed on the Schedules did not receive notice of the Bankruptcy Case or the Bar Date and may be unaware of their right to file a proof of claim or otherwise defend any claim they might have against the Debtor:

1. Advance Publications, Inc.
2. Aggreko
3. Dwight Law Group
4. AT&T
5. Bankrate, Inc.
6. Bronner's Christmas Wonderland
7. Davis & Beverly PLLC
8. E. Hoffman-LaRoche AG
9. Electronic Arts, Inc.
10. Florida Dept of Management Services

11. Giordani Schurig Beckett Tackett
12. Graco Children's Products, Inc.
13. HAAS Outdoors, Inc.
14. ICANN
15. John Conti Coffee
16. Kerr & Wagstaffe LLP
17. Kevin F. D'Amour P.C.
18. Lackey Hershman
19. Law Offices of Bennett, Weston & LaJone
20. Law Offices of Graham R. Taylor
21. Law Offices of Rajiv Jain
22. Linda Mays
23. Luckie Homes, Inc.
24. Mathis Holding, Inc.
25. Nace & Motley, LLP
26. National Gardening Association, Inc.
27. Newman & Newman
28. Nilfisk Advance
29. Paracorp
30. Pilgrim Films and Television, Inc.
31. ReedSmith LLP
32. Reyna Hinds & Crandall
33. Riney Palter PLLC
34. Sago Networks
35. SelectMark, Inc.
36. St. Martins Victoria Pty Ltd.

37. Teledyne Technologies, Inc.
38. Teva Pharmaceuticals USA, Inc.
39. The Bank of New York Mellon Corporation
40. The Vanguard Group, Inc.
41. Thompson & Knight LLP
42. Thomson West
43. Time Warner Cable
44. Tractor Supply Company
45. ViaTalk
46. Weaver Popcorn, Inc.
47. World Market Center Venture, LLC
48. Zuffa, LLC

III. RELIEF REQUESTED AND SUPPORTING AUTHORITIES

12. The Trustee requests that the Court enter an order extending the Bar Date to permit the Omitted Creditors a reasonable period of time to file proofs of claim. The Trustee suggests that a period of thirty (30) days commencing the day after the date the Trustee sends notice to each Omitted Creditor is sufficient time for the Omitted Creditors to file a claim. In addition to a blank proof of claim form, the Trustee proposes to serve a Notice of Extended Claims Bar Date (the "Proposed Notice") and a copy of the order approving this Motion on each of the Omitted Creditors. A copy of the Proposed Notice is attached as **Exhibit "C"**.

13. Bankruptcy Rules 3003 provides, in pertinent part, that "[t]he court shall fix and for cause shown may extend the time within which proofs of claim or interest may be filed" Fed. R. Bankr. P. 3003(a) and (c)(3). *See also In re Dartmoor Homes, Inc.*, 175 B.R. 659, 662 (Bankr. N.D. Ill. 1994) (ruling to extend the bar date where the debtor failed to provide twenty-one (21) days notice to all known creditors of the applicable bar date pursuant to Bankruptcy Rule 2002(a)(7)).

14. The issue raised in the *Dartmoor Homes* case applies to the Bankruptcy Case because the Debtor failed to comply with Bankruptcy Rule 2002(a)(7). A number of Ondova's creditors may have been prejudiced because they were not provided a period of at least twenty-one (21) days, as expressly required under the Bankruptcy Rules to file a claim. These creditors have substantial due process arguments disputing the enforceability of the Bar Date with respect to their rights against this estate. See *Solow Bldg. Co., L.L.C. v. ATC Assocs.*, 175 F. Supp. 2d 465, 471 (E.D. N.Y. 2001); *In re Union Hosp. Ass'n*, 226 B.R. 134, 138 (Bankr. S.D.N.Y. 1998); *In re Duarte*, 146 B.R. 958, 963 (Bankr. W.D. Tex. 1992).

IV. PRAYER

WHEREFORE, PREMISES CONSIDERED, the Trustee respectfully requests that the Court enter an order substantially in the form attached hereto as **Exhibit "D"**: (i) granting this Motion; (ii) granting each of the Omitted Creditors a period of approximately thirty (30) days to timely file a proof of claim; and (iii) granting the Trustee such other and further relief to which he may be justly entitled.

Respectfully submitted on this 21st day of July, 2010.

MUNSCH HARDT KOPF & HARR, P.C.
3800 Lincoln Plaza
500 North Akard Street
Dallas, Texas 75201-6659
Telephone: (214) 855-7500
Facsimile: (214) 855-7584

By: /s/ Raymond J. Urbanik
Raymond J. Urbanik
Texas Bar No. 20414050
Jay H. Ong
Texas Bar No. 24028756

*Attorneys for Daniel J. Sherman,
Chapter 11 Trustee*

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing document was sent to all parties requesting electronic service through the Court's ECF system on July 21st, 2010.

/s/ Raymond J. Urbanik _____
Raymond J. Urbanik

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE:

ONDOVA LIMITED COMPANY,
Tax I.D. No. 75-2956804

DEBTOR.

§
§
§
§
§
§

Case No. 09-_____

VERIFICATION OF MAILING LIST

The Debtor(s) certify that the attached mailing list (only one option may be selected per form):

- Is the first mailing matrix in this case.
- Adds entities not listed on previously filed mailing list(s).
- Changes or corrects name(s) and address(es) on previously filed mailing list(s).
- Deletes name(s) and address(es) on previously filed mailing list(s).

In accordance with N.D. TX L.B.R. 1007.2, the above named Debtor(s) hereby verifies that the attached list of creditors is true and correct.

July 27, 2009
Date

//s// E. P. Keiffer
E. P. Keiffer, Debtor's Attorney

ONDOVA LIMITED COMPANY

By: DAYSTAR TRUST

Its: Manager

By: //s// Jeff Baron

Jeff Baron, Trustee

75-2956804
Debtor's Tax ID No.

EXHIBIT A

Attorney General of Texas
Taxation Division-Bankruptcy
P.O. Box 12548
Capitol Station
Austin, TX 78711

Internal Revenue Service
Centralized Insolvency Operations
P. O. Box 21126
Philadelphia, PA 19114

Texas Employment Commission
TEC Building - Taxation Department
Austin, TX 78778

Securities and Exchange Commission
100 F Street NE
Washington, DC 20549-0213

Securities and Exchange Commission
175 W. Jackson Boulevard
Suite 900
Chicago, IL 60604

United States Trustee
Room 976
1100 Commerce Street
Dallas, TX 75242

ABC Liquors, Inc.
c/o Allen, Dyer, Doppelt, Milbrath
& Gilchrist, P.A
Attention: Allison Imber
255 South Orange Avenue, Suite 1401
Orlando, FL 32801

Aldous Law Firm
Attention: Charla Aldous
2305 Cedar Springs Rd, Suite 200
Dallas, TX 75201

Bickel and Brewer
Attention: John Bickel
1717 Main Street, Suite 4800
Dallas, TX 75201

BMF IT Services, LLC
610 E Main St # 403
Allen, TX 75002-3089

Brinks Network, Inc.
c/o Thompson Coburn, LLP
Attention: Mark Sableman
One US Bank Plaza
St. Louis, MO 63101

Bullwinkel Partners, Ltd.
19 South La Salle Street Suite 1300
Chicago, IL 60603

Carrington, Coleman, Sloeman
& Blumenthal, LLP
c/o Tim Gavin
901 Main Street, Suite 5500
Dallas, TX 75202

Comerica Incorporated
c/o Miller Canfield
Attention: Kristen Spano
150 West Jefferson, Suite 2500
Detroit, MI 48226

DaVita, Inc.
c/o Mintz Lerin
Attention: Susan Weller
701 Pennsylvania Avenue, N.W.
Washington, DC 20004

Dennis Klienfeld
c/o Tom Bolt and Associates
Attention: Rosh Alger
5600 Royal Dane Mall
St. Thomas, U.S. Virgin Islands 00802

Digital Discovery
8131 LBJ Freeway, Suite 325
Dallas, TX 75251

Equivalent Data
325 St. Paul Street
Dallas, TX 75201

F. Hoffman-LaRoche AG
Attention: Jerome Rhein
Grenzacherstrasse 124
CH-4070
Basel, Switzerland

Fee, Smith, Sharp & Vitullo, LLP
Attention: Louie Vitullo
13155 Noel Road, Suite 100
Dallas, TX 75240

Four Points Management, LLP
c/o Tom Bolt and Associates
Attention: Rosh Alger
5600 Royal Dane Mall
St. Thomas, U.S. Virgin Islands 00802

Friedman & Feiger, LLP
Attention: Jim Krause
5301 Spring Valley Road, Suite 200
Dallas, TX 75254

Graebel Van Lines, Inc.
16346 Airport Circle
Aurora, CO 80011

HCB, LLC
c/o Payne & Blanchard, LLP
Attention: Frank Perry
600 North Pearl Street
2500 South Tower LB201
Dallas, TX 75201

Howard and Morissa Hamburger
c/o Wolf Rifkin
Attention: Charles Harder, Esq.
11400 W. Olympic Blvd, 9th Floor
Los Angeles, CA 90064

Iguana Consulting, LLC
c/o West & Associates, LLP
Attention: Royce West
P.O. Box 3960
Dallas, TX 75208

Kapalua Land Company, Ltd.
c/o Cades Schutte
1000 Bishop Street, Suite 1200
Honolulu, HI 96813

Kennametal, Inc.
Attention: Mathew Gordan
1600 Technology Way
Latrobe, PA 15850

Kwik-Sew Pattern Co., Inc.
c/o Kovalchuk Law Offices, P.A.
Attention: Mark P. Kovalchuk
P.O. Box 32371
Minneapolis, MN 55432

Liberty Media Holdings, Inc.
c/o A. Dale Manicom
1205 J Street, Suite B
San Diego, CA 92101

Manila Industries, Inc.
c/o Locke, Lord, Bissell & Liddell, LLP
Attention: John MacPete
2200 Ross Avenue, Suite 2200
Dallas, TX 75202

Marshden, LLC
c/o Tom Bolt and Associates
Attention: Rosh Alger
5600 Royal Dane Mall
St. Thomas, U.S. Virgin Islands 00802

Mateer and Shaffer
325 Saint Paul Street
Dallas, TX 75201

Maui Land & Pineapple Company, Inc.
c/o Cades Schutte
Attention: Martin Hsla
1000 Bishop Street, Suite 1200
Honolulu, HI 96813

Munish Krishan
c/o Locke, Lord, Bissell & Liddell, LLP
Attention: John MacPete
2200 Ross Avenue, Suite 2200
Dallas, TX 75202

Netsphere, Inc.
c/o Locke, Lord, Bissell & Liddell, LLP
Attention: John MacPete
2200 Ross Avenue, Suite 2200
Dallas, TX 75202

Novo Point, LLC
c/o West & Associates, LLP
Attention: Royce West
P.O. Box 3960
Dallas, TX 75208

Oleg Cassini, Inc.
c/o Reppert Kelly LLC
Attention: J. Vincent Reppert
403 King George Road, Suite 201
Basking Ridge, NJ 07920

Owens, Clary & Aiken, L.L.P.
700 North Pearl Street
Suite 1600
Dallas, TX 75201

P. H. Glatfelter Company
Attention: Lynn Rzonca
96 South George Street, Suite 500
York, PA 17401

Protega
7801 Alamo Drive
Plano, TX 75025

Quantec, LLC
c/o West & Associates, LLP
Attention: Royce West
P.O. Box 3960
Dallas, TX 75208

Randal Shaffer
PO Box 5129
Dallas, TX 75208-9129

Rasanksy Law Firm
Attention: Jeff Rasansky
2525 McKinnon Street, Suite 625
Dallas, TX 75201

Realty Investment Management, LLC
c/o Payne & Blanchard, LLP
Attention: Frank Perry
600 North Pearl Street
2500 South Tower LB201
Dallas, TX 75201

Rowbotham and Associates
101 Second Street, Suite 1200
San Francisco, CA 94105

Elizabeth Morgan Schurig
Schurig Jetel Beckett Tackett
100 Congress Avenue, 22nd Floor
Austin, TX 78701

ServiceMaster Brands, L.L.C.
Attention: Kevin S. MacKinnon
860 Ridge Lake Boulevard A3-4008
Memphis, TN 38120

Simple Solutions
c/o Payne & Blanchard, LLP
Attention: Frank Perry
600 North Pearl Street
2500 South Tower LB201
Dallas, TX 75201

The University of Texas at Austin
Office of the V.P. for Legal Affairs
Box R
Austin, TX 78713-8918

Tramortina USA, Inc.
12955 West Airport Blvd
Sugar Land, TX 77478

Travelers Indemnity Company
c/o Oppenheimer Law Firm
Attention: Aaron M. Scott
Plaza V AII, Suite 3300
45 South Seventh Street
Minneapolis, MN 55402

Western & Southern Financial Group
Attention: Jonathon D. Niemeyer
400 Broadway
Cincinnati, OH 45202

United States Bankruptcy Court

In re: Ondova Limited Company, Debtor Case No. 09-34784-sgj-11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|--|-------------------|---------------|------------------------|-----------------------|--------|
| A - Real Property | Yes | 1 | \$0.00 | | |
| B - Personal Property | Yes | 4 | \$1, 823,031.41 | | |
| C - Property Claimed as Exempt | Yes | 1 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | \$71,917.30 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 3 | | \$40,400.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 17 | | \$4,520,697.96 | |
| G - Executory Contracts and Unexpired Leases | Yes | 3 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | \$0.00 |
| J - Current Expenditures of Individual Debtors(s) | No | 0 | | | \$0.00 |
| TOTAL | | 31 | \$1, 823,031.41 | \$4,633,015.26 | |

EXHIBIT B

In re Ondova Limited Company, Debtor Case No. 09-34784-sgj-11

SCHEDULE A – REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor’s own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an “H,” “W,” “J,” or “C” in the column labeled “Husband, Wife, Joint, or Community.” If the debtor holds no interest in real property, write “None” under “Description and Location of Property.”

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write “None” in the column labeled “Amount of Secured Claim.”

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR’S INTEREST IN PROPERTY | H W J C | CURRENT VALUE OF DEBTOR’S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--|---|------------------|--|-------------------------|
| None | | | \$0.00 | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| (Report also on Summary of Schedules) Total » | | | \$0.00 | |

In re Ondova Limited Company, Debtor Case No. 09-34784-sgi-11

SCHEDULE B – PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------------------|---|------------------|---|
| 1. Cash on hand. | ✓ | | | \$0.00 |
| 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | ✓ | LCCU – Share Draft Account - \$17,368.00 LCCU – Money Market Account - \$444,515.00 | | \$461,883.00 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | ✓ | TXU - \$200.00 (pre-payment) Jimmy Lee – Landlord (\$200) Prepaid rent through October 2009 \$1,650.00 Retainer with James Bell, Attorney (being verified) Verisign, Inc. (\$57,071.41) | | \$59,121.41 |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | ✓ | | | |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. | ✓ | | | \$0.00 |
| 6. Wearing apparel. | ✓ | | | \$0.00 |
| 7. Furs and jewelry. | ✓ | | | \$0.00 |
| 8. Firearms and sports, photographic, and other hobby equipment. | ✓ | | | \$0.00 |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | ✓ | | | \$0.00 |

SCHEDULE B – PERSONAL PROPERTY
(Continuation Sheet - Page 2 of 3)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------------------|---|------------------|---|
| 10. Annuities. Itemize and name each issuer. | ✓ | | | \$0.00 |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | ✓ | | | \$0.00 |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | ✓ | | | \$0.00 |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | ✓ | | | \$0.00 |
| 14. Interests in partnerships or joint ventures. Itemize. | ✓ | | | \$0.00 |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | | \$460,500 Note Receivable | | Unknown |
| 16. Accounts receivable. | | Due from all Domain Name Registrants as of the Petition Date | | 1,292,027.00 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | ✓ | | | \$0.00 |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | ✓ | | | \$0.00 |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property. | ✓ | | | \$0.00 |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | | See attached. | | Unknown |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | | | | |

SCHEDULE B – PERSONAL PROPERTY
(Continuation Sheet - Page 3 of 3)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------------------|--|------------------|---|
| 22. Patents, copyrights, and other intellectual property. Give particulars. | ✓ | | | \$0.00 |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | | VeriSign Registrar Agreement ICANN Accreditation solely to the extent that such agreements provide for the use of proprietary software or that the ICANN Accreditation is the equivalent of a license issued by a governmental or quasi governmental entity to operate as a Domain Name Registrar | | Unknown |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | ✓ | | | \$0.00 |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | ✓ | | | \$0.00 |
| 26. Boats, motors, and accessories. | ✓ | | | \$0.00 |
| 27. Aircraft and accessories. | ✓ | | | \$0.00 |
| 28. Office equipment, furnishings, and supplies. | | Desks, chairs, lamps, table, filing cabinets | | \$5,000.00 |
| 29. Machinery, fixtures, equipment, and supplies used in business. | | Computers, routers, cables and monitors | | \$5,000.00 |
| 30. Inventory. | ✓ | | | \$0.00 |
| 31. Animals. | ✓ | | | \$0.00 |
| 32. Crops - growing or harvested. Give particulars. | ✓ | | | \$0.00 |
| 33. Farming equipment and implements. | ✓ | | | \$0.00 |
| 34. Farm supplies, chemicals, and feed. | ✓ | | | \$0.00 |
| 35. Other personal property of any kind not already listed. Itemize. | | Domain Names held by Debtor, on its own account, as registrant as well as future value of registration agreements with non Debtor registrants | | Unknown |
| Report total also on Summary of Schedules Total » | | | | \$1,823,031.41 |

Ondova Limited Company; Case No. 09-34784-sgj-11

Schedule B-21

Other contingent and unliquidated claims, etc.

Possible claims which the Debtor may have against various of its prior pre-petition counsel regarding their representation - this entry will be revised if and when information becomes available.

Possible claims which the Debtor may have for alter ego or other veil piercing or single enterprise theories regarding any of a number of persons or entities which have been involved with the Debtor and which may be controlled or operated by any insider or affiliate of the Debtor - this entry includes similar claims made by opposing parties in past litigation regarding alter ego. This entry will be revised if and when information becomes available.

Amounts due from various parties in an undetermined amount on account of the execution of the Memorandum of Understanding in the litigation with Netsphere, et al with regard to sums to be paid per same as well as indemnification benefits from same. This listing is not intended to be exhaustive of rights or benefits or to cause such agreement to assumed or rejected or determined to be or not to be executory.

Claims, which, by further investigation of Debtor's books and records, may be ascertained. This listing will be amended appropriately as required.

In re Ondova Limited Company, Debtor Case No. 09-34784-sgj-11

SCHEDULE C – PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
 (Check one box)

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$136,875.

| DESCRIPTION OF PROPERTY | SPECIFY LAW PROVIDING EACH EXEMPTION | VALUE OF CLAIMED EXEMPTION | CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION |
|-------------------------|--------------------------------------|----------------------------|---|
| N/A | | | |
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In re Ondova Limited Company, Debtor

Case No. 09-34784-sgj-11

SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i> | C O D E B T O R | H W I F E C O M M U N I T Y | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|--------------------------------------|--|---|--|--|--------------------------------------|---|---------------------------|
| <u>ACCOUNT NO.</u> VeriSign 487 E Middlefield Rd Mountain View, CA 94043 | | | Registration Renewal Fees coming due at the end of July, 2009 _____ VALUE \$ 128,989.11 | | | | \$71,917.30 | |
| <u>ACCOUNT NO.</u> _____ _____ VALUE \$ | | | | | | | | |
| <u>ACCOUNT NO.</u> _____ _____ VALUE \$ | | | | | | | | |
| TOTAL » | | | | | | | \$71,917.30 | |

(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data)

In re Ondova Limited Company, Debtor

Case No. 09-34784-sgi-11

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

In re Ondova Limited Company, Debtor

Case No. 09-34784-sgj-11

**SCHEDULE E – CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet - Page 2 of 3)**

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). * Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

-1- continuation sheets attached

In re Ondova Limited Company, Debtor

Case No. 09-34784-sgj-11

SCHEDULE E – CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet - Page 3 of 3)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|------------------|------------------|---|--|--|--------------------------------------|-----------------|-----------------------------|---|
| ACCOUNT NO. Internal Revenue Service Austin, TX 73301 | | | 2008 FIT-Estimate | X | X | | \$40,000.00 | \$40,000.00 | |
| ACCOUNT NO. Texas Comptroller of Public Accounts Central Services Building 1711 San Jacinto Blvd. Suite 180 Austin, TX 78701 | | | 2008 – Franchise taxes | X | X | | Unknown | Unknown | |
| ACCOUNT NO. Jeffrey Baron P.O. Box 111501 Carrolton, Texas 75011 | | | Employee Expenses | | | | \$400.00 | \$400.00 | |
| ACCOUNT NO. | | | | | | | | | |
| ACCOUNT NO. | | | | | | | | | |
| ACCOUNT NO. | | | | | | | | | |
| Subtotals >>>> | | | | | | | \$40,400.00 | \$40,400.00 | |
| TOTAL >>>> | | | | | | | \$40,400.00 | | |
| TOTALS >>>> | | | | | | | | \$40,400.00 | |

(Totals this page)

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

In re Ondova Limited Company, Debtor Case No. 09-34784-sgj-11

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| ABC Liquors, Inc. PO Box 593688 Orlando, FL 32859 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| ABC Liquors, Inc. c/o Allen, Dyer, Doppelt, Milbrath & Gilchrist, P.A Attention: Allison Imber 255 South Orange Avenue Suite 1401 Orlando, FL 32801 | | | NOTICE ONLY | | | | \$0.00 |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet - Page 2 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| Advance Publications, Inc. | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Aggreko PLC c/o Jeffrey Becker Haynes & Boone LLP 2323 Victory Avenue, Suite 700 Dallas, TX 75219 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Aldous Law Firm Attention: Charla Aldous 2305 Cedar Springs, Suite 200 Dallas, TX 75201 | | | Legal fees asserted to be due | X | X | X | Unknown |
| Amanda V. Dwight Dwight Law Group 234 E. 17th Street, Suite 114-A Costa Mesa, CA 92627 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| AT&T Telephone 32 Avenue of the Americans New York, N.Y. 10013-2412 | | | Telephone Services | | | | \$94.25 |
| Bankrate, Inc. c/9o David G. Bates Gunster Yoakley dbates@gunster.com | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet - Page 3 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| Bickel and Brewer Attention: John Bickel 1717 Main Street, Suite 4800 Dallas, TX 75201 | | | Legal Fees asserted to be due | | X | X | \$42,500.00 |
| BMF IT Services, LLC 610 E Main St # 403 Allen, TX 75002-3089 | | | E-Discovery Assistance to Debtor's pre-petition counsel in Netsphere matter | | | X | Unknown |
| Brinks Network, Inc. 3411 Silverside Rd Suite 203 Wilmington, DE 19810 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Brinks Network, Inc. c/o Thompson Coburn, LLP Attention: Mark Sableman One US Bank Plaza St. Louis, MO 63101 | | | NOTICE ONLY | | | | \$0.00 |
| Bronner's Christmas Wonderland c/o Joanne Brewer 25 Christmas Lane P. O. Box 176 Frankenmuth, MI 48734-0176 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Bullwinkle Partners, Ltd. 19 South La Salle Street Suite 1300 Chicago, IL 60603 | | | Legal fees asserted to be due | | X | X | \$3,589.36 |
| Carrington, Coleman, Sloman & Blumenthal, LLP c/o Tim Gavin 901 Main Street, Suite 5500 Dallas, TX 75202 | | | Legal fees asserted to be due | | X | X | \$257,787.64 |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet - Page 4 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| Comerica Incorporated c/o Miller Canfield Attention: Kristen Spano 150 West Jefferson, Suite 2500 Detroit, MI 48226 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Davis & Beverly, PLLC 12221 Merit Drive Suite 1660 Dallas, TX 75251 | | | Legal fees asserted to be due | | | | \$11,071.50 |
| DaVita, Inc. c/o Mintz Lerin Attention: Susan Weller 701 Pennsylvania Avenue, N.W. Washington, DC 20004 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Dennis Klienfeld c/o Tom Bolt and Associates Attention: Rosh Alger 5600 Royal Dane Mall St. Thomas, U.S. Virgin Islands 00802 | | | Claims resulting from implementation of Memorandum of Understanding | X | X | X | Unknown |
| Digital Discovery 8131 LBJ Freeway, Suite 325 Dallas, TX 75251 | | | Fees for Imaging and E Discovery | | | X | Unknown |
| E. Hoffmann-La Roche AG | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet - Page 5 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| Electronic Arts, Inc. c/o David B. Rehfeld 209 Redwood Shores Parkway Redwood City, CA 94065 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Equivalent DATA Dallas 325 North St. Paul Suite 1400 Dallas, Texas 75201 | | | Fees for Imaging and E Discovery | | | X | Unknown |
| F. Hoffman-LaRoche AG Attention: Jerome Rhein Grenzacherstrasse 124 CH-4070 Basel, Switzerland | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Fee, Smith, Sharp & Vitullo, LLP Attention: Louie Vitullo 13155 Noel Road, Suite 100 Dallas, TX 75240 | | | Legal Fees asserted to be due | | X | X | \$21,404.94 |
| Four Points Management, LLP c/o Tom Bolt and Associates Attention: Rosh Alger 5600 Royal Dane Mall St. Thomas, U.S. Virgin Islands 00802 | | | Claims resulting from implementation of Memorandum of Understanding | X | X | X | Unknown |
| Friedman & Feiger, LLP Attention: Jim Krause 5301 Spring Valley Road, Suite 200 Dallas, TX 75254 | | | Legal fees asserted to be due (Not list on Schedule D until issue of owner of funds in Trust Account) | | | X | Unknown |
| Gerald York Asst. General Counsel Florida Department of Management Services 4050 Esplanade Way, Suite 160 Tallahassee, FL 32399-0950 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet - Page 6 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| Giordani Schurig Beckett Tackett LLP 100 Congress Avenue, Suite 2200 Austin, Texas 78701 | | | Legal fees asserted to be due | | X | X | \$12,443.33 |
| Graco Children's Products, Inc. | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Graebel Van Lines, Inc. 16346 Airport Circle Aurora, CO 80011 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| HAAS Outdoors, Inc. | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| HCB, LLC c/o Payne & Blanchard, LLP Attention: Frank Perry 600 North Pearl Street 2500 South Tower LB201 Dallas, TX 75201 | | | Claims resulting from implementation of Memorandum of Understanding | X | X | X | Unknown |
| Howard and Morissa Hamburger c/o Wolf Rifkin Attention: Charles Harder, Esq. 11400 W. Olympic Blvd, 9th Floor Los Angeles, CA 90064 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet - Page 7 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|--------------------|
| ICANN International Square 1875 I (EYE) Street, NW, Suite 501 Washington DC, 20006 | | | NOTICE ONLY | | | | \$0.00 |
| Iguana Consulting, LLC c/o West & Associates, LLP Attention: Royce West P.O. Box 3960 Dallas, TX 75208 | | | Claims resulting from implementation of Memorandum of Understanding | X | X | X | Unknown |
| John Conti Coffee | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Kapalua Land Company, Ltd. c/o Cades Schutte 1000 Bishop Street, Suite 1200 Honolulu, HI 96813 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Kennametal, Inc. Attention: Mathew Gordan 1600 Technology Way Latrobe, PA 15850 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Kerr & Wagstaffe LLP 100 Spear Street Suite 1800 San Francisco, CA 94105 | | | Legal fees asserted to be due | | X | X | \$3,335.36 |
| Kevin F. D'Amour, P.C P.O. Box 10829 St. Thomas, VI 00801 | | | Legal fees asserted to be due | | X | X | \$1,178.00 |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet - Page 8 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| Kwik-Sew Pattern Co., Inc. 3000 Washington Ave. N Minneapolis, MN 55411 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Kwik-Sew Pattern Co., Inc. c/o Kovalchuk Law Offices, P.A. Attention: Mark P. Kovalchuk P.O. Box 32371 Minneapolis, MN 55432 | | | NOTICE ONLY | | X | X | \$0.00 |
| Lackey Hershman 3102 Oak Lawn Ave Suite 777 Dallas, Texas 75219 | | | Legal fees asserted to be due | | X | X | \$6,383.58 |
| Law Offices of Bennett, Weston & LaJone, 1750 Valley View Lane Suite 120 Dallas, Texas 75234 | | | Legal fees asserted to be due | | X | X | \$1,331.26 |
| Law Offices of Graham R. Taylor 101 Montgomery St., Ste 2050 San Francisco, CA 94104 | | | Legal fees asserted to be due | | X | X | \$26,950.00 |
| Law Offices of Rajiv Jain 10 Corporate Park Suite 315 Irvine, CA 92612 | | | Legal fees asserted to be due | | X | X | \$1,379.51 |
| Liberty Media Holdings, Inc. c/o A. Dale Manicom 1205 J Street, Suite B San Diego, CA 92101 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet - Page 9 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| Linda Mays Accounting 114 London Way Coppell, TX 75019 | | | Accounting Fees asserted to be due | | X | | \$437.50 |
| Luckie Homes, Inc. | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Manila Industries, Inc. c/o Locke, Lord, Bissell & Liddell, LLP Attention: John MacPete 2200 Ross Avenue, Suite 2200 Dallas, TX 75202 | | | Transfers asserted to be due to Manila/Netsphere parties per pre-petition litigation | X | X | X | Unknown |
| Marshden, LLC c/o Tom Bolt and Associates Attention: Rosh Alger 5600 Royal Dane Mall St. Thomas, U.S. Virgin Islands 00802 | | | Claims resulting from implementation of Memorandum of Understanding | X | X | X | Unknown |
| Mateer and Shaffer 1299 Republic Center 324 N. St. Paul Street Dallas, TX 75200 | | | Legal Fees asserted to be due | | | X | \$30,897.90 |
| Mathis Holding, Inc. C/o Rick L. Warren Hertzog Conger Carson & Neville 1600 Bank of Oklahoma Plaza 201 Robert S. Kerr Avenue Oklahoma City, OK 73102 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet - Page 10 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| Maui Land & Pineapple Company, Inc. c/o Cades Schutte Attention: Martin Hsla 1000 Bishop Street, Suite 1200 Honolulu, HI 96813 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Munish Krishan c/o Locke, Lord, Bissell & Liddell, LLP Attention: John MacPete 2200 Ross Avenue, Suite 2200 Dallas, TX 75202 | | | Transfers asserted to be due to Manila/Netsphere parties per pre-petition litigation | X | X | X | Unknown |
| Nace & Motley, LLP Kristy Motley 100 Crescent Court 7th Floor Dallas, TX 75201 | | | Legal fees asserted to be due | | X | X | \$13,335.47 |
| National Gardening Association, Inc. | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Netsphere, Inc. 1300 Bristol Street North Suite 200 Newport Beach, CA 92660 | | | Transfers asserted to be due to Manila/Netsphere parties per pre-petition litigation | X | X | X | Unknown |
| Netsphere, Inc. c/o Locke, Lord, Bissell & Liddell, LLP Attention: John MacPete 2200 Ross Avenue, Suite 2200 Dallas, TX 75202 | | | NOTICE ONLY | | | | \$0.00 |
| Newman & Newman 505 Fifth Avenue South Suite 610 Seattle, WA 98104 | | | Legal fees asserted to be due | | X | X | \$17,572.86 |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet - Page 11 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| Nilfisk Advance c/o Charlotte Monck Sognevej 25 DK-2605 Brøndby | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Novo Point, LLC c/o West & Associates, LLP Attention: Royce West P.O. Box 3960 Dallas, TX 75208 | | | Claims resulting from implementation of Memorandum of Understanding | X | X | X | Unknown |
| Oleg Cassini, Inc. 15 East 63rd Street New York, NY 10021 Phone: 212-753-7540 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Oleg Cassini, Inc. c/o Reppert Kelly LLC Attention: J. Vincent Reppert 403 King George Road, Suite 201 Basking Ridge, NJ 07920 | | | NOTICE ONLY | | | | \$0.00 |
| Owens, Clary & Aiken, L.L.P. 700 North Pearl Street Suite 1600 Dallas, TX 75201 | | | Legal fees asserted due | | X | X | \$4,887.14 |
| P. H. Glatfelter Company Attention: Lynn Rzonca 96 South George Street, Suite 500 York, PA 17401 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet - Page 12 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| Paracorp PO Box 160568 Sacramento, CA | | | Registered Agent Fees | | | | \$15.00 |
| Pilgrim Films and Television, Inc. | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Protega 7801 Alamo Drive Plano, TX 75025 | | | Fees for E Discovery and Imaging | | | X | Unknown |
| Quantec, LLC c/o West & Associates, LLP Attention: Royce West P.O. Box 3960 Dallas, TX 75208 | | | Claims resulting from implementation of Memorandum of Understanding | X | X | X | Unknown |
| Rasanksy Law Firm Attention: Jeff Rasansky 2524 McKinnon, Suite 625 Dallas, TX 75200 | | | Legal fees asserted due | | X | X | Unknown |
| Realty Investment Management, LLC c/o Payne & Blanchard, LLP Attention: Frank Perry 600 North Pearl Street 2500 South Tower LB201 Dallas, TX 75201 | | | Claims resulting from implementation of Memorandum of Understanding | X | X | X | Unknown |
| ReedSmith LLP Raymond Cardozo Dept 33489 PO Box 39000 San Francisco, CA 94139 | | | Legal fees asserted to be due | | X | X | \$5,000.00 |
| Reyna, Hinds & Crandall 1201 Elm, Suite 3850 Dallas, TX. 75270 | | | Legal fees asserted to be due | | X | X | \$14,875.74 |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet - Page 13 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| Riney Palter PLLC 5949 Sherry Lane Suite 1616 Dallas, TX 75225-8009 | | | Legal fees asserted to be due | | X | X | \$5,141.03 |
| Rowbotham and Associates Attn: Rich Rowbotham 101 Second Street, Suite 1200 San Francisco, CA 94105 | | | Legal and accounting fees asserted due | | X | X | \$35,821.00 |
| Sago Networks 4465 W. Gandy Blvd. Suite 800 Tampa, FL. 33611 | | | Network Services | | | | \$420.00 |
| SelectMark, Inc. C/o Gary Tannenbaum Friedman Schuman 101 Greenwood Avenue, 5th Floor Jenkintown, PA 19046-2636 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| ServiceMaster Brands, L.L.C. Attention: Kevin S. MacKinnon 860 Ridge Lake Boulevard A3-4008 Memphis, TN 38120 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Simple Solutions c/o Payne & Blanchard, LLP Attention: Frank Perry 600 North Pearl Street 2500 South Tower LB201 Dallas, TX 75201 | | | Claims resulting from implementation of Memorandum of Understanding | X | X | X | Unknown |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet - Page 14 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| St. Martins Victoria Pty Ltd. | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Teledyne Technologies, Inc. | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Teva Pharmaceuticals USA, Inc. Teva Pharmaceuticals Industries, Inc. c/o Lisa Pieroni Kirschstein, Israel, Schiffmiller & Preroni, P.C. 425 Fifth Avenue, 5th Floor New York, NY 10016-2223 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| The Bank of New York Mellon Corporation c/o Vita Dorshkevich, Domain Manager One Mellon Center Room 1820 Pittsburgh, PA 15258 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| The University of Texas at Austin Office of the V.P. for Legal Affairs Attn: Patricia C. "Patti" Ohlendorf Box R Austin, TX 78713-8918 | | | Trademark infringement and other Lanham Act violations asserted against Debtor. | | X | X | 4,000,000.00 |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet - Page 15 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| The Vanguard Group, Inc. c/o Lorrie Bayles Legal Department 100 Vanguard Blvd, V26 Malvern, PA 19355 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | | | | Unknown |
| Thompson & Knight LLP 1722 Routh St Suite 1500 Dallas, TX 75201-2533 | | | Legal fees asserted to be due | | X | X | \$1,579.50 |
| Thomson West West Payment Center P.O. Box 6292 Carol Stream, IL 60197-6292 | | | Prior in-house counsel's research cost | | | | \$1,162.21 |
| Time Warner Cable 1933 E. Frankford Rd. Carrollton, TX 75006 | | | Cable Service | | | | \$76.90 |
| Tractor Supply Company | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Tramortina USA, Inc. 12954 West Airport Blvd Sugar Land, Texas 77477 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet - Page 16 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| Travelers Indemnity Company c/o Oppenheimer Law Firm Attention: Aaron M. Scott Plaza VAIL, Suite 3300 45 South Seventh Street Minneapolis, MN 55402 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| ViaTalk | | | Telephone (VOIP) | | | | \$26.98 |
| Weaver Popcorn, Inc. d/b/a Trails' End | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Western & Southern Financial Group Attention: Jonathon D. Niemeyer 400 Broadway Cincinnati, OH 45202 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| World Market Center Venture, LLC | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet - Page 17 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------------|
| Zuffa, LLC | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| TOTAL » | | | | | | | \$4,520,697.96 |

(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data)

In re Ondova Limited Company, Debtor

Case No. 09-34784-sgj-11

SCHEDULE G – EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor’s interest in contract, i.e., “Purchaser,” “Agent,” etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child’s initials and the name and address of the child’s parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR’S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|--|---|
| Assurant, Inc. | Domain Name(s) Registration Agreement |
| Baylor University | Domain Name(s) Registration Agreement |
| Bhgrealty | Domain Name(s) Registration Agreement |
| Complete Car Solutions | Domain Name(s) Registration Agreement |
| Darden Corporation | Domain Name(s) Registration Agreement |
| Dauben, Inc., a Texas corporation 1200 Sycamore Street #8354 Waxahachie, TX 75165-2397 | Domain Name(s) Registration Agreement |
| Dennis Klienfeld, Jeannie Hudson, Officers and Directors of USVI Entities Listed – HBC, LLC; RIM LLC, Simple Solutions LLC, Search Guide LLC, Blue Horizons LLC, Four Points LLP, Nova Point, Inc.; Iguana, Inc. and Quantec, Inc. | Memorandum of Understanding as Modified by Temporary Restraining Order, Preliminary Injunction in <i>Netsphere, et al v. Ondova, et al</i> , Case No. 09-CV-0998, in the U. S. District Court for the Northern District of Texas, Dallas Division |
| Diamond Key, LLC | Domain Name(s) Registration Agreement for Domain Name Registrant |
| Edfinancial Services, LLC. | Domain Name(s) Registration Agreement |
| Education Testing Services, Inc. | Domain Name(s) Registration Agreement |
| Mike Emke c/o Conrad Herring 3525 Delmar Heights Road #305 San Diego, CA | Pre-petition Compromise and Settlement Agreement regarding ownership and registration of specific domain name (executed but not completed pre-petition) |
| Equivalent Data 4809 Westway Park Blvd. Houston, TX 77041 | “Service Level Contract” for hosting services – 7/2/09 – for purpose of collection and discovery (\$25,000.00 retainer pre-petition) |
| Ethan Granger Corp | Domain Name(s) Registration Agreement |
| Expert Travel Services, LLC | Domain Name(s) Registration Agreement |

In re Ondova Limited Company, DebtorCase No. 09-34784-sgi-11

SCHEDULE G – EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet - Page 2 of 3)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|---|
| Flemings Ultimate Garage | Domain Name(s) Registration Agreement |
| FMI Communications | Domain Name(s) Registration Agreement |
| Group 1 Automotive | Domain Name(s) Registration Agreement |
| IMT Services Corp | Domain Name(s) Registration Agreement |
| Indemnity and Other Obligations | Per Regulations of Debtor relative to Member/Manager or Officers of Debtor including Jeff Baron – No Counter Party |
| Internet Corporation for Assignee Names and Numbers (ICANN) 4676 Admiralty Way, Suite 330 Marine Del Ray, CA 90292-6601 | Registrar Accreditation Agreement |
| Jimmy Lee 1300 Walnut Street, #507 Carrollton, TX 75006 | Lease of Residential Real Property for Jeff Baron by Debtor 4/28/2009 (term – one year) |
| Manassas LLC | Domain Name(s) Registration Agreement for Domain Name Registrant |
| Mori Seiki USA | Domain Name(s) Registration Agreement |
| Munish Krishan/Manila Industries/Netsphere, Inc. c/o Locke, Lord, Bissell & Liddell, LLP Attention: John MacPete 2200 Ross Avenue, Suite 2200 Dallas, Texas 75202 | Memorandum of Understanding as Modified by Temporary Restraining Order, Preliminary Injunction in <i>Netsphere, et al v. Ondova, et al</i> , Case No. 09-CV-0998, in the U. S. District Court for the Northern District of Texas, Dallas Division |
| Pattishall, McAuliffe et al | Domain Name(s) Registration Agreement |
| Peretti | Domain Name(s) Registration Agreement |
| Privacy Protection Services, Inc., a Texas corporation 1721 S. Interstate Highway 35 E Apt. 15208 Waxahachie, TX 75165-3140 | Domain Name(s) Registration Agreement |
| Protega 7801 Alamo Drive Plano, TX 75025 | E Discovery / Imaging per Court Order |
| Quepasa Quepasa | Domain Name(s) Registration Agreement |
| Realty World Corp | Domain Name(s) Registration Agreement |
| Simms Fishing Products, LLC | Domain Name(s) Registration Agreement |

In re Ondova Limited Company, Debtor

Case No. 09-34784-sgj-11

**SCHEDULE G – EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet - Page 3 of 3)**

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|--|
| Simple Solutions, Inc. | Domain Name(s) Registration Agreement |
| Tahoe Joe', Inc | Domain Name(s) Registration Agreement |
| Texas International Property Associates | Domain Name(s) Registration Agreement |
| VeriSign, Inc. P. O. Box 2404326 Atlanta, GA 30304 21345 Ridgetop Circle Dulles, VA 20166 c/o Thomas S. Indelcarto VP Associate General Counsel Global Law Department 21355 Ridgetop Circle Dulles, VA 20166 | Domain Registry Agreement For .com and .net root suffices (one for each root) |

Additional Domain Name Registration Agreements exist and will be added in subsequent amendments.

In re Ondova Limited Company, Debtor

Case No. 09-34784-sgj-11

SCHEDULE H – CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|--|--|
| Jeff Baron P.O. Box 111501 Carrollton, Texas 75011 | Munish Krishan Manila Industries Netsphere, Inc. c/o Locke, Lord, Bissell & Liddell, LLP Attention: John MacPete 2200 Ross Avenue, Suite 2200 Dallas, TX 75202 The University of Texas at Austin Attn: Patricia C. "Patti" Ohlendorf Office of the Vice President for Legal Affairs Box R Austin, TX 78713-8918 Protega 7801 Alamo Drive Plano, TX 75025 |
| | |
| | |
| | |
| | |
| | |

In re: Ondova Limited Company, Debtor Case No. 09-34784-sgj-11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Damon Nelson, the President of Ondova Limited Company, the company named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 32 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date August 24, 2009

Ondova Limited Company

By: /s/ Damon Nelson
Damon Nelson, President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: §
ONDOVA LIMITED COMPANY, § Case No. 09-34784-SGJ
Debtor. § (Chapter 11)
§
§

NOTICE OF EXTENDED CLAIMS BAR DATE

You are receiving this Notice as a result of an order of the United States Bankruptcy Court for the Northern District of Texas, Dallas Division ("Bankruptcy Court"). Certain potential parties in interest were not provided notice of the Chapter 11 Bankruptcy filing of Ondova Limited Company ("Ondova"), which case was filed on July 29, 2009. Said parties also were not provided a notice of the claims bar date.

Accordingly, pursuant to the Bankruptcy Court's order entered on _____, 2010, a copy of which is attached hereto, you are hereby provided notice of Ondova's bankruptcy filing. If you believe you are owed money by, or hold a claim against, Ondova, please complete the attached proof of claim form and mail it to the below address so that it is received by no later than _____, 2010:

Bankruptcy Clerk's Office
U.S. Bankruptcy Court
1100 Commerce Street, Suite 1254
Dallas, TX 75242

MUNSCH HARDT KOPF & HARR, P.C.
3800 Lincoln Plaza
500 North Akard Street
Dallas, Texas 75201-6659
Telephone: (214) 855-7500
Facsimile: (214) 855-7584

*Attorneys for Daniel J. Sherman,
Chapter 11 Trustee*

EXHIBIT C

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:

ONDOVA LIMITED COMPANY,

DEBTOR

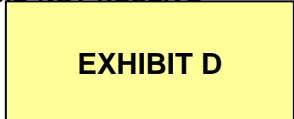
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§
§
§
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§

CASE NO. 09-34784-SGJ-11
Chapter 11

**ORDER GRANTING TRUSTEE'S MOTION
TO EXTEND BAR DATE FOR CERTAIN CREDITORS**

At Dallas, Texas, in said District, came on for consideration on the _____ day of _____, 2010, the *Trustee's Motion to Extend Bar Date for Creditors Who Did Not Receive Notice of Bankruptcy Filing* (the "Motion"),¹ filed by Daniel J. Sherman (the "Trustee"), as Chapter 11 trustee of the bankruptcy estate of Ondova Limited Company. After consideration of the Motion, the record before it, the representations of counsel, the Court has determined that notice of the Motion has been good and sufficient under the particular circumstances and no other or further notice is required, and concludes that the relief sought in the Motion is well taken and that good cause exists for the granting of such relief.

¹ Unless otherwise defined herein, all capitalized terms shall have the meanings ascribed to them in the Motion.



IT IS THEREFORE:

ORDERED that the Motion is GRANTED in all respects; it is further

ORDERED that the Trustee shall serve this Order, the Notice, and an official proof of claim form, to the Omitted Creditors via first class U.S. mail, postage prepaid, and properly addressed to the address listed for each of the Omitted Creditors on the Schedules (unless the Trustee is aware of an updated address, in which case the updated address will be used) by no later than _____, 2010; and it is further

ORDERED that this Court retains jurisdiction to hear and determine all matters related to the interpretation or implementation of this Order.

END OF ORDER

Submitted by:

Raymond J. Urbanik, Esq.
Texas Bar No. 20414050
Jay H. Ong
Texas Bar No. 24028756
MUNSCH HARDT KOPF & HARR, P.C.
3800 Lincoln Plaza
500 North Akard Street
Dallas, Texas 75201-6659
Telephone: (214) 855-7500
Facsimile: (214) 855-7584
E-mail: rurbanik@munsch.com

ATTORNEYS FOR DANIEL J. SHERMAN,
CHAPTER 11 TRUSTEE

Exhibit “CC”

Exhibit “D”

ENTERED

TAWANA C. MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET



The following constitutes the ruling of the court and has the force and effect therein described.

United States Bankruptcy Judge

Signed July 28, 2010

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:

ONDOVA LIMITED COMPANY,

DEBTOR

§
§
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§

CASE NO. 09-34784-SGJ-11
Chapter 11

**Order GRanting TRUSTEE'S MOTION
TO EXTEND BAR DATE FOR CERTAIN CREDITORS**

At Dallas, Texas, in said District, came on for consideration the *Trustee's Motion to Extend Bar Date for Creditors Who Did Not Receive Notice of Bankruptcy Filing* (the "Motion"),¹ filed by Daniel J. Sherman (the "Trustee"), as Chapter 11 trustee of the bankruptcy estate of Ondova Limited Company. After consideration of the Motion, the record before it, the representations of counsel, the Court has determined that notice of the Motion has been good and sufficient under the particular circumstances and no other or further notice is required, and concludes that the relief sought in the Motion is well taken and that good cause exists for the granting of such relief.

¹ Unless otherwise defined herein, all capitalized terms shall have the meanings ascribed to them in the Motion.

IT IS THEREFORE:

ORDERED that the Motion is GRANTED in all respects; it is further

ORDERED that the Trustee shall serve this Order, the Notice, and an official proof of claim form, to the Omitted Creditors via first class U.S. mail, postage prepaid, and properly addressed to the address listed for each of the Omitted Creditors on the Schedules (unless the Trustee is aware of an updated address, in which case the updated address will be used) by no later than **August 2, 2010**; and it is further

ORDERED that this Court retains jurisdiction to hear and determine all matters related to the interpretation or implementation of this Order.

END OF ORDER

Submitted by:

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ATTORNEYS FOR DANIEL J. SHERMAN,
CHAPTER 11 TRUSTEE

Exhibit E

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ATTORNEYS FOR DANIEL J. SHERMAN,
CHAPTER 11 TRUSTEE

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: §
ONDOVA LIMITED COMPANY, § Case No. 09-34784-SGJ
§ (Chapter 11)
§
Debtor. § Expedited Hearing Requested
§

**TRUSTEE'S MOTION FOR APPROVAL OF SETTLEMENT AGREEMENT
PURSUANT TO RULE 9019, FEDERAL RULES OF BANKRUPTCY PROCEDURE**

TO THE HONORABLE STACEY G. C. JERNIGAN, U.S. BANKRUPTCY JUDGE:

COMES NOW Daniel J. Sherman (the "Trustee"), the duly-appointed Chapter 11 trustee of Ondova Limited Company, and files this *Motion for Approval of Settlement Agreement Pursuant to Rule 9019, Federal Rules of Bankruptcy Procedure* (the "Motion"), respectfully stating as follows:

I. JURISDICTIONAL BACKGROUND

1. On July 27, 2009 (the "Petition Date"), Ondova Limited Company ("Ondova" or "Debtor") filed its voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code"), thereby initiating this Bankruptcy Case and creating the Debtor's bankruptcy estate (the "Estate").

2. On September 17, 2009, the Court entered its order approving the appointment of the Trustee.

3. This Court has jurisdiction over this Bankruptcy Case and this Motion pursuant to 28 U.S.C. §§ 157 and 1334. Such jurisdiction is core under 28 U.S.C. § 157(b)(2). Venue of the Bankruptcy Case before this Court is appropriate pursuant to 28 U.S.C. §§ 1408 and 1409.

4. The statutory bases for the relief requested herein are section 105 of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

II. BACKGROUND

5. Prior to the Petition Date, there was extensive litigation between the principal of the Debtor, Jeffrey Baron, and certain other parties. The litigation primarily stems from a joint venture between Mr. Baron and Mr. Munish Krishan, the principal of Netsphere, Inc. and Manila Industries, Inc. (collectively, "Netsphere" or "Netsphere Parties"). In late 2005, Mr. Baron and Mr. Krishan created a joint venture in the U.S. Virgin Islands to combine their business interests. In their joint venture, Baron and Krishan sought to combine their internet domain name business operations and also benefit from certain tax incentives offered in the U.S. Virgin Islands. The main focus of the combined businesses was the monetization of a large portfolio of internet domain names. The internet domain names generate advertising revenue and also can be sold individually to buyers. The joint venture was created in December 2005. The venture did not go smoothly and litigation between Baron and Netsphere began in the fall of 2006.

6. In late 2005, in connection with their new business venture, Baron and Mr. Krishan also created certain trusts, the Village Trust and the MMSK Trust. Once the lawsuits between Baron and Netsphere began, these trusts, as well as the parties connected to the U.S. Virgin Islands tax structure, became caught up in the disputes and soon become entangled in

the litigation as well. To add to the confusion, in the spring of 2009, a Byzantine web of new entities was formed in the Cook Islands by Baron which were then swept up into the litigation. Therefore, in addition to the principal litigation between Baron and Netsphere, originally commenced on November 13, 2006 in the 68th Judicial District Court of Dallas County, Texas, lawsuits sprang up in various courts around the United States between 2006 and 2009 involving all of these parties - and others.¹

7. During the pendency of the litigation, certain interim settlement agreements were reached and numerous mediation efforts also took place. During a mediation that was commenced in April, 2009, Netsphere, Krishan, Ondova and Baron and certain other parties (Denis Kleinfeld, Jeannie Hudson, HCB, LLC, RIM, LLC, Simple Solutions, LLC, Search Guide, LLC, Blue Horizons, LLC, Four Points Management, LLLP, Novo Point, Inc., Iguana, Inc. and Quantec, Inc.) entered into a memorandum of understanding (the "MOU"), which was to settle and resolve all of the litigation. The MOU outlined the substance of a settlement between various parties and was to be memorialized by a formal settlement agreement. However, no formal settlement agreement document was ever agreed to by the parties.

8. As a result of the failure of a formal settlement document to be completed and the MOU to be implemented, Netsphere filed an action against Ondova and Baron in the United

¹ The Ancillary Cases include the following cases: (i) the "USVI Oversee Case" filed HCB, LLC and Realty Investment Management, LLC, and Simple Solutions, LLC – all of whom are part of the Trusts – against Oversee.net in the District Court of the Virgin Islands, Division of St. Thomas-St. John, styled *HCB, LLC and Simple Solutions, LLC, v. Oversee.net*, Case No. 3:07-cv-00029-CVG; (ii) the "Manila Oversee Case" filed by Manila and Netsphere against Oversee.net and Doe 1 through Doe 10 in the Superior Court of the State of California, styled *Manila Industries, Inc. and NetSphere, Inc., a Michigan corporation vs. Oversee.net and DOE 1 through DOE 10, inclusive*, Case No. BC425821; (iii) the "VI Case" filed by Simple Solutions, LLC against Ondova in the in the District Court of the Virgin Islands, Division of St. Thomas & St. John, styled *Simple Solutions, LLC vs. Ondova Limited Co, LLC d/b/a Ondova, LLC*, Case No. 3:07-CV-123; and (iv) the "Phonecards.com case" filed by Baron, as Beneficiary of the Equity Trust Company FBO IRA 19471, the Equity Trust Company, f/k/a Mid Ohio Securities, Custodian FBO IRA 19471 against Rohith Krishan, Individually and d/b/a Callingcards.com, Munish Krishan and Manoj Krishan in the 68th Judicial District Court, Dallas County, Texas, styled *Equity Trust Company, f/k/a Mid Ohio Securities, Custodian FBO IRA 19471 and Jeffrey Baron As Beneficiary of Equity Trust Company FBO IRA 19471 vs. Rohit Krishan, Individually and d/b/a Callingcards.com, Munish Krishan and Manoj Krishan*, Cause No. DC08-13925-C.

States District Court for the Northern District of Texas, Dallas Division, ("District Court") styled *Netsphere, Inc., et al. v. Baron, et al.*, Civil Action No. 3-09-CV-0988-M, seeking to enforce the MOU. A special master, Peter Vogel, was appointed by the District Court in this litigation. Upon the Trustee's appointment on September 17, 2010, the Trustee and the Special Master began a series of settlement discussions. Those efforts however were unsuccessful.

9. The Trustee began a second phase of settlement discussions on February 23, 2010. Those settlement talks have been ongoing virtually daily, including many weekends, since February 23, 2010. Finally on June 22, 2010 during a break at the continued hearing on the Trustee's Motion to Convert Case to Case Under Chapter 7, to Operate Business Pursuant to 11 U.S.C. § 721, and Waiver of 30 Day Hearing Requirement Under § 1112(B)(3), a final settlement agreement was reached and announced to the Court.

III. RELIEF REQUESTED

10. By and through the Motion and pursuant to Bankruptcy Rule 9019, the Trustee respectfully requests that this Court approve the Mutual Settlement, Release, and Indemnity Agreement (the "Settlement Agreement" or "Agreement") attached hereto as "Exhibit A" and incorporated herein for all purposes.

IV. THE SETTLEMENT

11. On the Petition Date, the parties were deadlocked in litigation pending throughout the United States stemming from their joint business dealings. The litigation primarily involved four parties: Baron, the Netsphere Parties, Adrian Taylor, Trustee of the Village Trust and MMSK Trust (the "Trusts") and the parties connected to the U.S. Virgin Islands tax structure, Simple Solutions, LLC, Marshden, LLC, Four Points Management, LLLP, Search Guide, LLC, Blue Horizon Limited Liability Company and certain individuals and other related entities. Because the Trustee held his own independent claims and causes of action against certain of

the parties, there were essentially five (5) parties participating in settlement negotiations.

12. From the Trustee's earliest involvement in this case, he was advised by all of the parties that they sought a settlement to end the expensive and long running litigation. The Trustee initiated settlement efforts in the fall of 2009, shortly following his appointment, however, the parties were too far apart in their respective settlement positions and those initial efforts were unsuccessful. Upon the urging of the District Court and Bankruptcy Court, the Trustee then embarked on a second campaign to facilitate a settlement of all of the litigation. Those efforts began on February 23, 2010 and have continued uninterrupted since that date up through the filing of this Motion.

13. In anticipation of a potential settlement, the parties had been working on a draft master settlement agreement for several months. The final version, entitled Mutual Settlement and Release Agreement is attached hereto as Exhibit "A". The Agreement settles a number of claims held by the Estate against certain of the settling parties as well as complex litigation surrounding the business interests of Baron, the Trusts, the V.I. Parties and the Netsphere Parties. The Agreement involves fifty-one (51) parties and resolves eight (8) pending lawsuits. By overview, it provides for settlement payments to be made by the Netsphere Parties, a portion of which go to the Trustee, and a portion of which go to the Village Trust. It also adopts the split of a large portfolio of internet domain names which the District Court directed in a Preliminary Injunction order entered on June 26, 2009. The Agreement also settles the claims of Baron's former counsel, Jeff Rasansky and Charla Aldous, and their respective law firms. Finally, the Agreement settles and resolves a lawsuit not even connected in any way to this bankruptcy case, commenced on November 2, 2008, commonly referred to as "Phonecards.com Case", which is pending as Case No. DC-08-13925-C, in the 68th Judicial District Court of Dallas County.

14. With respect to Ondova, the settlement provides for the Trustee to receive total consideration of \$1.7 million. This amount is being paid in two installments, one of \$1,250,000 on the Transfer Date as set forth in the Agreement and the payment of \$450,000, in installments over approximately seven (7) months. All other settling parties, with the exception of Rasansky and Aldous, receive nothing from the Estate and have agreed to waive and release all claims.

15. As noted above, the Trustee receives the sum of \$1,250,000 within ninety (90) days after execution of the Settlement Agreement directly from the Netshpere Parties. The payment of \$1,250,000 is being funded by Mr. Munoj Krishan, the brother of Munish Krishan. The \$1,250,000 is being loaned by Mr. Munoj Krishan to Manila Industries, Inc. which will make the payment to the Trustee.

16. The Chapter 11 Trustee will also receive \$450,000 from the Village Trust. There will be an initial payment of \$125,000 within ten (10) business days after the order approving this Motion becomes final. The balance owed of \$325,000 will be paid to the Trustee in monthly installments of \$50,000 per month. Up to \$18,000 per month will be paid by Netsphere directly to the Chapter 11 Trustee from the revenue of Pokerstar.com (provided that sufficient funds are available in that particular month). The balance shall be paid by the Village Trust from domain name monetization of the Blue Horizon portfolio and the Odd Group portfolio. To secure the Estate's interest in the installment payments in the event of a payment default, the Trustee is receiving a first lien security interest in the domain name Pokerstar.com subject only to a license agreement as described in the Agreement. Additionally, the Trustee is receiving a first lien, priority security interest in the Blue Horizon portfolio as described in the Agreement, as well as a right to receive monetization revenue directly from Hitfarm.com or any other monetization company. Additionally the Trustee will hold an agreed order in trust in the event of a default in the monthly payments.

17. In exchange for the payments to the Estate, the Trustee is releasing certain claims including a debt owed to the Estate pursuant to a Note dated December 31, 2005 in the original principal amount of \$460,000 from Macadamia Management, LLC, the current balance of which is approximately \$600,000. The Trustee is also releasing his claim for approximately \$800,000 owed to Ondova under a Domain Name Renewal Agreement between Manassas LLC and Ondova entered into in March 2009. The Estate is also waiving and releasing certain avoidance action claims related, inter alia, to: (a) the transfer of a valuable portfolio of domain names from Ondova to Blue Horizon Limited Liability Company, formerly known as Macadamia Management, LLC in December 2005; and (b) a transfer of domain names from Ondova to Manassas, LLC (nominee for Shiloh LLC, a wholly owned subsidiary of Quantec, LLC – Cook Islands) and to Diamond Key, LLC (nominee of Javelina, LLC, a wholly owned subsidiary of Novo Point, LLC - Cook Islands) which occurred in March, 2009. The Estate is also waiving and releasing claims that it may own an interest in many Blue Horizon domain names which have been jointly monetized between Ondova and Diamond Key, LLC.

18. The Estate is retaining certain assets, including internet domain names (including, but not limited to, “servers.com”) as well as the continuing payments from a settlement previously approved by this Court against River Cruise Enterprises of New Zealand.

19. With respect to the other provisions of the settlement, they are contained in the Agreement and resolve and settle a myriad of complex disputes and litigation between the other parties. Parties in interest are urged to review the Agreement which is attached as Exhibit "A" for specifics of those settlements.

V. ARGUMENT AND AUTHORITY

A. The Settlement Should Be Approved Under Bankruptcy Rule 9019

1. Bankruptcy Rule 9019 Standards

20. “One of the goals of Congress in fashioning the Bankruptcy Code was to encourage parties in a distress situation to work out a deal among themselves.” *In re Mirant Corp.*, 334 B.R. 800, 811 (Bankr. N.D. Tex. 2005); see also *Marandas v. Bishop (In re Sassalos)*, 160 B.R. 646, 653 (D. Or. 1993) (“compromises are favored in bankruptcy”). The bankruptcy court approves compromises and settlements pursuant to Bankruptcy Rule 9019, which provides that “on motion by the trustee and after a hearing on notice . . . the court may approve a compromise or settlement.” FED. R. BANKR. P. 9019. Ultimately, approval or denial of a compromise involving a bankruptcy estate is committed to the discretion of the bankruptcy court; an appellate court will reverse only when that discretion has been abused. *In re Jackson Brewing Co.*, 624 F.2d 599, 602-03 (5th Cir. 1980).

21. In deciding whether to approve a proposed settlement agreement or compromise of controversy, a bankruptcy court should consider the following factors:

- a. the probability of success on the merits and the resolution of the dispute;
- b. the complexity of the litigation being settled;
- c. the expense, inconvenience, and delay associated with litigating the dispute; and
- d. all other factors bearing on the wisdom of the compromise, such as the paramount interests of creditors with proper deference to their reasonable views.

Conn. Gen. Life Ins. Co. v. United Companies Fin. Corp. (In re Foster Mortgage Corp.), 68 F.3d 914, 917 (5th Cir. 1995); see also *Jackson Brewing*, 624 F.2d at 602 (citing *Protective Comm. for Indep. Stockholders of TMT Trailer Ferry, Inc. v. Anderson*, 390 U.S. 414, 424-425 (1968); *Drexel v. Loomis*, 35 F.2d 800, 806 (8th Cir. 1929)).

22. “In considering these factors, the bankruptcy court must review the facts supporting a compromise, yet not decide the merits of individual issues.” *Watts v. Williams*, 154 B.R. 56, 59 (S.D. Tex. 1993). Rather, the bankruptcy court determines whether the settlement is “fair and equitable” as a whole. *Jackson Brewing Co.*, 624 F.2d at 602. Furthermore, while the desires of the creditors are not binding, the court “should carefully consider the wishes of the majority of the creditors.” *In re Foster Mortgage Corp.*, 68 F.3d at 917 (citing *In re Transcon. Energy Corp.*, 764 F.2d 1296 (9th Cir. 1985)). While it is necessary for the proponent of a compromise to set forth its factual and legal basis, so the court can make an intelligent and informed evaluation of the proposed settlement, it is not incumbent upon the proponent to present a mini-trial or a full evidentiary hearing. See *Depositor v. Mary M. Holloway Found.*, 36 F.3d 582, 586 (7th Cir. 1994); *Port O’Call Inv. Co. v. Blair (In re Blair)*, 538 F.2d 849, 851-52 (9th Cir. 1976); *In re Drexel Burnham Lambert Group, Inc.*, 134 B.R. 493, 496 (Bankr. S.D.N.Y. 1991). Instead, the obligation of the court is to “canvass the issues and see whether the settlement ‘falls below the lowest point in the range of reasonableness.’” *In re Drexel Burnham Lambert Group, Inc.*, 134 B.R. at 496-97 (quoting *In re W.T. Grant Co.*, 699 F.2d 599, 608 (2d Cir.), cert. denied sub nom. *Cosoff v. Rodman*, 464 U.S. 822 (1983)).

2. Application Of Bankruptcy Rule 9019 Standards

23. Commencing with his initial appointment, the Trustee was advised by all parties that there needed to be an end to the expensive, long-running litigation. Both the Bankruptcy Court and the District Court, which had become intimately familiar with the combative litigation between the parties, also made it known their strong viewpoint that the litigation finally end. After months of negotiations, a settlement has been reached which ends the years of polarizing and expensive litigation.

24. In analyzing the settlement, the Trustee evaluated a number of other potential

Estate claims and causes of action, including litigation against certain of the settling parties which would involve foreclosure and repossession of internet domain names and their income stream. The Trustee analyzed all of the risks and rewards and determined that, had he begun such litigation, it would likely have resulted in further protracted litigation between the parties. Also, it also would not have resolved the key litigation between Baron, the Netsphere Parties, the Trusts and the V.I. Parties pending in the District Court over the enforceability of the MOU. Litigation to enforce the MOU would be expensive, rancorous and would cause extended delays. The Trustee would necessarily have been a significant participant in the MOU litigation which could have taken at least one to two years just to go to trial. Those delays would prolong the time that Ondova remained in Bankruptcy Court. Under the current proposed settlement, the Trustee believes that creditors will receive a faster return on their claims and will not be burdened with additional delay and litigation costs which would deplete the Estate's resources without a specific guarantee of a recovery.

25. Accordingly, the Trustee submits that this Motion satisfies the standards of Bankruptcy Rule 9019 and the factors the Fifth Circuit considers in evaluating a settlement and compromise and, therefore, respectfully requests the Court to approve the Motion.

VI. PRAYER

WHEREFORE, PREMISES CONSIDERED, the Trustee respectfully requests that the Court enter an order: (i) granting this Motion; (ii) approving the Settlement Agreement; and (iii) granting the Trustee such other and further relief to which he has shown himself to be justly entitled.

Respectfully submitted this 2nd day of July, 2010.

MUNSCH HARDT KOPF & HARR, P.C.

By: /s/ Raymond J. Urbanik
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**ATTORNEYS FOR DANIEL J. SHERMAN,
CHAPTER 11 TRUSTEE**

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing document was sent to all parties requesting electronic service through the Court's ECF system on July 2, 2010.

/s/ Raymond J. Urbanik

**TRUSTEE'S MOTION FOR APPROVAL OF SETTLEMENT AGREEMENT PURSUANT TO RULE 9019,
FEDERAL RULES OF BANKRUPTCY PROCEDURE – Page 11**

Exhibit “EE”

Exhibit “F”

ENTERED

TAWANA C. MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET



The following constitutes the ruling of the court and has the force and effect therein described.

United States Bankruptcy Judge

Signed July 28, 2010

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: §
ONDOVA LIMITED COMPANY, § Case No. 09-34784-SGJ
Debtor. § (Chapter 11)
§
§

ORDER GRANTING TRUSTEE'S motion for approval of settlement AGREEMENT pursuant to rule 9019, FEDERAL RULES OF BANKRUPTCY PROCEDURE

At Dallas, Texas in said District, on July 12, 14 and 22, 2010, this Court conducted hearings on the *Trustee's Motion for Approval of Settlement Agreement Pursuant to Rule 9019, Federal Rules of Bankruptcy Procedure* [Docket No. 368] (the "Motion")¹, filed on July 2, 2010 by Daniel J. Sherman (the "Trustee"), the duly-appointed Chapter 11 trustee of Ondova Limited Company (the "Debtor" or "Ondova").

During the three hearings conducted with respect to the Motion, this Court considered the evidence presented and record before the Court, including, without limitation, the testimony of the Trustee, Jeffrey Baron, Munish Krishan, an affidavit of Munoj Krishan, all of the exhibits introduced at the hearings and the presentations of counsel. The record before the Court also includes the evidence presented at a hearing on June 22, 2010, when the parties first

¹ All capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

announced to the Court that a global settlement had been reached and the affidavits of Jeffrey Baron as ordered by this Court on July 22, 2010. Accordingly, this Court finds as follows:

A. This Court has jurisdiction to hear and to determine the Motion and to grant the relief requested therein pursuant to 28 U.S.C. §§ 157(a) and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b). Venue of the above-captioned bankruptcy case and of the Motion is proper in this District under 28 U.S.C. §§ 1408 and 1409.

B. Notice of the Motion and the foregoing hearings were appropriate and sufficient under the circumstances and complied with all applicable provisions of the Bankruptcy Code and the Bankruptcy Rules. No further notice of the Motion is necessary.

C. All parties-in-interest had a reasonable opportunity to object to and be heard regarding the Motion and the Settlement Agreement proposed therein. A limited objection to the Motion was filed on July 12, 2010 by Jeffrey Baron pertaining to only one minor portion of the Settlement Agreement, Section 6(c), however as a result of negotiations between the parties, the limited objection of Mr. Baron was resolved and based on the testimony of Mr. Baron from the hearing held on July 14, 2010, Mr. Baron has fully and completely agreed to the Settlement Agreement as negotiated by the parties. Accordingly, the Limited Objection filed by Mr. Baron is overruled.

D. This Court considered the Motion and the Settlement Agreement in the context of the applicable legal standards and requirements for approval of a settlement under Bankruptcy Rule 9019. Specifically, this Court applied the standards established by *United States v. Aweco, Inc. (In re Aweco, Inc.)*, 725 F.2d 293, 299 (5th Cir. 1984), *cert. denied* 469 U.S. 880 (1984), *Protective Comm. For Indep. Stockholders of TMT Trailer Ferry, Inc. v. Anderson*, 390 U.S. 414 (1966); *In re Jackson Brewing Co.*, 624 F.2d 599, 602 (5th Cir. 1980).

E. The record before this Court and this Court's own analysis indicate that the

settlement reached by the parties is fair and equitable and should be approved. The Court notes that the litigation and disputes being resolved by the Settlement, including those causes of action that the Trustee could bring on behalf of the Debtor's bankruptcy estate ("Estate"), are novel and complex. The Court notes that many lawsuits are being settled and further believes the Settlement Agreement should be approved in light of the risks and rewards of the complex litigation being settled and the probability of very prolific and protracted litigation in the absence of a settlement. The Settlement Agreement has been extensively negotiated, at arm's length and in good faith, by all the settling parties.

F. The Court finds that the Settlement Agreement is in the best interests of the Estate and an exercise of the Trustee's sound business judgment. The resolutions of the disputes among, and litigation between, the settling parties embodied in the Settlement Agreement are reasonable and appropriate under the circumstances. The consideration to be exchanged between the settling parties in accordance with the terms of the Settlement Agreement, including the releases and security interests contemplated under the Settlement Agreement, are fair, reasonable, and adequate under the circumstances.

G. Mr. Baron requested certain findings as part of the Settlement Agreement, which were proffered into the record during the hearing as follows:

- (i) That in December 2005 Jeffrey Baron, directly or indirectly through entities owned or controlled by Jeffrey Baron, intended to transfer any domain name he or they owned to the Village Trust and such intention to transfer was not conditional on whether or not the USVI deal was consummated;
- (ii) That Jeffrey Baron has not been the moving force behind monetization of the domain names in the "Odd Group Portfolio" since at least July 17, 2009;
- (iii) That Jeffrey Baron has not been the moving force behind monetization of the domain names in the Blue Horizon Portfolio since at least April 25, 2009; and
- (iv) That neither Jeffrey Baron nor Ondova Limited Company have been listed as the registrant of record for, or been the licensee of the listed registrant of record for, or holder of record title to or in, the domain names in the Odd

Group Portfolio.

No parties objected to the proffer and therefore the Court so finds.

H. At the hearing conducted on July 22, 2010, Mr. Baron did not attend due to a medical emergency whereby Mr. Baron checked himself in to Plano Presbyterian Hospital. Mr. Baron's presence was necessary due to the fact that there were two significant matters which needed his testimony and/or a proffer of his testimony. Mr. Baron's medical emergency and absence were not reported to the Court or the Trustee prior to the 2:30 p.m. hearing. Upon the Court's suggestion, the parties have agreed to facilitate the approval of the Settlement Agreement through two mechanisms set forth in this Order, however the Court requires a verified affidavit from Mr. Baron describing the medical emergency which kept him from the July 22nd hearing with sufficient supporting documentation (as determined by the Court) from Plano Presbyterian Hospital or the doctor who treated him. This affidavit must be filed under seal by Tuesday, July 27, 2010 at 5:00 p.m. central time and also be served on counsel for the Trustee and the Netsphere Parties. This Court has entered a sua sponte seal order with respect to this affidavit.

I. Because Mr. Baron did not attend the hearing on July 22, 2010, he was not able to be present for a proffer related to a resolution reached between Baron and the Netsphere Parties related to the Belton Trust. In order to facilitate approval of the Settlement Agreement, this Court ordered Mr. Baron to submit a verified affidavit as a proffer of his testimony for the additional findings by this Court. Mr. Baron was ordered to file the affidavit, as prepared by counsel for the Netsphere Parties, no later than 5 p.m. central time on Tuesday, July 27, 2010, setting forth his agreement to the resolution reached and providing the testimony for the additional findings read into the record at the July 22nd hearing. Based upon the verified affidavit filed by Mr. Baron stating the following, this Court further finds:

(1) That Jeffrey Baron is the trustee of the Belton Trust;

(2) That all beneficiaries of the Belton Trust are signing the Settlement Agreement and desire that the Belton Trust be bound by this Settlement Agreement;

(3) That the only asset in which the Belton Trust has any interest of any kind is Domain Jamboree, LLC;

(4) That the only assets in which Domain Jamboree, LLC has any interest of any kind is the domain name domainjamboree.com and its accreditation agreement with ICANN and registry agreement with Verisign, Inc; and

(5) That Jay Kline is the current Manager of Domain Jamboree, LLC and is authorized to sign this Settlement Agreement on behalf of Domain Jamboree, LLC.

J. In order to resolve an outstanding issue regarding the price to be paid by Quantec, LLC and Novo Point, LLC for the renewal of the domain names pursuant to Section 6(c) of the Settlement Agreement which requires the parties to enter into a New Domain Name Registration Agreement, the parties have agreed to allow this Court to determine the price to be paid per domain name pursuant to a motion to be filed by the Trustee and the parties shall be bound by such determination. The Trustee, Quantec, LLC, and Novo Point, LLC have previously agreed to a price of \$8.94 per domain name however that price was not agreed to by Baron. The parties agree to be bound by the price determined by the Court pursuant to a separate motion to be filed by the Trustee and agree to execute the Settlement Agreement by the deadlines set forth in this Order.

NOW, THEREFORE, IT IS HEREBY:

ORDERED that the Motion is GRANTED; it is further

ORDERED that the findings of fact and conclusions of law stated herein shall constitute this Court's findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052, made applicable to this matter through Bankruptcy Rule 9014. To the extent that any finding of fact shall be determined to be a conclusion of law, it shall be so deemed, and to the extent any

conclusion of law shall be determined to be a finding of fact, it shall be so deemed. It is further,

ORDERED that the Settlement Agreement, including all related agreements, releases, and other actions contemplated therein, are APPROVED. It is further

ORDERED that all parties are directed to execute the Settlement Agreement no later than 5 p.m. central time Wednesday, July 28, 2010, except for Denis Kleinfeld, Jeannie Hudson and their related entities, who must execute this Settlement Agreement no later than by 5 p.m. central time on July 30, 2010. It is further,

ORDERED that Jay Kline shall sign the Settlement Agreement as manager of Domain Jamboree, LLC, however if the parties are unable to locate Mr. Kline, Jeffrey Baron is ordered to sign on behalf of Domain Jamboree, LLC, as the trustee of the Belton Trust which is the sole Member / owner of Domain Jamboree, LLC. Either Mr. Baron or Mr. Kline must execute the Settlement Agreement on behalf of Domain Jamboree, LLC no later than 5 p.m. central time on July 30, 2010. It is further,

ORDERED that the Trustee will file the motion for this Court to determine the price for domain name renewals for the New Domain Name Registration Agreement no later than July 30, 2010. It is further,

ORDERED that the Trustee and all the settling parties are directed to execute the Settlement Agreement by the dates set forth herein and are authorized to take any and all action required to implement the Settlement Agreement, including to make all payments required thereunder and to fulfill all of their respective obligations contemplated under the Settlement Agreement. It is further

ORDERED that this Court shall retain jurisdiction to hear and resolve all matters regarding the Motion, all disputes as provided for in the Settlement Agreement and for the

enforcement and implementation of this Order in connection with such disputes.

END OF ORDER

Submitted by:

Raymond J. Urbanik
Texas Bar No. 20414050
Lee Pannier
Texas Bar No. 24066705
MUNSCH HARDT KOPF & HARR, P.C.
3800 Lincoln Plaza
500 N. Akard Street
Dallas, Texas 75201-6659
Telephone: (214) 855-7500
Facsimile: (214) 855-7584

*ATTORNEYS FOR DANIEL J. SHERMAN,
CHAPTER 11 TRUSTEE*

Exhibit “FF”

Exhibit “G”

| |
|------------------------|
| CASE NAME: |
| Ondova Limited Company |
| CASE NUMBER: |
| 09-34784-SGJ-11 |
| JUDGE: Stacy Jernigan |

CASH BASIS

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF TEXAS


DIVISION 6

MONTHLY OPERATING REPORT

MONTH ENDING: AUG 2010

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT (CASH BASIS-1 THROUGH CASH BASIS-6) AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE, DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY): IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

RESPONSIBLE PARTY:


ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

Chapter 11 Trustee

TITLE

Daniel J. Sherman

PRINTED NAME OF RESPONSIBLE PARTY

11/4/2010

DATE

PREPARER:


ORIGINAL SIGNATURE OF PREPARER

Manager, Ondova Limited

TITLE

Damon Nelson

PRINTED NAME OF PREPARER

9/29/10
DATE

CASE NAME: Ondova Limited Company
CASE NUMBER: 09-34784-SGJ-11

CASH BASIS - 1
Aug-10

| CASH RECEIPTS AND DISBURSEMENTS | MONTH | MONTH | MONTH | QUARTER |
|------------------------------------|-----------------|-----------------|---------------|-----------------|
| | June-10 | July-10 | August-10 | TOTAL |
| 1. CASH - BEGINNING OF MONTH | \$ 953,968.05 | \$ 606,793.54 | \$ 247,476.76 | |
| RECEIPTS | | | | |
| 2. CASH SALES | \$ 135,662.21 | \$ 40,388.08 | \$ - | \$ 176,050.29 |
| 3. ACCOUNTS RECEIVABLE COLLECTIONS | | | | \$ - |
| 4. LOANS & ADVANCES | | | | \$ - |
| 5. SALE OF ASSETS | | | | \$ - |
| 6. LEASE & RENTAL INCOME | | | | \$ - |
| 7. WAGES | | | | \$ - |
| 8. OTHER (ATTACH LIST) | \$ 28,034.88 | \$ 28,019.92 | \$ 442,621.59 | \$ 498,676.39 |
| 9. TOTAL RECEIPTS | \$ 163,697.09 | \$ 68,408.00 | \$ 442,621.59 | \$ 674,726.68 |
| DISBURSEMENTS | | | | |
| 10. NET PAYROLL | \$ 14,510.22 | \$ 12,646.90 | \$ 10,146.90 | \$ 37,304.02 |
| 11. PAYROLL TAXES PAID | | | | \$ - |
| 12. SALES, USE & OTHER TAXES PAID | \$ - | \$ - | \$ - | \$ - |
| 13. INVENTORY PURCHASES | | | | \$ - |
| 14. MORTGAGE PAYMENTS | | | | \$ - |
| 15. OTHER SECURED NOTE PAYMENTS | | | | \$ - |
| 16. RENTAL & LEASE PAYMENTS | \$ 750.00 | \$ 750.00 | \$ 750.00 | \$ 2,250.00 |
| 17. UTILITIES | \$ - | \$ 500.00 | \$ - | \$ 500.00 |
| 18. INSURANCE | \$ - | \$ - | \$ - | \$ - |
| 19. VEHICLE EXPENSES | | | | \$ - |
| 20. TRAVEL | \$ - | \$ - | \$ - | \$ - |
| 21. ENTERTAINMENT | | | | \$ - |
| 22. REPAIRS & MAINTENANCE | | | | \$ - |
| 23. SUPPLIES | \$ - | \$ - | \$ 137.63 | \$ 137.63 |
| 24. ADVERTISING | | | | \$ - |
| 25. HOUSEHOLD EXPENSES | | | | \$ - |
| 26. CHARITABLE CONTRIBUTIONS | | | | \$ - |
| 27. GIFTS | | | | \$ - |
| 28. OTHER - (ATTACH LIST) | \$ 350,000.00 | \$ 225,185.63 | \$ 150,149.95 | \$ 725,335.58 |
| 29. TOTAL ORDINARY DISBURSEMENTS | \$ 365,260.22 | \$ 239,082.53 | \$ 161,184.48 | \$ 765,527.23 |
| REORGANIZATION EXPENSES | | | | |
| 30. PROFESSIONAL FEES | \$ 140,086.38 | \$ 184,398.68 | \$ - | \$ 324,485.06 |
| 31. U.S. TRUSTEE FEES | \$ 5,525.00 | \$ 4,243.57 | \$ 4,222.14 | \$ 13,990.71 |
| 32. OTHER (ATTACH LIST) | \$ - | \$ - | \$ - | \$ - |
| 33. TOTAL REORGANIZATION EXPENSES | \$ - | \$ - | \$ - | \$ - |
| 34. TOTAL DISBURSEMENTS | \$ 510,871.60 | \$ 427,724.78 | \$ 165,406.62 | \$ 1,104,003.00 |
| 35. NET CASH FLOW | \$ (347,174.51) | \$ (359,316.78) | \$ 277,214.97 | \$ (429,276.32) |
| 36. CASH - END OF MONTH | \$ 606,793.54 | \$ 247,476.76 | \$ 524,691.73 | |

| | |
|---------------------|------------------------|
| CASE NAME: | Ondova Limited Company |
| CASE NUMBER: | 09-34784-SGJ-11 |

CASH BASIS - 1A
Aug-10

| |
|--|
| CASH DIBURSEMENTS DETAIL (ATTACH ADDITIONAL SHEETS IF NECESSARY) |
|--|

MONTH: 08/10

| CASH DISBURSEMENTS | | | | |
|---------------------------------|-------------|--------------|----------------|---------------|
| | DATE | PAYEE | PURPOSE | AMOUNT |
| | | | | |
| | | | | |
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| | | | | |
| TOTAL CASH DISBURSEMENTS | | | | \$0.00 |

| BANK ACCOUNT DISBURSEMENTS | | | | |
|---|-------------|----------------------|---------------------------|---------------------|
| CHECK NUMBER | DATE | PAYEE | PURPOSE | AMOUNT |
| 1079 | 08/05/10 | RJT Prop Mgmt | Rent | \$ 750.00 |
| wire | 08/05/10 | Verisign | Registration renewal fees | \$ 50,000.00 |
| 1082 | 08/19/10 | Damon Nelson | Office Supplies | \$ 137.63 |
| 1081 | 08/19/10 | Damon Nelson | SSL Certificate | \$ 149.95 |
| 1080 | 08/10/10 | US Trustee Prgm | US Trustee Fee | \$ 4,222.14 |
| wire | 08/31/10 | Verisign | Registration renewal fees | \$ 100,000.00 |
| wire | 08/05/10 | Pinnacle Corporation | Payroll | \$ 5,610.69 |
| wire | 08/19/10 | Pinnacle Corporation | Payroll | \$ 4,536.21 |
| | | | | |
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| | | | | |
| TOTAL BANK ACCOUNT DISBURSEMENTS | | | | \$165,406.62 |

| | |
|--|---------------------|
| TOTAL DISBURSEMENTS FOR THE MONTH | \$165,406.62 |
|--|---------------------|

Disbursements:

| CHECK NUMBER | DATE | PAYEE | PURPOSE | AMOUNT | Nbr |
|--------------|-----------|----------------|---------------------|---------------|------|
| 1079 | 8/5/2010 | RJT Prop Mgm | Rent | \$ 750.00 | 16 * |
| wire | 8/5/2010 | Verisign | Registration renewa | \$ 50,000.00 | 28 * |
| 1082 | 8/19/2010 | Damon Nelson | Office Supplies | \$ 137.63 | 23 * |
| 1081 | 8/19/2010 | Damon Nelson | SSL Certificate | \$ 149.95 | 28 * |
| 1080 | 8/10/2010 | US Trustee Prg | US Trustee Fee | \$ 4,222.14 | 31 * |
| wire | 8/31/2010 | Verisign | Registration renewa | \$ 100,000.00 | 28 * |
| wire | 8/5/2010 | Pinnacle Corpc | Payroll | \$ 5,610.69 | 10 * |
| wire | 8/19/2010 | Pinnacle Corpc | Payroll | \$ 4,536.21 | 10 * |
| | | | | \$ 165,406.62 | |

| Sum of AMOUNT | Column Labels | 10 | 16 | 28 | 31 | 23 | Grand Total |
|---------------------|---------------|--------------------|-----------------|---------------------|-------------------|-----------------|---------------------|
| Pinnacle Corporatio | | \$10,146.90 | | | | | \$10,146.90 |
| RJT Prop Mgmt | | | \$750.00 | | | | \$750.00 |
| Verisign | | | | \$150,000.00 | | | \$150,000.00 |
| US Trustee Prgrm | | | | | \$4,222.14 | | \$4,222.14 |
| Damon Nelson | | | | \$149.95 | | \$137.63 | \$287.58 |
| Grand Total | | \$10,146.90 | \$750.00 | \$150,149.95 | \$4,222.14 | \$137.63 | \$165,406.62 |

Receipts:

| DATE | Payor | PURPOSE | AMOUNT | Nbr |
|-----------|-------------|---------------|---------------|-----|
| 8/17/2010 | Rivercruise | settlement | \$ 28,000.00 | 8 |
| 8/24/2010 | Netsphere | Pokerstar mor | \$ 414,606.15 | 8 |
| 8/31/2010 | bofA | interest | \$ 15.44 | 8 |
| | | | \$ 442,621.59 | |

| Sum of AMOUNT | Column Labels | 8 | Grand Total |
|--------------------|---------------|---------------------|----------------------|
| bofA | | \$15.44 | \$ 15.44 |
| Rivercruise | | \$28,000.00 | \$ 28,000.00 |
| Netsphere | | \$414,606.15 | \$ 414,606.15 |
| Grand Total | | \$442,621.59 | \$ 442,621.59 |

| | |
|---------------------|-------------------------------|
| CASE NAME: | Ondova Limited Company |
| CASE NUMBER: | 09-34784-SGJ-11 |

CASH BASIS - 2
Aug-10

The debtor in possession must complete the reconciliation below for each bank account, including all general, payroll and tax accounts, as well as savings and investment accounts, money market accounts, certificates of deposit, government obligations, etc. Accounts with restricted funds should be identified by placing an asterisk next to the account number. Attach additional sheets if necessary.

MONTH: August-10

| BANK RECONCILIATIONS | Account #1 | Account #2 | Account #3 | Account #4 | TOTAL |
|---------------------------------------|------------------------|------------------------|------------------------------|------------------------|---------------|
| A. BANK | Bank of America | Bank of America | Wells Fargo -DIP | Bank of America | |
| B. ACCOUNT NUMBER: | XXXXXX-8378 | XXXXXX-8323 | XXXXXX7600 & 7626 | XXXXXX-8433 | |
| C. PURPOSE (TYPE): | Operating Acct | Investment Acct | Operating Acct | Checking | |
| 1. BALANCE PER BANK STATEMENT | \$ 8,470.91 | \$ 515,911.76 | \$ - | \$ 750.10 | \$ 525,132.77 |
| 2. ADD: TOTAL DEPOSITS NOT CREDITED | \$ - | \$ - | \$ - | \$ - | \$ - |
| 3. SUBTRACT: OUTSTANDING CHECKS | \$ - | \$ - | \$ - | \$ - | \$ - |
| 4. OTHER RECONCILING ITEMS | \$ - | \$ - | \$ - | \$ - | \$ - |
| 5. MONTH END BALANCE PER BOOKS | \$ 8,470.91 | \$ 515,911.76 | \$ - | \$ 750.10 | \$ 525,132.77 |
| 6. NUMBER OF LAST CHECK WRITTEN | 1082 | 104 | | | |

| INVESTMENT ACCOUNTS | | | | | |
|-----------------------------|------------------|--------------------|--|--|---------------|
| BANK, ACCOUNT NAME & NUMBER | DATE OF PURCHASE | TYPE OF INSTRUMENT | | | CURRENT VALUE |
| 7. n/a | n/a | n/a | | | n/a |
| 8. | | | | | |
| 9. | | | | | |
| 10. | | | | | |
| 11. TOTAL INVESTMENTS | | | | | |

| CASH | |
|-------------------------------|--------------|
| 12. CURRENCY ON HAND | \$0.00 |
| 13. TOTAL CASH - END OF MONTH | \$525,132.77 |

| | |
|---------------------|-------------------------------|
| CASE NAME: | Ondova Limited Company |
| CASE NUMBER: | 09-34784-SGJ-11 |

**CASH BASIS - 3
 Aug-10**

ASSETS OF THE ESTATE

| SCHEDULE A / REAL PROPERTY | | SCHEDULE AMOUNT* | MONTH | MONTH | MONTH |
|---------------------------------------|---|-------------------------|-----------------|-----------------|------------------|
| | | | June-10 | July-10 | August-10 |
| 1. | n/a | \$ - | \$ - | \$ - | \$ - |
| 2. | n/a | \$ - | \$ - | \$ - | \$ - |
| 3. | n/a | \$ - | \$ - | \$ - | \$ - |
| 4. | OTHER (ATTACH LIST) | \$ - | \$ - | \$ - | \$ - |
| 5. | TOTAL REAL PROPERTY ASSETS | \$ - | \$ - | \$ - | \$ - |
| SCHEDULE B / PERSONAL PROPERTY | | | | | |
| 1. | CASH ON HAND | \$ - | \$ - | \$ - | \$ - |
| 2. | CHECKING, SAVINGS, ETC. | \$ 461,883.00 | \$ 606,841.59 | \$ 247,476.76 | \$ 524,691.73 |
| 3. | SECURITY DEPOSITS | \$ 59,121.41 | \$ - | \$ - | \$ - |
| 4. | HOUSEHOLD GOODS | \$ - | \$ - | \$ - | \$ - |
| 5. | BOOKS, PICTURES, ART | \$ - | \$ - | \$ - | \$ - |
| 6. | WEARING APPAREL | \$ - | \$ - | \$ - | \$ - |
| 7. | FURS & JEWELRY | \$ - | \$ - | \$ - | \$ - |
| 8. | FIREARMS & SPORTS EQUIPMENT | \$ - | \$ - | \$ - | \$ - |
| 9. | INSURANCE POLICIES | \$ - | \$ - | \$ - | \$ - |
| 10. | ANNUITIES | \$ - | \$ - | \$ - | \$ - |
| 11. | RETIREMENT & PROFIT SHARING | \$ - | \$ - | \$ - | \$ - |
| 12. | STOCKS | \$ - | \$ - | \$ - | \$ - |
| 13. | PARTNERSHIPS & JOINT VENTURES | \$ - | \$ - | \$ - | \$ - |
| 14. | GOVERNMENT & CORPORATE BONDS | Unknown | \$ - | \$ - | \$ - |
| 15. | ACCOUNTS RECEIVABLE (Mkt Value - Actual Book - \$4,697,403.67 on Petition Date) | \$ 1,292,027.00 | \$ 732,810.84 | \$ 732,811.64 | \$ 732,811.64 |
| 16. | ALIMONY | \$ - | \$ - | \$ - | \$ - |
| 17. | OTHER LIQUIDATED DEBTS | \$ - | \$ - | \$ - | \$ - |
| 18. | EQUITABLE INTERESTS | \$ - | \$ - | \$ - | \$ - |
| 19. | CONTINGENT INTERESTS | Unknown | \$ - | \$ - | \$ - |
| 20. | OTHER CLAIMS | \$ - | \$ - | \$ - | \$ - |
| 21. | PATENTS & COPYRIGHTS | \$ - | \$ - | \$ - | \$ - |
| 22. | LICENSES & FRANCHISES | \$ - | \$ - | \$ - | \$ - |
| 23. | AUTOS, TRUCKS & OTHER VEHICLES | \$ - | \$ - | \$ - | \$ - |
| 24. | BOATS & MOTORS | \$ - | \$ - | \$ - | \$ - |
| 25. | AIRCRAFT | \$ - | \$ - | \$ - | \$ - |
| 26. | OFFICE EQUIPMENT | \$ 5,000.00 | \$ 5,000.00 | \$ 5,000.00 | \$ 5,000.00 |
| 27. | MACHINERY, FIXTURES & EQUIPMENT | \$ 5,000.00 | \$ 5,000.00 | \$ 5,000.00 | \$ 5,000.00 |
| 28. | INVENTORY | \$ - | | | |
| 29. | ANIMALS | \$ - | | | |
| 30. | CROPS | \$ - | | | |
| 31. | FARMING EQUIPMENT | \$ - | | | |
| 32. | FARM SUPPLIES | \$ - | | | |
| 33. | OTHER (Prof - Retainers WGB/LF) | \$ 53,281.00 | \$ 53,281.00 | \$ 53,281.00 | \$ 53,281.00 |
| 34. | TOTAL PERSONAL PROPERTY ASSETS | \$ 1,876,312.41 | \$ 1,402,933.43 | \$ 1,043,569.40 | \$ 1,320,784.37 |
| 35. | TOTAL ASSETS | \$ 1,876,312.41 | \$ 1,402,933.43 | \$ 1,043,569.40 | \$ 1,320,784.37 |

| | |
|---------------------|-------------------------------|
| CASE NAME: | Ondova Limited Company |
| CASE NUMBER: | 09-34784-SGJ-11 |

**CASH BASIS - 4
 Aug-10**

| LIABILITIES OF THE ESTATE | | |
|-----------------------------------|-------------------------|-----------------|
| PRE-PETITION LIABILITIES | SCHEDULED AMOUNT | PAYMENTS |
| 1. SECURED | \$0.00 | \$0.00 |
| 2. PRIORITY | \$0.00 | \$0.00 |
| 3. UNSECURED | \$0.00 | \$0.00 |
| 4. OTHER (ATTACH LIST) | \$0.00 | \$0.00 |
| 5. TOTAL PRE-PETITION LIABILITIES | \$0.00 | \$0.00 |

| POST-PETITION LIABILITIES | DATE INCURRED | AMOUNT OWED | DUE DATE | AMOUNT PAST DUE |
|----------------------------------|----------------------|--------------------|-----------------|------------------------|
| 1. FEDERAL INCOME TAXES | | \$0.00 | | \$0.00 |
| 2. FICA/MEDICARE | | \$0.00 | | \$0.00 |
| 3. STATE TAXES | | \$0.00 | | \$0.00 |
| 4. REAL ESTATE TAXES | | \$0.00 | | \$0.00 |
| 5. OTHER TAXES (ATTACH LIST) | | \$0.00 | | \$0.00 |
| 6. TOTAL TAXES | | \$0.00 | | \$0.00 |

| OTHER POST-PETITION LIABILITIES: | | | | |
|---|--|--------|--|--------|
| 7. | | | | |
| 8. | | | | |
| 9. | | | | |
| 10. | | | | |
| 11. | | | | |
| 12. | | | | |
| 13. | | | | |
| 14. | | | | |
| 15. | | | | |
| 16. | | | | |
| 17. | | | | |
| 18. | | | | |
| 19. | | | | |
| 20. | | | | |
| 21. | | | | |
| 22. | | | | |
| 23. | | | | |
| 24. | | | | |
| 25. | | | | |
| 26. | | | | |
| 27. | | | | |
| 28. | | | | |
| 29. (IF ADDITIONAL, ATTACH LIST) | | | | |
| 30. TOTAL OF LINES 7-29 | | \$0.00 | | \$0.00 |
| 31. TOTAL POST-PETITION LIABILITIES | | \$0.00 | | \$0.00 |

CASE NAME: Ondova Limited Company
CASE NUMBER: 09-34784-SGJ-11

CASH BASIS - 4A
Aug-10

| ACCOUNTS RECEIVABLE AGING | SCHEDULE AMOUNT | MONTH | MONTH | MONTH |
|------------------------------------|-----------------|----------------|----------------|----------------|
| | | June-10 | July-10 | August-10 |
| 1. 0-30 | \$291,189.25 | (\$878.60) | (\$877.80) | \$18,807.14 |
| 2. 31-60 | \$519,631.60 | \$0.00 | \$0.00 | \$0.00 |
| 3. 61-90 | \$76,793.28 | (\$29,194.60) | \$0.00 | \$0.00 |
| 4. 91+ | \$3,205,102.30 | \$2,498,918.84 | \$2,469,724.24 | \$2,469,724.24 |
| 5. TOTAL ACCOUNTS RECEIVABLE | \$4,092,716.43 | \$2,468,845.64 | \$2,468,846.44 | \$2,488,531.38 |
| 6. AMOUNT CONSIDERED UNCOLLECTIBLE | \$2,800,689.43 | \$1,736,034.80 | \$1,736,034.80 | \$1,736,034.80 |
| 7. ACCOUNTS RECEIVABLE (NET) | \$1,292,027.00 | \$732,810.84 | \$732,811.64 | \$752,496.58 |

| AGING OF POST-PETITION TAXES AND PAYABLES | | | | | |
|---|-----------|------------|------------|----------|--------|
| TAXES PAYABLE | 0-30 DAYS | 31-60 DAYS | 61-90 DAYS | 91+ DAYS | TOTAL |
| 1. FEDERAL | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2. STATE | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 3. LOCAL | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 4. OTHER (ATTACH LIST) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 5. TOTAL TAXES PAYABLE | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 6. ACCOUNTS PAYABLE | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

| STATUS OF POSTPETITION TAXES | | MONTH: Aug-10 | | | |
|------------------------------|--------------------------|------------------------------|-------------|----------------------|--|
| | BEGINNING TAX LIABILITY* | AMOUNT WITHHELD & OR ACCRUED | AMOUNT PAID | ENDING TAX LIABILITY | |
| FEDERAL | | | | | |
| 1. WITHHOLDING** | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 2. FICA / EMPLOYEE** | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 3. FICA / EMPLOYER** | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 4. UNEMPLOYMENT | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 5. INCOME *** | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 6. OTHER (ATTACH LIST) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 7. TOTAL FEDERAL TAXES | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| STATE AND LOCAL | | | | | |
| 8. WITHHOLDING | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 9. SALES | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 10. EXCISE | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 11. UNEMPLOYMENT | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 12. REAL PROPERTY | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 13. PERSONAL PROPERTY | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 14. OTHER (ATTACH LIST) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 15. TOTAL STATE & LOCAL | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 16. TOTAL TAXES | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |

* The beginning tax liability should represent the liability from the prior month or, if this is the first operating report, the amount should be zero.

NOTE: Payroll is paid as Gross payment to Pinnacle Corporation (including all federal and state empl & Company Taxes)

| | |
|---------------------|-------------------------------|
| CASE NAME: | Ondova Limited Company |
| CASE NUMBER: | 09-34784-SGJ-11 |

CASH BASIS - 5

MONTH: Aug-10

PAYMENTS TO INSIDERS AND PROFESSIONALS

OF THE TOTAL DISBURSEMENTS SHOWN FOR THE MONTH, LIST THE AMOUNT PAID TO INSIDERS (AS DEFINED IN SECTION 101(31)(A)-(F) OF THE US BANKRUPTCY CODE) AND TO PROFESSIONALS. ALSO, FOR PAYMENTS TO INSIDERS, IDENTIFY THE TYPE OF COMPENSATION PAID (e.g. SALARY, BONUS, COMMISSIONS, INSURANCE, HOUSING ALLOWANCE, TRAVEL, CAR ALLOWANCE, ETC.). ATTACH ADDITIONAL SHEETS IF NECESSARY.

| INSIDERS | | | | |
|-----------------|-----------------------------------|-----------------|-------------------|--------------------|
| | NAME | TYPE OF PAYMENT | AMOUNT PAID | TOTAL PAID TO DATE |
| 1. | Jeff Baron | Payroll | \$1,004.94 | \$1,004.94 |
| 2. | | | | |
| 3. | | | | |
| 4. | | | | |
| 5. | | | | |
| 6. | TOTAL PAYMENTS TO INSIDERS | | \$1,004.94 | \$1,004.94 |

| PROFESSIONALS | | | | | | |
|----------------------|--|---|-----------------|-------------|--------------------|--------------------------|
| | NAME | DATE OF COURT ORDER AUTHORIZING PAYMENT | AMOUNT APPROVED | AMOUNT PAID | TOTAL PAID TO DATE | TOTAL INCURRED & UNPAID* |
| 3. | | | | | | |
| 4. | | | | | | |
| 5. | | | | | | |
| 6. | TOTAL PAYMENTS TO PROFESSIONALS | | \$ - | \$ - | \$ - | \$ - |

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

| POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE, AND ADEQUATE PROTECTION PAYMENTS | | | | |
|--|------------------|--------------------------------|---------------------------|----------------------------|
| | NAME OF CREDITOR | SCHEDULED MONTHLY PAYMENTS DUE | AMOUNTS PAID DURING MONTH | TOTAL UNPAID POST-PETITION |
| 1. | | | | |
| 2. | | | | |
| 3. | | | | |
| 4. | | | | |
| 5. | | | | |
| 6. | TOTAL | | | |

| | |
|---------------------|-------------------------------|
| CASE NAME: | Ondova Limited Company |
| CASE NUMBER: | 09-34784-SGJ-11 |

CASH BASIS - 6

MONTH: Aug-10

QUESTIONNAIRE

| | | YES | NO |
|-----|---|-----|----------|
| 1. | HAVE ANY ASSETS BEEN SOLD OR TRANSFERRED OUTSIDE THE NORMAL COURSE OF BUSINESS THIS REPORTING PERIOD? | | X |
| 2. | HAVE ANY FUNDS BEEN DISBURSED FROM ANY ACCOUNT OTHER THAN A DEBTOR IN POSSESSION ACCOUNT? | | X |
| 3. | ARE ANY POST-PETITION RECEIVABLES (ACCOUNTS, NOTES OR LOANS) DUE FROM RELATED PARTIES? | | X |
| 4. | HAVE ANY PAYMENTS BEEN MADE ON PRE-PETITION LIABILITIES THIS REPORTING PERIOD? | | X |
| 5. | HAVE ANY POST-PETITION LOANS BEEN RECEIVED BY THE DEBTOR FROM ANY PARTY? | | X |
| 6. | ARE ANY POST-PETITION PAYROLL TAXES PAST DUE? | | X |
| 7. | ARE ANY POST-PETITION STATE OR FEDERAL INCOME TAXES PAST DUE? | | X |
| 8. | ARE ANY POST-PETITION REAL ESTATE TAXES PAST DUE? | | X |
| 9. | ARE ANY OTHER POST-PETITION TAXES PAST DUE? | | X |
| 10. | ARE ANY AMOUNTS OWED TO POST-PETITION CREDITORS DELINQUENT? | | X |
| 11. | HAVE ANY PRE-PETITION TAXES BEEN PAID DURING THE REPORTING PERIOD? | | X |
| 12. | ARE ANY WAGE PAYMENTS PAST DUE? | | X |

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "YES," PROVIDE A DETAILED EXPLANATION OF EACH ITEM. ATTACH ADDITIONAL SHEETS IF NECESSARY.

2. Previous Bank account remained open to clear some ACH and debit card payments that could not be changed

INSURANCE

| | | YES | NO |
|----|---|-----|----------|
| 1. | ARE WORKER'S COMPENSATION, GENERAL LIABILITY AND OTHER NECESSARY INSURANCE COVERAGES IN EFFECT? | | X |
| 2. | ARE ALL PREMIUM PAYMENTS PAID CURRENT? | | X |
| 3. | PLEASE ITEMIZE POLICIES BELOW. | | |

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "NO," OR IF ANY POLICIES HAVE BEEN CANCELED OR NOT RENEWED DURING THIS REPORTING PERIOD, PROVIDE AN EXPLANATION BELOW. ATTACH ADDITIONAL SHEETS IF NECESSARY.

No Insrance in place. Health Insurance is offered by Pinnacle Corporation to Jeff Baron and he pays that out of his payroll salary

INSTALLMENT PAYMENTS

| TYPE OF POLICY | CARRIER | PERIOD COVERED | PAYMENT AMOUNT & FREQUENCY |
|----------------|---------|----------------|----------------------------|
| n/a | n/a | n/a | n/a |
| | | | |
| | | | |
| | | | |
| | | | |

Exhibit “GG”

Exhibit “H”

1 operations; is that correct?

2 A I think it would take a significant amount of time to get
3 them a fair price. And I firmly believe that.

4 Q Mr. Baron, what's your understanding, or do you or did you
5 want this Ondova to go through Chapter 11? Explain your
6 reasons to me and to the Court.

7 A Well, my -- what was -- and this is something that, you
8 know, discussion with my lawyer. But the contemplation was
9 that if I were going to be entering into this settlement
10 agreement, that there would be a significant amount of -- once
11 the creditors were paid, that there would be a significant
12 amount of money that was left over, that would come back, that
13 would stay, you know, in a company that I would have at the end
14 of the day. And, but that was a good thing obviously. And
15 that was one of the reasons that I entered into the settlement
16 agreement was because, you know, I was told that obviously if
17 you look at the settlement agreement, I individually am not
18 getting any, a penny from it myself. Obviously the trust is
19 getting releases and so forth. And one of the main things to
20 me in the settlement agreement was that Ondova was going to be
21 able to walk away out of the bankruptcy, after it paid its
22 creditors, with a large amount of cash, and we were thinking
23 maybe even a million dollars.

24 Q And if the estate has excess funds and a Chapter 7 is less
25 expensive, doesn't that benefit you?

Exhibit “I”

| |
|------------------------------|
| CASE NAME: |
| Ondova Limited Company |
| CASE NUMBER: |
| 09-34784-SGJ-11 |
| JUDGE: Stacy Jernigan |

CASH BASIS

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF TEXAS

DIVISION 6

MONTHLY OPERATING REPORT

MONTH ENDING: SEPT 2010

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT (CASH BASIS-1 THROUGH CASH BASIS-6) AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE, DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY): IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

RESPONSIBLE PARTY:



ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

Chapter 11 Trustee
TITLE

Daniel J. Sherman
PRINTED NAME OF RESPONSIBLE PARTY

11/4/2010
DATE

PREPARER:


ORIGINAL SIGNATURE OF PREPARER

Manager, Ondova Limited
TITLE

Damon Nelson
PRINTED NAME OF PREPARER

10/29/10
DATE

| | |
|---------------------|-------------------------------|
| CASE NAME: | Ondova Limited Company |
| CASE NUMBER: | 09-34784-SGJ-11 |

CASH BASIS - 1
Sep-10

| CASH RECEIPTS AND DISBURSEMENTS | MONTH | MONTH | MONTH | QUARTER |
|------------------------------------|-----------------|---------------|-----------------|------------------------|
| | July-10 | August-10 | September-10 | TOTAL |
| 1. CASH - BEGINNING OF MONTH | \$ 606,793.54 | \$ 247,476.76 | \$ 524,691.73 | |
| RECEIPTS | | | | |
| 2. CASH SALES | \$ 40,388.08 | \$ - | \$ - | \$ 40,388.08 |
| 3. ACCOUNTS RECEIVABLE COLLECTIONS | | | | \$ - |
| 4. LOANS & ADVANCES | | | | \$ - |
| 5. SALE OF ASSETS | | | | \$ - |
| 6. LEASE & RENTAL INCOME | | | | \$ - |
| 7. WAGES | | | | \$ - |
| 8. OTHER (ATTACH LIST) | \$ 28,019.92 | \$ 442,621.59 | \$ 1,650,812.29 | \$ 2,121,453.80 |
| 9. TOTAL RECEIPTS | \$ 68,408.00 | \$ 442,621.59 | \$ 1,650,812.29 | \$ 2,161,841.88 |
| DISBURSEMENTS | | | | |
| 10. NET PAYROLL | \$ 12,646.90 | \$ 10,146.90 | \$20,380.43 | \$ 43,174.23 |
| 11. PAYROLL TAXES PAID | | | | \$ - |
| 12. SALES, USE & OTHER TAXES PAID | \$ - | \$ - | \$ 4,760.00 | \$ 4,760.00 |
| 13. INVENTORY PURCHASES | | | | \$ - |
| 14. MORTGAGE PAYMENTS | | | | \$ - |
| 15. OTHER SECURED NOTE PAYMENTS | | | | \$ - |
| 16. RENTAL & LEASE PAYMENTS | \$ 750.00 | \$ 750.00 | \$ 1,500.00 | \$ 3,000.00 |
| 17. UTILITIES | \$ 500.00 | \$ - | \$ 500.00 | \$ 1,000.00 |
| 18. INSURANCE | \$ - | \$ - | \$ - | \$ - |
| 19. VEHICLE EXPENSES | | | | \$ - |
| 20. TRAVEL | \$ - | \$ - | \$ - | \$ - |
| 21. ENTERTAINMENT | | | | \$ - |
| 22. REPAIRS & MAINTENANCE | | | | \$ - |
| 23. SUPPLIES | \$ - | \$ 137.63 | \$ - | \$ 137.63 |
| 24. ADVERTISING | | | | \$ - |
| 25. HOUSEHOLD EXPENSES | | | | \$ - |
| 26. CHARITABLE CONTRIBUTIONS | | | | \$ - |
| 27. GIFTS | | | | \$ - |
| 28. OTHER - (ATTACH LIST) | \$ 225,185.63 | \$ 150,149.95 | \$ 53,214.37 | \$ 428,549.95 |
| 29. TOTAL ORDINARY DISBURSEMENTS | \$ 239,082.53 | \$ 161,184.48 | \$ 80,354.80 | \$ 480,621.81 |
| REORGANIZATION EXPENSES | | | | |
| 30. PROFESSIONAL FEES | \$ 184,398.68 | \$ - | \$ - | \$ 184,398.68 |
| 31. U.S. TRUSTEE FEES | \$ 4,243.57 | \$ 4,222.14 | \$ - | \$ 8,465.71 |
| 32. OTHER (ATTACH LIST) | \$ - | \$ - | \$ - | \$ - |
| 33. TOTAL REORGANIZATION EXPENSES | \$ - | \$ - | \$ - | \$ - |
| 34. TOTAL DISBURSEMENTS | \$ 427,724.78 | \$ 165,406.62 | \$ 80,354.80 | \$ 673,486.20 |
| 35. NET CASH FLOW | \$ (359,316.78) | \$ 277,214.97 | \$ 1,570,457.49 | \$ 1,488,355.68 |
| 36. CASH - END OF MONTH | \$ 247,476.76 | \$ 524,691.73 | \$ 2,095,149.22 | |

| | |
|---------------------|------------------------|
| CASE NAME: | Ondova Limited Company |
| CASE NUMBER: | 09-34784-SGJ-11 |

CASH BASIS - 1A
Sep-10

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|--|
| CASH DIBURSEMENTS DETAIL (ATTACH ADDITIONAL SHEETS IF NECESSARY) |
|--|

MONTH: Sep 10

| CASH DISBURSEMENTS | | | | |
|---------------------------------|-------------|--------------|----------------|---------------|
| | DATE | PAYEE | PURPOSE | AMOUNT |
| | | | | |
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| TOTAL CASH DISBURSEMENTS | | | | \$0.00 |

| BANK ACCOUNT DISBURSEMENTS | | | | |
|---|-------------|----------------------|---------------------------|--------------------|
| CHECK NUMBER | DATE | PAYEE | PURPOSE | AMOUNT |
| 1083 | 09/02/10 | Oksana Burke | contract labor -Aug | \$ 2,500.00 |
| 1084 | 09/09/10 | RJT Property | Rent -Sept | \$ 750.00 |
| 1085 | 09/09/10 | State Comptroller | Franchise Taxes | \$ 4,760.00 |
| 1086 | 09/24/10 | ICANN | registration fees | \$ 40,903.11 |
| 1087 | 09/23/10 | Oksana Burke | contract labor-Sept | \$ 2,500.00 |
| 1088 | 09/16/10 | Walmart | Servers - Prepaid Card | \$ 500.00 |
| 1089 | 09/30/10 | AtWebDesigns | Rent - Oct | \$ 750.00 |
| wire | 09/29/10 | Verisign | Registration renewal fees | \$ 12,311.26 |
| wire | 09/03/10 | Pinnacle Corporation | Payroll | \$ 5,359.25 |
| wire | 09/29/10 | Pinnacle Corporation | Payroll | \$ 5,484.97 |
| wire | 09/17/10 | Pinnacle Corporation | Payroll | \$ 4,536.21 |
| | | | | |
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| | | | | |
| TOTAL BANK ACCOUNT DISBURSEMENTS | | | | \$80,354.80 |

| | |
|--|--------------------|
| TOTAL DISBURSEMENTS FOR THE MONTH | \$80,354.80 |
|--|--------------------|

Disbursements:

| CHECK NUMBER | DATE | PAYEE | PURPOSE | AMOUNT | Nbr |
|--------------|-----------|-------------------|---------------------------|---------------------|-----|
| 1083 | 9/2/2010 | Oksana Burke | contract labor -Aug | \$ 2,500.00 | 10 |
| 1084 | 9/9/2010 | RJT Property | Rent -Sept | \$ 750.00 | 16 |
| 1085 | 9/9/2010 | State Comptroller | Franchise Taxes | \$ 4,760.00 | 12 |
| 1086 | 9/24/2010 | ICANN | registration fees | \$ 40,903.11 | 28 |
| 1087 | 9/23/2010 | Oksana Burke | contract labor-Sept | \$ 2,500.00 | 10 |
| 1088 | 9/16/2010 | Walmart | Servers - Prepaid Card | \$ 500.00 | 17 |
| 1089 | 9/30/2010 | AtWebDesigns | Rent - Oct | \$ 750.00 | 16 |
| wire | 9/29/2010 | Verisign | Registration renewal fees | \$ 12,311.26 | 28 |
| wire | 9/3/2010 | Pinnacle Corpora | Payroll | \$ 5,359.25 | 10 |
| wire | 9/29/2010 | Pinnacle Corpora | Payroll | \$ 5,484.97 | 10 |
| wire | 9/17/2010 | Pinnacle Corpora | Payroll | \$ 4,536.21 | 10 |
| | | | | \$ 80,354.80 | |

| Sum of AMOUNT | Column Labels | 10 | 16 | 28 | 12 | 17 | Grand Total |
|---------------------|--------------------|-------------------|--------------------|-------------------|-----------------|--------------------|-------------|
| Pinnacle Corporatio | \$15,380.43 | | | | | | \$15,380.43 |
| Verisign | | | | \$12,311.26 | | | \$12,311.26 |
| Oksana Burke | \$5,000.00 | | | | | | \$5,000.00 |
| RJT Property | | | \$750.00 | | | | \$750.00 |
| State Comptroller | | | | | \$4,760.00 | | \$4,760.00 |
| ICANN | | | | \$40,903.11 | | | \$40,903.11 |
| Walmart | | | | | \$500.00 | | \$500.00 |
| AtWebDesigns | | | \$750.00 | | | | \$750.00 |
| Grand Total | \$20,380.43 | \$1,500.00 | \$53,214.37 | \$4,760.00 | \$500.00 | \$80,354.80 | |

Receipts:

| DATE | Payor | PURPOSE | AMOUNT | Nbr |
|-----------|-----------|------------|------------------------|-----|
| 9/1/2010 | Manassas | settlement | \$ 19,492.54 | 8 |
| 9/10/2010 | Manassas | settlement | \$ 19,267.24 | 8 |
| 9/17/2010 | Manassas | settlement | \$ 330,000.00 | 8 |
| 9/22/2010 | Manassas | settlement | \$ 32,000.00 | 8 |
| 9/27/2010 | NetSphere | settlement | \$ 272,336.37 | 8 |
| 9/27/2010 | NetSphere | settlement | \$ 977,663.63 | 8 |
| 9/30/2010 | bofA | interest | \$ 52.51 | 8 |
| | | | \$ 1,631,319.75 | |

| Sum of AMOUNT | Column Labels | 8 | Grand Total |
|--------------------|-----------------------|-----------|---------------------|
| bofA | \$52.51 | \$ | 52.51 |
| NetSphere | \$1,250,000.00 | \$ | 1,250,000.00 |
| Manassas | \$400,759.78 | \$ | 400,759.78 |
| Grand Total | \$1,650,812.29 | \$ | 1,650,812.29 |

| | |
|---------------------|-------------------------------|
| CASE NAME: | Ondova Limited Company |
| CASE NUMBER: | 09-34784-SGJ-11 |

**CASH BASIS - 2
 Sep-10**

The debtor in possession must complete the reconciliation below for each bank account, including all general, payroll and tax accounts, as well as savings and investment accounts, money market accounts, certificates of deposit, government obligations, etc. Accounts with restricted funds should be identified by placing an asterisk next to the account number. Attach additional sheets if necessary.

MONTH: September-10

| BANK RECONCILIATIONS | Account #1 | Account #2 | Account #3 | Account #4 | TOTAL |
|---------------------------------------|------------------------|------------------------|------------------------------|------------------------|-----------------|
| A. BANK | Bank of America | Bank of America | Wells Fargo -DIP | Bank of America | |
| B. ACCOUNT NUMBER: | XXXXXX-8378 | XXXXXX-8323 | XXXXXX7600 & 7626 | XXXXXX-8433 | |
| C. PURPOSE (TYPE): | Operating Acct | Investment Acct | Operating Acct | Checking | |
| 1. BALANCE PER BANK STATEMENT | \$ 645.72 | \$ 1,764,188.45 | \$ - | \$ 330,755.19 | \$ 2,095,589.36 |
| 2. ADD: TOTAL DEPOSITS NOT CREDITED | \$ - | \$ - | \$ - | \$ - | \$ - |
| 3. SUBTRACT: OUTSTANDING CHECKS | \$ - | \$ - | \$ - | \$ - | \$ - |
| 4. OTHER RECONCILING ITEMS | \$ - | \$ - | \$ - | \$ - | \$ - |
| 5. MONTH END BALANCE PER BOOKS | \$ 645.72 | \$ 1,764,188.45 | \$ - | \$ 330,755.19 | \$ 2,095,589.36 |
| 6. NUMBER OF LAST CHECK WRITTEN | 1089 | 104 | --- | --- | |

| INVESTMENT ACCOUNTS | | | | | |
|-----------------------------|------------------|--------------------|--|--|---------------|
| BANK, ACCOUNT NAME & NUMBER | DATE OF PURCHASE | TYPE OF INSTRUMENT | | | CURRENT VALUE |
| 7. n/a | n/a | n/a | | | n/a |
| 8. | | | | | |
| 9. | | | | | |
| 10. | | | | | |
| 11. TOTAL INVESTMENTS | | | | | |

| CASH | |
|-------------------------------|----------------|
| 12. CURRENCY ON HAND | \$0.00 |
| 13. TOTAL CASH - END OF MONTH | \$2,095,589.36 |

| | |
|---------------------|-------------------------------|
| CASE NAME: | Ondova Limited Company |
| CASE NUMBER: | 09-34784-SGJ-11 |

**CASH BASIS - 3
 Sep-10**

ASSETS OF THE ESTATE

| SCHEDULE A / REAL PROPERTY | SCHEDULE AMOUNT* | MONTH | MONTH | MONTH |
|-------------------------------|------------------|---------|-----------|--------------|
| | | July-10 | August-10 | September-10 |
| 1. n/a | \$ - | \$ - | \$ - | \$ - |
| 2. n/a | \$ - | \$ - | \$ - | \$ - |
| 3. n/a | \$ - | \$ - | \$ - | \$ - |
| 4. OTHER (ATTACH LIST) | \$ - | \$ - | \$ - | \$ - |
| 5. TOTAL REAL PROPERTY ASSETS | \$ - | \$ - | \$ - | \$ - |

SCHEDULE B / PERSONAL PROPERTY

| | | | | |
|---|-----------------|-----------------|-----------------|-----------------|
| 1. CASH ON HAND | \$ - | \$ - | \$ - | \$ - |
| 2. CHECKING, SAVINGS, ETC. | \$ 461,883.00 | \$ 247,476.76 | \$ 524,691.73 | \$ 2,095,589.36 |
| 3. SECURITY DEPOSITS | \$ 59,121.41 | \$ - | \$ - | \$ - |
| 4. HOUSEHOLD GOODS | \$ - | \$ - | \$ - | \$ - |
| 5. BOOKS, PICTURES, ART | \$ - | \$ - | \$ - | \$ - |
| 6. WEARING APPAREL | \$ - | \$ - | \$ - | \$ - |
| 7. FURS & JEWELRY | \$ - | \$ - | \$ - | \$ - |
| 8. FIREARMS & SPORTS EQUIPMENT | \$ - | \$ - | \$ - | \$ - |
| 9. INSURANCE POLICIES | \$ - | \$ - | \$ - | \$ - |
| 10. ANNUITIES | \$ - | \$ - | \$ - | \$ - |
| 11. RETIREMENT & PROFIT SHARING | \$ - | \$ - | \$ - | \$ - |
| 12. STOCKS | \$ - | \$ - | \$ - | \$ - |
| 13. PARTNERSHIPS & JOINT VENTURES | \$ - | \$ - | \$ - | \$ - |
| 14. GOVERNMENT & CORPORATE BONDS | Unknown | \$ - | \$ - | \$ - |
| 15. ACCOUNTS RECEIVABLE (Mkt Value - Actual Book - \$4,697,403.67 on Petition Date) | \$ 1,292,027.00 | \$732,810.84 | \$732,811.64 | \$733,689.44 |
| 16. ALIMONY | \$ - | \$ - | \$ - | \$ - |
| 17. OTHER LIQUIDATED DEBTS | \$ - | \$ - | \$ - | \$ - |
| 18. EQUITABLE INTERESTS | \$ - | \$ - | \$ - | \$ - |
| 19. CONTINGENT INTERESTS | Unknown | \$ - | \$ - | \$ - |
| 20. OTHER CLAIMS | \$ - | \$ - | \$ - | \$ - |
| 21. PATENTS & COPYRIGHTS | \$ - | \$ - | \$ - | \$ - |
| 22. LICENSES & FRANCHISES | \$ - | \$ - | \$ - | \$ - |
| 23. AUTOS, TRUCKS & OTHER VEHICLES | \$ - | \$ - | \$ - | \$ - |
| 24. BOATS & MOTORS | \$ - | \$ - | \$ - | \$ - |
| 25. AIRCRAFT | \$ - | \$ - | \$ - | \$ - |
| 26. OFFICE EQUIPMENT | \$ 5,000.00 | \$ 5,000.00 | \$ 5,000.00 | \$ 5,000.00 |
| 27. MACHINERY, FIXTURES & EQUIPMENT | \$ 5,000.00 | \$ 5,000.00 | \$ 5,000.00 | \$ 5,000.00 |
| 28. INVENTORY | \$ - | | | |
| 29. ANIMALS | \$ - | | | |
| 30. CROPS | \$ - | | | |
| 31. FARMING EQUIPMENT | \$ - | | | |
| 32. FARM SUPPLIES | \$ - | | | |
| 33. OTHER (Prof - Retainers WGB/LF) | \$ 53,281.00 | \$ 53,281.00 | \$ 53,281.00 | \$ 53,281.00 |
| 34. TOTAL PERSONAL PROPERTY ASSETS | \$ 1,876,312.41 | \$1,402,933.43 | \$1,043,569.40 | \$2,892,559.80 |
| 35. TOTAL ASSETS | \$ 1,876,312.41 | \$ 1,402,933.43 | \$ 1,043,569.40 | \$ 2,892,559.80 |

| | |
|---------------------|-------------------------------|
| CASE NAME: | Ondova Limited Company |
| CASE NUMBER: | 09-34784-SGJ-11 |

**CASH BASIS - 4
 Sep-10**

| LIABILITIES OF THE ESTATE | | |
|-----------------------------------|-------------------------|-----------------|
| PRE-PETITION LIABILITIES | SCHEDULED AMOUNT | PAYMENTS |
| 1. SECURED | \$0.00 | \$0.00 |
| 2. PRIORITY | \$0.00 | \$0.00 |
| 3. UNSECURED | \$0.00 | \$0.00 |
| 4. OTHER (ATTACH LIST) | \$0.00 | \$0.00 |
| 5. TOTAL PRE-PETITION LIABILITIES | \$0.00 | \$0.00 |

| POST-PETITION LIABILITIES | DATE INCURRED | AMOUNT OWED | DUE DATE | AMOUNT PAST DUE |
|----------------------------------|----------------------|--------------------|-----------------|------------------------|
| 1. FEDERAL INCOME TAXES | | \$0.00 | | \$0.00 |
| 2. FICA/MEDICARE | | \$0.00 | | \$0.00 |
| 3. STATE TAXES | | \$0.00 | | \$0.00 |
| 4. REAL ESTATE TAXES | | \$0.00 | | \$0.00 |
| 5. OTHER TAXES (ATTACH LIST) | | \$0.00 | | \$0.00 |
| 6. TOTAL TAXES | | \$0.00 | | \$0.00 |

| OTHER POST-PETITION LIABILITIES: | | | | |
|---|--|--------|--|--------|
| 7. | | | | |
| 8. | | | | |
| 9. | | | | |
| 10. | | | | |
| 11. | | | | |
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| 24. | | | | |
| 25. | | | | |
| 26. | | | | |
| 27. | | | | |
| 28. | | | | |
| 29. (IF ADDITIONAL, ATTACH LIST) | | | | |
| 30. TOTAL OF LINES 7-29 | | \$0.00 | | \$0.00 |
| 31. TOTAL POST-PETITION LIABILITIES | | \$0.00 | | \$0.00 |

CASE NAME: Ondova Limited Company
CASE NUMBER: 09-34784-SGJ-11

CASH BASIS - 4A
Sep-10

| ACCOUNTS RECEIVABLE AGING | SCHEDULE AMOUNT | MONTH | MONTH | MONTH |
|------------------------------------|-----------------|----------------|----------------|----------------|
| | | July-10 | August-10 | September-10 |
| 1. 0-30 | \$291,189.25 | (\$877.80) | \$18,807.14 | \$0.00 |
| 2. 31-60 | \$519,631.60 | \$0.00 | \$0.00 | \$0.00 |
| 3. 61-90 | \$76,793.28 | \$0.00 | \$0.00 | \$0.00 |
| 4. 91+ | \$3,205,102.30 | \$2,469,724.24 | \$2,469,724.24 | \$2,469,724.24 |
| 5. TOTAL ACCOUNTS RECEIVABLE | \$4,092,716.43 | \$2,468,845.64 | \$2,468,846.44 | \$2,469,724.24 |
| 6. AMOUNT CONSIDERED UNCOLLECTIBLE | \$2,800,689.43 | \$1,736,034.80 | \$1,736,034.80 | \$1,736,034.80 |
| 7. ACCOUNTS RECEIVABLE (NET) | \$1,292,027.00 | \$732,810.84 | \$732,811.64 | \$733,689.44 |

| AGING OF POST-PETITION TAXES AND PAYABLES | | | | | |
|---|-----------|------------|------------|----------|--------|
| TAXES PAYABLE | 0-30 DAYS | 31-60 DAYS | 61-90 DAYS | 91+ DAYS | TOTAL |
| 1. FEDERAL | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2. STATE | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 3. LOCAL | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 4. OTHER (ATTACH LIST) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 5. TOTAL TAXES PAYABLE | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 6. ACCOUNTS PAYABLE | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

| STATUS OF POSTPETITION TAXES | | MONTH: Sep-10 | | | |
|------------------------------|--------------------------|------------------------------|-------------|----------------------|--|
| | BEGINNING TAX LIABILITY* | AMOUNT WITHHELD & OR ACCRUED | AMOUNT PAID | ENDING TAX LIABILITY | |
| FEDERAL | | | | | |
| 1. WITHHOLDING** | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 2. FICA / EMPLOYEE** | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 3. FICA / EMPLOYER** | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 4. UNEMPLOYMENT | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 5. INCOME *** | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 6. OTHER (ATTACH LIST) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 7. TOTAL FEDERAL TAXES | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| STATE AND LOCAL | | | | | |
| 8. WITHHOLDING | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 9. SALES | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 10. EXCISE | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 11. UNEMPLOYMENT | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 12. REAL PROPERTY | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 13. PERSONAL PROPERTY | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 14. OTHER (ATTACH LIST) | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 15. TOTAL STATE & LOCAL | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |
| 16. TOTAL TAXES | \$0.00 | \$0.00 | \$0.00 | \$0.00 | |

* The beginning tax liability should represent the liability from the prior month or, if this is the first operating report, the amount should be zero.

NOTE: Payroll is paid as Gross payment to Pinnacle Corporation (including all federal and state empl & Company Taxes)

| | |
|---------------------|-------------------------------|
| CASE NAME: | Ondova Limited Company |
| CASE NUMBER: | 09-34784-SGJ-11 |

CASH BASIS - 5

MONTH: Sep-10

PAYMENTS TO INSIDERS AND PROFESSIONALS

OF THE TOTAL DISBURSEMENTS SHOWN FOR THE MONTH, LIST THE AMOUNT PAID TO INSIDERS (AS DEFINED IN SECTION 101(31)(A)-(F) OF THE US BANKRUPTCY CODE) AND TO PROFESSIONALS. ALSO, FOR PAYMENTS TO INSIDERS, IDENTIFY THE TYPE OF COMPENSATION PAID (e.g. SALARY, BONUS, COMMISSIONS, INSURANCE, HOUSING ALLOWANCE, TRAVEL, CAR ALLOWANCE, ETC.). ATTACH ADDITIONAL SHEETS IF NECESSARY.

| INSIDERS | | | | |
|-----------------|-----------------------------------|-----------------|-------------|--------------------|
| | NAME | TYPE OF PAYMENT | AMOUNT PAID | TOTAL PAID TO DATE |
| 1. | Jeff Baron | Payroll | \$1,004.94 | \$1,004.94 |
| 2. | | | | |
| 3. | | | | |
| 4. | | | | |
| 5. | | | | |
| 6. | TOTAL PAYMENTS TO INSIDERS | | \$1,004.94 | \$1,004.94 |

| PROFESSIONALS | | | | | | |
|----------------------|--|---|-----------------|-------------|--------------------|--------------------------|
| | NAME | DATE OF COURT ORDER AUTHORIZING PAYMENT | AMOUNT APPROVED | AMOUNT PAID | TOTAL PAID TO DATE | TOTAL INCURRED & UNPAID* |
| 3. | | | | | | |
| 4. | | | | | | |
| 5. | | | | | | |
| 6. | TOTAL PAYMENTS TO PROFESSIONALS | | \$ - | \$ - | \$ - | \$ - |

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

| POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE, AND ADEQUATE PROTECTION PAYMENTS | | | | |
|--|------------------|--------------------------------|---------------------------|----------------------------|
| | NAME OF CREDITOR | SCHEDULED MONTHLY PAYMENTS DUE | AMOUNTS PAID DURING MONTH | TOTAL UNPAID POST-PETITION |
| 1. | | | | |
| 2. | | | | |
| 3. | | | | |
| 4. | | | | |
| 5. | | | | |
| 6. | TOTAL | | | |

| | |
|---------------------|-------------------------------|
| CASE NAME: | Ondova Limited Company |
| CASE NUMBER: | 09-34784-SGJ-11 |

CASH BASIS - 6

MONTH: Sep-10

QUESTIONNAIRE

| | | YES | NO |
|-----|---|-----|----|
| 1. | HAVE ANY ASSETS BEEN SOLD OR TRANSFERRED OUTSIDE THE NORMAL COURSE OF BUSINESS THIS REPORTING PERIOD? | | X |
| 2. | HAVE ANY FUNDS BEEN DISBURSED FROM ANY ACCOUNT OTHER THAN A DEBTOR IN POSSESSION ACCOUNT? | | X |
| 3. | ARE ANY POST-PETITION RECEIVABLES (ACCOUNTS, NOTES OR LOANS) DUE FROM RELATED PARTIES? | | X |
| 4. | HAVE ANY PAYMENTS BEEN MADE ON PRE-PETITION LIABILITIES THIS REPORTING PERIOD? | | X |
| 5. | HAVE ANY POST-PETITION LOANS BEEN RECEIVED BY THE DEBTOR FROM ANY PARTY? | | X |
| 6. | ARE ANY POST-PETITION PAYROLL TAXES PAST DUE? | | X |
| 7. | ARE ANY POST-PETITION STATE OR FEDERAL INCOME TAXES PAST DUE? | | X |
| 8. | ARE ANY POST-PETITION REAL ESTATE TAXES PAST DUE? | | X |
| 9. | ARE ANY OTHER POST-PETITION TAXES PAST DUE? | | X |
| 10. | ARE ANY AMOUNTS OWED TO POST-PETITION CREDITORS DELINQUENT? | | X |
| 11. | HAVE ANY PRE-PETITION TAXES BEEN PAID DURING THE REPORTING PERIOD? | | X |
| 12. | ARE ANY WAGE PAYMENTS PAST DUE? | | X |

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "YES," PROVIDE A DETAILED EXPLANATION OF EACH ITEM. ATTACH ADDITIONAL SHEETS IF NECESSARY.

2. Previous Bank account remained open to clear some ACH and debit card payments that could not be changed

INSURANCE

| | | YES | NO |
|----|---|-----|----|
| 1. | ARE WORKER'S COMPENSATION, GENERAL LIABILITY AND OTHER NECESSARY INSURANCE COVERAGES IN EFFECT? | | X |
| 2. | ARE ALL PREMIUM PAYMENTS PAID CURRENT? | | X |
| 3. | PLEASE ITEMIZE POLICIES BELOW. | | |

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "NO," OR IF ANY POLICIES HAVE BEEN CANCELED OR NOT RENEWED DURING THIS REPORTING PERIOD, PROVIDE AN EXPLANATION BELOW. ATTACH ADDITIONAL SHEETS IF NECESSARY.

No Insrance in place. Health Insurance is offered by Pinnacle Corporation to Jeff Baron and he pays that out of his payroll salary

INSTALLMENT PAYMENTS

| TYPE OF POLICY | CARRIER | PERIOD COVERED | PAYMENT AMOUNT & FREQUENCY |
|----------------|---------|----------------|----------------------------|
| n/a | n/a | n/a | n/a |
| | | | |
| | | | |
| | | | |
| | | | |

Exhibit “J”

Eric J. Taube
State Bar No. 19679350
Mark C. Taylor
State Bar No. 19713225
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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: §
§
ONDOVA LIMITED COMPANY, § CASE NO. 09-34784-SGJ-11
§ (Chapter 11)
Debtor. §

MOTION FOR ALLOWANCE OF ATTORNEYS FEES PURSUANT TO
SUPPLEMENTAL SETTLEMENT AGREEMENT

TO THE HONORABLE STACEY JERNIGAN, U.S. BANKRUPTCY JUDGE:

COMES NOW Hohmann, Taube & Summers, L.L.P., Hitchcock Everett, LLP, West & Associates, LLP and Schurig Jetel Beckett Tackett (collectively “Movants”) and file this their Motion for Allowance of Additional Attorneys Fees Pursuant to Supplemental Agreement and would respectfully show the Court as follows:

1. On or about August 12, 2010 this Honorable Court approved a Settlement Agreement between various parties in interest to this Bankruptcy Estate. In addition to the terms of the Settlement Agreement, Jeff Baron (“Baron”), Daniel J. Sherman, AsiaTrust, Ltd., Iguana Consulting, LLC, Novo Point, LLC, and Quantec LLC entered into a Supplemental Agreement to Mutual Settlement and Release Agreement.

2. Among the terms of the Supplemental Agreement was a provision which provided for a limitation on fees and expenses that would be payable to counsel for the months of June and July, and a prohibition on the payment of legal fees for legal representation incurred thereafter “...except as expressly provided in this Agreement or otherwise approved by Order of the Court.”

3. As the Court is aware, since the approval of the Settlement Agreement by the Court, the parties have been involved in numerous activities in an attempt to close under the terms of the Settlement and Supplement. These activities were not contemplated at the time that the Supplemental Agreement was entered and could not have been reasonably predicted by AsiaTrust or any of Movants during the days prior to the execution of the Supplemental Agreement.

4. In addition to the fees and expenses which were permitted by the Settlement Agreement to be paid to Movants for the activities described, counsel for AsiaTrust has incurred over \$150,000.00 of fees and expenses which are not specifically delineated under the terms of the Supplemental Agreement. Such fees and expenses have been incurred as a result of the activities of Jeff Baron in connection with the consummation of the settlement, and have included but are not limited to, counsel having to appear at a Status and Show Cause hearing which have been instituted at the insists of this Court. The Supplement and Agreement (specifically Paragraph 3(a) and (c)) specifically contemplate the allowance of such additional fees. Movants request that appropriate provisions for payment of such fees be authorized.

WHEREFORE, PREMISES CONSIDERED Movants request that this Court authorize pursuant to the terms of the Supplemental Agreement to Mutual Settlement and Release Agreement the payment of additional fees and expenses as they may prove legal work and fiduciary activities

under the circumstances described herein. Movants further request such other and further relief as they may show themselves justly entitled.

Respectfully submitted,

HOHMANN, TAUBE & SUMMERS LLP

By: /s/ Eric J. Taube

Eric J. Taube

State Bar No. 19679350

Mark C. Taylor

State Bar No. 19713225

100 Congress Avenue, 18th Floor

Austin, Texas 78701

Telephone: (512) 472-5997

Facsimile: (512) 472-5248

ON BEHALF OF HOHMANN, TAUBE &
SUMMERS, L.L.P., WEST & ASSOCIATES,
LLP, HITCHCOCK EVERETT, LLP AND
SCHURIG JETEL BECKETT TACKETT

CERTIFICATE OF SERVICE

I hereby certify that the above and foregoing document has been served upon those parties receiving the Court's ECF e-mail notification on this 21st day of September, 2010 and upon the attached Service List by depositing same in the United States First Class Mail on the 22nd day of September, 2010.

/s/ Eric J. Taube
Eric J. Taube

SERVICE LIST

Ondova Limited Company
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Carrollton, TX 75011-1501

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Allen Dyer Doppelt Milbrath &
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Taxation Division-Bankruptcy
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Blumenthal
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Dallas, TX 75202-3767

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c/o Miller Canfield
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Detroit, MI 48226-4415

DaVita, Inc.
c/o Mintz Lerin
Attention: Susan Weller
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00802-6410

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Internal Revenue Service
Centralized Insolvency Operations
P.O. Box 21126
Philadelphia, PA 19114-0326

Kapalua Land Company, Ltd.
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1000 Bishop Street, Ste. 1200
Honolulu, HI 96813-4202

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Kwik-Sew Pattern Co., Inc.
c/o Kovalchuk Law Offices, P.A.
Attention: Mark P. Kovalchuk
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00802-6410

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Munish Krishan
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Netsphere, Inc.
c/o Locke, Lord, Bissell & Liddell,
LLP
Attention: John MacPete
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P.O. Box 3960
Dallas, TX 75208-1260

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c/o Reppert Kelly LLC
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Basking Ridge, NJ 07920-2821

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P. H. Glatfelter Company
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York, PA 17401-1434

Protega
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Commission
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Securities and Exchange
Commission
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ServiceMaster Brands, L.L.C.
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Department
Austin, TX 78778-0001

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Office of the V.P. for Legal Affairs
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Travelers Indemnity Company
c/o Oppenheimer Law Firm
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Franklin Skierski Lovall Hayward
LLP
10501 N. Central Expy., Suite 106
Dallas, TX 75231

Exhibit “K”

United States Bankruptcy Court

In re: Ondova Limited Company, Debtor Case No. 09-34784-sgj-11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|-------------------|---------------|------------------------|-----------------------|--------|
| A - Real Property | Yes | 1 | \$0.00 | | |
| B - Personal Property | Yes | 4 | \$1, 823,031.41 | | |
| C - Property Claimed as Exempt | Yes | 1 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | \$71,917.30 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 3 | | \$40,400.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 17 | | \$4,520,697.96 | |
| G - Executory Contracts and Unexpired Leases | Yes | 3 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | \$0.00 |
| J - Current Expenditures of Individual Debtors(s) | No | 0 | | | \$0.00 |
| TOTAL | | 31 | \$1, 823,031.41 | \$4,633,015.26 | |

In re Ondova Limited Company, Debtor Case No. 09-34784-sgj-11

SCHEDULE A – REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor’s own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an “H,” “W,” “J,” or “C” in the column labeled “Husband, Wife, Joint, or Community.” If the debtor holds no interest in real property, write “None” under “Description and Location of Property.”

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write “None” in the column labeled “Amount of Secured Claim.”

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR’S INTEREST IN PROPERTY | H W J C | CURRENT VALUE OF DEBTOR’S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--|---|------------------|--|-------------------------|
| None | | | \$0.00 | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| (Report also on Summary of Schedules) Total » | | | \$0.00 | |

In re Ondova Limited Company, Debtor

Case No. 09-34784-sgi-11

SCHEDULE B – PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."
 If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------------------|---|------------------|---|
| 1. Cash on hand. | ✓ | | | \$0.00 |
| 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | LCCU – Share Draft Account - \$17,368.00 LCCU – Money Market Account - \$444,515.00 | | \$461,883.00 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | | TXU - \$200.00 (pre-payment) Jimmy Lee – Landlord (\$200) Prepaid rent through October 2009 \$1,650.00 Retainer with James Bell, Attorney (being verified) Verisign, Inc. (\$57,071.41) | | \$59,121.41 |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | ✓ | | | |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. | ✓ | | | \$0.00 |
| 6. Wearing apparel. | ✓ | | | \$0.00 |
| 7. Furs and jewelry. | ✓ | | | \$0.00 |
| 8. Firearms and sports, photographic, and other hobby equipment. | ✓ | | | \$0.00 |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | ✓ | | | \$0.00 |

SCHEDULE B – PERSONAL PROPERTY
(Continuation Sheet - Page 2 of 3)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------------------|---|------------------|---|
| 10. Annuities. Itemize and name each issuer. | ✓ | | | \$0.00 |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | ✓ | | | \$0.00 |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | ✓ | | | \$0.00 |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | ✓ | | | \$0.00 |
| 14. Interests in partnerships or joint ventures. Itemize. | ✓ | | | \$0.00 |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | | \$460,500 Note Receivable | | Unknown |
| 16. Accounts receivable. | | Due from all Domain Name Registrants as of the Petition Date | | 1,292,027.00 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | ✓ | | | \$0.00 |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | ✓ | | | \$0.00 |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property. | ✓ | | | \$0.00 |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | | See attached. | | Unknown |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | | | | |

SCHEDULE B – PERSONAL PROPERTY
(Continuation Sheet - Page 3 of 3)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | H W J C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------------------|--|------------------|---|
| 22. Patents, copyrights, and other intellectual property. Give particulars. | ✓ | | | \$0.00 |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | | VeriSign Registrar Agreement ICANN Accreditation solely to the extent that such agreements provide for the use of proprietary software or that the ICANN Accreditation is the equivalent of a license issued by a governmental or quasi governmental entity to operate as a Domain Name Registrar | | Unknown |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | ✓ | | | \$0.00 |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | ✓ | | | \$0.00 |
| 26. Boats, motors, and accessories. | ✓ | | | \$0.00 |
| 27. Aircraft and accessories. | ✓ | | | \$0.00 |
| 28. Office equipment, furnishings, and supplies. | | Desks, chairs, lamps, table, filing cabinets | | \$5,000.00 |
| 29. Machinery, fixtures, equipment, and supplies used in business. | | Computers, routers, cables and monitors | | \$5,000.00 |
| 30. Inventory. | ✓ | | | \$0.00 |
| 31. Animals. | ✓ | | | \$0.00 |
| 32. Crops - growing or harvested. Give particulars. | ✓ | | | \$0.00 |
| 33. Farming equipment and implements. | ✓ | | | \$0.00 |
| 34. Farm supplies, chemicals, and feed. | ✓ | | | \$0.00 |
| 35. Other personal property of any kind not already listed. Itemize. | | Domain Names held by Debtor, on its own account, as registrant as well as future value of registration agreements with non Debtor registrants | | Unknown |
| Report total also on Summary of Schedules Total » | | | | \$1,823,031.41 |

Ondova Limited Company; Case No. 09-34784-sgj-11

Schedule B-21

Other contingent and unliquidated claims, etc.

Possible claims which the Debtor may have against various of its prior pre-petition counsel regarding their representation - this entry will be revised if and when information becomes available.

Possible claims which the Debtor may have for alter ego or other veil piercing or single enterprise theories regarding any of a number of persons or entities which have been involved with the Debtor and which may be controlled or operated by any insider or affiliate of the Debtor - this entry includes similar claims made by opposing parties in past litigation regarding alter ego. This entry will be revised if and when information becomes available.

Amounts due from various parties in an undetermined amount on account of the execution of the Memorandum of Understanding in the litigation with Netsphere, et al with regard to sums to be paid per same as well as indemnification benefits from same. This listing is not intended to be exhaustive of rights or benefits or to cause such agreement to assumed or rejected or determined to be or not to be executory.

Claims, which, by further investigation of Debtor's books and records, may be ascertained. This listing will be amended appropriately as required.

In re Ondova Limited Company, Debtor

Case No. 09-34784-sgj-11

SCHEDULE C – PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
 (Check one box)

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$136,875.

| DESCRIPTION OF PROPERTY | SPECIFY LAW PROVIDING EACH EXEMPTION | VALUE OF CLAIMED EXEMPTION | CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION |
|-------------------------|--------------------------------------|----------------------------|---|
| N/A | | | |
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In re Ondova Limited Company, Debtor Case No. 09-34784-sgj-11

SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i> | C O D E B T O R | H W I F E C O M M U N I T Y | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|--------------------------------------|--|---|--|--|--------------------------------------|---|---------------------------|
| <u>ACCOUNT NO.</u> VeriSign 487 E Middlefield Rd Mountain View, CA 94043 | | | Registration Renewal Fees coming due at the end of July, 2009 _____ VALUE \$ 128,989.11 | | | | \$71,917.30 | |
| <u>ACCOUNT NO.</u> _____ _____ VALUE \$ | | | | | | | | |
| <u>ACCOUNT NO.</u> _____ _____ VALUE \$ | | | | | | | | |
| TOTAL » | | | | | | | \$71,917.30 | |

(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data)

In re Ondova Limited Company, Debtor

Case No. 09-34784-sgi-11

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**SCHEDULE E – CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet - Page 2 of 3)**

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). * Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

-1- continuation sheets attached

SCHEDULE E – CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet - Page 3 of 3)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | C O N T I N G E N T | U N L I Q U I T E D | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|------------------|------------------|---|--|--|--------------------------------------|-----------------|-----------------------------|---|
| ACCOUNT NO. Internal Revenue Service Austin, TX 73301 | | | 2008 FIT-Estimate | X | X | | \$40,000.00 | \$40,000.00 | |
| ACCOUNT NO. Texas Comptroller of Public Accounts Central Services Building 1711 San Jacinto Blvd. Suite 180 Austin, TX 78701 | | | 2008 – Franchise taxes | X | X | | Unknown | Unknown | |
| ACCOUNT NO. Jeffrey Baron P.O. Box 111501 Carrolton, Texas 75011 | | | Employee Expenses | | | | \$400.00 | \$400.00 | |
| ACCOUNT NO. | | | | | | | | | |
| ACCOUNT NO. | | | | | | | | | |
| ACCOUNT NO. | | | | | | | | | |
| Subtotals >>>> | | | | | | | \$40,400.00 | \$40,400.00 | |
| (Totals this page) | | | | | | | | | |
| TOTAL >>>> | | | | | | | \$40,400.00 | | |
| (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | | | | | | | | | |
| TOTALS >>>> | | | | | | | | \$40,400.00 | |
| (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | | | |

In re Ondova Limited Company, Debtor

Case No. 09-34784-sgj-11

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| ABC Liquors, Inc. PO Box 593688 Orlando, FL 32859 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| ABC Liquors, Inc. c/o Allen, Dyer, Doppelt, Milbrath & Gilchrist, P.A Attention: Allison Imber 255 South Orange Avenue Suite 1401 Orlando, FL 32801 | | | NOTICE ONLY | | | | \$0.00 |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet - Page 2 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| Advance Publications, Inc. | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Aggreko PLC c/o Jeffrey Becker Haynes & Boone LLP 2323 Victory Avenue, Suite 700 Dallas, TX 75219 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Aldous Law Firm Attention: Charla Aldous 2305 Cedar Springs, Suite 200 Dallas, TX 75201 | | | Legal fees asserted to be due | X | X | X | Unknown |
| Amanda V. Dwight Dwight Law Group 234 E. 17th Street, Suite 114-A Costa Mesa, CA 92627 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| AT&T Telephone 32 Avenue of the Americans New York, N.Y. 10013-2412 | | | Telephone Services | | | | \$94.25 |
| Bankrate, Inc. c/9o David G. Bates Gunster Yoakley dbates@gunster.com | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet - Page 3 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| Bickel and Brewer Attention: John Bickel 1717 Main Street, Suite 4800 Dallas, TX 75201 | | | Legal Fees asserted to be due | | X | X | \$42,500.00 |
| BMF IT Services, LLC 610 E Main St # 403 Allen, TX 75002-3089 | | | E-Discovery Assistance to Debtor's pre-petition counsel in Netsphere matter | | | X | Unknown |
| Brinks Network, Inc. 3411 Silverside Rd Suite 203 Wilmington, DE 19810 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Brinks Network, Inc. c/o Thompson Coburn, LLP Attention: Mark Sableman One US Bank Plaza St. Louis, MO 63101 | | | NOTICE ONLY | | | | \$0.00 |
| Bronner's Christmas Wonderland c/o Joanne Brewer 25 Christmas Lane P. O. Box 176 Frankenmuth, MI 48734-0176 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Bullwinkle Partners, Ltd. 19 South La Salle Street Suite 1300 Chicago, IL 60603 | | | Legal fees asserted to be due | | X | X | \$3,589.36 |
| Carrington, Coleman, Sloman & Blumenthal, LLP c/o Tim Gavin 901 Main Street, Suite 5500 Dallas, TX 75202 | | | Legal fees asserted to be due | | X | X | \$257,787.64 |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet - Page 4 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| Comerica Incorporated c/o Miller Canfield Attention: Kristen Spano 150 West Jefferson, Suite 2500 Detroit, MI 48226 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Davis & Beverly, PLLC 12221 Merit Drive Suite 1660 Dallas, TX 75251 | | | Legal fees asserted to be due | | | | \$11,071.50 |
| DaVita, Inc. c/o Mintz Lerin Attention: Susan Weller 701 Pennsylvania Avenue, N.W. Washington, DC 20004 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Dennis Klienfeld c/o Tom Bolt and Associates Attention: Rosh Alger 5600 Royal Dane Mall St. Thomas, U.S. Virgin Islands 00802 | | | Claims resulting from implementation of Memorandum of Understanding | X | X | X | Unknown |
| Digital Discovery 8131 LBJ Freeway, Suite 325 Dallas, TX 75251 | | | Fees for Imaging and E Discovery | | | X | Unknown |
| E. Hoffmann-La Roche AG | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet - Page 5 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| Electronic Arts, Inc. c/o David B. Rehfeld 209 Redwood Shores Parkway Redwood City, CA 94065 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Equivalent DATA Dallas 325 North St. Paul Suite 1400 Dallas, Texas 75201 | | | Fees for Imaging and E Discovery | | | X | Unknown |
| F. Hoffman-LaRoche AG Attention: Jerome Rhein Grenzacherstrasse 124 CH-4070 Basel, Switzerland | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Fee, Smith, Sharp & Vitullo, LLP Attention: Louie Vitullo 13155 Noel Road, Suite 100 Dallas, TX 75240 | | | Legal Fees asserted to be due | | X | X | \$21,404.94 |
| Four Points Management, LLP c/o Tom Bolt and Associates Attention: Rosh Alger 5600 Royal Dane Mall St. Thomas, U.S. Virgin Islands 00802 | | | Claims resulting from implementation of Memorandum of Understanding | X | X | X | Unknown |
| Friedman & Feiger, LLP Attention: Jim Krause 5301 Spring Valley Road, Suite 200 Dallas, TX 75254 | | | Legal fees asserted to be due (Not list on Schedule D until issue of owner of funds in Trust Account) | | | X | Unknown |
| Gerald York Asst. General Counsel Florida Department of Management Services 4050 Esplanade Way, Suite 160 Tallahassee, FL 32399-0950 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |

**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet - Page 6 of 17)**

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| Giordani Schurig Beckett Tackett LLP 100 Congress Avenue, Suite 2200 Austin, Texas 78701 | | | Legal fees asserted to be due | | X | X | \$12,443.33 |
| Graco Children's Products, Inc. | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Graebel Van Lines, Inc. 16346 Airport Circle Aurora, CO 80011 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| HAAS Outdoors, Inc. | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| HCB, LLC c/o Payne & Blanchard, LLP Attention: Frank Perry 600 North Pearl Street 2500 South Tower LB201 Dallas, TX 75201 | | | Claims resulting from implementation of Memorandum of Understanding | X | X | X | Unknown |
| Howard and Morissa Hamburger c/o Wolf Rifkin Attention: Charles Harder, Esq. 11400 W. Olympic Blvd, 9th Floor Los Angeles, CA 90064 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |

**SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet - Page 7 of 17)**

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| ICANN International Square 1875 I (EYE) Street, NW, Suite 501 Washington DC, 20006 | | | NOTICE ONLY | | | | \$0.00 |
| Iguana Consulting, LLC c/o West & Associates, LLP Attention: Royce West P.O. Box 3960 Dallas, TX 75208 | | | Claims resulting from implementation of Memorandum of Understanding | X | X | X | Unknown |
| John Conti Coffee | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Kapalua Land Company, Ltd. c/o Cades Schutte 1000 Bishop Street, Suite 1200 Honolulu, HI 96813 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Kennametal, Inc. Attention: Mathew Gordan 1600 Technology Way Latrobe, PA 15850 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Kerr & Wagstaffe LLP 100 Spear Street Suite 1800 San Francisco, CA 94105 | | | Legal fees asserted to be due | | X | X | \$3,335.36 |
| Kevin F. D'Amour, P.C P.O. Box 10829 St. Thomas, VI 00801 | | | Legal fees asserted to be due | | X | X | \$1,178.00 |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet - Page 8 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| Kwik-Sew Pattern Co., Inc. 3000 Washington Ave. N Minneapolis, MN 55411 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Kwik-Sew Pattern Co., Inc. c/o Kovalchuk Law Offices, P.A. Attention: Mark P. Kovalchuk P.O. Box 32371 Minneapolis, MN 55432 | | | NOTICE ONLY | | X | X | \$0.00 |
| Lackey Hershman 3102 Oak Lawn Ave Suite 777 Dallas, Texas 75219 | | | Legal fees asserted to be due | | X | X | \$6,383.58 |
| Law Offices of Bennett, Weston & LaJone, 1750 Valley View Lane Suite 120 Dallas, Texas 75234 | | | Legal fees asserted to be due | | X | X | \$1,331.26 |
| Law Offices of Graham R. Taylor 101 Montgomery St., Ste 2050 San Francisco, CA 94104 | | | Legal fees asserted to be due | | X | X | \$26,950.00 |
| Law Offices of Rajiv Jain 10 Corporate Park Suite 315 Irvine, CA 92612 | | | Legal fees asserted to be due | | X | X | \$1,379.51 |
| Liberty Media Holdings, Inc. c/o A. Dale Manicom 1205 J Street, Suite B San Diego, CA 92101 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet - Page 9 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| Linda Mays Accounting 114 London Way Coppell, TX 75019 | | | Accounting Fees asserted to be due | | X | | \$437.50 |
| Luckie Homes, Inc. | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Manila Industries, Inc. c/o Locke, Lord, Bissell & Liddell, LLP Attention: John MacPete 2200 Ross Avenue, Suite 2200 Dallas, TX 75202 | | | Transfers asserted to be due to Manila/Netsphere parties per pre-petition litigation | X | X | X | Unknown |
| Marshden, LLC c/o Tom Bolt and Associates Attention: Rosh Alger 5600 Royal Dane Mall St. Thomas, U.S. Virgin Islands 00802 | | | Claims resulting from implementation of Memorandum of Understanding | X | X | X | Unknown |
| Mateer and Shaffer 1299 Republic Center 324 N. St. Paul Street Dallas, TX 75200 | | | Legal Fees asserted to be due | | | X | \$30,897.90 |
| Mathis Holding, Inc. C/o Rick L. Warren Hertzog Conger Carson & Neville 1600 Bank of Oklahoma Plaza 201 Robert S. Kerr Avenue Oklahoma City, OK 73102 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet - Page 10 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| Maui Land & Pineapple Company, Inc. c/o Cades Schutte Attention: Martin Hsla 1000 Bishop Street, Suite 1200 Honolulu, HI 96813 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Munish Krishan c/o Locke, Lord, Bissell & Liddell, LLP Attention: John MacPete 2200 Ross Avenue, Suite 2200 Dallas, TX 75202 | | | Transfers asserted to be due to Manila/Netsphere parties per pre-petition litigation | X | X | X | Unknown |
| Nace & Motley, LLP Kristy Motley 100 Crescent Court 7th Floor Dallas, TX 75201 | | | Legal fees asserted to be due | | X | X | \$13,335.47 |
| National Gardening Association, Inc. | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Netsphere, Inc. 1300 Bristol Street North Suite 200 Newport Beach, CA 92660 | | | Transfers asserted to be due to Manila/Netsphere parties per pre-petition litigation | X | X | X | Unknown |
| Netsphere, Inc. c/o Locke, Lord, Bissell & Liddell, LLP Attention: John MacPete 2200 Ross Avenue, Suite 2200 Dallas, TX 75202 | | | NOTICE ONLY | | | | \$0.00 |
| Newman & Newman 505 Fifth Avenue South Suite 610 Seattle, WA 98104 | | | Legal fees asserted to be due | | X | X | \$17,572.86 |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet - Page 11 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| Nilfisk Advance c/o Charlotte Monck Sognevej 25 DK-2605 Brøndby | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Novo Point, LLC c/o West & Associates, LLP Attention: Royce West P.O. Box 3960 Dallas, TX 75208 | | | Claims resulting from implementation of Memorandum of Understanding | X | X | X | Unknown |
| Oleg Cassini, Inc. 15 East 63rd Street New York, NY 10021 Phone: 212-753-7540 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Oleg Cassini, Inc. c/o Reppert Kelly LLC Attention: J. Vincent Reppert 403 King George Road, Suite 201 Basking Ridge, NJ 07920 | | | NOTICE ONLY | | | | \$0.00 |
| Owens, Clary & Aiken, L.L.P. 700 North Pearl Street Suite 1600 Dallas, TX 75201 | | | Legal fees asserted due | | X | X | \$4,887.14 |
| P. H. Glatfelter Company Attention: Lynn Rzonca 96 South George Street, Suite 500 York, PA 17401 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet - Page 12 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| Paracorp PO Box 160568 Sacramento, CA | | | Registered Agent Fees | | | | \$15.00 |
| Pilgrim Films and Television, Inc. | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Protega 7801 Alamo Drive Plano, TX 75025 | | | Fees for E Discovery and Imaging | | | X | Unknown |
| Quantec, LLC c/o West & Associates, LLP Attention: Royce West P.O. Box 3960 Dallas, TX 75208 | | | Claims resulting from implementation of Memorandum of Understanding | X | X | X | Unknown |
| Rasanksy Law Firm Attention: Jeff Rasansky 2524 McKinnon, Suite 625 Dallas, TX 75200 | | | Legal fees asserted due | | X | X | Unknown |
| Realty Investment Management, LLC c/o Payne & Blanchard, LLP Attention: Frank Perry 600 North Pearl Street 2500 South Tower LB201 Dallas, TX 75201 | | | Claims resulting from implementation of Memorandum of Understanding | X | X | X | Unknown |
| ReedSmith LLP Raymond Cardozo Dept 33489 PO Box 39000 San Francisco, CA 94139 | | | Legal fees asserted to be due | | X | X | \$5,000.00 |
| Reyna, Hinds & Crandall 1201 Elm, Suite 3850 Dallas, TX. 75270 | | | Legal fees asserted to be due | | X | X | \$14,875.74 |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet - Page 13 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| Riney Palter PLLC 5949 Sherry Lane Suite 1616 Dallas, TX 75225-8009 | | | Legal fees asserted to be due | | X | X | \$5,141.03 |
| Rowbotham and Associates Attn: Rich Rowbotham 101 Second Street, Suite 1200 San Francisco, CA 94105 | | | Legal and accounting fees asserted due | | X | X | \$35,821.00 |
| Sago Networks 4465 W. Gandy Blvd. Suite 800 Tampa, FL. 33611 | | | Network Services | | | | \$420.00 |
| SelectMark, Inc. C/o Gary Tannenbaum Friedman Schuman 101 Greenwood Avenue, 5th Floor Jenkintown, PA 19046-2636 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| ServiceMaster Brands, L.L.C. Attention: Kevin S. MacKinnon 860 Ridge Lake Boulevard A3-4008 Memphis, TN 38120 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Simple Solutions c/o Payne & Blanchard, LLP Attention: Frank Perry 600 North Pearl Street 2500 South Tower LB201 Dallas, TX 75201 | | | Claims resulting from implementation of Memorandum of Understanding | X | X | X | Unknown |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet - Page 14 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| St. Martins Victoria Pty Ltd. | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Teledyne Technologies, Inc. | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Teva Pharmaceuticals USA, Inc. Teva Pharmaceuticals Industries, Inc. c/o Lisa Pieroni Kirschstein, Israel, Schiffmiller & Preroni, P.C. 425 Fifth Avenue, 5th Floor New York, NY 10016-2223 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| The Bank of New York Mellon Corporation c/o Vita Dorshkevich, Domain Manager One Mellon Center Room 1820 Pittsburgh, PA 15258 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| The University of Texas at Austin Office of the V.P. for Legal Affairs Attn: Patricia C. "Patti" Ohlendorf Box R Austin, TX 78713-8918 | | | Trademark infringement and other Lanham Act violations asserted against Debtor. | | X | X | 4,000,000.00 |

In re Ondova Limited Company, Debtor Case No. 09-34784-sgj-11

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet - Page 15 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| The Vanguard Group, Inc. c/o Lorrie Bayles Legal Department 100 Vanguard Blvd, V26 Malvern, PA 19355 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | | | | Unknown |
| Thompson & Knight LLP 1722 Routh St Suite 1500 Dallas, TX 75201-2533 | | | Legal fees asserted to be due | | X | X | \$1,579.50 |
| Thomson West West Payment Center P.O. Box 6292 Carol Stream, IL 60197-6292 | | | Prior in-house counsel's research cost | | | | \$1,162.21 |
| Time Warner Cable 1933 E. Frankford Rd. Carrollton, TX 75006 | | | Cable Service | | | | \$76.90 |
| Tractor Supply Company | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Tramortina USA, Inc. 12954 West Airport Blvd Sugar Land, Texas 77477 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet - Page 16 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D E D | D I S P U T E D | AMOUNT OF CLAIM |
|--|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------|
| Travelers Indemnity Company c/o Oppenheimer Law Firm Attention: Aaron M. Scott Plaza VAIL, Suite 3300 45 South Seventh Street Minneapolis, MN 55402 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| ViaTalk | | | Telephone (VOIP) | | | | \$26.98 |
| Weaver Popcorn, Inc. d/b/a Trails' End | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| Western & Southern Financial Group Attention: Jonathon D. Niemeyer 400 Broadway Cincinnati, OH 45202 | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| World Market Center Venture, LLC | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |

In re Ondova Limited Company, Debtor

Case No. 09-34784-sgi-11

SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet - Page 17 of 17)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | C O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM |
|---|--------------------------------------|------------------|---|--|--|--------------------------------------|-----------------------|
| Zuffa, LLC | | | Trademark and other Lanham Act related claims have been asserted against the Registrant of a domain name on which the Debtor is the Registrar. Registrar may be subject to an assertion of similar liability. | X | X | X | Unknown |
| TOTAL » | | | | | | | \$4,520,697.96 |

(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data)

In re Ondova Limited Company, Debtor

Case No. 09-34784-sgj-11

SCHEDULE G – EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor’s interest in contract, i.e., “Purchaser,” “Agent,” etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child’s initials and the name and address of the child’s parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR’S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|--|---|
| Assurant, Inc. | Domain Name(s) Registration Agreement |
| Baylor University | Domain Name(s) Registration Agreement |
| Bhgrealty | Domain Name(s) Registration Agreement |
| Complete Car Solutions | Domain Name(s) Registration Agreement |
| Darden Corporation | Domain Name(s) Registration Agreement |
| Dauben, Inc., a Texas corporation 1200 Sycamore Street #8354 Waxahachie, TX 75165-2397 | Domain Name(s) Registration Agreement |
| Dennis Klienfeld, Jeannie Hudson, Officers and Directors of USVI Entities Listed – HBC, LLC; RIM LLC, Simple Solutions LLC, Search Guide LLC, Blue Horizons LLC, Four Points LLP, Nova Point, Inc.; Iguana, Inc. and Quantec, Inc. | Memorandum of Understanding as Modified by Temporary Restraining Order, Preliminary Injunction in <i>Netsphere, et al v. Ondova, et al</i> , Case No. 09-CV-0998, in the U. S. District Court for the Northern District of Texas, Dallas Division |
| Diamond Key, LLC | Domain Name(s) Registration Agreement for Domain Name Registrant |
| Edfinancial Services, LLC. | Domain Name(s) Registration Agreement |
| Education Testing Services, Inc. | Domain Name(s) Registration Agreement |
| Mike Emke c/o Conrad Herring 3525 Delmar Heights Road #305 San Diego, CA | Pre-petition Compromise and Settlement Agreement regarding ownership and registration of specific domain name (executed but not completed pre-petition) |
| Equivalent Data 4809 Westway Park Blvd. Houston, TX 77041 | “Service Level Contract” for hosting services – 7/2/09 – for purpose of collection and discovery (\$25,000.00 retainer pre-petition) |
| Ethan Granger Corp | Domain Name(s) Registration Agreement |
| Expert Travel Services, LLC | Domain Name(s) Registration Agreement |

SCHEDULE G – EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet - Page 2 of 3)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|---|
| Flemings Ultimate Garage | Domain Name(s) Registration Agreement |
| FMI Communications | Domain Name(s) Registration Agreement |
| Group 1 Automotive | Domain Name(s) Registration Agreement |
| IMT Services Corp | Domain Name(s) Registration Agreement |
| Indemnity and Other Obligations | Per Regulations of Debtor relative to Member/Manager or Officers of Debtor including Jeff Baron – No Counter Party |
| Internet Corporation for Assignee Names and Numbers (ICANN) 4676 Admiralty Way, Suite 330 Marine Del Ray, CA 90292-6601 | Registrar Accreditation Agreement |
| Jimmy Lee 1300 Walnut Street, #507 Carrollton, TX 75006 | Lease of Residential Real Property for Jeff Baron by Debtor 4/28/2009 (term – one year) |
| Manassas LLC | Domain Name(s) Registration Agreement for Domain Name Registrant |
| Mori Seiki USA | Domain Name(s) Registration Agreement |
| Munish Krishan/Manila Industries/Netsphere, Inc. c/o Locke, Lord, Bissell & Liddell, LLP Attention: John MacPete 2200 Ross Avenue, Suite 2200 Dallas, Texas 75202 | Memorandum of Understanding as Modified by Temporary Restraining Order, Preliminary Injunction in <i>Netsphere, et al v. Ondova, et al</i> , Case No. 09-CV-0998, in the U. S. District Court for the Northern District of Texas, Dallas Division |
| Pattishall, McAuliffe et al | Domain Name(s) Registration Agreement |
| Peretti | Domain Name(s) Registration Agreement |
| Privacy Protection Services, Inc., a Texas corporation 1721 S. Interstate Highway 35 E Apt. 15208 Waxahachie, TX 75165-3140 | Domain Name(s) Registration Agreement |
| Protega 7801 Alamo Drive Plano, TX 75025 | E Discovery / Imaging per Court Order |
| Quepasa Quepasa | Domain Name(s) Registration Agreement |
| Realty World Corp | Domain Name(s) Registration Agreement |
| Simms Fishing Products, LLC | Domain Name(s) Registration Agreement |

In re Ondova Limited Company, Debtor

Case No. 09-34784-sgj-11

**SCHEDULE G – EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet - Page 3 of 3)**

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|--|
| Simple Solutions, Inc. | Domain Name(s) Registration Agreement |
| Tahoe Joe', Inc | Domain Name(s) Registration Agreement |
| Texas International Property Associates | Domain Name(s) Registration Agreement |
| VeriSign, Inc. P. O. Box 2404326 Atlanta, GA 30304 21345 Ridgetop Circle Dulles, VA 20166 c/o Thomas S. Indelcarto VP Associate General Counsel Global Law Department 21355 Ridgetop Circle Dulles, VA 20166 | Domain Registry Agreement For .com and .net root suffices (one for each root) |

Additional Domain Name Registration Agreements exist and will be added in subsequent amendments.

In re Ondova Limited Company, Debtor

Case No. 09-34784-sgj-11

SCHEDULE H – CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|--|--|
| Jeff Baron P.O. Box 111501 Carrollton, Texas 75011 | Munish Krishan Manila Industries Netsphere, Inc. c/o Locke, Lord, Bissell & Liddell, LLP Attention: John MacPete 2200 Ross Avenue, Suite 2200 Dallas, TX 75202 The University of Texas at Austin Attn: Patricia C. "Patti" Ohlendorf Office of the Vice President for Legal Affairs Box R Austin, TX 78713-8918 Protega 7801 Alamo Drive Plano, TX 75025 |
| | |
| | |
| | |
| | |
| | |

In re: Ondova Limited Company, Debtor Case No. 09-34784-sgj-11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Damon Nelson, the President of Ondova Limited Company, the company named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 32 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date August 24, 2009

Ondova Limited Company

By: /s/ Damon Nelson
Damon Nelson, President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Exhibit “L”

EXECUTION VERSION**MUTUAL SETTLEMENT AND RELEASE AGREEMENT**

THIS MUTUAL SETTLEMENT AND RELEASE AGREEMENT (“Agreement”), effective as of the Settlement Date (as defined below), is entered into on July 2, 2010 by and among the following persons and entities:

1. Munish Krishan (“Krishan”), individually and on behalf of all beneficiaries of the MMSK Trust, a trust organized and established under the laws of the Cook Islands (the “MMSK Trust”), Seema Krishan, individually, Mahnik Krishan, individually, Amani Krishan, individually, Manila Industries, Inc., a California corporation (“Manila”), and Netsphere, Inc., a Michigan corporation (“Netsphere”) (hereinafter collectively referred to as the “Manila Parties”);
2. Jeffrey Baron, individually and as a beneficiary of and on behalf of all beneficiaries of: (i) the Village Trust, a trust organized and established under the laws of the Cook Islands (the “Village Trust”); (ii) Equity Trust Company IRA 19471; (iii) the Daystar Trust (sole member of Ondova); and (iv) the Belton Trust (sole member of Domain Jamboree, LLC); Jeffrey Baron as Trustee of the Daystar Trust, a trust organized and established under the laws of Texas; and Jeffrey Baron, as Trustee of the Belton Trust, a trust organized and established under the laws of Texas (hereinafter collectively referred to as “Baron”);
3. Biju Mathew, Amir Asad, Rohit Krishan, Manish Aggarwal, and Amer Zaveri (hereinafter jointly referred to as the “Manila Related Parties”);
4. Ondova Limited Company d/b/a Compana, LLC, a Texas limited liability company (“Ondova” or “Debtor”), debtor in Bankruptcy Case No. 09-34784-SGJ-11 (the “Bankruptcy Case”) pending in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the “Bankruptcy Court”);
5. Daniel J. (Corky) Sherman, Chapter 11 Bankruptcy Trustee of Ondova (“Sherman” or the “Chapter 11 Trustee”);
6. HCB, LLC, a Delaware limited liability company, and HCB, LLC, a USVI limited liability company (individually or collectively, “HCB”), Realty Investment Management, LLC, a Delaware limited liability company, Realty Investment Management, LLC, a USVI limited liability company (individually or collectively, “RIM”), Simple Solutions, LLC, a USVI limited liability company (“Simple Solutions”), Search Guide, LLC, a USVI limited liability company (“Search Guide”) and Blue Horizon Limited Liability Company, a USVI limited liability company (“Blue Horizon”) (hereinafter jointly referred to as the “USVI LLCs”);
7. Four Points Management, LLLP, a USVI limited liability limited partnership and sole member of each of the USVI LLCs (“Four Points”);
8. Marshden, LLC, a USVI limited liability company and general partner of Four Points (“Marshden”);
9. Novo Point, Inc., a USVI corporation (“Novo Point”), Iguana Consulting, Inc., a USVI corporation (“Iguana Consulting”), and Quantec, Inc., a USVI corporation (“Quantec”) (hereinafter collectively referred to as the “USVI corporations”) (USVI LLCs, Four

EXECUTION VERSION

- Points, Marshden, and USVI corporations hereinafter collectively referred to as the “USVI Entities”);
10. Jeanne Hudson (“Hudson”), Denis Kleinfeld (“Kleinfeld”), individually and on behalf of all officers, directors, managers, members and employees of each of the USVI Entities (hereinafter collectively referred to as the “USVI Officers”) (USVI Entities and USVI Officers, inclusive of Hudson, are hereinafter collectively referred to as the “USVI Parties”);
 11. Charla Aldous (“Aldous”), Jeff Rasansky (“Rasansky”), and Ron Sheridan (“Sheridan”) (hereinafter collectively referred to as the “Interested Parties”);
 12. Shiloh, LLC, a Delaware limited liability company (“Shiloh”), the member of which is Quantec LLC and the manager of which is Novquant LLC;
 13. Manassas, LLC, a Texas limited liability company (“Manassas”);
 14. Byron Dean, sole member of Manassas (“Dean”);
 15. Bud Branstetter, manager of Manassas (“Branstetter”);
 16. Javelina, LLC, a Delaware limited liability company (“Javelina”), the member of which is Novo Point LLC and the manager of which is Novquant LLC;
 17. Diamond Key, LLC, a Texas limited liability company (“Diamond Key”);
 18. Nina deVassal, sole member and manager of Diamond Key (“deVassal”);
 19. The Village Trust and Asiatrust Limited as Trustee of the Village Trust, a trust organized and established under the laws of the Cook Islands (hereinafter collectively referred to as the “Trustee of the Village Trust”);
 20. The MMSK Trust and Asiatrust Limited as Trustee of the MMSK Trust, a trust organized and established under the laws of the Cook Islands (hereinafter collectively referred to as the “Trustee of the MMSK Trust”);
 21. Iguana Consulting LLC, a Cook Islands limited liability company, Novo Point LLC, a Cook Islands limited liability company, and Quantec LLC, a Cook Islands limited liability company (hereinafter collectively referred to as the “Trust LLCs”) (Shiloh, Manassas, Javelina, Diamond Key, the Trust LLCs, Dean, Branstetter, deVassal, Trustee of the Village Trust, and Asiatrust Limited are hereinafter collectively referred to as the “Trusts”);
 22. Equity Trust Company, a South Dakota trust company, as Custodian of IRA 19471 and as successor in interest of Mid Ohio Securities as Custodian of IRA 19471 (“Equity Trust”);
 23. Manoj Krishan, individually;
 24. CallingCards.com, LLC, a Texas limited liability company (“CC.com”);

EXECUTION VERSION

25. Domain Jamboree, LLC, a Wyoming limited liability company (“DJ”) and the Belton Trust as the sole member of DJ (hereinafter collectively referred to as “Domain Jamboree Parties”); and
26. ID Genesis, LLC, a Utah limited liability company (“ID”) and Netsphere, Inc. as the sole member of ID (hereinafter collectively referred to as “ID Genesis Parties”).

The aforementioned parties may also sometimes be collectively referred to in this Agreement as the “Parties” and each, individually as a “Party”.

**I
RECITALS:**

WHEREAS, on November 14, 2006, Baron and Ondova filed a civil cause in the District Court, Dallas County, Texas, 68th Judicial District, styled, *Ondova Limited Company, et al., vs. Manila Industries, Inc.*, Cause No. 06-11717, in which Baron and Ondova alleged claims more fully described in Plaintiffs’ Petition and First through Sixth Amended Petitions (which claims are incorporated herein by reference for all purposes and are collectively referred to herein as the “Baron Claims” and/or “Texas Case”); and

WHEREAS, on November 15, 2006, Manila, Netsphere and Krishan filed a civil cause against Ondova, RIM, HCB and Baron in the United States District Court for the Central District of California, Southern Division, styled *Manila Industries, Inc, Netsphere, Inc., and Munish Krishan vs. Ondova, Limited Co., d/b/a Compana, LLC*; Realty Investment Management, LLC, HCB, LLC; and Jeffrey Baron, Case No. SACV 06-1105 AG (ANx) (which claims are incorporated herein by reference for all purposes and are collectively referred to herein as the “Manila Claims” and/or “California Case”); and

WHEREAS, on September 27, 2007, Simple Solutions filed a civil cause against Ondova in the District Court of the Virgin Islands, Division of St. Thomas & St. John, styled *Simple Solutions, LLC vs. Ondova Limited Co, LLC d/b/a Compana, LLC*, No. 3:07-CV-123 (which claims are incorporated herein by reference for all purposes and are collectively referred to herein as the “Simple Solutions Claims” and/or “VI Case”); and

WHEREAS, on May 28, 2009, Krishan, Manila and Netsphere filed a civil cause against Ondova and Baron in the United States District Court for the Northern District of Texas, Dallas Division, in which Aldous and Rasansky have intervened and the Trust LLCs have requested leave to intervene, styled, *Netsphere, Inc., et al. vs. Jeffrey Baron, et al.*, Case No. 3:09-CV-0988-F (which claims are incorporated herein by reference for all purposes and are collectively referred to herein as the “Dallas Federal Case”); and

WHEREAS, on July 27, 2009 Ondova filed for Chapter 11 protection under the Bankruptcy Code (as defined below) in the Bankruptcy Court (the “Petition Date”). Sherman was appointed Chapter 11 Trustee on September 17, 2009; and

WHEREAS, on February 12, 2007, HCB and Simple Solutions filed a civil cause against Oversee.net in the District Court of the Virgin Islands, Division of St. Thomas-St. John, styled *HCB, LC and Simple Solutions, LLC, v. Oversee.net*, Case No. 3:07-CV-00029-CVG (which claims are incorporated herein by reference for all purposes and are collectively referred to herein as the “USVI Oversee Lawsuit”); and

EXECUTION VERSION

WHEREAS, on November 6, 2009 *Oversee.net* filed a claim for breach of contract and fraud against *Simple Solutions, LLC*, a USVI limited liability company, *HCBC, LLC*, a Delaware Limited Liability Company and Does 1 to 10 in the United States District of California, Case No. CV09-08154-OOW (RZx) (“Cal. Oversee Suit”); and

WHEREAS, on November 12, 2009, *Manila* and *Netsphere* filed a civil cause against *Oversee.net* and Doe 1 through Doe 10 in the Superior Court of the State of California, styled *Manila Industries, Inc. a California corporation; Netsphere, Inc., a Michigan corporation vs. Oversee.net, a California corporation; and DOE 1 through DOE 10, inclusive*, Case No. BC425821 (which claims are incorporated herein by reference for all purposes and are collectively referred to herein as the “Manila Oversee Lawsuit”); and

WHEREAS, on November 2, 2008, *Equity Trust Company, f/k/a Mid Ohio Securities, Custodian FBO IRA 19471* and *Jeffrey Baron as Beneficiary of Equity Trust Company FBO IRA 19471* filed a civil case in the 68th Judicial District, Dallas County, Texas, against *Rohit Krishan, Individually and d/b/a Callingcards.com, Munish Krishan and Manoj Krishan*, styled *Equity Trust Company, f/k/a Mid Ohio Securities, Custodian FBO IRA 19471 and Jeffrey Baron As Beneficiary of Equity Trust Company FBO IRA 19471 vs. Rohit Krishan, Individually and d/b/a Callingcards.com, Munish Krishan and Manoj Krishan*, Cause No. DC08-13925-C (which claims are incorporated herein by reference for all purposes and are collectively referred to herein as the “Phonecards.com Case”) (the Texas Case, California Case, VI Case, Dallas Federal Case and *Phonecards.com Case* are collectively referred to herein as the “Underlying Cases”); and

WHEREAS, all Parties generally and/or specifically have denied the allegations made against them and asserted various defenses and other matters as described more fully in their responsive pleadings, all of which are incorporated by reference for all purposes into this Agreement; and

WHEREAS, the Parties to this Agreement desire to avoid the necessity, expense, inconvenience and uncertainty of further litigation and fully and finally resolve all matters by and among them and all known and unknown claims, counterclaims and cross-claims that have, or could have been, plead in the past by any of the Parties hereto, arising out of, or in any way related to, the cases, lawsuits and disputes among them; and

WHEREAS, it is the desire of the Parties to separate any and all business by, between and among themselves;

NOW, THEREFORE, for and in consideration of the above recitals, which recitals are contractual in nature, the mutual promises, mutual general releases and agreements herein contained, and for other good and valuable consideration, the receipt of which are hereby acknowledged, the Parties hereto do hereby covenant, agree and contract as follows:

*EXECUTION VERSION***II
AGREEMENTS:**

1. **Payment of Cash.** In consideration of the provisions of this Agreement, including, without limitation, the Recitals and general releases, at the direction of the Village Trust, Manila will deliver One Million Two Hundred Fifty Thousand Dollars (\$1,250,000) by wire transfer to the Chapter 11 Trustee (the "Cash Payment"), which delivery shall be made on behalf of the Village Trust in accordance with the wire instructions provided by Raymond J. Urbanik to John MacPete by email dated June 7, 2010, as may be updated with written notice from the Chapter 11 Trustee to Netsphere at least thirty (30) days prior to any date on which payment is due (the "Cash Payment Instructions"), on the later of: (i) the date which is thirty (30) days after the Settlement Date or ninety (90) days after a 9019 motion is filed with the Bankruptcy Court to approve this Agreement (such applicable date, the "Transfer Date"). The Chapter 11 Trustee will use the Cash Payment and the Deferred Payment (as defined below) to pay creditors, administrative costs and any and all other expenses associated with Ondova's bankruptcy estate (the "Estate").

2. **Deferred Payment and Unsecured Claim.**
 - A. Manila hereby promises to pay the Village Trust the sum of Six Hundred Thousand Dollars (\$600,000) ("Deferred Payment"), together with simple interest thereon calculated as provided in this subsection A. The following provisions are applicable to the Deferred Payment:
 - (i) The Deferred Payment and interest thereon is due and payable in full on or before the second anniversary of the Transfer Date (such date, the "Maturity Date").
 - (ii) Noncompounding simple interest shall accrue at the rate of ten percent (10%) per annum (computed on the basis of a three hundred sixty-five (365) day year and the actual number of days elapsed in a year) on the unpaid principal amount of the Deferred Payment outstanding from time to time, or (if less) the highest rate then permitted under Texas law. Any accrued interest which for any reason has not theretofore been paid shall be paid in full on the Maturity Date.
 - (iii) Manila may, at any time and from time to time without premium or penalty, prepay all or a portion (in whole number multiples of \$1,000 only) of the outstanding principal amount (and any accrued and unpaid interest thereon) of the Deferred Payment.
 - (iv) Payments made by Manila shall be applied (a) first, to the payment of all accrued and unpaid interest, (b) second, to the payment of principal of the Deferred Payment), and (c) the balance, if any, to Manila.
 - (v) Interest payable on the outstanding principal balance of the Deferred Payment starts as of the first day of the fourth (4th) full calendar month after the Transfer Date (the "Payment Commencement Date") and shall be paid on a quarterly basis, commencing on the Payment Commencement Date (and the first quarterly payment will be for the period between the Transfer Date and the day immediately preceding the Payment Commencement Date), and continuing on the first day of each quarter thereafter until the Maturity Date, at which time all outstanding principal and interest shall be due and payable in full.

EXECUTION VERSION

- (vi) Manila's obligations to pay the Deferred Payment to the Village Trust shall be secured by a pledge of the domain name *FreeSex.com* pursuant to the Security Agreement (as defined below).
 - (vii) All payments to be made pursuant to the provisions of this Section 2 by Manila to the Village Trust shall be made in the lawful money of the United States of America in immediately available U.S. funds by wire transfer in accordance with the wire instructions provided by Craig Capua to John MacPete by email dated June 7, 2010, and as may be updated with written notice from the Village Trust to Manila at least thirty (30) days prior to any date on which payment is due. Furthermore, the Village Trust may direct Manila to pay Equity Trust, which payments shall be made on behalf of the Village Trust, pursuant to an agreement between Equity Trust and the Village Trust; provided, the Village Trust must provide Manila at least thirty (30) days prior written notice of the wiring instructions for such payment to Equity Trust.
- B. On the Transfer Date, Manila will execute and deliver to the Village Trust a security agreement (the "Security Agreement") in the exact form attached hereto as **Exhibit A**.
 - C. The Chapter 11 Trustee hereby grants Aldous and Rasansky (hereinafter collectively referred to as the "Rasansky Parties") a general unsecured claim in the amount of Two Hundred Thousand Dollars (\$200,000) against the Estate. In the event the Rasansky unsecured claim is not paid in full by the Estate, within thirty (30) days of a written request from the Rasansky Parties, Jeffrey Baron agrees to pay the Rasansky Parties an amount equal to the difference between Two Hundred Thousand Dollars (\$200,000) and the actual amount paid on the unsecured claim by the Estate (and, if requested by Jeffrey Baron, the Village Trust agrees to make a distribution to Jeffrey Baron for such purpose).

3. **Split of Disputed Domain Names.**

- A. Each of the Manila Parties represent and warrant to Baron, the Trusts, the Chapter 11 Trustee and Ondova that the Even Group Portfolio of domain names (as defined in Paragraph 3 of the June 26, 2009, Preliminary Injunction in the Dallas Federal Case [Preliminary Injunction]) and the domain names in the Restore List (as defined in Paragraph 5(e) of the Preliminary Injunction) collectively represent the accurate list of domain names referred to herein as the "Even Group Portfolio."
- B. Each of Baron, the Trusts, the Chapter 11 Trustee and Ondova represent and warrant to the Manila Parties that the Odd Group Portfolio (as defined in Paragraph 3 of the Preliminary Injunction) and the domain names in the Allocated Names List (as defined in Paragraph 5(d) of the Preliminary Injunction) that have not expired, been deleted, or been transferred to an unrelated third party by the Manila Parties, as of the Transfer Date (the "Remaining Allocated Names") collectively represent the accurate list of domain names referred to herein as the "Odd Group Portfolio".
- C. As of the Settlement Date, each of the Manila Parties (except for Manila), the Manila Related Parties, the Trustee of the MMSK Trust, Baron, the Interested Parties, the USVI Parties, the Trusts, the Chapter 11 Trustee, Ondova and each other Party to this Agreement (the "Even Group Portfolio Quitclaiming Parties") quitclaim any interest in the Even Group Portfolio to Manila, and make an express quitclaim to Manila and disavow all rights of every kind, nature and description, if any, they may have, or ever

EXECUTION VERSION

had, in and to all rights related to the Even Group Portfolio, including, without limitation, property rights, contract rights, copyright interests and any other intellectual property interests, the value of goodwill, and any income that may be derived from and after the Settlement Date from the domain names and related rights in the Even Group Portfolio. All rights granted, if any, and the related abandonment of claims and interests in the Even Group Portfolio are irrevocable.

- D. As of the Settlement Date, each of the Manila Parties, the Manila Related Parties, the Trustee of the MMSK Trust, Baron, the Interested Parties, the USVI Parties, the Trusts (except for Quantec LLC), the Chapter 11 Trustee, Ondova and each other Party to this Agreement (the “Odd Group Portfolio Quitclaiming Parties”) quitclaim any interest in the Odd Group Portfolio to Quantec LLC, and make an express quitclaim to Quantec LLC, and disavow all rights of every kind, nature and description, if any, they may have, or ever had, in and to all rights related to the Odd Group Portfolio, including, without limitation, property rights, contract rights, copyright interests and any other intellectual property interests, the value of goodwill, and any income that may be derived from and after the Settlement Date from domain names and related rights in the Odd Group Portfolio. All rights granted, if any, and the related abandonment of claims and interests in the Odd Group Portfolio are irrevocable. Further, on or before the Transfer Date, Manila shall (i) provide a list of Remaining Allocated Names to the Village Trust and Jeffrey Baron through their attorneys, Craig Capua at craig.c@WestLLP.com and Gerrit Pronske at gpronske@pronskepatel.com, (ii) e-mail Gay Nee (gaynee@webnic.cc) with the list of Remaining Allocated Names, and (iii) request Gay Nee to update the Whois information for the Remaining Allocated Names with the following contact information:

Whois Identity Shield
 Post Office Box 152
 Britton’s Hill
 St. Michael, Barbados
 Phone: (604) 484-4206
 E-mail:
8cGRuPjmxwuKTbEIXkcvQzHx+nKvp1NduvKTpOpDGTDCITozwGM=@2010.identityshield.com

The Manila Parties are not required to incur any out-of-pocket expenses in connection with any transfer of the Remaining Allocated Names to Quantec LLC.

Fifteen (15) days after the Transfer Date shall be referred to as the “Transfer Implementation Period.” Quantec LLC will pay funds sufficient to the registrar for the purposes of transferring and renewing the Remaining Allocated Names. Ondova, or other registrar appointed by Quantec LLC, agrees to insure that the Remaining Allocated Names will be transferred to the registrar during the Transfer Implementation Period and implement such transfer.

- E. From and after the Settlement Date, the Estate shall continue to own the domain name *servers.com*, which domain name shall, if necessary, be liquidated, pursuant to Section 363(b) of the Bankruptcy Code (as defined below) or pursuant to a plan, to fund costs of administration of the Bankruptcy Case and amounts needed with respect to a plan of reorganization or liquidation, if feasible, with respect to Ondova (the “Ondova Plan”). Additionally, it is expressly understood and agreed by the Parties that at no time prior to the Settlement Date does the Chapter 11 Trustee waive any claim of ownership or

EXECUTION VERSION

otherwise to other domain names in the Odd Group Portfolio, the Blue Horizon Portfolio and the Excluded Disputed Domains (as defined below). As used herein, "Excluded Disputed Domains" means the list of twelve (12) domain names identified in an e-mail from Raymond J. Urbanik to Gerrit Pronske on June 2, 2010.

4. **Blue Horizon Names.** As of the Settlement Date, each of the Manila Parties, the Manila Related Parties, the Trustee of the MMSK Trust, Baron, the Interested Parties, the USVI Parties, the Trusts (except for Novo Point LLC), the Chapter 11 Trustee, Ondova and each other Party to this Agreement (the "Blue Horizon Quitclaiming Parties") quitclaim any interest in any and all domain names that previously were registered through Ondova, exclusive of the Even Group Portfolio, the Odd Group Portfolio and any domain name not registered through or at Ondova as of February 22, 2010, and exclusive of *pokerstar.com* (which is addressed in Section 6 below), *servers.com* and the Excluded Disputed Domains (the "Blue Horizon Portfolio"), to Novo Point LLC

[REDACTED]

All rights granted, if any, and the related abandonment of claims and interests in the Blue Horizon Portfolio are irrevocable.

5. **Searchguide.com.** As of the Settlement Date, each of the Manila Parties, the Manila Related Parties, the Trustee of the MMSK Trust, Baron, the Interested Parties, the USVI Parties, the Trusts (except for Novo Point LLC), the Chapter 11 Trustee and Ondova (the "SearchGuide.com Quitclaiming Parties") quitclaim any interest in the domain name *searchguide.com* to Novo Point LLC and make an express quitclaim to Novo Point LLC, and disavow all rights of every kind, nature and description, if any, they may have, or ever had, in and to all rights related to the domain name *searchguide.com*, including, without limitation, property rights, contract rights, copyright interests and any other intellectual property interests, the value of goodwill, and the income that may be derived from *searchguide.com* from and after the Settlement Date; provided, such quitclaim is strictly limited to the domain name itself and excludes: (i) any website that appeared on *searchguide.com*, (ii) any software associated with *searchguide.com*, and (iii) any other content or intellectual property related to *searchguide.com* (collectively "Searchguide Software"). All rights granted, if any, and the related abandonment of claims and interests in the domain name *searchguide.com* are irrevocable.

6. **Pokerstar.com.**

- A. As of the Settlement Date, each of the Manila Parties, the Manila Related Parties, the Trustee of the MMSK Trust, Baron, the Interested Parties, the USVI Parties, the Trusts (except for the Village Trust), the Chapter 11 Trustee, Ondova and each other Party to this Agreement (the "Pokerstar.com Quitclaiming Parties") quitclaim any interest in the domain name *pokerstar.com* to the Village Trust, and make an express quitclaim to the Village Trust and disavow all rights of every kind, nature and description, if any, they may have, or ever had, in and to all rights related to the domain name *pokerstar.com*, including, without limitation, property rights, contract rights, copyright interests and any other intellectual property interests, the value of goodwill, and the income that may be derived from *pokerstar.com* from and after the Settlement Date, provided, such quitclaim is strictly limited to the domain name itself and excludes: (i) any website that appeared on *pokerstar.com* developed in whole or in part by the Manila Parties or the Manila Related Parties; (ii) any software associated with *pokerstar.com* developed in whole or in part by

EXECUTION VERSION

the Manila Parties or the Manila Related Parties; and (iii) any other content or intellectual property related to *pokerstar.com* developed in whole or in part by the Manila Parties or the Manila Related Parties (collectively “Pokerstar Software”). All rights granted, if any, and the related abandonment of claims and interests in the domain name *pokerstar.com* are irrevocable.

- B. As consideration for, and contemporaneously with execution of this Agreement, Manila and the Village Trust shall enter into a license agreement for *pokerstar.com* (the “License Agreement”) in the exact form attached as **Exhibit B**. Within five (5) business days after the Settlement Date, Netsphere shall remit in escrow to the Chapter 11 Trustee fifty percent (50%) of the gross revenue actually received by Netsphere for operation of *pokerstar.com* (“Old Pokerstar Revenue”) during the period commencing April 1, 2009, and ending June 30, 2010, such remittance to be made by wire transfer in accordance with the Cash Payment Instructions. Commencing on the date which is thirty (30) days after the Settlement Date, and continuing on the same day of each month thereafter until the Transfer Date, Netsphere shall remit in escrow to the Chapter 11 Trustee fifty percent (50%) of the gross revenue actually received by Netsphere for operation of the *pokerstar.com* website (the “Additional Pokerstar Revenue” and, together with the Old Pokerstar Revenue, the “Combined Pokerstar Revenue”), such remittance to be made by wire transfer in accordance with the Cash Payment Instructions (with the first such payment covering the period July 1, 2010, through the Transfer Date). The Chapter 11 Trustee agrees to hold the Combined Pokerstar Revenue in escrow until the earlier of, as applicable: (i) the date of the Settlement Date, in which event the Chapter 11 Trustee shall pay the Combined Pokerstar Revenue to the Village Trust in accordance with the wire instructions provided by Craig Capua to Raymond J. Urbanik by email dated June 7, 2010, as may be updated with written notice from the Village Trust to the Chapter 11 Trustee at least thirty (30) days prior to any date on which payment is due (ii) the date the Bankruptcy Court fails to approve the Final Settlement Order, in which event the Chapter 11 Trustee shall pay the Combined Pokerstar Revenue to Netsphere within three (3) days of such disapproval in accordance with the wire instructions provided by Ravi Puri to Raymond J. Urbanik by email dated June 7, 2010, as may be updated with written notice from Netsphere to the Chapter 11 Trustee at least thirty (30) days prior to any date on which payment is due (the “Pokerstar Payment Instructions”) or (iii) the fourth (4th) day after the date the Chapter 11 Trustee receives written notice from Netsphere that any of the Parties failed to perform any of the material provisions of this Agreement, identified with specificity, in the event such failure is not cured within three (3) days after the date of such notice, in which event the Chapter 11 Trustee shall pay the Combined Pokerstar Revenue to Netsphere in accordance with the Pokerstar Payment Instructions. Notwithstanding the foregoing, such return of the Combined Pokerstar Revenue shall not operate to recharacterize the legal ownership of the funds nor be a waiver by any Party of any claim to such funds.
- C. The Village Trust hereby agrees to pay the Chapter 11 Trustee Four Hundred Fifty Thousand Dollars (\$450,000) (the “Additional Payment”). The Additional Payment shall be paid to the Chapter 11 Trustee by the Village Trust in the following manner: (i) One Hundred Twenty-Five Thousand Dollars (\$125,000) (the “Lump Sum Payment”) shall be paid to the Chapter 11 Trustee within ten (10) business days after the Settlement Date (the “Additional Lump Sum Payment Due Date”) in accordance with the wire instructions provided by Raymond J. Urbanik to Craig Capua by email dated June 7, 2010, as may be updated with written notice from the Village Trust to the Chapter 11 Trustee at least thirty (30) days prior to any date on which payment is due (the “Lump Sum Payment”).

EXECUTION VERSION

Instructions"); (ii) One Hundred Thousand Dollars (\$100,000) (together with the Monthly Installments defined below, the "Monthly Payments") shall be paid to the Chapter 11 Trustee promptly after execution of this Agreement, such funds to be used by the Chapter 11 Trustee to pay outstanding invoices due VeriSign by the Estate; and (iii) thirty (30) days after the Additional Lump Sum Payment Due Date (and continuing on the same day of each month thereafter until the Additional Payment has been paid in full) (each a "Monthly Installment"), Fifty Thousand Dollars (\$50,000) shall be paid to the Chapter 11 Trustee as follows: (a) up to Eighteen Thousand Dollars (\$18,000) per month paid by Netsphere directly to the Chapter 11 Trustee from the revenue of Pokerstar if sufficient funds are available from fifty (50%) of the revenue owed to the Village Trust as generated by *pokerstar.com* during the particular month the payment is due; and (b) Thirty-Two Thousand Dollars (\$32,000) per month from the Trusts directly to the Chapter 11 Trustee from domain name monetization of the Blue Horizon Portfolio and the Odd Group Portfolio (collectively, the "Portfolios") for a total of three months (plus \$12,000 for the fourth month). With respect to the Monthly Installments being paid by the Trusts from the domain name monetization of the Portfolios, each Monthly Installment shall be considered an advance made to the Trustee for payment of administrative costs of the Estate and payment of creditor claims. In the event there are surplus funds from such advances available in the Estate after the payment of administrative costs and an eighty percent (80%) distribution to general unsecured creditors of Ondova pursuant to a Plan of Reorganization, the Chapter 11 Trustee shall return to the Trusts an amount equal to the surplusage. In no other instance shall the Chapter 11 Trustee have any obligation to return any of such advances. To secure the obligation of the Village Trust to the Chapter 11 Trustee with respect to the Additional Payment, on the Settlement Date, (x) the Village Trust shall:

- (i) grant the Chapter 11 Trustee a first lien security interest in the domain name *pokerstar.com*, which is subordinate to the License Agreement attached as **Exhibit B** and which security interest shall be evidenced by a security agreement (the "Pokerstar Security Agreement") in the exact form attached hereto as **Exhibit C**; (y) the Village Trust and the Chapter 11 Trustee will each execute three (3) partially executed originals of an escrow agreement in the exact form attached hereto as **Exhibit D** (the "Pokerstar Escrow Agreement"), which escrow agreement shall name and be delivered to Gracy Title Company, 100 Congress Avenue, Suite 100, Austin, Texas 78701 (Attn: Elizabeth Young) as "Escrow Agent" for the purposes of holding and dealing with the assignment of the domain name *pokerstar.com*; and (b) in connection with the Pokerstar Escrow Agreement, the Village Trust shall execute and deliver an original of an assignment (the "Pokerstar Assignment"), which shall be in the exact form attached hereto as **Exhibit E**;
- (ii) execute and deliver to the Chapter 11 Trustee prior to the Settlement Date a new domain registration agreement with Ondova for each of the Portfolios (each a "New Domain Name Registration Agreement") which, until the three payments of Thirty-Two Thousand Dollars (\$32,000) and one payment of Eighteen Thousand Dollars (\$18,000) have been made, (v) is non-cancelable without the prior written consent of the Chapter 11 Trustee (which consent may be withheld, conditioned or delayed in the sole discretion of the Chapter 11 Trustee), (w) confirms the Revenue Lien (as defined below), (x) confirms the Chapter 11 Trustee's right upon an Uncured Event of Default (as defined below) to receive the revenue generated from monetization of the domain names in the Blue Horizon Portfolio,

EXECUTION VERSION

(y) confirms the Chapter 11 Trustee's right upon an Uncured Event of Default to file the Agreed Order, and (z) provides that, except for the Disposed Names (as defined below) and Released Names (as defined below), none of the names in the Blue Horizon Portfolio shall be transferred, canceled or otherwise disposed of without the prior written consent of the Chapter 11 Trustee (which consent may be withheld, conditioned or delayed in the sole discretion of the Chapter 11 Trustee); and

- (iii) grant the Chapter 11 Trustee a first lien security interest in the revenues generated from monetization of the domain names in the Blue Horizon Portfolio (the "Revenue Lien"), which lien and security interest shall be evidenced by a security agreement (the "Blue Horizon Security Agreement") in the exact form attached hereto as **Exhibit F**.

In addition to the above, (i) the Trusts, Baron and each Party hereto which in any way has control or ownership in the Blue Horizon Portfolio agree to execute an Agreed Order in the form attached hereto as **Exhibit G** providing that, upon an uncured payment default with respect to the Additional Payment, it directs each business used to monetize the domain names in the Blue Horizon Portfolio to pay all monetization revenue earned thereon directly to the Chapter 11 Trustee; and (ii) (in the event of default) the Trusts agree to provide monthly reports to the Trustee which state the name of the registrar and monetization company for the names in the Blue Horizon Portfolio, and the failure to do, or the report of an unauthorized registrar or monetization company, shall constitute a material default in payment of the Additional Payment.

The Village Trust further agrees that, from and after the Settlement Date, the domain name *pokerstar.com* will not be transferred, re-registered or otherwise conveyed without the prior written consent of the Chapter 11 Trustee and, in such regard, the Trustee of the Village Trust agrees to reasonably cooperate with the registrar of such name and counsel for the Chapter 11 Trustee to insure compliance with such agreement.

As used above, (i) "Uncured Event of Default" means a breach of any covenant or agreement by Village Trust pursuant to this Section 6 or a New Domain Name Registration Agreement which is not cured within fifteen (15) days of the date of the Chapter 11 Trustee's notice thereof; (ii) "Default Notice" means a written notice delivered by the Chapter 11 Trustee which states that an Uncured Event of Default exists and directs payment of the revenue from the Blue Horizon Portfolio to be made to the Chapter 11 Trustee; (iii) "Disposed Names" means names in the Blue Horizon Portfolio which are reasonably determined by the Village Trust, and agreed in writing by the Chapter 11 Trustee, to be of nominal value and/or, based on intellectual property claims or potential intellectual property claims, to present significant or potentially significant liability to the owner thereof and, therefore, allowed to lapse; and (iv) "Released Names" means specific names in the Blue Horizon Portfolio which are released in writing by the Chapter 11 Trustee following written request of the Village Trust; provided, releases shall not be made if there exists an Uncured Event of Default, each release request shall be signed by the Village Trust and specify the name(s) requested to be released, and at no time shall the remaining value of the names in the Blue Horizon Portfolio be less than an amount equal to one hundred fifty percent (150%) multiplied by a sum equal to the then-outstanding unpaid Lump Sum Payment Monthly Installments. In the event that the Trustee does not object to the release of the names upon 3 business days written notice such release shall be deemed to have been approved.

EXECUTION VERSION**7. Domainjamboree.com and IDGenesis.com.**

- A. As of the Settlement Date, each of the Manila Parties, the Manila Related Parties, the Trustee of the MMSK Trust, Baron (except for the Belton Trust), the Interested Parties, the USVI Parties, the Trusts, the Chapter 11 Trustee and Ondova (the “Domain Jamboree Quitclaiming Parties”) quitclaim any interest to the domain name *domainjamboree.com* and the ICANN Accredited registrar, Domain Jamboree, LLC (collectively “Domain Jamboree”) to the Belton Trust and make an express quitclaim to the Belton Trust and disavow all rights of every kind, nature and description, if any, they may have, or ever had, in and to all rights related to Domain Jamboree, including, without limitation, property rights, contract rights, copyright interests and any other intellectual property interests, the value of goodwill, and the income that may be derived from Domain Jamboree from and after the Settlement Date; provided, such excludes: (i) any website that appeared on *domainjamboree.com*, (ii) any software associated with *domainjamboree.com*, and (iii) any other content or intellectual property related to Domain Jamboree, (collectively “Domain Jamboree Software”). All rights granted, if any, and the related abandonment of claims and interests in Domain Jamboree are irrevocable.
- B. As of the Settlement Date, each of the Manila Parties (except for Netsphere), the Manila Related Parties, the Trustee of the MMSK Trust, Baron, the Interested Parties, the USVI Parties, the Trusts, the Chapter 11 Trustee and Ondova (the “ID Genesis Quitclaiming Parties”) quitclaim any interest to the domain name *idgenesis.com* and the ICANN Accredited registrar ID Genesis, LLC, (collectively “ID Genesis”) to Netsphere, and make an express quitclaim to Netsphere and disavow all rights of every kind, nature and description, if any, they may have, or ever had, in and to all rights related to ID Genesis, including, without limitation, property rights, contract rights, copyright interests and any other intellectual property interests, the value of goodwill, and the income that may be derived by ID Genesis from and after the Settlement Date. All rights granted, if any, and related abandonment of claims and interests in ID Genesis shall be irrevocable.

8. Oversee Lawsuit.

- A. As of the Settlement Date, each of the USVI Parties on behalf of themselves and their legal and beneficial owners (the “Oversee Lawsuit Assignors”) hereby quitclaim all rights, title and interest which may be held by the Oversee Lawsuit Assignors in the claims and causes of action that are or could be asserted by the USVI Parties in the USVI Oversee Lawsuit to Manila, and make an express quitclaim to Manila and disavow all rights of every kind, nature and description, if any, they may have, or ever had, in and to all proceeds derived from the USVI Oversee Lawsuit, including, without limitation, any proceeds collected from a settlement or a judgment in the USVI Oversee Lawsuit. All rights granted by the USVI Parties, if any, and related abandonment of claims and interests in the USVI Oversee Lawsuit shall be irrevocable.

The Oversee Lawsuit Assignors represent that no other Party has any interest in the USVI Oversee Lawsuit. If any of the Manila Parties acquire an interest in Oversee’s claims against Ondova, Baron or the Trusts, the Manila Parties and any of their assignees are estopped from prosecuting such claims from and after the Settlement Date and such claims are forever waived.

Any proceeds derived from any counterclaims, rights of set-off, recoupment, remedies, rights or defenses asserted by the Oversee Lawsuit Assignors in any case against Oversee

EXECUTION VERSION

which are based upon the same subject matter as the affirmative claims and/or causes of action of the Overseer Lawsuit Assignors in the USVI Overseer Lawsuit are hereby quitclaimed and assigned by the Overseer Lawsuit Assignors to Manila.

- B. The Overseer Lawsuit Assignors agree that the USVI Overseer Lawsuit will be prosecuted by the Overseer Lawsuit Assignors at the direction of Manila; provided, such agreement does not constitute an assumption by Manila of any liability of the Overseer Lawsuit Assignors and the Overseer Lawsuit Assignors remain liable for any cause(s) of action or claim(s) that have been or may be brought by Overseer.

Furthermore, each Party, excluding Manila, the Estate and the Chapter 11 Trustee, but including Ondova, from and after the date of confirmation of the Ondova Plan if a Plan is filed and confirmed by the Bankruptcy Court (the "Confirmation Date"), agrees that if Overseer grants it a general release for any and all claims Overseer has against it related to the monetization of the Blue Horizon Portfolio and/or the Even Portfolio and/or the Odd Portfolio domain names by Overseer, such Party shall give a reciprocal general release of any and all claims it has against Overseer related to the monetization of the Blue Horizon Portfolio and/or the Even Portfolio and/or the Odd Portfolio domain names by Overseer.

Notwithstanding the foregoing, each and every Party (except for the USVI Parties) specifically retains any and all of its own: (i) defenses, (ii) rights, (iii) remedies, (iv) counterclaims, (v) rights of setoff, and (vi) recoupment which it may have in the event it is in the future added as a party to any of the lawsuits involving Overseer or Overseer's assignee(s). Subject to Section 8.A. above, the USVI Parties specifically retain any and all of their own: (a) defenses, (b) rights, (c) remedies, (d) counterclaims, (e) rights of setoff, and (f) recoupment which they may have against Overseer or any Overseer assignee.

9. **USVI Entities.** As of the Settlement Date, each of the Manila Parties, in partial consideration for this Agreement, the Manila Related Parties, the Trustee of the MMSK Trust, Baron, the Interested Parties, the Trusts, the Chapter 11 Trustee, the USVI Parties and Ondova agree that:

- A. All capital accounts, other accounts, interest in, distributive shares of, and liquidations shares of USVI corporations, in or of Four Points are deemed by all Parties to stand at Zero Dollars (\$0.00), and all interest in, distributive shares of, and liquidations interests of USVI corporations in Four Points are deemed by all Parties to be equal to zero percent (0%);
- B. In consideration of this Agreement, (i) each USVI corporation has, previously and as of the Settlement Date, no interest in Four Points, (ii) any interest in Four Points owned by a USVI corporation is hereby renounced, and (iii) each USVI corporation is discharged, withdrawn and terminated as a limited partner, partner, associate or affiliate in or with Four Points;
- C. All present and past officers, directors, employees, agents and representatives of each of USVI corporations are deemed to have, and are hereby, resigned and discharged from their respective positions, roles and capacities; and
- D. All Parties to this Agreement (except the USVI Parties) quitclaim any and all interests in or to Four Points and all USVI LLCs to Four Points.

EXECUTION VERSION

10. **Abatement and Dismissal of Existing Cases.** The Parties acknowledge that the California Case is closed in that the dismissal was appealed but affirmed on June 3, 2009, by the appellate court via *Manila Industries Inc., et al. v. Ondova Limited Co. d/b/a Compana LLC, et al.*, No. 07-55232 (9th Cir. Ct. of Appeals), and any claims brought pursuant to such case are released pursuant to this Agreement and the terms herein. In such regard, each of the Parties agrees, within two (2) business days after the Transfer Date, to execute and deliver to Munsch Hardt Kopf & Harr, P.C., in escrow for filing, and it shall promptly file, Agreed Orders of Dismissal and/or Joint Stipulations of Dismissal with Prejudice in the Texas Case, VI Case, Phonecards.com Case and Dallas Federal Case in the exact form attached hereto as **Exhibits H, I, J and K**, respectively.
11. **Bankruptcy Court Approval.** This Agreement, and its validity, (i) is subject to the Bankruptcy Court's entry of the Final Settlement Order pursuant to Federal Rule of Bankruptcy Procedure 9019, and each of the Parties agrees to cooperate in obtaining the same through a motion seeking such approval; (ii) is subject to the delivery of the Cash Payment to the Chapter 11 Trustee on or before the Transfer Date (herein "**Funding**"); and (iii) notwithstanding anything to the contrary herein, shall not be binding on any of the Parties until the date of the Final Settlement Order **and Funding**. As used herein:
- A. "**Final Settlement Order**" shall mean an order approving this Agreement: (1) as to which the time to appeal, petition for certiorari, or move for reargument or rehearing has expired, and as to which no appeal, petition for certiorari, stay or other proceeding for reargument or rehearing has been sought or ordered; (2) as to which a timely appeal, petition for certiorari, stay, reargument or rehearing thereof has been sought, but such request resulted in one of the following: (a) the request has been withdrawn, (b) the relief requested has been denied, or (c) the Bankruptcy Court's order shall have been otherwise affirmed by the highest court to which such order was appealed, or from which reargument or rehearing was sought, and no further timely request for appeal, reargument or rehearing may be made; or (3) which the Parties unanimously agree in writing, each in their own discretion, to rely upon following the Bankruptcy Court's entry of the order in question, notwithstanding any timely appeal, petition for certiorari, stay, reargument or rehearing sought with respect to such order by any third party.
- B. "**Settlement Date**" shall mean the day after the date on which the Bankruptcy Court's order approving this Agreement becomes a Final Settlement Order.
- C. **Effectiveness.** For avoidance of doubt, nothing whatsoever contained in this Agreement shall be binding on the Parties prior to the receipt by the Chapter 11 Trustee of the Cash Payment from Manila; and any provisions of this Agreement which are effective or occur prior to receipt of the Cash Payment are null and void if the Cash Payment is not received by the Chapter 11 Trustee.

12. **Intellectual Property.**

- A. The following shall be referred to as the "**Netsphere Software**": (a) domain names registered by Netsphere and/or Krishan and/or their privacy service that are not currently registered via Ondova, excluding the Remaining Allocated Names; (b) any search engine software developed in whole or in part by any of the Manila Parties or Manila Related Parties (hereinafter collectively referred to as the "**Netsphere Parties**"), including, but not limited to, the website, content and search engine software developed for *searchguide.com*, (herein, the "**Search Engine Software**"), (c) any software used to identify domain names to register developed in whole or in part by any of the Netsphere Parties (the "**Registration**

EXECUTION VERSION

Software”); (d) any trademark filtering software developed in whole or in part by any of the Netsphere Parties (the “Filtering Software”); (e) any monetization/domain name parking software developed in whole or in part by any of the Netsphere Parties; (f) the content of any and all websites developed in whole or in part by any of the Netsphere Parties, including, but not limited to, Searchguide Software, Pokerstar Software, and Domain Jamboree Software; and (g) all intellectual property developed in whole or in part by any of the Netsphere Parties. Any software developed in whole or in part by the Netsphere Parties belongs to Netsphere and is freely transferable by Netsphere. It is explicitly agreed that any trademark filtering software or code developed in whole or in part by any of the Netsphere Parties; any registration software or code developed in whole or in part by any of the Netsphere Parties; any search engine software or code developed in whole or in part by any of the Netsphere Parties; and any monetization software or code developed in whole or in part by any of the Netsphere Parties that is in any of the Netsphere Parties’ possession belongs to Netsphere and is freely transferable by Netsphere.

- B. Except as expressly provided in this Section 12, effective as of the Settlement Date, each of the Parties, including, but not limited to, the Netsphere Parties (except for Netsphere), the Trustee of the MMSK Trust, the USVI Parties, the Interested Parties, the Trusts, the Chapter 11 Trustee, Baron and Ondova (the “Netsphere Software Quitclaiming Parties”) hereby assigns, transfers, and sets over all of its rights, title and interest in the Netsphere Software, expressly quitclaims to Netsphere, and disavows all rights of every kind, nature and description, if any, they may have, or ever had, in and to the Netsphere Software and all rights related thereto, including, without limitation, property rights, contract rights, copyright interests and any other intellectual property interests, the value of goodwill, and the income that may be derived from and after the Settlement Date with respect to the Netsphere Software. All rights granted, if any, and all related abandonment of claims and interests in Netsphere Software are irrevocable.
- C. Each of Baron, Ondova, the Estate (provided, with respect to the Estate, such representation and warranty is limited to the actual knowledge of the Chapter 11 Trustee and people working for the Estate at the direction of the Chapter 11 Trustee) and the Netsphere Parties represent, warrant and agree to each other that Baron, Ondova and the Estate do not have any software or code in their possession that was developed in whole or in part by the Netsphere Parties. Each of Baron, Ondova and the Estate (provided, with respect to the Estate, such representation and warranty is limited to the actual knowledge of the Chapter 11 Trustee and people working for the Estate at the direction of the Chapter 11 Trustee) and the Netsphere Parties further represent, warrant and agree to each other that the Netsphere Parties do not have any software or code developed solely by Baron, Ondova or the Estate. Each of Baron, Ondova and the Estate (provided, with respect to the Estate, such representation and warranty is limited to the actual knowledge of the Chapter 11 Trustee and people working for the Estate at the direction of the Chapter 11 Trustee) and the Netsphere Parties represent and warrant to each other that: (i) DP Communications has not utilized any software or code from Baron or Ondova in connection with any software development or other work DP Communications did for the Netsphere Parties and has not transferred any software or code from Baron or Ondova to the Netsphere Parties; and (ii) DP Communications has not utilized any software or code from the Netsphere Parties in connection with any software development or other work DP Communications did for Baron or Ondova and has not transferred any software or code from the Netsphere Parties to Baron or Ondova.

EXECUTION VERSION

- D. Based upon the foregoing representations in Section 12.C., the Netsphere Parties agree that anything in Ondova or Baron's possession is owned by Baron and is freely transferable by Baron. Further, the Netsphere Parties explicitly agree that any software or code previously or currently used by Ondova in connection with the registration of domain names, including, but not limited to, (i) any software or code used to fulfill the registrar's obligations under paragraph 3 of the ICANN Registrar Accreditation Agreement, as may be amended from time to time (currently located at: <http://www.icann.org/en/registrars/ra-agreement-21may09-en.htm>), (ii) any software or code necessary to interact with a domain name registry (which may include the acceptance or refund of a fee for the registration, transfer or renewal of a domain name); (iii) any software or code to provide access to an administrator or domain name registrant to update the WHOIS information, nameserver information and/or IP address information for a domain name; (iv) drop-catching software or code; (v) software or code used to identify domain names to register; and (vi) software or code that performs a search function on an internal registrar database; and explicitly excluding any (a) monetization software; (b) search engine-related software; (c) trademark filtering software; and (d) domain parking or pay-per-click software (said exclusions do not invalidate the explicit inclusions in (i)-(vi) and said inclusions will control over the exclusions in the event of conflict between said inclusions and exclusions), is Baron's and is freely transferable by Baron. Any software solely developed by Baron and/or Ondova is freely transferable by such Party, excluding any software that was developed in part by Netsphere.
- E. As of the Settlement Date, each of Baron, Ondova, and the Estate hereby assigns, transfers and sets over all of his or its rights, title and interest in any software or code solely developed by Baron and/or Ondova that is in the Netsphere Parties' possession (the "Netsphere Additional Software"), expressly quitclaims to Netsphere and disavows all rights of every kind, nature and description, if any, he or it may have, or ever had, in and to the Netsphere Additional Software and all rights related thereto, including, without limitation, property rights, contract rights, copyright interests and any other intellectual property interests, the value of goodwill and the income that may be derived from and after the Settlement Date with respect to the Netsphere Additional Software. All rights granted, if any, and all related abandonment of claims and interests in Netsphere Additional Software are irrevocable.
- F. As of the Settlement Date, Netsphere grants to Jeffrey Baron, Ondova and the Trust LLCs a non-exclusive, non-transferable, royalty-free, worldwide license (the "Baron License") to use and reproduce the Netsphere Software and make derivative works based on the Netsphere Software that, as of the Settlement Date, is lawfully in Ondova or Baron's possession and has not been obtained by any fraudulent or illegal means, in violation of any state's or federal law, or by hacking into or otherwise illegally accessing Netsphere's servers or computers without Netsphere's express permission, as determined by a court of competent jurisdiction by a final order; provided, the Baron License excludes any right to distribute, sell, rent, lease and/or license or sublicense the Netsphere Software and/or derivative works based on the Netsphere Software for a period of thirty-one and one-half (31.5) months commencing on the Settlement Date. Upon expiration of the thirty-one and one-half (31.5) month period, the foregoing license in this Section 12.F. becomes freely transferable in whole or in part and shall then include the right to distribute copies. The foregoing license in this Section 12.F. may be extended at Baron's option to up to six (6) to-be-formed entities for Jeffrey Baron provided that Netsphere receives prior written notice of any such prospective extension of

EXECUTION VERSION

the license along with a confirmation in writing under oath from Jeffrey Baron that the ownership of the new licensee comports with the ownership requirements of this Section 12.F, and, with respect to three (3) of such entities, the name and place of formation of such entities to receive the license, provided that the ownership of such entities shall be either: (i) wholly owned by Jeffrey Baron; (ii) owned directly through one or more wholly owned subsidiaries of (a) an entity wholly owned by Jeffrey Baron or a trust of which any of the Trusts, Ondova, Jeffrey Baron or a third party (who has no direct or indirect, legal or beneficial, interest whatsoever in Baron or any entity or trust of which Baron has any direct or indirect, legal or beneficial, interest of any kind) are the settlor and Jeffrey Baron is the sole primary beneficiary (such trust may have one or more contingent beneficiaries so long as such beneficiaries are 501(c)(3) charities or beneficiaries that are contingent upon the death of Jeffrey Baron) or (b) a wholly owned subsidiary of an entity wholly owned by Jeffrey Baron or a trust of which any of the Trusts, Ondova, Jeffrey Baron or a third party (who has no direct or indirect, legal or beneficial, interest whatsoever in Baron or any entity or trust of which Baron has any direct or indirect, legal or beneficial, interest of any kind) are the settlor and Jeffrey Baron is the sole primary beneficiary (such trust may have one or more contingent beneficiaries so long as such beneficiaries are 501(c)(3) charities or beneficiaries that are contingent upon the death of Jeffrey Baron); or (iii) identical to the current ownership of Ondova or the Trust LLCs. During the thirty-one and one-half (31.5) month period commencing on the Settlement Date, any change in the current ownership of Ondova, the Trust LLCs or in the initial ownership of the to-be-formed entities shall be a sale or transfer in material breach of the license granted to that entity in this Section 12.F and shall result in termination of that license (only with respect to the entity in breach), except where the change in ownership comports with (i)-(iii) in this Section 12.F, as confirmed in writing under oath by Jeffrey Baron. To the extent an entity granted a license under this Section 12.F terminates the license prior to a change in its ownership, the change in ownership shall not be a material breach of the license (the Parties acknowledge and agree that any entity that has terminated its license under Section 12.F has done so permanently and cannot obtain another such license).

- G. As of the Settlement Date, Netsphere grants to Jeffrey Baron, Ondova and the Trust LLCs a non-exclusive, transferable, royalty-free, worldwide license to use, reproduce, and distribute copies of the Netsphere Additional Software and make derivative works based on the Netsphere Additional Software.

13. **Phonecards Settlement.**

- A. In order to resolve the claims in the Phonecards.com Case, the Parties agree that: (i) CC.com shall retain its fifty percent (50%) ownership interest in the domain name *phonecards.com* (the “CC Interest”) until the second anniversary of the Transfer Date (the “Anniversary Date”); and (ii) effective as of the first day following the Anniversary Date and continuing for a period of sixty (60) days thereafter (the “Option Period”), Equity Trust shall have the option (“Option”) to purchase the CC Interest for Ten Thousand Dollars (\$10,000.00) (the “PC Purchase Price”). In the event Equity Trust desires to purchase the CC Interest, Equity Trust shall exercise the Option by delivering written notice to CC.com (the “Notice”) of Equity Trust’s exercise of the Option and a wire transfer of the PC Purchase Price in accordance with the wire instructions provided by Ravi Puri to Eric Taube, Craig Capua and Elizabeth Schurig by email dated June 7, 2010, as may be updated with written notice from CC.com to Jeffrey Baron (via the email address provided by email from Gary Lyon to Ravi Puri on June 22, 2010) at least thirty (30) days prior to any date on which payment is due (the “Phonecards Payment”).

EXECUTION VERSION

Instructions”), on or before 5:00 p.m., Dallas, Texas, time on the last day of the Option Period. In the event Equity Trust exercises the Option by timely delivery of the Notice and payment of the PC Purchase Price, CC.com shall promptly deliver to Equity Trust an assignment of the CC Interest in substantially the form attached hereto as **Exhibit L**. Time is of the essence with respect to the Option and, in the event Equity Trust fails to timely deliver the Notice and pay the PC Purchase Price, effective immediately upon expiration of the Option Period, the Option shall lapse and be of no further and effect and Equity Trust shall have no right to purchase the CC Interest.

- B. CC.com is aware that Equity Trust hired Speedypin in August 2009 to operate the *phonecards.com* website and that Equity Trust is not operating the *phonecards.com* website. Equity Trust shall (i) provide CC.com with the login username and password for the *phonecards.com* account(s) with Speedypin within five (5) business days after the date the 9019 motion is filed with the Bankruptcy Court (the “9019 Filing Date”), and (ii) notify CC.com of any updates to such login username and password within five (5) business days of any change. Equity Trust shall further pay and deliver to CC.com fifty percent (50%) of the revenue for *phonecards.com* and supporting documentation for such revenue (which documentation is available via *speedypin.com*’s website as of the date of this Agreement) (collectively, the “PC Items”) on a monthly basis commencing on the 9019 Filing Date and continuing through the Option Period until such time as CC.com no longer retains its CC Interest. Equity Trust shall use its best efforts to have Speedypin, or any other such operator of *phonecards.com*, within two (2) months of the 9019 Filing Date, (a) send any outstanding and future PC Items directly to CC.com, and (b) on the same day any revenue is sent to Equity Trust, deliver such revenue to CC.com pursuant to the Phonecards Payment Instructions (or by check to CC.com at 9821 Katy Freeway, Suite 101, Houston, TX 77024). If Speedypin, or any other such operator of *phonecards.com*, does not agree to send CC.com any of the PC Items within two (2) months of the 9019 Filing Date, the obligations shall remain with Equity Trust to do so by the fifth (5th) business day of each month, with revenue to be paid pursuant to the Phonecards Payment Instructions. The Parties agree that this Agreement (including the releases contained herein) does not replace any existing or future continuing obligations that may exist, if any, under the terminated *phonecards.com* agreement that was effective as of August 1, 2001 (“Phonecards.com Agreement”), including, but not limited to, the last sentence of paragraph 9 of the Phonecards.com Agreement. Equity Trust and CC.com will submit an order to the 68th District Court directing CC.com to provide certain information from the Phonecards.com database to Equity Trust. Compliance with that order will be in full satisfaction of any of CC.com’s obligations under paragraph 9 of the Phonecards.com Agreement to produce or provide information from the even numbered records in the Phonecards.com database.
14. **Proofs of Claim.** As consideration for this Agreement, including, without limitation, the cooperation of the Chapter 11 Trustee, any and all proofs of claim filed in the Bankruptcy Case by the Parties hereto or debts listed in Ondova’s bankruptcy schedules are hereby waived and withdrawn as of the Settlement Date. Upon the request of the Chapter 11 Trustee, each Party agrees to promptly execute and deliver to the Chapter 11 Trustee a release of proof of claim form or other appropriate document evidencing the withdrawal of such Party’s proof of claim.
15. **Mutual General Release.**
- A. As part of the consideration for the promises exchanged herein, from the beginning of time to the date of the Final Settlement Order, except as specifically provided herein

EXECUTION VERSION

regarding the enforcement of this Agreement, each Party and its respective heirs, family members, executors, divisions, affiliates, subsidiaries, parents, branches, predecessors, successors, assigns, and, with respect to such persons, their past, present and future officers, directors, managers, trustees, employees, servants, agents, shareholders, members, investors, administrators, general or limited partners, representatives, insurers, fiduciaries, advisors, attorneys, affiliates, and other agents fully, completely, unconditionally and forever, RELEASES and DISCHARGES each other Party and its respective heirs, family members, executors, divisions, affiliates, subsidiaries, parents, branches, predecessors, successors, assigns, and, with respect to such persons and individuals (inclusive of any and all capacities, including, without limitation, professional, fiduciary, representational, individual and personal) their past, present and future officers, directors, managers, trustees, employees, servants, agents, shareholders, members, investors, administrators, general or limited partners, representatives, insurers, fiduciaries, advisors, attorneys, affiliates, and other agents, from any and all agreements, compensation, complaints, controversies, costs, damages, debts, demands, expenses, grievances, losses of service, promises, claims, causes of action, rights, remedies, duties, obligations, actions, omissions, loss, or liability whatsoever, whether known or unknown, directly or indirectly arising from or out of, growing out of, based upon, in whole or in part, or attributable to, events, acts or omissions occurring in whole or part from the beginning of time through to the date of the Final Settlement Order, regardless of whether any such claims or causes of action have yet accrued.

- B. Further, notwithstanding that no Party intends to release its own attorneys as a result of the releases set forth in this Section 15, because and to the extent that Baron, Ondova, the Trusts, Domain Jamboree Parties and/or any of their affiliated entities (collectively, the "Baron Parties") claim, or have claimed in the past, that certain opposing attorneys have also allegedly acted as his, her, its or their legal counsel, agent or representative in any other capacity, which allegations are understood by all of the undersigned as disputed fact issues to be compromised by this Agreement, the Baron Parties and all other Parties state, represent and agree that each of the following have never been attorneys, agents or representatives of, or represented in any professional capacity, the Baron Parties for any purpose and are receiving complete releases in any and all capacities, including, without limitation, professional, fiduciary, representational, individual and personal: John MacPete, Paul Storm, any attorneys at Storm LLP, Dean Hinderliter, any attorneys at Locke, Liddell & Sapp, LLP, any attorneys at Locke Lord Bissell & Liddell, LLP, A.J. Stone, any attorneys at Bolt & Nagi, Frank Perry, any attorneys at Payne & Blanchard, Denis Kleinfeld, any attorneys at The Kleinfeld Firm, any attorneys at Rothstein, Rosenfeld & Adler, Melissa Hayward, any attorneys at Flynn, Skierski, Lovell & Hayward, Ravi Puri, Sharon Hotchkiss, Daniel J. Sherman, any attorneys at Sherman & Yaquinto, Raymond J. Urbanik and any attorneys at Munsch Hardt Kopf & Harr, P.C. Further, and to the same effect, the Manila Parties state, represent and agree that each of the following have never been attorneys, agents or representatives or represented in any professional capacity the Manila Parties for any purpose and are receiving complete releases in any and all capacities, including, without limitation, professional, fiduciary representational, individual and personal: West & Associates, LLP, Craig Capua, Hohmann, Taube & Summers, LLP, Eric Taube, Raymond J. Urbanik, M'Lou Patton Bell, Munsch Hardt Kopf & Harr P.C., Jeff Hall, Gerrit Pronske, Pronske Patel, LLC, John M. Cone and Hitchcock Everet, LLP. Additionally, and to the same effect, Baron, Ondova and the Domain Jamboree Parties state, represent and agree that each of the following have never been attorneys, agents or representatives or represented in any professional capacity Baron, Ondova and/or the Domain Jamboree Parties for any purpose

EXECUTION VERSION

and are receiving complete releases in any and all capacities, including, without limitation, professional, fiduciary representational, individual and personal: West & Associates, LLP, Craig Capua, Hohmann, Taube & Summers, LLP, Eric Taube, John M. Cone and Hitchcock Everet, LLP.

- C. The Manila Parties hereby RELEASE and DISCHARGE Rosh Alger, Tom Bolt & Associates, Adrian Taylor, Asiatrust Limited as Trustee for the MMSK Trust, Elizabeth Schurig and her past and present firms in any and all capacities from the beginning of time to the date of the Final Settlement Order, regardless of whether such claims or causes of action has yet accrued, notwithstanding any allegations of fact that at some point Rosh Alger, Tom Bolt & Associates, Adrian Taylor, Asiatrust Limited as Trustee for the MMSK Trust, Elizabeth Schurig and her past or present firms may have served as attorneys for the Manila Parties.
- D. Baron, Ondova and the Domain Jamboree Parties hereby RELEASE and DISCHARGE Rosh Alger, Tom Bolt & Associates, Adrian Taylor, Asiatrust Limited as Trustee for the Village Trust, Elizabeth Schurig and her past and present firms in any and all capacities from the beginning of time to the date of the Final Settlement Order, regardless of whether such claims or causes of action has yet accrued, notwithstanding any allegations of fact that at some point Rosh Alger, Tom Bolt & Associates, Adrian Taylor, Asiatrust Limited as Trustee for the Village Trust, Elizabeth Schurig and her past or present firms may have served as attorneys for Baron, Ondova and/or the Domain Jamboree Parties.
- E. Each releasing Party does specifically waive any claim or right to assert any cause of action or alleged cause of action or claim or demand which has, through oversight or error, intentionally or unintentionally or through a mutual mistake, been omitted from this Release and which is based in whole or in part on any act or omission occurring from the beginning of time to the date of the Final Settlement Order, regardless of whether such claim or cause of action has yet accrued.
- F. The foregoing provisions notwithstanding, all Parties represent, agree and confirm to the other Parties that they have no reason to believe any other third party (that is not a signatory hereunder) has any right, ownership, claim and/or other interest in and to any of the items discussed in this Agreement. Accordingly, each Party to this Agreement represents to each other Party that all necessary parties to effectuate this Agreement with respect to the signing Party have agreed to the terms of this Agreement and have signed (or granted authority in writing to be signed on their behalf) this Agreement. The foregoing representations are material representations, and any breach of such representations shall be a material breach of this Agreement.
- G. For avoidance of doubt, the releases given herein by the Chapter 11 Trustee are made solely in his capacity as trustee for Ondova. Additionally, notwithstanding any provision of this Agreement to the contrary, nothing contained herein shall, in any way limit, reduce, waive, impair or otherwise restrict any and all other claims the Chapter 11 Trustee may have against persons or entities which are not Parties to this Agreement, all of which such rights and claims are specifically reserved.
16. **Delivery of Tax Documents.** On or before the Settlement Date, the Village Trust shall deliver the following tax documents to Manila, and Manila shall have no obligation to make the Cash Payment or to execute and deliver **Exhibit A** until such documents are delivered to Manila: Internal Revenue Service Form W-8IMY executed by the Village Trust and Form W-9 executed

EXECUTION VERSION

by each beneficial owner of the Village Trust. Within five (5) days after the Settlement Date, the USVI Entities shall deliver the 2006, 2007, 2008, 2009, and 2010 tax filings for each of the USVI corporations to Manila and the Village Trust, including all notices and other communication received by the USVI Entities, or on behalf of the USVI Entities, from governmental agencies related thereto, and all correspondence responding to the same. Manila agrees that it will issue or cause to be issued a Form 1099 or Schedule K-1 to the Village Trust, and not to Jeffrey Baron, in connection with the Cash Payment, the Deferred Payment and the amount of the Combined Pokerstar Revenue that is wired to the Village Trust or at the direction of the Village Trust. Netsphere agrees that it will issue or cause to be issued a Form 1099 or Schedule K-1 to the Licensor identified in the License Agreement in connection with payments made pursuant to the License Agreement. The Baron Parties agree that there shall be no income attributable to the MMSK Trust as a result of the payments required to be made under this Agreement; and no Party shall issue or cause to be issued a Form 1099 or Schedule K-1 to the MMSK Trust, the Manila Parties, and/or the Manila Related Parties in connection with such payments. Except as otherwise provided in this Agreement, no Form 1099 or Schedule K-1 (or other tax form reporting an amount of taxable income to another Party) shall be issued by any Party to the other Parties for 2009 and prior tax years (or for 2010 and subsequent years, except with the consent or agreement of the recipient) or as required by a final settlement or closing agreement entered into with the United States Internal Revenue Service or any United States state or local taxing authority.

17. **Dauben Disclaimer.** Joey Dauben, on behalf of himself, Dauben, Inc., d/b/a Texas International Property Associates and Privacy Protection Services, Inc., d/b/a Oakwood Services, Inc., and his and their respective affiliates, has executed and delivered to the Parties a disclaimer of interest in substantially the form (exclusive of exhibit reference) attached hereto as **Exhibit M**.
18. **Representations and Warranties.** Each Party makes the following representations and warranties to each other Party, which representations and warranties shall survive the execution of this Agreement:
 - A. Such Party has either been, or has had the reasonable opportunity to be, adequately represented by independent and competent legal counsel of his, her or its own choosing in connection with the negotiation and execution of this Agreement and in any and all matters whatsoever relating or appertaining hereto;
 - B. In executing this Agreement, such Party has relied upon his, her, or its own judgment and/or upon the advice of his, her, or its own personal attorneys; that he, she, or it has not been induced to sign or execute this Agreement by any promises, agreements, or representations whatsoever which are not expressly stated herein; and that he, she, or it has freely and willingly executed this Agreement and expressly denies and disclaims any reliance upon any facts, promises, undertakings, or representations made by any other Party or any other Party's legal representatives, agents or advisors at any time prior to and through the Settlement Date;
 - C. Such Party considers the terms of the Agreement to be fair and reasonable and not unconscionable in whole or in part, and such Party's consent to this Agreement was not procured, obtained, or induced in any way or manner by mistake, fraud, improper conduct, or undue influence;
 - D. After investigation and consultation with his, her, or its own attorneys, if any, such Party agrees that this Agreement is satisfactory and is fully supported by good, valid, and

EXECUTION VERSION

adequate consideration for all obligations, performance and promises to perform herein, the receipt of which is expressly acknowledged by such Party;

- E. Such Party understands and agrees to all terms, provisions and conditions of this Agreement;
- F. Such Party has the requisite legal authority, capacity, and consent to execute this Agreement, and this Agreement is binding upon such Party acting in the legal capacity or capacities herein stated;
- G. Such Party represents and warrants that in executing this Agreement, it, he or she is not relying on any representation or warranty other than that which is specifically set forth in writing in this Agreement;
- H. Since the date of commencement of the Dallas Federal Case, such Party has not transferred or assigned any interest in any of its, his or her interest in any claim or property interest affected by this Agreement (except for domain names identified in the monthly reports required by February 8, 2010, Order Regarding Transparency in the Transfer and Deletion of Domain Names by the Court in the Dallas Federal Case);
- I. Since the commencement of the Dallas Federal Case, such Party has not transferred or assigned all or any portion in any of its, his or her interest in any claims or causes of action that such Party may have against any other Party to this Agreement (except to his or its attorneys in consideration for attorneys' fees);
- J. Each of the Parties hereto represents and warrants to each other Party that at no time after December 30, 2005, did Ondova or the Estate (i) own any interest, legally or beneficially (including, without limitation, domain names), in the Blue Horizon Portfolio, the Odd Group Portfolio or the Even Group Portfolio; or (ii) sell, assign, transfer or otherwise exercise a remedy available to Ondova or the Estate with respect to the Blue Horizon Portfolio, the Odd Group Portfolio or the Even Group Portfolio; and
- K. Each of the Parties hereto represents and warrants to each other Party that the USVI deal was not consummated.
- L. As of the date of the filing of the 9019 motion in the Bankruptcy Court, each of the Trustee of the Village Trust and the Trustee of the MMSK Trust represent and warrant that all beneficiaries of such trusts are Parties to this Agreement or that the beneficiaries of such trusts that are Parties to this Agreement have the legal capacity to sign on behalf of the other beneficiaries of such trusts.
- M. As of the date of the filing of the 9019 motion in the Bankruptcy Court, Baron represents and warrants that all beneficiaries of The Village Trust, Equity Trust Company IRA 19471, the Daystar Trust, and the Belton Trust are signing this Agreement or that he has the legal capacity to sign on behalf of the other beneficiaries of such trusts and IRAs.
- N. As of the date of the filing of the 9019 motion in the Bankruptcy Court, each of Munish Krishan and Seema Krishan represent and warrant that all beneficiaries of The MMSK Trust are signing this Agreement or that he or she, as applicable, has the legal capacity to sign on behalf of the other beneficiaries of The MMSK Trust.

EXECUTION VERSION

- O. Each of such Parties, jointly and individually, from the beginning of time to the Settlement Date, represents and warrants to each other Party that it has not transferred any assets and has no knowledge of any other person or entity transferring any assets (which are addressed, transferred or distributed by or pursuant to this Settlement Agreement except for DJ) to the Belton Trust or DJ.
- P. Each of such Parties, jointly and individually, represents, warrants and agrees to and with each other Party that, if any person or entity other than Jeffrey Baron later claims to be the trustee of the Belton Trust, it will not do anything, directly or indirectly, to assist such person or entity in challenging the enforceability of, or compliance with, the Settlement Agreement.
19. **Requested Findings.** The Parties agree to seek Bankruptcy Court approval in the order approving this Agreement for the following findings (“Findings”):
- A. That in December 2005 Jeffrey Baron, directly or indirectly through entities owned or controlled by Jeffrey Baron, intended to transfer any domain name he or they owned to the Village Trust and such intention to transfer was not conditional on whether or not the USVI deal was consummated.
- B. That Jeffrey Baron has not been the moving force behind monetization of the domain names in the “Odd Group Portfolio” since at least July 17, 2009.
- C. That Jeffrey Baron has not been the moving force behind monetization of the domain names in the Blue Horizon Portfolio since at least April 25, 2009.
- D. That neither Jeffrey Baron nor Ondova Limited Company have been listed as the registrant of record for, or been the licensee of the listed registrant of record for, or holder of record title to or in, the domain names in the Odd Group Portfolio.
- E. That Jeffrey Baron is the trustee of the Belton Trust; that all beneficiaries of the Belton Trust are signing the Settlement Agreement and desire that the Belton Trust be bound by this Settlement Agreement; that the only asset in which the Belton Trust has any interest of any kind is DJ; and that the only assets in which DJ has any interest of any kind is the domain name *domainjamboree.com*, its accreditation agreement with ICANN and its registry agreement with Verisign, Inc.
- F. That Jay Kline is the current Manager of DJ and is authorized to sign this Settlement Agreement on behalf of DJ.

The Parties acknowledge and understand that the Findings may not be approved by the Bankruptcy Court. Since the Findings are not required, the Findings are not material to this Agreement and the remaining terms of the Agreement are: (i) not affected; (ii) fully enforceable, and (iii) shall be fully performed as required by this Agreement.

*EXECUTION VERSION*20. Taxes.

- A. After the Transfer Date, upon the reasonable request of any Party, each other Party shall cooperate in all reasonable respects in preparing for any audits of, or disputes with, taxing authorities regarding any tax returns concerning the matters addressed in this Agreement. Each Party shall be solely responsible for paying any taxes or penalties assessed against them and, further, shall be responsible for all of its attorney fees and costs associated therewith. The mutual general releases provided for in this Agreement include a release of any claims for contribution or indemnity or monetary damages related to any taxes or any penalties assessed against any Party. Subject to the agreement of the Parties set forth in Section 20.A. hereof, each Party is free to take the tax position of its choosing and is solely responsible for any consequences resulting from any such position taken.
- B. The Parties agree that unanimous consent of Newco LLC (as defined below), Quantec LLC, Iguana Consulting LLC, and Novo Point LLC is required to engage in any discussions with the USVI BIR concerning the tax liability of Quantec, Inc., Iguana Consulting, Inc. or Novo Point, Inc., for taxable years beginning on or after January 1, 2006. The Parties further agree that:
- (i) The Parties, as applicable, rescind any purported assignment of shares in the USVI corporations from MMSK Trust to the existing Trust LLCs and any purported ownership interest in the existing Trust LLCs issued to MMSK Trust, and such Parties further agree to treat such assignment and issuance as having never occurred;
 - (ii) The Parties agree that the Manila Related Parties have never had any ownership interest in any of the Trust LLCs;
 - (iii) On or before July 12, 2010, the Trustee of the MMSK Trust agrees to form a new Cook Islands LLC ("Newco LLC") owned by the MMSK Trust to hold the MMSK Trust's and Manila Related Parties' shares of Quantec, Inc. and Iguana Consulting, Inc; the Trustee of the MMSK Trust, Quantec LLC and Iguana Consulting LLC agree to execute Exhibit N acknowledging the rescission/quitclaim of Quantec LLC's and Iguana Consulting LLC's purported ownership of the MMSK Trust's shares of Quantec, Inc. and Iguana Consulting, Inc. and the MMSK Trust's purported ownership interest in Quantec LLC and Iguana Consulting LLC; the Trustee of the MMSK Trust agrees to execute Exhibit O assigning the MMSK Trust's shares of Quantec, Inc. and Iguana Consulting, Inc. to Newco LLC; and the Manila Related Parties agree to execute Exhibit P assigning the Manila Related Parties' shares of Quantec, Inc. and Iguana Consulting, Inc. to Newco LLC;
 - (iv) The current Protector of the MMSK Trust shall appoint Cook Islands Trust Protectors Limited as successor Protector of the MMSK Trust and resign as Protector of the MMSK Trust in the exact form attached hereto as Exhibit P (which has been executed and delivered to the attorney for the Trust LLCs by the Protector via an email dated June 21, 2010, from Bernard Haissly to Craig Capua). Within five (5) business days of the Settlement Date, the Trust LLCs agree to: (i) take care of any outstanding fee owed to the Protector of the MMSK Trust (the Protector has represented the amount of its full and final fee in an email dated June 21, 2010, from Bernard Haissly to Craig Capua and Ravi Puri)

EXECUTION VERSION

(Gerrit Pronske is personally contributing \$10,000 to the Trust LLCs towards this payment) and the Manila Parties agree that they will not authorize the Protector to incur any further fees, expenses or costs for the MMSK Trust (which authorization is required pursuant to the email dated June 21, 2010 from Bernard Haissly to Craig Capua and Ravi Puri in order for fees to go above \$20,000 in total)(Craig Capua has also agreed in an email dated June 21, 2010 to Gerrit Pronske and Ravi Puri not to authorize the Protector to incur any further fees, expenses or costs for the MMSK Trust); and within five (5) business days of the Settlement Date, the Trustee of the MMSK Trust agrees to: (ii) forward to the Manila Parties a valid resignation from PN Management Limited as the Protector of the MMSK Trust in the form attached as **Exhibit Q** (exclusive of the exhibit reference) (that has been executed by Bernard Haissly on behalf of the current Protector of the MMSK Trust); and

- (v) Within five (5) business days of the completion of actions in clause (iii) above, (a) Asiatrust Limited shall resign as Trustee of the MMSK Trust by executing and delivering a resignation and appointment of successor notice in the exact form attached hereto as **Exhibit R** (exclusive of the exhibit reference, and (b) the Protector of the MMSK Trust shall appoint Global Consultants and Services (Cook Islands) Limited as successor Trustee of the MMSK Trust.
21. **Jurisdiction.** The United States Bankruptcy Court for the Northern District of Texas (Dallas Division) shall have the exclusive jurisdiction over all disputes and/or matters whatsoever related to this Agreement, which involve the Estate as a party or that may directly or indirectly impact the Estate or any interest in property (within the meaning of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code")) held by the Estate or the Chapter 11 Trustee (as trustee for Ondova). Subject to the foregoing, the United States District Court for the Northern District of Texas, The Honorable Royal Furgeson, shall have jurisdiction over any and all other disputes and/or matters related to this Agreement, whether related to its consummation, implementation, enforcement or otherwise. In the event that the Honorable Royal Furgeson is not available to hear a case related to this Agreement, then any other judge of the United States District Court for the Northern District of Texas shall have jurisdiction over such case.
22. **Choice of Law.** This Agreement shall be governed by and construed in accordance with applicable federal bankruptcy law, 11 U.S.C. §101 et seq., and the laws of the State of Texas, without regard to its conflicts of law principles.
23. **Attorneys' Fees and Costs.** In each of the Underlying Cases, each of the Parties shall bear its own respective attorneys' fees and costs. In the event of a dispute, the prevailing Party in any action to enforce this Agreement shall be entitled to reasonable attorneys' fees and costs of litigation.
24. **Binding Agreement.** The Parties agree that this Agreement, inclusive of the Recitals in Article 1 hereof, is a totally binding agreement which may not be altered by any Party without the written consent of all other Parties and will be in effect for all times, unless otherwise provided herein. This Agreement shall inure to the benefit of, and shall be binding upon the Parties hereto, and their respective heirs, distributees, beneficiaries, executors, administrators, successors, and assigns.
25. **Ondova Plan /Claims Objections.** Prior to the hearing on the motion to approve this Agreement, the Chapter 11 Trustee intends to file the Ondova Plan, if feasible, to provide for,

EXECUTION VERSION

inter alia, payment of claims of creditors of Ondova. With respect to proofs of claim and other obligations of Ondova, the Chapter 11 Trustee agrees to allow the Daystar Trust to review and object to claims (but only in an amount in excess of \$10,000). The Chapter 11 Trustee reserves the right to comment and/or oppose any objections to claims filed by the Daystar Trust. The Chapter 11 Trustee does not object to Jeffrey Baron filing a competing reorganization plan and/or liquidation plan for Ondova. Prior to filing the Ondova Plan, the Trustee agrees to meet with Jeffrey Baron to confer regarding the Ondova Plan.

26. **Claims for Breach of this Agreement Not Released.** IT IS EXPRESSLY UNDERSTOOD AND AGREED AMONG THE PARTIES TO THIS AGREEMENT THAT THE TERMS OF THIS AGREEMENT RELEASING AND DISCHARGING THE PARTIES ARE NOT INTENDED TO RELATE TO, AND NONE OF THE PARTIES ARE RELEASING ANY OTHER PARTY FROM, ANY CLAIM WHICH MAY HEREAFTER ACCRUE WHICH IS BASED SOLELY UPON FACTS OCCURRING AFTER THE SETTLEMENT DATE AND WHICH SOLELY RELATES TO OR ARISES DIRECTLY FROM OR OUT OF A BREACH OF THIS AGREEMENT ITSELF. THIS SECTION 26 IS NOT INTENDED TO LIMIT THE PROSPECTIVE RELEASE (WHICH IS SET FORTH IN SECTION 15) FOR CLAIMS WHICH ARE BASED IN WHOLE OR IN PART ON FACTS OCCURRING PRIOR TO THE EFFECTIVE DATE.
27. **Waivers.** No waiver of any of the terms or provisions hereof shall be valid unless in writing and signed by all Parties. No waiver of default of any provision hereof shall be deemed a waiver of any subsequent breach or default of the same or similar nature.
28. **Reviewed by Counsel.** By execution hereof, each of the Parties acknowledges and agrees that this Agreement has been prepared and/or reviewed by the respective Parties and/or by the attorneys for each of the Parties.
29. **Entire Agreement.** Each Party hereto acknowledges that he, she, or it has carefully read this Agreement, including all documents or Exhibits that it incorporates and/or refers to, and that this Agreement expresses the entire agreement among the Parties concerning the subject matters it purports to cover; and that each Party has executed this Agreement freely and of his, her, or its own accord. No Party is relying on any oral representation or any other representation not set forth in writing in this Agreement. This Agreement supersedes all other agreements, whether written or oral, between the Parties relating to the subject matter hereof.
30. **Multiple Counterparts.** This Agreement may be executed in multiple counterparts, each of which shall be of equal rank. The execution of one counterpart by a Party shall be deemed the execution of all counterparts by such Party.
31. **Injunctive Relief.** The Parties agree that monetary damages alone may not be adequate recompense for any breach of this Agreement. In the event any Party breaches any of the terms, conditions, covenants, obligations, responsibilities or warranties placed upon such Party in this Agreement, then any other Party may seek only the remedies of specific performance and/or injunctive relief (whether mandatory or by restraint) and/or monetary damages, and if such Party is successful, then the Party breaching this Agreement agrees to pay all of the prevailing parties' reasonable attorneys' fees and costs of litigation in addition to any monetary damages awarded, if any. The Parties agree that the Pokerstar.com License Agreement provides for its own remedies and that the remedies available in this Agreement are not available under the Pokerstar.com License Agreement unless otherwise agreed upon in writing.

EXECUTION VERSION

32. **Time of Essence.** Time is of the essence in performing the provisions of this Agreement.
33. **Survival.** The agreements, representations, and warranties set forth in this Agreement shall survive the execution hereof. If any term or provision of this Agreement shall be held to be invalid or unenforceable for any reason, such term or provision shall be ineffective to the extent of such invalidity or unenforceability without invalidating the remaining terms and provisions hereof. This Agreement shall be construed as if such invalid or unenforceable term or provision had not been contained herein, provided, however, that the foregoing shall in no way be interpreted or construed to affect the enforceability of the release provisions of this Agreement. This Agreement has been duly authorized and constitutes a legal, valid, and binding obligation of each Party hereto and is enforceable against each of them in accordance with its terms.
34. **Notice.** Any notices required by this Agreement shall be sufficiently given only if in writing and delivered personally or by a nationally recognized courier service, or mailed by prepaid registered mail addressed to the party for whom it is intended, at the address noted below, provided that any Party may notify the other Parties in writing of a change in such Party's address for the purposes hereof:

If to Baron:

Jeffrey Baron
P. O. Box 111501
Carrollton, Texas 75011

and

Dean W. Ferguson
4715 Breezy Point Drive
Kingwood, Texas 77345

If to Ondova:

Daniel J. Sherman, Trustee
509 N. Montclair Avenue
Dallas, Texas 75208

and

Raymond J. Urbanik
Munsch Hardt Kopf & Harr, P.C.
500 North Akard Street
Suite 3800
Dallas, Texas 75201-6659

If to Manassas:

Manassas, LLC
Craig Capua
West & Associates
320 South R.L. Thornton Freeway
Suite 300
Dallas, Texas 75203

EXECUTION VERSION

If to Shiloh, LLC: Shiloh, LLC
c/o Quantec LLC
Level 2 BCI House
P.O. Box 822
Rarotonga
Cook Islands

If to Javelina, LLC: Javelina, LLC
c/o Novo Point LLC
Level 2 BCI House
P.O. Box 822
Rarotonga
Cook Islands

If to Diamond Key: Diamond Key, LLC
c/o Nina deVassal
3553 Asbury
Dallas, Texas 75205

If to the Trustee of The Village Trust: Asiatrust Limited
Level 2 BCI House
P.O. Box 822
Rarotonga
Cook Islands

and

Craig Capua
West & Associates
320 South R.L. Thornton Freeway
Suite 300
Dallas, Texas 75203

If to the USVI Representative Parties: Franklin H. Perry
Payne & Blanchard, LLP
700 N. Pearl Street, Suite 500
Dallas, Texas 75201

and

Denis A. Kleinfeld
Kopelowitz Ostrow
200 SW 1st Avenue, 12th Floor
Ft. Lauderdale, Florida 33301

EXECUTION VERSION

If to Manila Parties and Manila Related Parties:

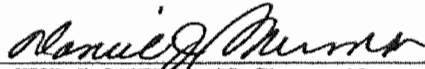
John W. MacPete
Locke Lord Bissell & Liddell, LLP
2200 Ross Avenue, Suite 2200
Dallas, Texas 75201

With a courtesy copy to:

Ravi Puri, Esq.
Netsphere Inc.
1300 Bristol Street North, Suite 200
Newport Beach, CA 92660

- 35. **Retention of Protected Materials.** With respect to any discovery materials that have been produced under protective order in any of the Underlying Cases, such materials shall be preserved in accordance with and remain subject to the subject protective orders. Gardere Wynne shall maintain copies of the imaged computers produced to Special Master Peter Vogel by Equivalent Data and any copies which are currently in Equivalent Data's possession during the term of the License Agreement, and no Party or third party shall have access to such imaged computers except pursuant to legal process. To the extent any Party to this Agreement seeks access to copies of the imaged computers via legal process, such Party shall concurrently provide notice of such request to Baron and the Manila Parties. Special Master Peter Vogel has agreed to keep and maintain such discovery materials at no cost. Baron and the Manila Parties agree to seek an order from The Honorable Royal Furgeson which confirms that Gardere Wynne will maintain such copies during the term of the License Agreement, the form of such order to be substantially as set forth in **Exhibit Q** attached hereto.

IN WITNESS WHEREOF, the Parties have each signed this Agreement as of the Settlement Date.



 DANIEL J. SHERMAN, Chapter 11
 Bankruptcy Trustee of Ondova Limited
 Company

ONDOVA LIMITED COMPANY

By: _____
 Daniel J. Sherman, Chapter 11 Bankruptcy
 Trustee

 MUNISH KRISHAN, Individually and on
 behalf of Mahnik Krishan and Amani Krishan

 SEEMA KRISHAN, Individually and on behalf
 of Mahnik Krishan and Amani Krishan

EXECUTION VERSION

If to Manila Parties and Manila Related Parties:

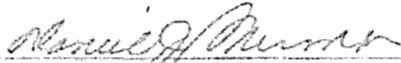
John W. MacPete
Locke Lord Bissell & Liddell, LLP
2200 Ross Avenue, Suite 2200
Dallas, Texas 75201

With a courtesy copy to:

Ravi Pari, Esq.
Netsphere Inc.
1300 Bristol Street North, Suite 200
Newport Beach, CA 92660

35. Retention of Protected Materials With respect to any discovery materials that have been produced under protective order in any of the Underlying Cases, such materials shall be preserved in accordance with and remain subject to the subject protective orders. Gardner Wynne shall maintain copies of the imaged computers produced to Special Master Peter Vogel by Equivalent Data and any copies which are currently in Equivalent Data's possession during the term of the License Agreement, and no Party or third party shall have access to such imaged computers except pursuant to legal process. To the extent any Party to this Agreement seeks access to copies of the imaged computers via legal process, such Party shall concurrently provide notice of such request to Baron and the Manila Parties. Special Master Peter Vogel has agreed to keep and maintain such discovery materials at no cost. Baron and the Manila Parties agree to seek an order from The Honorable Royal Furgerson which confirms that Gardner Wynne will maintain such copies during the term of the License Agreement, the form of such order to be substantially as set forth in Exhibit Q attached hereto.

IN WITNESS WHEREOF, the Parties have each signed this Agreement as of the Settlement Date


DANIEL J. SHERMAN, Chapter 11
Bankruptcy Trustee of Ondova Limited
Company

ONDOVA LIMITED COMPANY

By: 
Daniel J. Sherman, Chapter 11 Bankruptcy
Trustee

MUNISH KRISHNAN, Individually and on
behalf of Mahnik Krishan and Anam Krishan

SEEMA KRISHNAN, Individually and on behalf
of Mahnik Krishan and Anam Krishan

EXECUTION VERSION

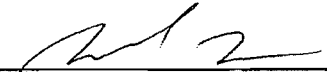
the term of the License Agreement, the form of such order to be substantially as set forth in **Exhibit Q** attached hereto.

IN WITNESS WHEREOF, the Parties have each signed this Agreement as of the Settlement Date.


DANIEL J. SHERMAN, Chapter 11
Bankruptcy Trustee of Ondova Limited
Company

ONDOVA LIMITED COMPANY


By: _____
Daniel J. Sherman, Chapter 11 Bankruptcy
Trustee



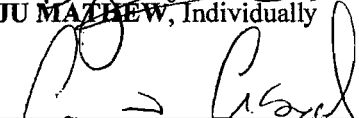
MUNISH KRISHAN, Individually and on
behalf of Mahnik Krishan and Amani Krishan




SEEMA KRISHAN, Individually and on behalf
of Mahnik Krishan and Amani Krishan




BIJU MATHEW, Individually



AMIR ASAD, Individually



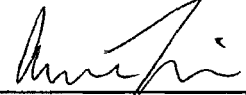
ROHIT KRISHAN, Individually



MANOJ KRISHAN, Individually



MANISH AGGARWAL, Individually



AMER ZAYERI, Individually

EXECUTION VERSION

BIJU MATHEW, Individually

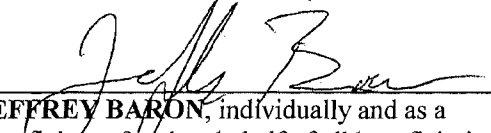
AMIR ASAD, Individually

ROHIT KRISHAN, Individually

MANOJ KRISHAN, Individually

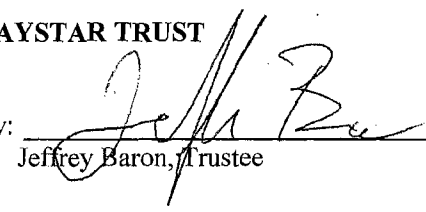
MANISH AGGARWAL, Individually

AMER ZAVERI, Individually



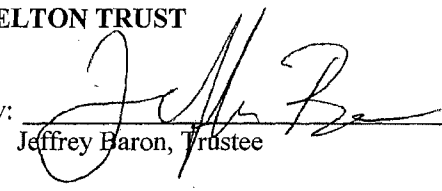
JEFFREY BARON, individually and as a beneficiary of and on behalf of all beneficiaries of The Village Trust, Equity Trust Company IRA 19471, the Daystar Trust, and the Belton Trust

DAYSTAR TRUST

By: 

Jeffrey Baron, Trustee

BELTON TRUST

By: 

Jeffrey Baron, Trustee

DENIS KLEINFELD, individually and on behalf of all officers, directors, managers, members and employees of the USVI Entities

EXECUTION VERSION

BIJU MATHEW, Individually

AMIR ASAD, Individually

ROHIT KRISHAN, Individually

MANOJ KRISHAN, Individually

MANISH AGGARWAL, Individually

AMER ZAVERI, Individually

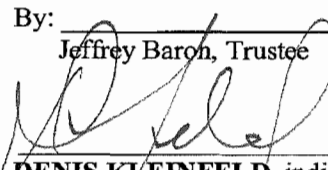
JEFFREY BARON, individually and as a beneficiary of and on behalf of all beneficiaries of The Village Trust, Equity Trust Company IRA 19471, the Daystar Trust, and the Belton Trust

DAYSTAR TRUST

By: _____
Jeffrey Baron, Trustee


BELTON TRUST

By: _____
Jeffrey Baron, Trustee



DENIS KLEINFELD, individually and on behalf of all officers, directors, managers, members and employees of the USVI Entities

EXECUTION VERSION



JEANNE HUDSON, individually

BYRON DEAN, individually and as Sole
Member of Manassas

BUD BRANSTETTER, individually and as
Manager of Manassas

NINA DEVASSAL, individually and as Sole
Member and Manager of Diamond Key, LLC

SHILOH, LLC

By: _____
Name: _____
Title: _____

JAVELINA, LLC

By: _____
Name: _____
Title: _____

THE MMSK TRUST

By: Asiatrust Limited, Its Trustee

By: _____
Name: _____
Title: _____

THE VILLAGE TRUST

By: Asiatrust Limited, Its Trustee

By: _____
Name: _____
Title: _____

EXECUTION VERSION

JEFFREY BARON, individually and as a beneficiary of and on behalf of all beneficiaries of The Village Trust, Equity Trust Company IRA 19471, the Daystar Trust, and the Belton Trust

DAYSTAR TRUST

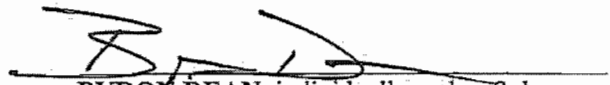
By: _____
Jeffrey Baron, Trustee

BELTON TRUST

By: _____
Jeffrey Baron, Trustee

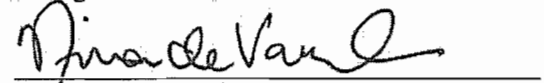
DENIS KLEINFELD, individually and on behalf of all officers, directors, managers, members and employees of the USVI Entities

JEANNE HUDSON, individually



BYRON DEAN, individually and as Sole Member of Manassas

BUD BRANSTETTER, individually and as Manager of Manassas



NINA DEVASSAL, individually and as Sole Member and Manager of Diamond Key, LLC

SHILOH, LLC

By: _____
Name: _____
Title: _____

EXECUTION VERSION

JEFFREY BARON, individually and as a beneficiary of and on behalf of all beneficiaries of The Village Trust, Equity Trust Company IRA 19471, the Daystar Trust, and the Belton Trust

DAYSTAR TRUST

By: _____
Jeffrey Baron, Trustee

BELTON TRUST

By: _____
Jeffrey Baron, Trustee

DENIS KLEINFELD, individually and on behalf of all officers, directors, managers, members and employees of the USVI Entities

JEANNE HUDSON, individually

BYRON DEAN, individually and as Sole Member of Manassas

Bud Branstetter
BUD BRANSTETTER, ~~individually~~ and as Manager of Manassas ^{BB}

NINA DEVASSAL, individually and as Sole Member and Manager of Diamond Key, LLC

SHILOH, LLC

By: _____
Name: _____
Title: _____

EXECUTION VERSION

JEFFREY BARON, individually and as a beneficiary of and on behalf of all beneficiaries of The Village Trust, Equity Trust Company IRA 19471, the Daystar Trust, and the Belton Trust

DAYSTAR TRUST

By: _____
Jeffrey Baron, Trustee

BELTON TRUST

By: _____
Jeffrey Baron, Trustee

DENIS KLEINFELD, individually and on behalf of all officers, directors, managers, members and employees of the USVI Entities

JEANNE HUDSON, individually

BYRON DEAN, individually and as Sole Member of Manassas

BUD BRANSTETTER, individually and as Manager of Manassas

NINA DEVASSAL, individually and as Sole Member and Manager of Diamond Key, LLC

SHILOH, LLC

ATR NOMINEES LIMITED
BY ITS DULY AUTHORIZED OFFICER
By: _____
Name: ANGELA POPE & JOCELYN KOTERA
Title: _____

EXECUTION VERSION

JAVELINA, LLC

ATP NOMINEES LIMITED
BY ITS DULY AUTHORIZED OFFICER

By: _____
Name: _____
Title: _____
ATP NOMINEES A. POPE & JOSEPH N. KETELA

THE MMSK TRUST

By: Asiatrust Limited, Its Trustee

ATP DIRECTORS LIMITED
BY ITS DULY AUTHORIZED OFFICER

By: _____
Name: _____
Title: _____
LESLEY KATO A & LISA IRO

THE VILLAGE TRUST

By: Asiatrust Limited, Its Trustee

ATP DIRECTORS LIMITED
BY ITS DULY AUTHORIZED OFFICER

By: _____
Name: _____
Title: _____
LESLEY KATO A & LISA IRO

MANILA INDUSTRIES, INC.

By: _____
Name: _____
Title: _____

NETSPHERE, INC.

By: _____
Name: _____
Title: _____

HCB, LLC, a Delaware limited liability company

By: Four Points Management, LLLP

By: Marshden, LLC, General Partner of Four Points Management LLLP

By: _____
Name: _____
Title: _____

EXECUTION VERSION

JAVELINA, LLC

By: _____
Name: _____
Title: _____

THE MMSK TRUST

By: Asiatrust Limited, Its Trustee

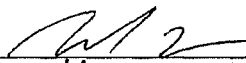
By: _____
Name: _____
Title: _____

THE VILLAGE TRUST

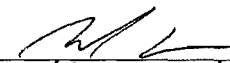
By: Asiatrust Limited, Its Trustee

By: _____
Name: _____
Title: _____

MANILA INDUSTRIES, INC.

By:  _____
Name: MUNISH KRISHAN
Title: President

NETSPHERE, INC.

By:  _____
Name: MUNISH KRISHAN
Title: President

HCB, LLC, a Delaware limited liability company

By: Four Points Management, LLLP

By: Marshden, LLC, General Partner of Four Points Management LLLP

By: _____
Name: _____
Title: _____

EXECUTION VERSION

MANILA INDUSTRIES, INC.

By: _____
Name: _____
Title: _____

NETSPHERE, INC.

By: _____
Name: _____
Title: _____

HCB, LLC, a Delaware limited liability company

By: Four Points Management, LLLP

By: Marshden, LLC, General Partner of Four Points Management LLLP

By: _____
Name: Denis Kleinfeld
Title: MANAGER

HCB, LLC, a USVI limited liability company

By: Four Points Management, LLLP

By: Marshden, LLC, General Partner of Four Points Management LLLP

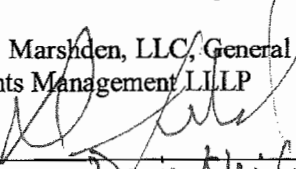
By: _____
Name: Denis Kleinfeld
Title: Manager

EXECUTION VERSION

REALTY INVESTMENT MANAGEMENT, LLC, a Delaware limited liability company

By: Four Points Management, LLLP

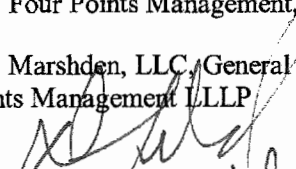
By: Marshden, LLC, General Partner of Four Points Management LLLP

By: 
Name: Denis Kleinfeld
Title: MANAGER

REALTY INVESTMENT MANAGEMENT, LLC, a USVI limited liability company

By: Four Points Management, LLLP

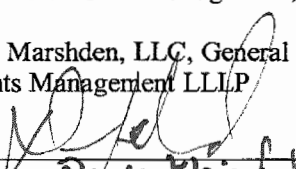
By: Marshden, LLC, General Partner of Four Points Management LLLP

By: 
Name: Denis Kleinfeld
Title: MANAGER

SIMPLE SOLUTIONS, LLC

By: Four Points Management, LLLP

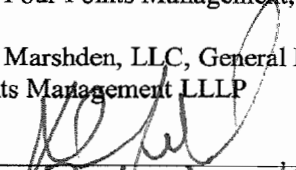
By: Marshden, LLC, General Partner of Four Points Management LLLP

By: 
Name: Denis Kleinfeld
Title: MANAGER

SEARCH GUIDE, LLC

By: Four Points Management, LLLP

By: Marshden, LLC, General Partner of Four Points Management LLLP

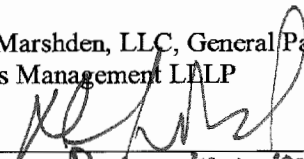
By: 
Name: DENIS KLEINFELD
Title: MANAGER

EXECUTION VERSION

BLUE HORIZON LIMITED LIABILITY COMPANY

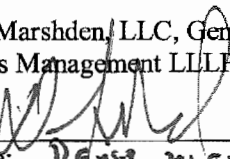
By: Four Points Management, LLLP

By: Marshden, LLC, General Partner of Four Points Management LLLP

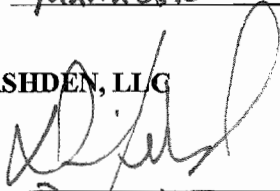
By: 
Name: DENIS KLEINFELD
Title: MANAGER

FOUR POINTS MANAGEMENT, LLLP

By: Marshden, LLC, General Partner of Four Points Management LLLP

By: 
Name: DENIS KLEINFELD
Title: MANAGER

MARSHDEN, LLC

By: 
Name: DENIS KLEINFELD
Title: MANAGER

NOVO POINT, INC.

By: _____
Name: _____
Title: _____

IGUANA CONSULTING, INC.

By: _____
Name: _____
Title: _____

EXECUTION VERSION

BLUE HORIZON LIMITED LIABILITY COMPANY

By: Four Points Management, LLLP

By: Marshden, LLC, General Partner of Four Points Management LLLP

By: _____
Name: _____
Title: _____

FOUR POINTS MANAGEMENT, LLLP

By: Marshden, LLC, General Partner of Four Points Management LLLP

By: _____
Name: _____
Title: _____

MARSHDEN, LLC

By: _____
Name: _____
Title: _____

NOVO POINT, INC.

By: Jeanne E. Hudson
Name: JEANNE E. HUDSON
Title: AUTHORIZED SIGNATORY BY PARTIES

IGUANA CONSULTING, INC.

By: Jeanne E. Hudson
Name: JEANNE E. HUDSON
Title: AUTHORIZED SIGNATORY BY PARTIES

EXECUTION VERSION

QUANTEC, INC.

By: Jeanne E Hudson
Name: JEANNE E. HUDSON
Title: AUTHORIZED SIGNATORY BY PARTIES

NOVO POINT LLC

By: Novquant, LLC, Manager

By: _____
Name: _____
Title: _____

IGUANA CONSULTING LLC

By: Novquant, LLC, Manager

By: _____
Name: _____
Title: _____

QUANTEC LLC

By: Novquant, LLC, Manager

By: _____
Name: _____
Title: _____

CALLINGCARDS.COM, LLC

By: _____
Name: _____
Title: _____

ID GENESIS, LLC

By: Netsphere, Inc., Sole Member

By: _____
Name: _____
Title: _____

EXECUTION VERSION

IGUANA CONSULTING, INC.

By: _____
Name: _____
Title: _____

QUANTEC, INC.

By: _____
Name: _____
Title: _____

NOVO POINT LLC

By: Novquant, LLC, Manager

ATP NOMINEES LIMITED
BY ITS DULY AUTHORIZED OFFICER
By: _____
Name: _____
Title: ANGELA POPE & JOCELYN KOTKWA

IGUANA CONSULTING LLC

By: Novquant, LLC, Manager

ATP NOMINEES LIMITED
BY ITS DULY AUTHORIZED OFFICER
By: _____
Name: _____
Title: ANGELA POPE & JOCELYN KOTKWA

QUANTEC LLC

By: Novquant, LLC, Manager

ATP NOMINEES LIMITED
BY ITS DULY AUTHORIZED OFFICER
By: _____
Name: _____
Title: ANGELA POPE & JOCELYN KOTKWA

CALLINGCARDS.COM, LLC

By: _____
Name: _____
Title: _____

EXECUTION VERSION

IGUANA CONSULTING, INC.

By: _____
Name: _____
Title: _____

QUANTEC, INC.

By: _____
Name: _____
Title: _____

NOVO POINT LLC

By: Novquant, LLC, Manager

By: _____
Name: _____
Title: _____

IGUANA CONSULTING LLC

By: Novquant, LLC, Manager

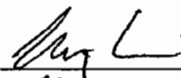
By: _____
Name: _____
Title: _____

QUANTEC LLC

By: Novquant, LLC, Manager

By: _____
Name: _____
Title: _____

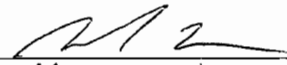
CALLINGCARDS.COM, LLC

By:  _____
Name: MANDI KASPAR
Title: CEO

EXECUTION VERSION

ID GENESIS, LLC

By: Netsphere, Inc., Sole Member

By: 
Name: HUNISH KRISHAN
Title: President

DOMAIN JAMBOREE, LLC

By: _____
Name: _____
Title: _____

EQUITY TRUST COMPANY, a South Dakota trust company, as Custodian of IRA 19471 and as successor in interest of Mid Ohio Securities as Custodian of IRA 19471

By: _____
Name: _____
Title: _____

CHARLES ALDOUS, individually

JEFF RASANKY, individually

RON SHERIDAN, individually

EXECUTION VERSION

IGUANA CONSULTING LLC

By: Novquant, LLC, Manager

By: _____
Name: _____
Title: _____

QUANTEC LLC

By: Novquant, LLC, Manager

By: _____
Name: _____
Title: _____

CALLINGCARDS.COM, LLC

By: _____
Name: _____
Title: _____

ID GENESIS, LLC

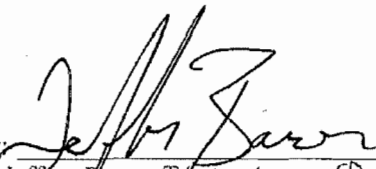
By: Netsphere, Inc., Sole Member

By: _____
Name: _____
Title: _____

DOMAIN JAMBOREE, LLC

By: Belton Trust, Sole Member

By Belton Trust, Sole Member 7B

By:  _____
Jeffrey Baron, Trustee by Jeffrey Baron, as Trustee
Jay Kline, Manager of the Belton Trust as
Ordered by the Bankruptcy
Court in place of
Jay Kline

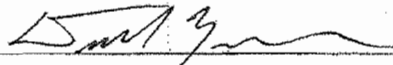
EQUITY TRUST COMPANY, a South
Dakota trust company, as Custodian of IRA
19471 and as successor in interest of Mid Ohio
Securities as Custodian of IRA 19471

DOMAIN JAMBOREE, LLC

By: Belton Trust, Sole Member

By: _____
Jeffrey Baron, Trustee

EQUITY TRUST COMPANY, a South Dakota trust company, as Custodian of IRA 19471 and as successor in interest of Mid Ohio Securities as Custodian of IRA 19471

By: 
Name: _____
Title: **Dan Youngers**

CORPORATE ALTERNATIVE SIGNER
CHARLES ALDOUS, individually

JEFF RASANKY, individually

RON SHERIDAN, individually

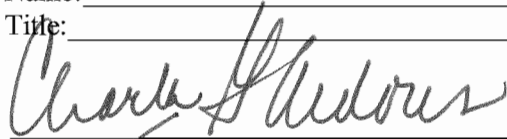
EXECUTION VERSION

DOMAIN JAMBOREE, LLC

By: _____
Jay Kline, Manager

EQUITY TRUST COMPANY, a South
Dakota trust company, as Custodian of IRA
19471 and as successor in interest of Mid Ohio
Securities as Custodian of IRA 19471

By: _____
Name: _____
Title: _____



CHARLES ALDOUS, individually



JEFF RASANKY, individually

RON SHERIDAN, individually

EXECUTION VERSION

ID GENESIS, LLC

By: Netsphere, Inc., Sole Member

By: _____
Name: _____
Title: _____

DOMAIN JAMBOREE, LLC

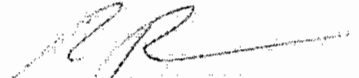
By: _____
Name: _____
Title: _____

EQUITY TRUST COMPANY, a South
Dakota trust company, as Custodian of IRA
19471 and as successor in interest of Mid Ohio
Securities as Custodian of IRA 19471

By: _____
Name: _____
Title: _____

CHARLES ALDOUS, individually

JEFF RASANKY, individually



RON SHERIDAN, individually

EXHIBIT A

Form of Security Agreement

NETSPHERE, INC.

SECURITY AGREEMENT

THIS SECURITY AGREEMENT (“Security Agreement”), effective as of _____, 2010 (the “Effective Date”), is made by NETSPHERE, INC., a Michigan corporation (“Maker”), MANILA INDUSTRIES, INC., a California corporation (“Manila”) and ASIATRUST LIMITED AS TRUSTEE OF THE VILLAGE TRUST, a trust organized and operating under the laws of the Cook Islands (“Payee”).

RECITALS:

WHEREAS, pursuant to that certain Mutual Settlement and Release Agreement dated on or about the Effective Date among Manila, Payee and other parties named therein (the “Settlement Agreement”), Manila agreed to make the Deferred Payment (as defined in the Settlement Agreement); and

WHEREAS, to secure the payment and performance of Manila’s obligations to make the Deferred Payment, Maker has agreed to grant Payee a first lien and security interest in and to all of Maker’s right, title and interest in the domain name *FreeSex.com*;

NOW, THEREFORE, in consideration of the Secured Obligations (as hereinafter defined) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged by Maker, and to induce Payee to accept the Deferred Payment, the parties hereto agree as follows:

1. **Definitions.** Capitalized terms shall have the meanings set forth therein. In addition to any other terms defined elsewhere in this Security Agreement, the following terms shall have the following meanings:

“**Collateral**” shall mean all of Maker’s right, title and interest in and to the domain name *FreeSex.com* (the “Domain Name”), but Collateral shall not include, and the Payee waives any right to, any Proceeds and Contract Rights, insurance proceeds, unearned premiums, tax refunds, rents, profits and products thereof or any content or other information which may be located at or appear on the website using this Domain Name.

“**Contract Rights**” shall mean any right to payment related to the Collateral.

“**Deferred Payment Default**” shall mean Manila’s failure to pay the Deferred Payment in accordance with the Settlement Agreement, which failure remains uncured for more than thirty (30) days after written notice thereof by Payee to Maker and Manila.

“**Event of Default**” shall mean (i) any breach by Maker of any warranty, covenant, agreement or term by Maker under this Security Agreement, in each instance which remains uncured for more than thirty (30) days after written notice thereof by Payee to Maker and Manila, or (ii) a Deferred Payment Default.

“**GAAP**” shall mean generally accepted accounting principles.

EXECUTION VERSION

“**Person**” means an individual, a partnership, a corporation, a limited liability company, an association, a joint stock company, a trust, a joint venture, an unincorporated organization and a governmental entity or any department, agency or political subdivision thereof.

“**Proceeds**” shall mean all proceeds (as that term is defined in the UCC) and any and all amounts or items of property received by or owing to or generated by Maker or for the benefit of Maker when any Collateral or proceeds thereof are sold, exchanged, collected or otherwise disposed of, both cash and non-cash, including proceeds of insurance, indemnity, warranty or guarantee paid or payable on or in connection with any Collateral.

“**Secured Obligations**” shall mean the obligation of Manila to pay the Deferred Payment and the obligations of Maker under this Security Agreement, as the same may be amended, modified or supplemented from time to time, together with any and all extensions, renewals, refinancings or refundings thereof in whole or in part.

“**UCC**” shall mean the Uniform Commercial Code as in effect in the State of California.

“**Post-Default Deposits**” shall mean all Proceeds, Contract Rights, insurance proceeds, rents, profits and revenue of any type or character actually received by Maker generated from the Collateral (including but not limited to revenues generated from the lease or license of the Collateral) after the date of a Noticed Default (as defined in paragraph 8 hereof).

2. Grant of the Security Interest.

(a) Maker hereby grants to and creates in favor of Payee a continuing security interest and lien under the UCC and all other applicable laws in and to all of the Collateral. Maker’s grant of such security interest and lien as security for the full and timely payment, observance and performance of the Secured Obligations in accordance with the terms thereof.

(b) In furtherance of the intent of the parties hereto, and notwithstanding any other provision of this Security Agreement to the contrary, the security interests and liens granted hereunder shall be treated as first priority security interests and liens granted to Payee as the Payee under this Security Agreement (including, without limitation, in a bankruptcy proceeding).

3. Maker’s Covenants, Representations, Warranties and Continuing Obligations.

(a) Restrictions. So long as the Deferred Payment remains outstanding and except as otherwise permitted under this Security Agreement, Maker shall not, without the prior written consent of Payee, sell, transfer, assign or otherwise dispose of the Collateral; provided, however that (i) Maker may, without Payee’s consent, sell, transfer, assign or otherwise dispose of the Collateral if the proceeds of such transaction are used to pay the Deferred Payment in full and in cash at the closing of any such transaction, and (ii) Maker may from time to time, without Payee’s consent, lease and/or license the rights to the Collateral so long as such lease or license remains subject to this Security Agreement and subordinate to Payee’s first lien on the Collateral.

(b) Maker Representations and Warranties. Maker hereby represents and warrants that as of the date of this Security Agreement:

(i) Organization and Corporate Power. Maker is a corporation validly existing and in good standing under the laws of Michigan.

EXECUTION VERSION

(ii) Authorization; No Breach. The execution, delivery and performance of this Security Agreement have been duly authorized by all necessary corporate action on the part of Maker. The execution and delivery by Maker of this Security Agreement, and the fulfillment of and compliance with the respective terms hereof by Maker, do not and shall not (A) conflict with or result in a breach of any of the terms, conditions or provisions of, (B) constitute a default under, (C) result in the creation of any lien, security interest, charge or encumbrance upon Maker's capital stock or assets pursuant to, (D) give any third party the right to modify, terminate or accelerate any material obligation under, (E) result in a material violation of, or (F) require any authorization, consent, approval, exemption or other action by or notice or declaration to, or filing with, any court or administrative or governmental body or agency pursuant to, the charter or bylaws of Maker, or any law or statute or rule, regulation, order, writ, judgment, injunction or decree of any court or administrative governmental body or agency to which Maker is subject, or any material agreement to which Maker is a party.

(iii) Maker's Continuing Obligations. Notwithstanding any provision hereof to the contrary, during the term of this Security Agreement, (i) Maker shall remain liable under all contracts and agreements included in the Collateral and shall pay, perform and observe all of its liabilities and obligations thereunder; (ii) Payee shall have no obligation to pay, perform or observe any of Maker's liabilities or obligations under such contracts and agreements as a result of exercising its rights under this Security Agreement or otherwise; and (iii) Payee's exercise of its rights under this Security Agreement or otherwise shall not release Maker from any of its liabilities or obligations under such contracts and agreements.

4. Addresses and Locations. Maker represents and warrants that as of the date of this Security Agreement (i) the California address of Maker set forth on the signature page hereof is the address of Maker's chief executive office and the address at which Maker keeps all books and records (in whatever form or medium, including all computer data, software and source codes) concerning the Collateral, and (ii) Michigan is the jurisdiction of Maker's incorporation.

5. Filing Requirements; Other Financing Statements. Maker represents and warrants that as of the date of this Security Agreement (i) none of its Collateral is covered by any certificate of title or subject to any lien or grant of any security interest other than the one created by this Security Agreement, and (ii) no financing statements describing any portion of the Collateral have been filed in any jurisdiction except for financing statements evidencing liens securing the Secured Obligations.

6. Rights in Collateral.

(a) Maker represents, warrants and covenants that it has and shall have at all times indefeasible title to all Collateral, free and clear of all liens, claims, charges and encumbrances (except for liens securing the Secured Obligations), and Maker shall defend such title against the claims and demands of all other Persons. Maker represents and warrants that this Security Agreement creates a valid security interest in the Collateral which, upon due filing of proper financing statements shall constitute a valid first priority perfected lien on and security interest in the Collateral, subject only to liens securing the Secured Obligations and liens which are accorded priority by statute.

(b) Except for expenditures of cash in the ordinary course of business or as otherwise permitted under Section 3(a) of this Security Agreement, Maker shall not sell, transfer, assign, convey or otherwise dispose of, or extend, amend, terminate or otherwise modify any material

EXECUTION VERSION

term or provision of, any Collateral, any interest therein, nor waive or release any right with respect thereto, without the prior written consent of Payee, which consent shall not be unreasonably withheld, delayed or denied.

(c) Maker assumes full responsibility for taking any and all steps to preserve its rights with respect to the Collateral against all prior parties.

7. Records. Maker shall at all times maintain reasonably accurate and complete records with respect to each item and category of the Collateral.

8. Taxes and Charges. Maker shall pay and discharge all taxes, levies and other impositions levied on any Collateral, separate and apart from Maker's other assets and in accordance with generally accepted accounting principles, consistently applied, except only to the extent that such taxes, levies and other impositions shall not then be due or shall be contested in good faith by appropriate proceedings diligently conducted (provided, such reserves and other provisions as may be required by generally accepted accounting principles have been duly made and recorded on Maker's financial records). If Maker shall fail to do so, Payee may (but shall not be obligated to) pay such taxes, levies or impositions for the account of Maker (without waiving or releasing any obligation or default by Maker hereunder), and the amount thereof shall be added to the Secured Obligations and shall be payable upon demand with interest accruing thereon at the rate provided in the Settlement Agreement.

9. Inspection. Payee and its officers, employees and agents, at Payee's sole expense and in no event more than one (1) time during any twelve-month period, shall have the right at all reasonable times upon at least ten (10) business days prior written notice, to inspect the Collateral.

10. Preservation and Protection of Security Interest. Maker shall diligently preserve and protect Payee's security interest in the Collateral and shall, at its expense, cause such security interest in the Collateral to be perfected and continue perfected so long as the Secured Obligations or any portion thereof are outstanding and unpaid, and for such purposes, Maker shall from time to time at Payee's written request and at Payee's expense file or record, or cause to be filed or recorded, such instruments, documents and notices (including, without limitation, financing statements and continuation statements) as Payee may deem necessary or advisable from time to time to perfect and continue perfected such security interests. Maker shall do all such other reasonable acts and things and shall execute and deliver all such other instruments and documents (including, without limitation, further security agreements, pledge agreements, pledges, endorsements, assignments and notices) as Payee may deem reasonably necessary from time to time to perfect and preserve the priority of Payee's security interest in the Collateral, as a first lien perfected security interest in the Collateral, prior to the rights of any other secured party or lien creditor.

11. Remedy on Event of Default. If any Event of Default shall occur and be continuing beyond the expiration of any applicable notice and cure period, then so long as such Event of Default exists:

(a) If the Event of Default is a Deferred Payment Default or default under paragraph 3(a) hereof, then Payee's sole remedy for such default shall be to pursue a final, non-appealable judgment to permit the sale at public auction of the Collateral pursuant to Article 9 of the UCC to satisfy the Deferred Payment debt and/or to seek payment of the Deferred Payment debt, plus any fees and costs pursuant to paragraph 15(f) from the Post Default Deposits. The sale at public auction of the Collateral pursuant to Article 9 of the UCC shall occur only after notice and advertising of any sale at public auction has been published for at least sixty (60) days in advance of the sale date and notice must be provided to persons and entities as are required under Article 9

EXECUTION VERSION

of the UCC for the conduct of a commercially reasonable sale at public auction. Additionally, any such sale at public auction must be conducted by one of the nationally recognized domain name auctioneers (or their successors) listed on **Schedule 1** attached hereto, to the extent that such auctioneers are then in existence and in the business of conducting domain name auctions. If none of the auctioneers (or their respective successors) listed on **Schedule 1** are then in existence or will agree to conduct the sale on sixty (60) days notice, then Payee must use such other auctioneer as would be required by Article 9 of the UCC for the conduct of a commercially reasonable sale at public auction. In the event that a sale of the Collateral and application of the Post-Default Deposits results in a surplus over and above the amount of the Deferred Payment debt plus any fees and costs pursuant to paragraph 15(f), then such surplus shall be paid within five (5) business days to Maker and, in the event that a sale of the Collateral results in a deficiency, then Payee shall have recourse for such deficiency against Manila. To the extent that Payee seeks payment of the Deferred Payment debt from the Post-Default Deposits, Manila shall be liable to Maker for the amount of Post-Default Deposits applied to the Deferred Payment debt.

(b) If the Event of Default is other than a Deferred Payment Default or default under paragraph 3(a), then Payee's sole remedy shall be to seek specific performance, including, but not limited to, preliminary injunctive relief and any attorneys fees permitted pursuant to subsection 15(f), by Maker of the warranty, covenant, agreement or term breached.

(c) It being understood in each instance referenced in clauses (a) and (b) above that Maker shall have no obligation to make any payment of the Deferred Payment to Payee, which shall at all times remain an obligation of Manila, and that Payee shall not have, nor be entitled to, any other right or remedy under this Security Agreement, the UCC or any other applicable law.

12. Agreement to Deposit Funds. In the event of an uncured Deferred Payment Default or a default under paragraph 3(a) hereof, and upon written notice to Maker by Payee pursuant to the terms hereof, and regardless of whether Maker contests whether such Deferred Payment Default or other default under paragraph 3(a) hereof has occurred or whether Maker asserts defenses to such alleged default, Maker agrees and it shall deposit into the registry of the United States District Court for the Northern District of Texas, in connection with the litigation described in paragraph 11 hereof, all Post Default Deposits. Maker agrees and stipulates that its obligation to make the Post Default Deposits, as described herein, shall be enforceable by injunctive relief without bond and without the need for Payee to demonstrate irreparable injury, such injury being stipulated and agreed to herein, and regardless of whether Maker asserts defenses to any of the defaults called by Payee hereunder; it being the intent of Maker and Payee that the right to the Post-Default Deposits should ultimately be adjudicated by the court which has jurisdiction of the claims asserted by Payee against Maker as referenced in paragraph 11 hereof, and pursuant to this Security Agreement. All payments by Maker of the Post-Default Deposits shall be made within five (5) business days from the date that they are received by Maker. Maker agrees and stipulates that it shall not divert any traffic from freesex.com or, upon the written notice to Maker by Payee pursuant to the terms hereof and after of a Deferred Payment Default or a default under paragraph 3(a) and regardless of whether Maker contests whether such Deferred Payment Default or other default under paragraph 3(a) hereof has occurred, that it shall not divert any revenue from feesex.com, all of which shall constitute Post Default Deposits. The obligation to make Post Default Deposits and prohibition against diverting revenues or traffic from freesex.com shall be enforceable by injunctive relief and based upon the stipulation and agreement of Maker that no bond shall be required for such injunctive relief, and no showing of irreparable injury shall be required, such irreparable injury being stipulated to by Maker herein.

EXECUTION VERSION13. Continuing Validity of Obligations.

(a) Maker's obligations hereunder shall continue in full force and effect as long as the Secured Obligations or any part thereof remain outstanding and unpaid and shall remain in full force and effect without regard to and shall not be released, discharged or in any way affected by (i) any renewal, refinancing or refunding of the Secured Obligations in whole or in part, (ii) any extension of the time of payment of any of the Secured Obligations or any part thereof, (iii) any compromise or settlement with respect to the Secured Obligations or any part thereof, or any forbearance or indulgence extended to Maker, (iv) any amendment to or modification of the terms of the Secured Obligations or any part thereof, or the Settlement Agreement, (v) any substitution, exchange or release of, or failure to preserve, perfect or protect, or other dealing in respect of, the Collateral or any other property or any security for the payment of the Secured Obligations or any part thereof, (vi) any bankruptcy, insolvency, arrangement, composition, assignment for the benefit of creditors or similar proceeding commenced by or against Maker, or (vii) any other matter or thing whatsoever whereby the agreements and obligations of Maker hereunder would or might otherwise be released or discharged other than payment in full of the Secured Obligations. Maker hereby waives notice of the acceptance of this Security Agreement by Payee.

(b) To the extent that Manila makes a payment or payments to Payee, which payment or any part thereof are subsequently invalidated, declared to be fraudulent or preferential, set aside or required to be repaid to Manila or a trustee, receiver or any other party under any bankruptcy law, state or federal law, common law or equitable cause of action, then, to the extent of such payment, the Secured Obligations or portion thereof intended to be satisfied and this Security Agreement shall be revived and continue in full force and effect, as if such payment had not been received by such party; provided that Maker shall have no obligation to make any payment of the Deferred Payment to Payee.

14. Defeasance. Upon payment in full of the Secured Obligations, this Security Agreement shall terminate automatically and be of no further force and effect (except for the provisions of this Section 14 which shall survive), and in such event Payee shall, at Payee's expense take all action necessary to terminate Payee's security interest in the Collateral. This Security Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns.

15. Amendments, Waivers, Notices, Governing Law, etc.

(a) The provisions of this Security Agreement may be amended, modified and waived, but only in writing by Maker and Payee.

(b) Except as expressly provided otherwise in this Security Agreement, all notices and other communications hereunder shall be made as set forth in the Settlement Agreement.

(c) This Security Agreement may be executed in any number of counterparts, all of which taken together shall constitute one and the same instrument and either of the parties hereto may execute this Security Agreement by signing any such counterpart.

(d) THIS SECURITY AGREEMENT SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE DOMESTIC LAWS OF THE STATE OF CALIFORNIA, WITHOUT GIVING EFFECT TO ANY CHOICE OF LAW OR CONFLICT OF LAW PROVISION OR RULE (WHETHER OF THE STATE OF CALIFORNIA OR ANY OTHER JURISDICTION) THAT WOULD CAUSE THE APPLICATION OF THE LAWS OF ANY JURISDICTION OTHER THAN THE STATE OF CALIFORNIA.

EXECUTION VERSION

(e) This Security Agreement is entered into in connection with and subject to the Settlement Agreement. Notwithstanding any provision hereof to the contrary, in the event of any claimed Event of Default hereunder, Maker reserves, and shall have, all rights, offsets, claims and defenses to such claimed Event of Default which Maker is entitled to assert for any claimed breach of the Settlement Agreement, to the same extent as if such provisions of the Settlement Agreement had been expressly set forth herein.

(f) If any action is brought to enforce or interpret the terms of this Security Agreement (including through arbitration), the prevailing party shall be entitled to reasonable legal fees, costs and necessary disbursements in addition to any other relief to which such party may be entitled.

(g) The United States District Court for the Northern District of Texas, The Honorable Royal Furgeson, shall have jurisdiction over any and all other disputes and/or matters related to this Security Agreement, whether related to its consummation, implementation, enforcement or otherwise. In the event that the Honorable Royal Furgeson is not available to hear a case related to this Security Agreement, then any other judge of the United States District Court for the Northern District of Texas shall have jurisdiction over such case.

(h) In the event of a monetary default hereunder, if a party fails to timely pay monies due another party more than two (2) times in any twelve (12) month period, for each subsequent default during the subject twelve (12) month period, the defaulting party shall pay the non-defaulting party(ies) two hundred fifty dollars (\$250), in the aggregate, as a penalty and not as interest.

IN WITNESS WHEREOF, the parties hereto have executed this Security Agreement as of the Effective Date.

NETSPHERE, INC.

By: _____
Name _____
Title: _____

Address:
Netsphere, Inc.
c/o Ravi Puri, Esq.
1300 Bristol Street North, Suite 200
Newport Beach, CA 92660

MANILA INDUSTRIES, INC.

By: _____
Name _____
Title: _____

Address:
Manila Industries, Inc.
23312 Eagle Ridge
Mission Viejo, CA 92692

EXECUTION VERSION

THE VILLAGE TRUST

By: Asiatrust Limited, Its Trustee

By: _____

Name: _____

Title: _____

Address:

Asiatrust Limited
Level 2 BCI House
P.O. Box 822
Rarotonga
Cook Islands

SCHEDULE 1 TO EXHIBIT A

List of Auctioneers

Auctioneer shall be one of the following (so long as it continues to conduct domain name auctions):

- 1) The legal entity that operates auctions via Sedo.com;
- 2) The legal entity that operates auctions via maltzauctions.com
- 3) Moniker Online Services, LLC (currently located at <http://domainauctions.moniker.com/>)
- 4) Rick Latona Auctions (currently located at <http://www.ricklatona.com/domains/>)

EXHIBIT B

Form of License Agreement

POKERSTAR.COM LICENSE AGREEMENT

THIS POKERSTAR.COM LICENSE AGREEMENT ("License Agreement"), effective as of the date of the last signature hereto ("Effective Date"), is by and between Asiatrust Limited as Trustee of the Village Trust ("Licensor"), and Netsphere, Inc., a Michigan corporation with its principal place of business at 1300 Bristol Street North, Suite 200, Newport Beach, CA 92660 ("Netsphere").

WHEREAS, Licensor represents and warrants that it is the sole registrant and owner of all rights (property, contract, copyright, and all other rights recognized in law) in the internet domain name Pokerstar.com and wishes to grant Netsphere an exclusive license to the Pokerstar.com domain name.

NOW, THEREFORE, the parties hereto, intending to be legally bound, agree as follows:

1. DOMAIN LICENSE

1.1 License.

Licensor hereby grants to Netsphere, for the Term of this License Agreement, an exclusive license to the Pokerstar.com domain name, including, but not limited to, the exclusive right to use, in Netsphere's sole discretion, Pokerstar.com in any form of Online Business and including the right to sublicense. For purposes of this License Agreement, "Online Business" includes, but is not limited to, domain parking, monetization, and build out and/or operation of a website associated with the Pokerstar.com domain name. Nothing herein shall obligate Netsphere to operate, market, develop, or promote (including without limitation through search engine optimization, purchasing keywords, advertising, or any affiliate program) any Online Business or otherwise use the Pokerstar.com domain name during the Term of this License Agreement. Licensor shall have no right of control, participation, or management regarding the use or non-use of the Pokerstar.com domain name by Netsphere during the Term of this License Agreement. Licensor may not grant another license to the Pokerstar.com domain name during the Term without the written consent of Netsphere. Except as specifically provided herein, the ownership of all rights in the domain name Pokerstar.com will remain with the Licensor and are in no way transferred to Netsphere by virtue of the license granted in this License Agreement.

1.2 License Fee.

In exchange for the exclusive license granted to Netsphere, fifty percent (50%) of any revenue Netsphere receives from third parties via operation of any website at the address Pokerstar.com during the Term ("License Fee") shall be paid via wire transfer to Licensor (in accordance with the wire instructions provided by Craig Capua to John MacPete by email on June 7, 2010, by the 5th business day of each month for monies received (only includes actual receipts, not monies earned, for which exact copies of e-mails or online bank account activity statements indicating the relevant wire transfer receipts for the operation of any website at the address Pokerstar.com shall be provided) in the prior month (i.e. revenues earned in March will typically be paid to/received by Netsphere in April and, if received by Netsphere in April, the License Fee from revenues earned in March will then be paid to Licensor by the 5th business day of May). Netsphere shall retain the other fifty percent (50%) of any revenue it receives from third parties via operation of a website at the address Pokerstar.com ("Netsphere Payment"). Until such time as the Combined Pokerstar Revenue and the Additional Payment (as such terms are defined in the

EXECUTION VERSION

Settlement Agreement entered into by the parties on July 2, 2010 (“Settlement Agreement”) have been paid in accordance with Section 6.C. of the Settlement Agreement, payments of the License Fee will be made pursuant to Section 6.B and 6.C of the Settlement Agreement. If Licensor does not receive the License Fee within the time period discussed in this paragraph, Licensor shall notify Netsphere in writing. Within thirty (30) days of such notice (“Notice Period”), Netsphere shall attempt to cure by: i) sending Licensor a copy of the wire confirmation OR ii) sending any outstanding License Fee to Licensor. If Netsphere fails to cure within the Notice Period, within five (5) business days of the end of such Notice Period, Netsphere agrees to pay the License Fee and the Netsphere Payment into an escrow account held by Gracy Title Company until the dispute is resolved. Additionally, if Netsphere utilizes the Notice Period, due to Netsphere’s sole fault, more than two (2) times during any calendar year, it shall pay Licensor the amount of two hundred fifty dollars (\$250) (“Penalty Amount”) for each Notice Period utilized in excess of two (2) times during such calendar year. This Penalty Amount does not apply if the additional Notice Period(s) utilized by Netsphere were not caused by Netsphere’s failure to pay any outstanding License Fee.

1.3 Domain Renewal.

During the Term, Licensor agrees to continue to renew Pokerstar.com at its own cost, with renewal to be completed at least thirty-five (35) days prior to the expiration of any registration period. If Licensor fails to renew Pokerstar.com at least thirty-five (35) days prior to the expiration of any registration period, Netsphere shall notify Licensor in writing. Within 5 days of such notice (“Renewal Notice Period”), Licensor shall attempt to cure by renewing the registration period for Pokerstar.com. If Licensor fails to cure within the Renewal Notice Period, Netsphere may renew the registration on Licensor’s behalf and, in such event, Netsphere may deduct the renewal fee plus a Twenty Five Thousand Dollar (\$25,000) penalty from the next License Fee(s) owed to Licensor. If Netsphere exercises its right to renew the registration of Pokerstar.com, if Pokerstar.com’s registrar refuses to perform the renewal, Licensor and Pokerstar.com’s registrar agree that Netsphere shall be entitled to specific performance and a mandatory preliminary and permanent injunction without any bond requirement and without prior notice to Licensor, its registrar, and/or any other third party, requiring renewal of the Pokerstar.com domain for a minimum term of one (1) year (or longer, if requested and paid for by Netsphere). Any costs, fees and attorney’s fees incurred by Netsphere to obtain such injunctive relief shall be deducted from the next License Fee(s) owed to Licensor until such costs, fees, and attorney’s fees are fully recovered.

1.4 Nameserver Change.

During the Term, Licensor agrees to only point the nameservers and/or IP addresses for Pokerstar.com to those nameservers and/or IP addresses requested by Netsphere (in its sole discretion) in writing (including via e-mail). Other nameservers and/or IP addresses not authorized and/or requested by Netsphere are not permitted. Any request by Netsphere to Licensor for an update to the nameserver and/or IP address for Pokerstar.com shall be completed by Licensor (or its registrar) within twenty-four (24) business hours (based on eight (8) hours per business day) of such request. If, during the Term, Licensor, the registrar for Pokerstar.com, or any other third party (“Licensor Parties”) removes and/or directs the nameservers and/or IP addresses for Pokerstar.com to nameservers and/or IP addresses not authorized or consented to by Netsphere in writing (“NS Removal”), Netsphere shall send notice (“Nameserver Notice”) to Licensor pursuant to the instructions provided by Licensor in an email to Ravi Puri dated July 1, 2010. Within twenty-four (24) business hours (based on eight (8) hours per business day) of the Nameserver Notice (“NS Notice Period”), the Licensor Parties shall update the nameservers and/or IP addresses for Pokerstar.com as requested by Netsphere (“NS Update”). Licensor Parties and any entity and/or individual acting with or without the consent of Licensor agree that Netsphere shall also be entitled to specific performance and a mandatory preliminary and permanent injunction requiring the NS Update without any bond requirement and without prior notice to the Licensor Parties. If Licensor Parties fail to

EXECUTION VERSION

perform the NS Update within twelve (12) business hours, or immediately if Licensor Parties utilize the NS Notice Period more than two (2) times during any calendar year, it shall pay Netsphere an amount, equal to the revenue for the subject number of days (any partial days shall be rounded up to the next whole number) multiplied by fifty percent (50%), Pokerstar.com has not been directed to a Netsphere requested nameserver and/or IP address multiplied by the highest revenue earned for one day in the most recent 30 days prior to the day the nameservers and/or IP addresses were not directed to a Netsphere requested nameserver and/or IP address less fifty percent (50%) of any monies received by Netsphere for Pokerstar.com for the day(s) the nameservers and/or IP addresses were not directed (regardless of when received) as requested by Netsphere PLUS any reasonable costs, fees and attorney's fees incurred by Netsphere to obtain injunctive relief, if any, shall be deducted from the next License Fee(s) owed to Licensor until the costs, fees, attorney's fees, and penalty(ies) are fully recovered.

1.5 Intellectual Property Rights.

a. Netsphere and its advertisers, affiliates, service providers and suppliers will retain ownership of their intellectual property, including, but not limited to, patent, trademark, trade secret, and copyrights ("Intellectual Property"). All material available and/or published on a website at the address Pokerstar.com, via the nameservers and/or IP addresses that Netsphere has requested Licensor to point towards, including, but not limited to, written content, photographs, graphics, images, illustrations, marks, logos, sound or video clips, and flash animation, is protected by intellectual property rights, including, but not limited to, patent, copyright, trademark and trade secret (collectively "PS Content") and is the sole property of Netsphere or its advertisers, affiliates, service providers and/or suppliers.

b. Licensor agrees that it is not authorized or licensed to use the PS Content and/or the Intellectual Property that is used on or in connection with a website at the address Pokerstar.com and will not make a claim to any rights to or ownership of the PS Content and/or any Intellectual Property that is used on or in connection with a website at the address Pokerstar.com. Licensor will not: (1) adapt, alter, broadcast, circulate, copy, create derivative works of, display, dispose, distribute, disseminate, edit, electronically transfer, exploit, lease, license, loan, make available, modify, publish, register, rent, reproduce, retransmit, revise, sell, sublicense, translate, or use any PS Content and/or Intellectual Property; (2) reverse engineer, decompile, reverse compile, or disassemble any PS Content and/or Intellectual Property in whole or in part; (3) use any information obtained by crawling and/or spidering the website at the address Pokerstar.com (including, but not limited to the search results and any other content); and/or (4) authorize any other person or entity to do any of the foregoing.

1.6 Term and Termination.

a. Unless earlier terminated as set forth herein, the original term of this License Agreement shall extend for twenty-five (25) years from the Transfer Date as set forth in the Settlement Agreement and any subsequent renewal of this License Agreement for any period of time shall be agreed to in writing by both parties at least thirty (30) days prior to the end of the original or any subsequent term. The original term and any and all renewal terms are included within the meaning of "Term" as used herein.

b. Licensor may terminate this License Agreement only if the monthly funds received by Licensor from Netsphere fall below Twelve Thousand Five Hundred United States Dollars (\$12,500) per month for six (6) consecutive months. If Licensor elects to exercise its option to terminate under this provision, Licensor shall provide Netsphere with thirty (30) days written notice of termination.

c. Unless otherwise agreed to in this paragraph 1.6, this License Agreement may not be terminated for any reason, including, but not limited to, an alleged breach of this License Agreement or the Settlement Agreement.

EXECUTION VERSION

1.7 No Warranties.

Nothing in this License Agreement shall be deemed to be a warranty, express or implied, by Netsphere as to Netsphere's performance under this License Agreement and/or the performance of any Online Business related to the Pokerstar.com domain. Netsphere shall not owe Licensor any fiduciary duties or other duties that are not expressly provided in this License Agreement.

1.8 Records; Auditing.

During the Term of the License Agreement, Licensor shall have the right, upon at least fifteen (15) business days prior written notice, during normal business hours, through an independent auditor, to examine and audit Netsphere's books and records for the preceding twelve (12) months (as of the date of the audit) relating solely to the operation of a website at the address Pokerstar.com and the revenue received therefrom (the "Records"), which books and records shall be kept and maintained by Netsphere in accordance with generally accepted accounting principles, consistently applied, separate and apart from the books and records for Netsphere's other business operations. Except in the case of an uncured default hereunder, Licensor may exercise such right no more than one (1) time per calendar year. The cost of any such examination and audit shall be paid by Licensor, except that, if it is determined on the basis of such audit (or if, in accordance with the following provisions, it is otherwise ultimately determined) that Netsphere's revenues received for the period audited were understated by more than five percent (5%), then the reasonable cost of the audit shall be paid by Netsphere and Netsphere shall immediately pay Licensor any sums due as a License Fee for the subject audit period.

1.9 Notice.

The parties agree that for purposes of notice, the names, e-mails, and facsimile numbers to receive notice under this License Agreement may be changed subject to such information being provided to the other party at least ten (10) days prior to the effective date of the change.

2. CONFIDENTIALITY

To the extent that the terms of this License Agreement are confidential and, except as required by law, each of Licensor and Netsphere agree not to disclose the terms of this License Agreement to anyone other than their officers, directors, attorneys, accountants, or pursuant to the formal request of any law enforcement or administrative agency or a subpoena or order of a court, or as necessary to enforce its rights or obligations under this License Agreement (the "Non-Disclosure Obligations"). Furthermore, in the event of any formal request of any law enforcement or administrative agency or a subpoena or order of court, Licensor and Netsphere must use diligent reasonable efforts to limit each disclosure of confidential information and notify the other party prior to disclosure, when permitted by law, so that either (or both) party may seek confidential treatment or a protective order preventing such disclosure. The parties' Non-Disclosure Obligations include, without limitation, refraining from publishing or issuing any press releases, news articles or external bulletins, and refraining from posting any statements on the Internet that are accessible by third parties, or sending any e-mails or other correspondence to a third party regarding the confidential terms of this License Agreement.

EXECUTION VERSION

3. GENERAL

3.1 No Third Party Beneficiaries.

This License Agreement is made solely for the benefit of the parties to this License Agreement and their respective successors and assigns, and no other person or entity shall have or acquire any right by virtue of this License Agreement

3.2 No Inducement.

No party has been induced to enter into this License Agreement by, nor is any party relying on, any representation or warranty outside those expressly set forth in this License Agreement.

3.3 No Waiver.

No waiver of a breach, failure of any condition, or any right or remedy contained in or granted by the provisions of this License Agreement shall be effective unless it is in writing and signed by the party waiving the breach, failure, right, or remedy. No waiver of any breach, failure, right, or remedy shall be deemed a waiver of any other breach, failure, right, or remedy, whether or not similar, nor shall any waiver constitute a continuing waiver unless the writing so specifies.

3.4 Force Majeure.

If any party delays or fails to perform its obligations because of strikes, lockouts, labor disputes, embargoes, acts of God, inability to obtain labor, materials or supplies or reasonable substitutes for labor, materials or supplies, governmental restrictions, government regulations, governmental controls, judicial orders, enemy or hostile governmental action, terrorism, civil commotion, fire or other casualty, or other causes beyond the reasonable control of the party obligated to perform, then that party's performance shall be excused provided, that the party whose performance is affected by any such event gives the other party written notice thereof within ten (10) business days of such event or occurrence.

3.5 Severability.

If a court or an arbitrator of competent jurisdiction holds any provision of this License Agreement to be illegal, unenforceable, or invalid in whole or in part for any reason, the validity and enforceability of the remaining provisions, or portions of them, will not be affected.

3.6 Entire Agreement and Independent Counsel.

This License Agreement, including all terms incorporated by reference, is the complete and exclusive agreement between the parties with respect to the subject matter hereof, superseding and terminating any prior agreements and communications (both written and oral) regarding such subject matter. This License Agreement shall be binding upon the heirs, executors, administrators, successors and assigns of the parties hereto. Each party has been represented by counsel (or had the opportunity for same) and the provisions hereof shall not be construed more harshly against either party as a result of drafting responsibilities. If any action is brought to enforce or interpret the terms of this License Agreement, the prevailing party shall be entitled to reasonable attorney's fees, costs and necessary disbursements in addition to any other relief to which such party may be entitled.

EXECUTION VERSION

3.7 Independent Contractors.

The parties are independent contractors and not joint venturers. Neither party shall be deemed to be an employee, employer, partner, distributor, joint venturer, agent, or legal representative of the other party hereto for any purpose and neither party hereto shall have any right, power or authority to assume or create any obligation or responsibility on behalf of the other party hereto nor shall this be deemed an exclusive or fiduciary relationship.

3.8 Counterparts.

This License Agreement may be executed in two or more counterparts, each of which shall be an original or faxed copy and all of which together shall constitute one instrument. Facsimile signatures shall have the same force and effect as original signatures.

3.9 Descriptive Headings.

The section headings contained herein are for reference purposes only and shall not in any way affect the meaning or interpretation of this License Agreement.

3.10 Taxes.

Each party shall be responsible for its own tax filings, preparation, and payments as it may relate to their respective value added tax (V.A.T.), federal, state, or local tax or any other tax imposed by any governmental entity with taxing authority related to the respective parties.

3.11 Survival.

Paragraphs 1.2 (with respect to fees incurred as of the date of termination), 1.3 (with respect to fees incurred as of the date of termination), 1.4 (with respect to fees incurred as of the date of termination), 1.5 and 2 shall survive expiration of the Term or earlier termination of this License Agreement.

IN WITNESS WHEREOF, each party through its duly authorized representative has executed this License Agreement as of the Effective Date:

NETSPHERE, INC.

ASIATRUST LIMITED AS TRUSTEE OF
THE VILLAGE TRUST

By: _____
Name:
Title:
Date:

By: _____
Name:
Title:
Date:

EXECUTION VERSION

EXHIBIT C

Form of Pokerstar Security Agreement

SECURITY AGREEMENT

THIS SECURITY AGREEMENT ("Agreement"), effective as of _____, 2010 (the "Effective Date"), is made by ASIATRUST LIMITED AS TRUSTEE OF THE VILLAGE TRUST, a trust organized and operating under the laws of the Cook Islands ("Maker"), and DANIEL J. SHERMAN IN HIS CAPACITY AS CHAPTER 11 TRUSTEE OF ONDOVA LIMITED COMPANY D/B/A COMPANA, LLC, A TEXAS LIMITED LIABILITY COMPANY, DEBTOR IN BANKRUPTCY CASE NO. 09-34784-SGJ-11 PENDING IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION ("Payee").

RECITALS:

WHEREAS, pursuant to that certain Mutual Settlement and Release Agreement dated on or about the Effective Date among Maker, Payee and other parties named therein (the "Settlement Agreement"), Maker agreed to make the Additional Payment (as defined in the Settlement Agreement); and

WHEREAS, to secure the payment and performance of Maker's obligations to make the Additional Payment, Maker has agreed to grant Payee a first lien and security interest in and to all of Maker's right, title and interest in the domain name *pokerstar.com*, which shall be subordinate to the Pokerstar.com License Agreement under the Settlement Agreement ("Pokerstar License");

NOW, THEREFORE, in consideration of the Secured Obligations (as hereinafter defined) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged by Maker, and to induce Payee to accept the Additional Payment, the parties hereto agree as follows:

1. **Definitions.** Capitalized terms shall have the meanings set forth therein. In addition to any other terms defined elsewhere in this Agreement, the following terms shall have the following meanings:

"**Additional Payment Default**" shall mean Maker's failure to pay the Additional Payment in accordance with the Settlement Agreement, which failure remains uncured for more than thirty (30) days after written notice thereof by Payee to Maker.

"**Collateral**" shall mean all of Maker's right, title and interest in and to the domain name *pokerstar.com* (the "Domain Name"), but Collateral shall not include, and the Payee waives any right to, any Proceeds and Contract Rights, insurance proceeds, unearned premiums, tax refunds, rents, profits and products thereof or any content or other information which may be located at or appear on the website using this Domain Name.

"**Contract Rights**" shall mean any right to payment related to the Collateral.

"**Event of Default**" shall mean (i) any breach by Maker of any warranty, covenant, agreement or term by Maker under this Agreement, in each instance which remains uncured for more than thirty (30) days after written notice thereof by Payee to Maker, or (ii) an Additional Payment Default.

"**GAAP**" shall mean generally accepted accounting principles.

EXECUTION VERSION

“**Person**” means an individual, a partnership, a corporation, a limited liability company, an association, a joint stock company, a trust, a joint venture, an unincorporated organization and a governmental entity or any department, agency or political subdivision thereof.

“**Pokerstar Escrow Agreement**” shall have the meaning attributed to such term in the Settlement Agreement.

“**Proceeds**” shall mean all proceeds (as that term is defined in the UCC) and any and all amounts or items of property received when any Collateral or proceeds thereof are sold, exchanged, collected or otherwise disposed of, both cash and non-cash, including proceeds of insurance, indemnity, warranty or guarantee paid or payable on or in connection with any Collateral.

“**Secured Obligations**” shall mean the obligation of Maker to pay the Additional Payment and the obligations of Maker under this Agreement, as the same may be amended, modified or supplemented from time to time, together with any and all extensions, renewals, refinancings or refundings thereof in whole or in part.

“**UCC**” shall mean the Uniform Commercial Code as in effect in the State of Texas.

2. Grant of the Security Interest.

(a) Maker hereby grants to and creates in favor of Payee a continuing security interest and lien under the UCC and all other applicable laws in and to all of the Collateral which shall be subordinate to the Pokerstar.com License. Maker’s grant of such security interest and lien as security for the full and timely payment, observance and performance of the Secured Obligations in accordance with the terms thereof.

(b) In furtherance of the intent of the parties hereto, and notwithstanding any other provision of this Agreement to the contrary, the security interests and liens granted hereunder shall be treated as first priority security interests and liens granted to Payee as the Payee under this Agreement (including, without limitation, in a bankruptcy proceeding) except that such security interests and liens shall be subordinate to the Pokerstar.com License.

3. Maker’s Covenants, Representations, Warranties and Continuing Obligations.

(a) Restrictions. So long as the Additional Payment remains outstanding and except as otherwise permitted under this Agreement, Maker shall not, without the prior written consent of Payee, sell, transfer, assign or otherwise dispose of the Collateral; provided, however that (i) Maker may, without Payee’s consent, sell, transfer, assign or otherwise dispose of the Collateral if the proceeds of such transaction are used to pay the Additional Payment in full, and (ii) Maker may from time to time, without Payee’s consent, sublease and/or sublicense the rights to the Pokerstar.com License (but not re-register the Collateral in violation of the Settlement Agreement) so long as such sublease or sublicense remains subject to this Agreement and subordinate to Payee’s lien on the Collateral.

(b) Maker Representations and Warranties. Maker hereby represents and warrants that as of the date of this Agreement:

(i) Organization and Corporate Power. Maker is a trust validly existing and in good standing under the laws of the Cooks Islands.

EXECUTION VERSION

(ii) Authorization; No Breach. The execution, delivery and performance of this Agreement have been duly authorized by all necessary corporate action on the part of Maker. The execution and delivery by Maker of this Agreement, and the fulfillment of and compliance with the respective terms hereof by Maker, do not and shall not (A) conflict with or result in a breach of any of the terms, conditions or provisions of, (B) constitute a default under, (C) result in the creation of any lien, security interest, charge or encumbrance upon Maker's capital stock or assets pursuant to, (D) give any third party the right to modify, terminate or accelerate any material obligation under, (E) result in a material violation of, or (F) require any authorization, consent, approval, exemption or other action by or notice or declaration to, or filing with, any court or administrative or governmental body or agency pursuant to, the charter or bylaws of Maker, or any law or statute or rule, regulation, order, writ, judgment, injunction or decree of any court or administrative governmental body or agency to which Maker is subject, or any material agreement to which Maker is a party.

(iii) Maker's Continuing Obligations. Notwithstanding any provision hereof to the contrary, during the term of this Agreement, unless and until the Collateral is transferred to Payee pursuant to the terms of the Pokerstar Escrow Agreement, (i) Maker shall remain liable under all contracts and agreements included in the Collateral and shall pay, perform and observe all of its liabilities and obligations thereunder; (ii) Payee shall have no obligation to pay, perform or observe any of Maker's liabilities or obligations under such contracts and agreements as a result of exercising its rights under this Agreement or otherwise; and (iii) Payee's exercise of its rights under this Agreement or otherwise shall not release Maker from any of its liabilities or obligations under such contracts and agreements.

4. Addresses and Locations. Maker represents and warrants that as of the date of this Agreement (i) the address of Maker set forth on the signature page hereof is the address of Maker's chief executive office and the address at which Maker keeps all books and records (in whatever form or medium, including all computer data, software and source codes) concerning the Collateral, and (ii) Cook Islands is the jurisdiction of Maker's incorporation.

5. Filing Requirements; Other Financing Statements. Maker represents and warrants that as of the date of this Agreement (i) none of its Collateral is covered by any certificate of title, and (ii) no financing statements describing any portion of the Collateral have been filed in any jurisdiction except for financing statements evidencing liens securing the Secured Obligations and the Pokerstar.com License.

6. Rights in Collateral.

(a) Maker represents, warrants and covenants that it has and shall have at all times indefeasible title to all Collateral, free and clear of all liens, claims, charges and encumbrances (except for liens securing the Secured Obligations and the Pokerstar.com License), and Maker shall defend such title against the claims and demands of all other Persons. Maker represents and warrants that this Agreement creates a valid security interest in the Collateral which, upon due filing of proper financing statements shall constitute a valid first priority perfected lien on and security interest in the Collateral, which is subordinate to the Pokerstar.com License, subject only to liens securing the Secured Obligations and liens which are accorded priority by statute.

(b) Except for expenditures of cash in the ordinary course of business or as otherwise permitted under Section 3(a) of this Agreement, Maker shall not sell, transfer, assign, convey or otherwise dispose of, or extend, amend, terminate or otherwise modify any material term or

EXECUTION VERSION

provision of, any Collateral, any interest therein, nor waive or release any right with respect thereto, without the prior written consent of Payee, which consent shall not be unreasonably withheld, delayed or denied.

(c) Maker assumes full responsibility for taking any and all steps to preserve its rights with respect to the Collateral against all prior parties. Payee shall be deemed to have exercised reasonable care in the preservation and custody of the portion of the Collateral as may be in Payee's possession if Payee takes such action as Maker shall reasonably request in writing; provided, such requested action shall not, in the judgment of Payee, impair Payee's prior security interest in such Collateral or its rights in or the value of such Collateral and, provided further, that such written request is received by Payee in sufficient time to permit Payee to take the requested action.

7. Records. Maker shall at all times maintain reasonably accurate and complete records with respect to each item and category of the Collateral.

8. Taxes and Charges. Maker shall pay and discharge all taxes, levies and other impositions levied on any Collateral, separate and apart from Maker's other assets and in accordance with generally accepted accounting principles, consistently applied, except only to the extent that such taxes, levies and other impositions shall not then be due or shall be contested in good faith by appropriate proceedings diligently conducted (provided, such reserves and other provisions as may be required by generally accepted accounting principles have been duly made and recorded on Maker's financial records). If Maker shall fail to do so, Payee may (but shall not be obligated to) pay such taxes, levies or impositions for the account of Maker (without waiving or releasing any obligation or default by Maker hereunder), and the amount thereof shall be added to the Secured Obligations and shall be payable upon demand with interest accruing thereon at the rate provided in the Settlement Agreement.

9. Inspection. Payee and its officers, employees and agents, at Payee's sole expense and in no event more than one (1) time during any twelve-month period, shall have the right at all reasonable times upon at least ten (10) business days prior written notice, to inspect the Collateral.

10. Preservation and Protection of Security Interest. Maker shall diligently preserve and protect Payee's security interest in the Collateral and shall, at its expense, cause such security interest in the Collateral to be perfected and continue perfected so long as the Secured Obligations or any portion thereof are outstanding and unpaid, and for such purposes, Maker shall from time to time at Payee's written request and at Payee's expense file or record, or cause to be filed or recorded, such instruments, documents and notices (including, without limitation, financing statements and continuation statements) as Payee may deem necessary or advisable from time to time to perfect and continue perfected such security interests. Maker shall do all such other reasonable acts and things and shall execute and deliver all such other instruments and documents (including, without limitation, further security agreements, pledge agreements, pledges, endorsements, assignments and notices) as Payee may deem reasonably necessary from time to time to perfect and preserve the priority of Payee's security interest in the Collateral, as a perfected security interest in the Collateral, prior to the rights of any other secured party or lien creditor, except with respect to the Pokerstar.com License, to which its security interest is subordinate.

11. Remedy on Event of Default. If any Event of Default shall occur and be continuing beyond the expiration of any applicable notice and cure period, then so long as such Event of Default exists, (i) if the Event of Default is an Additional Payment Default, then Payee's sole remedy for such Additional Payment Default shall be to pursue a final, non-appealable judgment to cause the transfer of the Domain Name in accordance with the provisions of the Pokerstar Escrow Agreement, and (ii) if the

EXECUTION VERSION

Event of Default is other than an Additional Payment Default, then Payee's sole remedy shall be to seek specific performance, including, but not limited to, preliminary injunctive relief and any attorneys fees permitted pursuant to subsection 14(f), by Maker of the warranty, covenant, agreement or term breached, it being understood in each instance referenced in clauses (i) and (ii) above that Payee shall not have, nor be entitled to, any other right or remedy under this Agreement, the UCC or any other applicable law.

12. Continuing Validity of Obligations.

(a) Maker's obligations hereunder shall continue in full force and effect as long as the Secured Obligations or any part thereof remain outstanding and unpaid and shall remain in full force and effect without regard to and shall not be released, discharged or in any way affected by (i) any renewal, refinancing or refunding of the Secured Obligations in whole or in part, (ii) any extension of the time of payment of any of the Secured Obligations or any part thereof, (iii) any compromise or settlement with respect to the Secured Obligations or any part thereof, or any forbearance or indulgence extended to Maker, (iv) any amendment to or modification of the terms of the Secured Obligations or any part thereof, or the Settlement Agreement, or the Pokerstar Escrow Agreement, (v) any substitution, exchange or release of, or failure to preserve, perfect or protect, or other dealing in respect of, the Collateral or any other property or any security for the payment of the Secured Obligations or any part thereof, (vi) any bankruptcy, insolvency, arrangement, composition, assignment for the benefit of creditors or similar proceeding commenced by or against Maker, or (vii) any other matter or thing whatsoever whereby the agreements and obligations of Maker hereunder would or might otherwise be released or discharged other than payment in full of the Secured Obligations. Maker hereby waives notice of the acceptance of this Agreement by Payee.

(b) To the extent that Maker makes a payment or payments to Payee, which payment or any part thereof are subsequently invalidated, declared to be fraudulent or preferential, set aside or required to be repaid to Maker or a trustee, receiver or any other party under any bankruptcy law, state or federal law, common law or equitable cause of action, then, to the extent of such payment, the Secured Obligations or portion thereof intended to be satisfied and this Agreement shall be revived and continue in full force and effect, as if such payment had not been received by such party..

13. Defeasance. Upon payment in full of the Secured Obligations, this Agreement shall terminate automatically and be of no further force and effect (except for the provisions of this Section 13 which shall survive), and in such event Payee shall, at Payee's expense and without recourse, representation or warranty, redeliver and reassign to Maker the Collateral, terminate the Pokerstar Escrow Agreement in accordance with its terms and take all action necessary to terminate Payee's security interest in the Collateral. This Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns.

14. Amendments, Waivers, Notices, Governing Law, etc.

(a) The provisions of this Agreement may be amended, modified and waived, but only in writing by Maker and Payee.

(b) Except as expressly provided otherwise in this Agreement, all notices and other communications hereunder shall be made as set forth in the Settlement Agreement.

EXECUTION VERSION

(c) This Agreement may be executed in any number of counterparts, all of which taken together shall constitute one and the same instrument and either of the parties hereto may execute this Agreement by signing any such counterpart.

(d) THIS AGREEMENT SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE DOMESTIC LAWS OF THE STATE OF TEXAS, WITHOUT GIVING EFFECT TO ANY CHOICE OF LAW OR CONFLICT OF LAW PROVISION OR RULE (WHETHER OF THE STATE OF TEXAS OR ANY OTHER JURISDICTION) THAT WOULD CAUSE THE APPLICATION OF THE LAWS OF ANY JURISDICTION OTHER THAN THE STATE OF TEXAS.

(e) This Agreement is entered into in connection with and subject to the Settlement Agreement. Notwithstanding any provision hereof to the contrary, in the event of any claimed Event of Default hereunder, Maker reserves, and shall have, all rights, offsets, claims and defenses to such claimed Event of Default which Maker is entitled to assert for any claimed breach of the Settlement Agreement, to the same extent as if such provisions of the Settlement Agreement had been expressly set forth herein.

(f) If any action is brought to enforce or interpret the terms of this Agreement (including through arbitration), the prevailing party shall be entitled to reasonable legal fees, costs and necessary disbursements in addition to any other relief to which such party may be entitled.

(g) The United States District Court for the Northern District of Texas, The Honorable Royal Furgeson, shall have jurisdiction over any and all other disputes and/or matters related to this Agreement, whether related to its consummation, implementation, enforcement or otherwise.

(h) In the event of a monetary default hereunder, if a party fails to timely pay monies due another party more than two (2) times in any twelve (12) month period, for each subsequent default during the subject twelve (12) month period, the defaulting party shall pay the non-defaulting party(ies) two hundred fifty dollars (\$250), in the aggregate, as a penalty and not as interest.

[Remainder of page intentionally left blank]

EXECUTION VERSION

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the Effective Date.

DANIEL J. SHERMAN, Chapter 11 Trustee for
Ondova Limited Company

Address:
Daniel J. Sherman, Trustee
509 N. Montclair Avenue
Dallas, Texas 75208

and

Raymond J. Urbanik
Munsch Hardt Kopf & Harr, P.C.
500 North Akard Street
Suite 3800
Dallas, Texas 75201-6659

THE VILLAGE TRUST

By: Asiatrust Limited, Its Trustee

By: _____
Name: _____
Title: _____

Address:
Asiatrust Limited
Level 2 BCI House
P.O. Box 822
Rarotonga
Cook Islands

EXHIBIT D

Form of Pokerstar Escrow Agreement

DOMAIN NAME ESCROW AGREEMENT

ESCROW NO. _____

BY AND AMONG

DANIEL J. SHERMAN, TRUSTEE,
ASIATRUST LIMITED AS TRUSTEE OF THE VILLAGE TRUST
AND GRACY TITLE COMPANY

TO: Gracy Title Company
100 Congress Avenue, Suite 100
Austin, Texas 78701
Attn: Elizabeth Young
Senior Commercial Escrow Officer
Telephone: (512) 322-8728
Fax: (512) 472-3101
Email: elizabeth@gracytitle.com

THIS DOMAIN NAME ESCROW AGREEMENT ("Agreement") is made and entered into effective as of _____, 2010 (the "Effective Date"), by and among DANIEL J. SHERMAN IN HIS CAPACITY AS CHAPTER 11 TRUSTEE OF ONDOVA LIMITED COMPANY D/B/A COMPANA, LLC, A TEXAS LIMITED LIABILITY COMPANY, DEBTOR IN BANKRUPTCY CASE NO. 09-34784-SGJ-11 PENDING IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION (the "Chapter 11 Trustee"), ASIATRUST LIMITED AS TRUSTEE OF THE VILLAGE TRUST ("Maker") and GRACY TITLE COMPANY, a Texas corporation ("Escrow Agent"). The parties hereby agree as follows:

1. The Chapter 11 Trustee, Asiatrust and other parties named therein entered into that certain Mutual Settlement and Release Agreement dated July 2, 2010 (the "Settlement Agreement"), which provides for Maker to execute and deliver the Pokerstar Assignment (as defined in the Settlement Agreement) in escrow to secure Maker's payment of the Additional Payment (as defined in the Settlement Agreement).

2. Escrow Agent has agreed to serve in a depository capacity and as a stakeholder only, on and subject to the terms and provisions set forth in this Agreement.

3. In accordance with the Settlement Agreement, Maker will deposit in escrow, and the Escrow Agent agrees to receive and hold, the Pokerstar Assignment for the benefit of the Chapter 11 Trustee.

4. Upon receipt of (i) Maker's dated and signed notice in the form attached hereto as Schedule 1 (the "Default Notice") and (ii) a judgment ("Judgment") from either the U.S. Bankruptcy Court for the Northern District of Texas or the U.S. District Court for the Northern District of Texas, which judgment the Chapter 11 Trustee represents to be a final and non-appealable judgment, ordering the Escrow Agent to date and deliver the Pokerstar Assignment to the Chapter 11 Trustee, then (provided Maker has not objected to delivery of the Assignment by written notice delivered the Chapter 11 Trustee

EXECUTION VERSION

and Escrow Agent within ten (10) business days after the date of the Default Notice on the grounds that the subject judgment is not final and non-appealable), Escrow Agent agrees, promptly after expiration of the subject ten (10) business day period, to date the Assignment and deliver it to Chapter 11 Trustee. Provided that if Escrow Agent receives a dated and signed release request in the form attached hereto as Schedule 2 (the “Release Notice”), Escrow Agent shall promptly return the Assignment to Maker.

5. The parties hereto recognize, acknowledge, covenant and agree that the following terms and provisions shall control with respect to the rights, privileges, duties, liabilities and immunities of Escrow Agent hereunder:

(a) Escrow Agent is acting solely in the role of a depository hereunder.

(b) Escrow Agent shall not be responsible or liable in any manner whatsoever for the sufficiency, correctness, genuineness or validity of the subject matter of the escrow hereby established, or any portion thereof, or for the form or execution thereof, or for the identity or authority of any person executing or depositing the same.

(c) Escrow Agent is hereby authorized to rely upon, and shall be protected in acting upon, any written notice, statement, waiver, consent, certificate, affidavit, receipt, authorization, power of attorney or other instrument or document which Escrow Agent in good faith believes to be genuine and what it purports to be.

(d) In accepting any documents delivered to Escrow Agent hereunder, it is agreed and understood that Escrow Agent will not be called upon to construe any contract, instrument or document deposited herewith or submitted hereunder, but only to follow the specific instructions provided for pursuant to this Agreement.

(e) Except for this Agreement, Escrow Agent is not a party to, and shall not be bound by, any agreements by and among Chapter 11 Trustee and Maker.

(f) Escrow Agent shall not be liable for anything which it may do or refrain from doing in connection herewith, except due directly to its own negligence or willful misconduct.

(g) In the event of any disagreement between any of the parties to this Agreement, or between them or either or any of them and any other person or party, resulting in adverse and/or conflicting claims or demands being made in connection with the subject matter of this escrow, or in the event that Escrow Agent, in good faith, is in doubt as to what action it should take hereunder, Escrow Agent may, in its sole discretion, refuse to comply with any claims or demands made upon it, or refuse to take any other action hereunder, or interplead this agreement into the U.S. District Court for the Northern District of Texas, so long as such disagreement continues or such doubt exists, and in such event Escrow Agent shall not be or become liable in any way or to any person or party for its failure or refusal to act, and Escrow Agent shall be entitled to continue to so refrain from acting until (i) the rights of all interested parties shall have been fully and finally adjudicated by either the U.S. Bankruptcy Court for the Northern District of Texas or the U.S. District Court for the Northern District of Texas or (ii) all differences shall have been adjusted and all doubt resolved by agreement among all of the interested parties and Escrow Agent shall have been notified thereof in writing signed by all such parties.

6. For its ordinary services hereunder, Escrow Agent shall be entitled to a fee of \$100.00, payable by Maker concurrently with Escrow Agent's execution hereof.

EXECUTION VERSION

7. Any notice, report or demand required, permitted or desired to be given under this Agreement shall be in writing and shall be deemed to have been sufficiently given or served for all purposes on the day sent by nationally recognized overnight courier or when telefaxed by confirmed facsimile, addressed to (i) Escrow Agent at the address on the first page hereof, and (ii) the Chapter 11 Trustee and Asiatrust as follows:

If to Maker: Asiastrust Limited
Level 2 BCI House
P.O. Box 822
Rarotonga
Cook Islands
Phone: 011-682-2338
Fax: 011-682-2338

If to the Chapter 11 Trustee: Daniel J. Sherman, Trustee
509 N. Montclair Avenue
Dallas, Texas 75208

and

Raymond J. Urbanik
Munsch Hardt Kopf & Harr, P.C.
500 North Akard Street
Suite 3800
Dallas, Texas 75201-6659

8. Facsimile signatures appearing hereon shall be deemed an original and this document may be executed simultaneously in two or more counterparts, each of which shall be deemed an original and all of which together shall constitute one and the same instrument.

9. This Agreement constitutes the entire agreement and understanding among Maker, the Chapter 11 Trustee and Escrow Agent with respect to the Assignment. No subsequent alteration, amendment, change, deletion or addition to this Agreement shall be binding or effective unless the same shall be in writing and signed by all parties to this Agreement.

10. This Agreement shall be governed by and construed under and in accordance with the laws of the State of Texas, without resort to conflicts of law principles.

11. This Agreement shall be binding upon and shall inure to the benefit of the parties hereto and their respective heirs, legal representatives, successors and assigns.

12. Time is of the essence with respect to this Agreement.

EXECUTION VERSION

MAKER:

THE VILLAGE TRUST

By: Asiatrust Limited, Its Trustee

By: _____

Name: _____

Title: _____

CHAPTER 11 TRUSTEE:

DANIEL J. SHERMAN, Chapter 11 Trustee for
Ondova Limited Company

EXECUTION VERSION

ESCROW RECEIPT

Escrow Agent hereby acknowledges receipt of this Agreement and of the original of the Pokerstar Assignment referenced therein and agrees to hold and dispose of the same in accordance with the terms and provisions of this Agreement.

Dated: _____, 2010

ESCROW AGENT:

Gracy Title Company

By _____
Elizabeth Young
Sr. Commercial Escrow Officer

EXECUTION VERSION

SCHEDULE 1 TO EXHIBIT D - ESCROW AGREEMENT

Form of Default Notice

_____, 20__

**BY CERTIFIED MAIL, RETURN
RECEIPT REQUESTED**

Gracy Title Company
100 Congress Avenue, Suite 100
Austin, Texas 78701
Attn: Elizabeth Young
Senior Commercial Escrow Officer

RE: Escrow No. _____ (“Escrow”) by and between Daniel J. Sherman, Trustee (the “Chapter 11 Trustee”), Asiatrust Limited as Trustee of the Village Trust (“Asiatrust”) and Gracy Title Company (“Escrow Agent”)

Dear Ms. Young:

Pursuant to the referenced Escrow, the Chapter 11 Trustee hereby (i) advises Escrow Agent that the _____ [*name of court issuing order*] has issued the attached judgment (“Judgment”) ordering Escrow Agent to date and deliver the Pokerstar Assignment to the Chapter 11 Trustee; (ii) represents to Escrow Agent that the Judgment is final and non-appealable; and (iii) instructs Escrow Agent to take the following action on the eleventh (11th) business day after the date Escrow Agent receives this notice:

1. Date the Pokerstar Assignment as of the date of Escrow Agent’s receipt of this notice;
2. Mail the Assignment to the Chapter 11 Trustee by certified mail, return receipt requested, to the following address:

Daniel J. Sherman, Trustee for Ondova Limited
Company
509 N. Montclair Avenue
Dallas, Texas 75208

3. Mail a copy of this notice and of Escrow Agent’s transmittal pursuant to Section 2 above (inclusive of a copy of the dated Assignment) to Asiatrust by certified mail, return receipt requested, to the following addresses:

Asiatrust Limited
Level 2 BCI House
P.O. Box 822
Rarotonga
Cook Islands

EXECUTION VERSION

Sincerely,

DANIEL J. SHERMAN, Chapter 11 Trustee for
Ondova Limited Company

cc: Raymond J. Urbanik
Munsch Hardt Kopf & Harr, P.C.
500 North Akard Street
Suite 3800
Dallas, Texas 75201-6659
(*via certified mail, return receipt requested*)

EXECUTION VERSION

SCHEDULE 2 TO EXHIBIT D - ESCROW AGREEMENT

Form of Request Notice

_____, 20__

**BY CERTIFIED MAIL, RETURN
RECEIPT REQUESTED**

Gracy Title Company
100 Congress Avenue, Suite 100
Austin, Texas 78701
Attn: Elizabeth Young
Senior Commercial Escrow Officer

RE: Escrow No. _____ (“Escrow”) by and between Daniel J. Sherman, Trustee (the “Chapter 11 Trustee”), Asiatrust Limited as Trustee of the Village Trust (“Asiatrust”) and Gracy Title Company “Escrow Agent”)

Dear Ms. Young:

Pursuant to the referenced Escrow, the Chapter 11 Trustee and Asiatrust hereby (i) advise Escrow Agent that Asiatrust has satisfied its obligations pursuant to that certain Security Agreement dated _____, 2010, from Asiatrust, as Maker, and the Chapter 11 Trustee, as Payee, and (ii) instruct Escrow Agent to promptly return the Pokerstar assignment to Asiatrust by certified mail, return receipt requested, to the following address:

Asiatrust Limited
Level 2 BCI House
P.O. Box 822
Rarotonga
Cook Islands

Sincerely,

DANIEL J. SHERMAN, Chapter 11 Trustee for
Ondova Limited Company

cc: Raymond J. Urbanik
Munsch Hardt Kopf & Harr, P.C.
500 North Akard Street
Suite 3800
Dallas, Texas 75201-6659
(via certified mail, return receipt requested)

EXHIBIT E

Form of Pokerstar Assignment

ASSIGNMENT

STATE OF _____

§

KNOW ALL BY THESE PRESENTS

COUNTY OF _____

§

§

WHEREAS, THE VILLAGE TRUST, a Cook Islands trust (“Assignor”), is the owner and holder of the domain name *pokerstar.com* (the “Name”); and

WHEREAS, Assignor desires to sell, assign, and transfer the Name to DANIEL J. SHERMAN, CHAPTER 11 TRUSTEE FOR ONDOVA LIMITED COMPANY (“Assignee”); and

WHEREAS, Assignee desires to acquire the Name from Assignor;

NOW, THEREFORE, FOR VALUE RECEIVED:

1. Assignor hereby sells, assigns and transfers the name, and all right, title and interest of Assignor in and to the Name, subject to the Pokerstar.com License Agreement under the Settlement Agreement, unto Assignee, its successors and assigns, forever, and Assignor covenants and agrees, on Assignor’s behalf, and on behalf of Assignor’s successors and assigns, to warrant and forever defend the title to the Name, and all such right, title and interest, against the claims and demands of all persons.

2. Assignor hereby (i) represents to Assignor that it (a) owns the Name free and clear of any liens or encumbrances, except for the Pokerstar.com License Agreement under the Settlement Agreement, (b) has full power and authority to sell, assign and transfer the Name to Assignee pursuant to this Assignment, and (c) has taken all action required for the effectuation of the sale, assignment and transfer of the Name to Assignee pursuant to this Assignment.

3. The undertakings and covenants contained in this Assignment shall be binding upon, and inure to the benefit of, Assignee, its successors and assigns.

4. This Assignment shall be governed by and construed under the substantive laws of the State of Texas, without resort to conflict of laws principles.

EXECUTION VERSION

EXECUTED on the ___ day of _____, 2010.

ASSIGNOR:

THE VILLAGE TRUST

By: Asiatrust Limited, Its Trustee

By: _____

Name: _____

Title: _____

STATE OF _____ §

§

COUNTY OF _____ §

This instrument was acknowledged before me on _____, 20__, by _____, _____ of Asiatrust Limited, Trustee of The Village Trust, a Cook Islands trust, on behalf of said trust.

Notary Public, State of _____

EXHIBIT F

Form of Blue Horizon Security Agreement

SECURITY AGREEMENT

THIS SECURITY AGREEMENT ("Agreement"), effective as of _____, 2010 (the "Effective Date"), is made by ASIATRUST LIMITED AS TRUSTEE OF THE VILLAGE TRUST, a trust organized and operating under the laws of the Cook Islands ("Maker"), and DANIEL J. SHERMAN IN HIS CAPACITY AS CHAPTER 11 TRUSTEE OF ONDOVA LIMITED COMPANY D/B/A COMPANA, LLC, A TEXAS LIMITED LIABILITY COMPANY, DEBTOR IN BANKRUPTCY CASE NO. 09-34784-SGJ-11 PENDING IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION ("Payee").

RECITALS:

WHEREAS, pursuant to that certain Mutual Settlement and Release Agreement dated on or about the Effective Date among Maker, Payee and other parties named therein (the "Settlement Agreement"), Maker agreed to make the Monthly Payments (as defined in the Settlement Agreement); and

WHEREAS, to secure the payment and performance of Maker's obligations to make the Monthly Payments, Maker has agreed to grant Payee a first lien and security interest in and to all of Maker's revenues generated from monetization of the domain names in the Blue Horizon Portfolio (as defined below);

NOW, THEREFORE, in consideration of the Secured Obligations (as hereinafter defined) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged by Maker, and to induce Payee to accept the Monthly Payments, the parties hereto agree as follows:

1. Definitions. Capitalized terms shall have the meanings set forth therein. In addition to any other terms defined elsewhere in this Agreement, the following terms shall have the following meanings:

"**Blue Horizon Portfolio**" shall mean any and all domain names that previously were registered through Ondova Limited Company, exclusive of the Even Group Portfolio (as defined in the Settlement Agreement), the Odd Group Portfolio (as defined in the Settlement Agreement) and any domain name not registered through or at Ondova Limited Company as of February 22, 2010, and exclusive of *pokerstar.com*, *servers.com*, the Excluded Disputed Domains (as defined in the Settlement Agreement), any Disposed Names (as defined in the Settlement Agreement) and any Released Names (as defined in the Settlement Agreement).

"**Collateral**" shall mean all of Maker's right, title and interest in and to the revenues generated from monetization of the domain names Blue Horizon Portfolio.

"**Contract Rights**" shall mean any right to payment related to the Collateral.

"**Event of Default**" shall mean (i) any breach by Maker of any warranty, covenant, agreement or term by Maker under this Agreement, in each instance which remains uncured for more than thirty (30) days after written notice thereof by Payee to Maker, or (ii) Maker's failure to timely pay a Monthly Payment.

EXECUTION VERSION

“GAAP” shall mean generally accepted accounting principles.

“Person” means an individual, a partnership, a corporation, a limited liability company, an association, a joint stock company, a trust, a joint venture, an unincorporated organization and a governmental entity or any department, agency or political subdivision thereof.

“Proceeds” shall mean all proceeds (as that term is defined in the UCC) and any and all amounts or items of property received when any Collateral or proceeds thereof are sold, exchanged, collected or otherwise disposed of, both cash and non-cash, including proceeds of insurance, indemnity, warranty or guarantee paid or payable on or in connection with any Collateral.

“Secured Obligations” shall mean the obligation of Maker to pay the Monthly Payments and the obligations of Maker under this Agreement, as the same may be amended, modified or supplemented from time to time, together with any and all extensions, renewals, refinancings or refundings thereof in whole or in part.

“UCC” shall mean the Uniform Commercial Code as in effect in the State of Texas.

2. Grant of the Security Interest.

(a) Maker hereby grants to and creates in favor of Payee a continuing security interest and lien under the UCC and all other applicable laws in and to all of the Collateral. Maker’s grant of such security interest and lien as security for the full and timely payment, observance and performance of the Secured Obligations in accordance with the terms thereof.

(b) In furtherance of the intent of the parties hereto, and notwithstanding any other provision of this Agreement to the contrary, the security interests and liens granted hereunder shall be treated as first priority security interests and liens granted to Payee as the Payee under this Agreement (including, without limitation, in a bankruptcy proceeding).

3. Maker’s Covenants, Representations, Warranties and Continuing Obligations.

(a) Restrictions. So long as the Monthly Payments or any portion thereof remains outstanding and except as otherwise permitted under this Agreement, Maker shall not, without the prior written consent of Payee, sell, transfer, assign or otherwise dispose of the Collateral.

(b) Maker Representations and Warranties. Maker hereby represents and warrants that as of the date of this Agreement:

(i) Organization and Corporate Power. Maker is a trust validly existing and in good standing under the laws of the Cooks Islands.

(ii) Authorization; No Breach. The execution, delivery and performance of this Agreement have been duly authorized by all necessary corporate action on the part of Maker. The execution and delivery by Maker of this Agreement, and the fulfillment of and compliance with the respective terms hereof by Maker, do not and shall not (A) conflict with or result in a breach of any of the terms, conditions or provisions of, (B) constitute a default under, (C) result in the creation of any lien, security interest, charge or encumbrance upon Maker’s capital stock or assets pursuant to, (D) give any third party the right to modify, terminate or accelerate any material obligation under, (E) result in a material violation of, or (F) require any authorization, consent, approval, exemption or

EXECUTION VERSION

other action by or notice or declaration to, or filing with, any court or administrative or governmental body or agency pursuant to, the charter or bylaws of Maker, or any law or statute or rule, regulation, order, writ, judgment, injunction or decree of any court or administrative governmental body or agency to which Maker is subject, or any material agreement to which Maker is a party.

(iii) Maker's Continuing Obligations. Notwithstanding any provision hereof to the contrary, during the term of this Agreement, (i) Maker shall remain liable under all contracts and agreements included in the Collateral and shall pay, perform and observe all of its liabilities and obligations thereunder; (ii) Payee shall have no obligation to pay, perform or observe any of Maker's liabilities or obligations under such contracts and agreements as a result of exercising its rights under this Agreement or otherwise; and (iii) Payee's exercise of its rights under this Agreement or otherwise shall not release Maker from any of its liabilities or obligations under such contracts and agreements.

4. Addresses and Locations. Maker represents and warrants that as of the date of this Agreement (i) the address of Maker set forth on the signature page hereof is the address of Maker's chief executive office and the address at which Maker keeps all books and records (in whatever form or medium, including all computer data, software and source codes) concerning the Collateral, and (ii) Cook Islands is the jurisdiction of Maker's incorporation.

5. Filing Requirements; Other Financing Statements. Maker represents and warrants that as of the date of this Agreement (i) none of its Collateral is covered by any certificate of title, and (ii) no financing statements describing any portion of the Collateral have been filed in any jurisdiction except for financing statements evidencing liens securing the Secured Obligations.

6. Rights in Collateral.

(a) Maker represents, warrants and covenants that it has and shall have at all times indefeasible title to all Collateral, free and clear of all liens, claims, charges and encumbrances (except for liens securing the Secured Obligations), and Maker shall defend such title against the claims and demands of all other Persons. Maker represents and warrants that this Agreement creates a valid security interest in the Collateral which, upon due filing of proper financing statements shall constitute a valid first priority perfected lien on and security interest in the Collateral, subject only to liens securing the Secured Obligations and liens which are accorded priority by statute.

(b) Maker shall not sell, transfer, assign, convey or otherwise dispose of, or extend, amend, terminate or otherwise modify any material term or provision of, any Collateral, any interest therein, nor waive or release any right with respect thereto, without the prior written consent of Payee, which consent shall not be unreasonably withheld, delayed or denied.

(c) Maker assumes full responsibility for taking any and all steps to preserve its rights with respect to the Collateral against all prior parties. Payee shall be deemed to have exercised reasonable care in the preservation and custody of the portion of the Collateral as may be in Payee's possession if Payee takes such action as Maker shall reasonably request in writing; provided, such requested action shall not, in the judgment of Payee, impair Payee's prior security interest in such Collateral or its rights in or the value of such Collateral and, provided further, that such written request is received by Payee in sufficient time to permit Payee to take the requested action.

EXECUTION VERSION

7. Records. Maker shall at all times maintain reasonably accurate and complete records with respect to each item and category of the Collateral.

8. Taxes and Charges. Maker shall pay and discharge all taxes, levies and other impositions levied on any Collateral, separate and apart from Maker's other assets and in accordance with generally accepted accounting principles, consistently applied, except only to the extent that such taxes, levies and other impositions shall not then be due or shall be contested in good faith by appropriate proceedings diligently conducted (provided, such reserves and other provisions as may be required by generally accepted accounting principles have been duly made and recorded on Maker's financial records). If Maker shall fail to do so, Payee may (but shall not be obligated to) pay such taxes, levies or impositions for the account of Maker (without waiving or releasing any obligation or default by Maker hereunder), and the amount thereof shall be added to the Secured Obligations and shall be payable upon demand with interest accruing thereon at the rate provided in the Settlement Agreement.

9. Inspection. Payee and its officers, employees and agents, at Payee's sole expense and in no event more than one (1) time during any twelve-month period, shall have the right at all reasonable times upon at least ten (10) business days prior written notice, to inspect records relating to the Collateral (including, without limitation, monetization agreements with third parties).

10. Preservation and Protection of Security Interest. Maker shall diligently preserve and protect Payee's security interest in the Collateral and shall, at its expense, cause such security interest in the Collateral to be perfected and continue perfected so long as the Secured Obligations or any portion thereof are outstanding and unpaid, and for such purposes, Maker shall from time to time at Payee's written request and at Payee's expense file or record, or cause to be filed or recorded, such instruments, documents and notices (including, without limitation, financing statements and continuation statements) as Payee may deem necessary or advisable from time to time to perfect and continue perfected such security interests. Maker shall do all such other reasonable acts and things and shall execute and deliver all such other instruments and documents (including, without limitation, further security agreements, pledge agreements, pledges, endorsements, assignments and notices) as Payee may deem reasonably necessary from time to time to perfect and preserve the priority of Payee's security interest in the Collateral, as a perfected security interest in the Collateral, prior to the rights of any other secured party or lien creditor.

11. Remedy on Event of Default. If any Event of Default shall occur and be continuing beyond the expiration of any applicable notice and cure period, then Payee shall have the right to (i) file the Agreed Order (as defined in the Settlement Agreement), and (ii) require any monetizer of the Collateral to directly pay such revenue to Payee.

12. Continuing Validity of Obligations.

(a) Maker's obligations hereunder shall continue in full force and effect as long as the Secured Obligations or any part thereof remain outstanding and unpaid and shall remain in full force and effect without regard to and shall not be released, discharged or in any way affected by (i) any renewal, refinancing or refunding of the Secured Obligations in whole or in part, (ii) any extension of the time of payment of any of the Secured Obligations or any part thereof, (iii) any compromise or settlement with respect to the Secured Obligations or any part thereof, or any forbearance or indulgence extended to Maker, (iv) any amendment to or modification of the terms of the Secured Obligations or any part thereof, or the Settlement Agreement, (v) any substitution, exchange or release of, or failure to preserve, perfect or protect, or other dealing in respect of, the Collateral or any other property or any security for the payment of the Secured Obligations or any part thereof, (vi) any bankruptcy, insolvency, arrangement, composition, assignment for the

EXECUTION VERSION

benefit of creditors or similar proceeding commenced by or against Maker, or (vii) any other matter or thing whatsoever whereby the agreements and obligations of Maker hereunder would or might otherwise be released or discharged other than payment in full of the Secured Obligations. Maker hereby waives notice of the acceptance of this Agreement by Payee.

(b) To the extent that Maker makes a payment or payments to Payee, which payment or any part thereof are subsequently invalidated, declared to be fraudulent or preferential, set aside or required to be repaid to Maker or a trustee, receiver or any other party under any bankruptcy law, state or federal law, common law or equitable cause of action, then, to the extent of such payment, the Secured Obligations or portion thereof intended to be satisfied and this Agreement shall be revived and continue in full force and effect, as if such payment had not been received by such party.

13. Defeasance. Upon payment in full of the Secured Obligations, this Agreement shall terminate automatically and be of no further force and effect (except for the provisions of this Section 13 which shall survive), and in such event Payee shall, at Payee's expense and without recourse, representation or warranty, redeliver and reassign to Maker the Collateral and take all action necessary to terminate Payee's security interest in the Collateral. This Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns.

14. Amendments, Waivers, Notices, Governing Law, etc.

(a) The provisions of this Agreement may be amended, modified and waived, but only in writing by Maker and Payee.

(b) Except as expressly provided otherwise in this Agreement, all notices and other communications hereunder shall be made as set forth in the Settlement Agreement.

(c) This Agreement may be executed in any number of counterparts, all of which taken together shall constitute one and the same instrument and either of the parties hereto may execute this Agreement by signing any such counterpart.

(d) THIS AGREEMENT SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE DOMESTIC LAWS OF THE STATE OF TEXAS, WITHOUT GIVING EFFECT TO ANY CHOICE OF LAW OR CONFLICT OF LAW PROVISION OR RULE (WHETHER OF THE STATE OF TEXAS OR ANY OTHER JURISDICTION) THAT WOULD CAUSE THE APPLICATION OF THE LAWS OF ANY JURISDICTION OTHER THAN THE STATE OF TEXAS.

(e) This Agreement is entered into in connection with and subject to the Settlement Agreement. Notwithstanding any provision hereof to the contrary, in the event of any claimed Event of Default hereunder, Maker reserves, and shall have, all rights, offsets, claims and defenses to such claimed Event of Default which Maker is entitled to assert for any claimed breach of the Settlement Agreement, to the same extent as if such provisions of the Settlement Agreement had been expressly set forth herein.

(f) If any action is brought to enforce or interpret the terms of this Agreement (including through arbitration), the prevailing party shall be entitled to reasonable legal fees, costs and necessary disbursements in addition to any other relief to which such party may be entitled.

EXECUTION VERSION

(g) The United States District Court for the Northern District of Texas, The Honorable Royal Furgeson, shall have jurisdiction over any and all other disputes and/or matters related to this Agreement, whether related to its consummation, implementation, enforcement or otherwise.

(h) In the event of a monetary default hereunder, if a party fails to timely pay monies due another party more than two (2) times in any twelve (12) month period, for each subsequent default during the subject twelve (12) month period, the defaulting party shall pay the non-defaulting party(ies) two hundred fifty dollars (\$250), in the aggregate, as a penalty and not as interest.

(i) Maker may prepay the Monthly Payments at any time, without penalty.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the Effective Date.

DANIEL J. SHERMAN, Chapter 11 Trustee for
Ondova Limited Company

Address:
Daniel J. Sherman, Trustee
509 N. Montclair Avenue
Dallas, Texas 75208

and

Raymond J. Urbanik
Munsch Hardt Kopf & Harr, P.C.
500 North Akard Street
Suite 3800
Dallas, Texas 75201-6659

THE VILLAGE TRUST
By: Asiitrust Limited, Its Trustee

By: _____
Name: _____
Title: _____

Address:
Asiitrust Limited
Level 2 BCI House
P.O. Box 822
Rarotonga
Cook Islands

EXECUTION VERSION

EXHIBIT G

Form Of Agreed Order

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

| | | |
|-------------------------|---|--------------------------|
| IN RE: | § | |
| | § | CASE NO. 09-34784-SGJ-11 |
| ONDOVA LIMITED COMPANY, | § | |
| | § | CHAPTER 11 |
| DEBTOR. | § | |
| | § | |

AGREED ORDER DIRECTING PAYMENT OF MONETIZATION FUNDS TO TRUSTEE

At Dallas, Texas, in said District, pursuant to the Order entered on July __, 2010, approving the Trustee's Motion for Approval of Settlement Agreement Pursuant to Rule 9019, Federal Rules of Bankruptcy Procedure ("Settlement Motion") filed on July 2, 2010 by Daniel J. Sherman, Chapter 11 Trustee of Ondova Limited Company ("Trustee"), in the event of default of payment of the provisions of the Mutual Settlement and Release Agreement executed on July 2, 2010 ("Settlement Agreement") the Trustee is entitled to receive revenues generated from the monetization of attached domain names (the "Domain Names") directly from any domain name monetizer used by the Village Trust, Javelina, LLC, Novo Point, LLC and/or Diamond Key, LLC.

The Trustee has not received payments pursuant to the Settlement Agreement and accordingly, _____ is directed to pay all revenues generated from the monetization if the Domain Name from Novo Point, LLC, Javelina, LLC and Diamond Key, LLC directly to Daniel J. Sherman in the amount of \$_____.

It is so ORDERED.

END OF ORDER

EXECUTION VERSION

AGREED TO:

MUNSCH HARDT KOPF & HARR, P.C.

HOHMANN, TAUBE & SANDERS, LLP

By: _____

Raymond J. Urbanik
3800 Lincoln Plaza
500 N. Akard Street
Dallas, Texas 75201-6659
Telephone: (214) 855-7500
Facsimile: (214) 855-7584

ATTORNEYS FOR DANIEL J. SHERMAN,
CHAPTER 11 TRUSTEE

By: _____

Eric Taube
100 Congress Avenue, 18th Floor
Austin, Texas 75701
Telephone: (512) 472-5997
Facsimile: (512) 472-5248

ATTORNEYS FOR THE VILLAGE TRUST,
JAVELINA, LLC, NOVO POINT, LLC AND
DIAMOND KEY, LLC

PRONSKE & PATEL

By: _____

Gerrit M. Pronske
2200 Ross Avenue, Suite 5350
Dallas, Texas 75201
Telephone: (214) 658-6501
Facsimile: (214) 658-6509

ATTORNEYS FOR JEFF BARON

a

EXHIBIT H

Form of Agreed Order of Dismissal/Joint Stipulation in the Texas Case

CAUSE NO. 06-11717-C

| | | |
|--|-------------|-------------------------------|
| ONDOVA LIMITED COMPANY, ET AL, PLAINTIFFS, | § § | IN THE DISTRICT COURT |
| VS. | § § § | 68th JUDICIAL DISTRICT |
| MANILA INDUSTRIES, INC., ET AL, DEFENDANTS. | § § | DALLAS COUNTY, TEXAS |

STIPULATED DISMISSAL WITH PREJUDICE

Plaintiffs, Ondova Limited Company d/b/a Compana, LLC and Jeffrey Baron (collectively “Plaintiffs”), filed the Complaint in Cause No. 06-11717-C against Defendants, Munish Krishan, Manila Industries, Inc., Netsphere, Inc., HCB, LLC, Realty Investment Management, LLC, Simple Solutions, LLC, Denis Kleinfeld, Four Points Management, LLLP and Marshden, LLC (collectively “Defendants”). CK Ventures, Inc. d/b/a Hitfarm.com (“Hitfarm”) has intervened in this matter and Quantec LLC (“Quantec”), Novo Point LLC (“Novo Point”), and Iguana Consulting LLC (“Iguana”) have sought to intervene (Hitfarm, Quantec, Novo Point, and Iguana are herein collectively referred to as the “Intervenors”). Plaintiffs have now agreed upon a resolution of this matter with Defendants and Intervenors prior to a trial on the merits. Plaintiffs, Defendants and Intervenors hereby agree and it is hereby ORDERED, ADJUDGED and DECREED as follows:

1. This Court has jurisdiction over the parties and subject matter of this action.
2. Any and all claims and counter-claims that have been or could have been asserted by Plaintiffs, Defendants and Intervenors are dismissed with prejudice to the right of Plaintiffs, Defendants and Intervenors to file or refile same or any part thereof against any and/or all of the parties herein.
3. Each party shall bear its own costs and attorneys’ fees.

EXECUTION VERSION

4. This Court shall retain jurisdiction for purposes of enforcing this order.

SO AGREED AND STIPULATED:

| | |
|---|---|
| <p>_____ <u>Jeffrey Baron</u> Date: _____, 2010</p> | <p>Ondova Limited Company By: Daystar Trust, Managing Member Signed: _____ Name: _____ Title: _____ Date: _____, 2010</p> |
| <p>Ondova Chapter 11 Trustee By: Daniel J. Sherman Signed: _____ Name: _____ Title: _____ Date: _____, 2010</p> | <p>Quantec LLC Signed: _____ Name: _____ Title: _____ Date: _____, 2010</p> |
| <p>Novo Point LLC Signed: _____ Name: _____ Title: _____ Date: _____, 2010</p> | <p>Iguana Consulting LLC Signed: _____ Name: _____ Title: _____ Date: _____, 2010</p> |
| <p>Netsphere, Inc. Signed: _____ Name: _____ Title: _____ Date: _____, 2010</p> | <p>Manila Industries, Inc. Signed: _____ Name: _____ Title: _____ Date: _____, 2010</p> |

EXECUTION VERSION

| | |
|--|--|
| <p>_____</p> <p><u>Munish Krishan</u></p> <p>Date: _____, 2010</p> | <p>CK Ventures, Inc. d/b/a Hitfarm.com</p> <p>Signed: _____</p> <p>Name: _____</p> <p>Title: _____</p> <p>Date: _____, 2010</p> |
| <p>HCB, LLC</p> <p>Signed: _____</p> <p>Name: _____</p> <p>Title: _____</p> <p>Date: _____, 2010</p> | <p>Realty Investment Management, LLC</p> <p>Signed: _____</p> <p>Name: _____</p> <p>Title: _____</p> <p>Date: _____, 2010</p> |
| <p>Simple Solutions, LLC</p> <p>Signed: _____</p> <p>Name: _____</p> <p>Title: _____</p> <p>Date: _____, 2010</p> | <p>Four Points Management, LLLP</p> <p>Signed: _____</p> <p>Name: _____</p> <p>Title: _____</p> <p>Date: _____, 2010</p> |
| <p>Marshden, LLC</p> <p>Signed: _____</p> <p>Name: _____</p> <p>Title: _____</p> <p>Date: _____, 2010</p> | <p>_____</p> <p><u>Denis Kleinfeld</u></p> <p>Date: _____, 2010</p> |

EXECUTION VERSION

SO ORDERED:

Signed _____, 2010.

HONORABLE DISTRICT COURT JUDGE
MARTIN HOFFMAN

EXHIBIT I

Form of Agreed Order of Dismissal/Joint Stipulation in the VI Case

**IN THE DISTRICT COURT OF THE VIRGIN ISLANDS
DIVISION OF ST. THOMAS AND ST. JOHN**

| | | |
|----------------------------------|-------|--------------------------------|
| SIMPLE SOLUTIONS, LLC, |) | |
| |) | |
| Plaintiff, |) | No. 3:07-CV-123 |
| |) | |
| v. |) | ACTION FOR BREACH OF CONTRACT, |
| |) | BREACH OF FIDUCIARY DUTY, AND |
| ONDOVA LIMITED CO., LLC, d/b/a) | FRAUD | |
| COMPANA, LLC, |) | |
| |) | |
| Defendant. |) | |
| _____) |) | |

STIPULATED DISMISSAL WITH PREJUDICE

Plaintiff, Simple Solutions, LLC, filed the Complaint in Civil No. 3:07-CV-123 against Defendant, Ondova Limited Company d/b/a Compana, LLC. Plaintiff has now agreed upon a resolution of this matter with Defendant prior to a trial on the merits. Plaintiff and Defendant hereby agree and it is hereby ORDERED, ADJUDGED and DECREED as follows:

1. This Court has jurisdiction over the parties and subject matter of this action.
2. Any and all claims and counter-claims that have been or could have been asserted by Plaintiff and Defendant are dismissed with prejudice to the right of Plaintiff and Defendant to file or refile same or any part thereof against any and/or all of the parties herein.
4. Each party shall bear its own costs and attorneys' fees.
5. This Court shall retain jurisdiction for purposes of enforcing this order.

EXECUTION VERSION

SO AGREED AND STIPULATED:

| | |
|---|---|
| <p>Simple Solutions, LLC</p> <p>Signed: _____</p> <p>Name: _____</p> <p>Title: _____</p> <p>Date: _____, 2010</p> | <p>Ondova Limited Company</p> <p>By: Daystar Trust, Managing Member</p> <p>Signed: _____</p> <p>Name: _____</p> <p>Title: _____</p> <p>Date: _____, 2010</p> |
| <p>Ondova Chapter 11 Trustee</p> <p>By: Daniel J. Sherman</p> <p>Signed: _____</p> <p>Name: _____</p> <p>Title: _____</p> <p>Date: _____, 2010</p> | |

SO ORDERED:

Signed _____, 2010.

THE HONORABLE GEOFFREY W. BARNARD
U.S. MAGISTRATE JUDGE

EXHIBIT J

Form of Joint Motion to Stay Proceedings in the Phonecards.com Case

CAUSE NO. DC08-13925-C

| | | |
|--|---|--------------------------|
| EQUITY TRUST COMPANY, f/k/a | § | |
| Mid Ohio Securities, Custodian FBO | § | IN THE DISTRICT COURT OF |
| IRA 19471, and JEFFREY BARON, | § | |
| As Beneficiary of Equity Trust Company | § | |
| FBO IRA 19471, | § | |
| | § | |
| <i>Plaintiffs,</i> | § | |
| | § | |
| vs. | § | DALLAS COUNTY, TEXAS |
| | § | |
| ROHIT KRISHAN, Individually and d/b/a | § | |
| CallingCards.com, MUNISH KRISHAN | § | |
| Individually and d/b/a CallingCards.com, | § | |
| MANOJ KRISHAN, Individually and d/b/a | § | |
| CallingCards.com, and | § | |
| CALLINGCARDS.COM, LLC | § | |
| | § | |
| <i>Defendants.</i> | § | 68TH JUDICIAL DISTRICT |

JOINT NONSUIT FOR DISMISSAL WITH PREJUDICE

TO THE HONORABLE JUDGE MARTIN HOFFMAN:

Plaintiffs Equity Trust Company, f/k/a Mid Ohio Securities, Custodian FBO IRA 19471, and Jeffrey Baron, as Beneficiary of Equity Trust Company FBO 19471 and Defendants Rohit Krishan, individually and d/b/a Callingcards.com, Munish Krishan, Manoj Krishan and Callingcards.com, LLC, pursuant to TEX. R. CIV. P. 162, hereby notify the Court of Plaintiffs' Dismissal and Nonsuit with Prejudice of any and all claims brought or that could have been brought against Defendants in the above styled case in the 68th Judicial District of Dallas County, Texas. Defendants also, pursuant to Rule 162, hereby notify this Court of Defendants' Dismissal and Nonsuit with Prejudice of any and all claims brought or that could have been brought against the Plaintiffs in this matter.

This Joint Nonsuit for Dismissal with Prejudice becomes effective immediately upon filing of this notice, and requires no intervention by this Court.

EXECUTION VERSION

Respectfully submitted,

By: _____

Mark L. Taylor
State Bar No. 00792244
Amy A. Johnson
State Bar No. 24060024
CASH POWERS TAYLOR L.L.P.
8150 North Central Expressway, Suite 1575
Dallas, Texas 75206
Telephone: (214) 239-8900
Facsimile: (214) 239-8901

ATTORNEYS FOR PLAINTIFFS

BOYARMILLER

By: _____

Lee A. Collins
State Bar No. 00790484
Craig Dillard
State Bar No. 24040808
4265 San Felipe Road, Suite 1200
Houston, Texas 77027
Telephone: (713) 850-7766
Facsimile: (713)552-1758

And

LOCKE LORD BISSELL & LIDELL LLP

By: _____

John W. MacPete
State Bar No. 00791156
2200 Ross Avenue, Suite 2200
Dallas, Texas 75201
Telephone: (214) 740-8662
Facsimile: (214) 756-8662

**COUNSEL FOR DEFENDANTS MANOJ
KRISHAN, MUNISH KRISHAN, ROHIT
KRISHAN, INVIDUALLY AND DBA
CALLINGCARDS.COM, AND
CALLINGCARDS.COM, LLC**

EXECUTION VERSION

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing document was served, pursuant to TEX. R. CIV. P. 21 and 21a, on this the ___ day of _____ 2010 on the following:

Via Fax

Mark Taylor
Amy Johnson
Cash Powers Taylor LLP
8150 North Central Expressway, Suite 1575
Dallas, Texas 75206
Fax: (214) 239-8901

Via Certified Mail, Return Receipt Requested

Jeffrey Hall
7242 Main St.
Frisco, TX 75034

Via Fax

John W. MacPete
LOCKE LORD BISSELL & LIDDELL LLP
2200 Ross Avenue, Suite 2200
Dallas, Texas 75201
Fax: (214) 756-8662

John W. MacPete

EXHIBIT K

Form of Agreed Order of Dismissal/Joint Stipulation in the Dallas Federal Case

**UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

NETSPHERE, INC., et al.,

Plaintiffs,

vs.

JEFFREY BARON, et. al.,

Defendants.

§
§
§
§
§
§
§
§
§
§
§

**CIVIL ACTION NO.
3-09CV0988-F**

STIPULATED DISMISSAL WITH PREJUDICE

Plaintiffs, Netsphere, Inc., Manila Industries, Inc. and Munish Krishan (collectively “Plaintiffs”), filed the Complaint in Civil No. 3-09-CV-0988-F against Defendants, Jeffrey Baron and Ondova Limited Company d/b/a Compana, LLC (collectively “Defendants”). Charla Aldous (“Aldous”) and Jeffrey Rasansky (“Rasansky”) have intervened in this matter and Quantec LLC (“Quantec”), Novo Point LLC (“Novo Point”), and Iguana Consulting LLC (“Iguana”) have sought to intervene (Aldous, Rasansky, Quantec, Novo Point, and Iguana are herein collectively referred to as the “Intervenors”). Plaintiffs have now agreed upon a resolution of this matter with Defendants and Intervenors prior to a trial on the merits. Plaintiffs, Defendants and Intervenors hereby agree and it is hereby ORDERED, ADJUDGED and DECREED as follows:

1. This Court has jurisdiction over the parties and subject matter of this action.
2. Any and all claims and counter-claims that have been or could have been asserted by Plaintiffs, Defendants and Intervenors are dismissed with prejudice to the right of Plaintiffs,

EXECUTION VERSION

Defendants and Intervenors to file or refile same or any part thereof against any and/or all of the parties herein.

4. Each party shall bear its own costs and attorneys' fees.
5. This Court shall retain jurisdiction for purposes of enforcing this order.

SO AGREED AND STIPULATED:

| | |
|---|---|
| <p>Netsphere, Inc.</p> <p>Signed: _____</p> <p>Name: _____</p> <p>Title: _____</p> <p>Date: _____, 2010</p> | <p>Manila Industries, Inc.</p> <p>Signed: _____</p> <p>Name: _____</p> <p>Title: _____</p> <p>Date: _____, 2010</p> |
| | <p>_____</p> <p><u>Munish Krishan</u></p> <p>Date: _____, 2010</p> |
| <p>_____</p> <p><u>Jeffrey Baron</u></p> <p>Date: _____, 2010</p> | <p>Ondova Limited Company</p> <p>By: Daystar Trust, Managing Member</p> <p>Signed: _____</p> <p>Name: _____</p> <p>Title: _____</p> <p>Date: _____, 2010</p> |
| <p>Ondova Chapter 11 Trustee</p> <p>By: Daniel J. Sherman</p> <p>Signed: _____</p> <p>Name: _____</p> <p>Title: _____</p> <p>Date: _____, 2010</p> | <p>Quantec LLC</p> <p>Signed: _____</p> <p>Name: _____</p> <p>Title: _____</p> <p>Date: _____, 2010</p> |

EXECUTION VERSION

| | |
|--|---|
| Novo Point LLC Signed: _____ Name: _____ Title: _____ Date: _____, 2010 | Iguana Consulting LLC Signed: _____ Name: _____ Title: _____ Date: _____, 2010 |
| _____ <u>Charla Aldous</u> Date: _____, 2010 | _____ <u>Jeffrey Rasansky</u> Date: _____, 2010 |

SO ORDERED:

Signed _____, 2010.

THE HONORABLE W. ROYAL FURGESON, JR.
U.S. DISTRICT COURT JUDGE

EXHIBIT L

Form of CC Assignment

PHONECARDS.COM ASSIGNMENT AGREEMENT

THIS ASSIGNMENT AGREEMENT ("Agreement") is dated as of _____, 2012, from CallingCards.com, LLC ("Assignor"), to Equity Trust Company ("Assignee").

1. Assignor hereby assigns to Assignee, and Assignee hereby accepts from Assignor, all of the right, title and interest that Assignor possesses and has the right to assign in the domain name PHONECARDS.COM in exchange for Assignee's payment of Ten Thousand Dollars (\$10,000.00 U.S.), in certified funds, which is tendered concurrently herewith.

2. Assignor will take such additional steps necessary, if any, to vest in Assignee all right, title and interest of Assignor in and to the domain name PHONECARDS.COM, and otherwise to carry out the purpose and intent of this Agreement.

3. This Agreement may be signed in counterparts. A facsimile copy or an electronic image of a signed counterpart shall be deemed to be equivalent to a signed original.

IN WITNESS WHEREOF, Assignor and Assignee have caused this Agreement to be executed and delivered on the date first above written.

ASSIGNOR:

ASSIGNEE:

CallingCards.com, LLC
By: _____
Name: _____
Title: _____

Equity Trust Company
By: _____
Name: _____
Title: _____

EXHIBIT M

Form of Dauben Disclaimer of Interest

NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OF THE FOLLOWING INFORMATION FROM THIS INSTRUMENT BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER.

DISCLAIMER OF INTEREST

STATE OF TEXAS

§

KNOW ALL THESE PRESENTS:

COUNTY OF DALLAS

§

§

Joey Dauben, on behalf of himself, Dauben, Inc., d/b/a Texas International Property Associates and Privacy Protection Services, Inc., d/b/a Oakwood Services, Inc., and his and their respective affiliates hereby disclaims any interest in the property described below:

1. Even Group Portfolio (as defined in Paragraph 3 of the Preliminary Injunction) and the domain names in the Restore List (as defined in Paragraph 5(e) of the Preliminary Injunction);
2. Odd Group Portfolio (as defined in Paragraph 3 of the Preliminary Injunction) and the domain names in the Allocated Names List (as defined in Paragraph 5(d) of the Preliminary Injunction); and
3. Blue Horizon Portfolio, meaning all domain names that previously were registered through Ondova Limited Company, exclusive of the Even Group Portfolio, the Odd Group Portfolio and any domain name not registered through or at Ondova Limited Company as of February 22, 2010, and exclusive of the domain names *Pokerstar.com*, *Servers.com*, and the Excluded Disputed Domains (defined below).
4. The following domain names: *Pokerstar.com*, *Servers.com*, and the Excluded Disputed Domains (defined as the list of twelve (12) domain names in an e-mail from Raymond J. Urbanik to Gerrit Pronske on June 2, 2010).

SIGNED on the date acknowledged below.

JOEY DAUBEN

EXECUTION VERSION

STATE OF TEXAS §
 §
COUNTY OF DALLAS §

This instrument was acknowledged before me on _____, 2010, by Joey Dauben.

Notary Public State of Texas

EXHIBIT N

Form of Rescission/Quitclaim Agreement (Quantec LLC and Iguana Consulting LLC)

RESCISSION AGREEMENT

This Rescission Agreement (this "Agreement") is made this ___ day of _____, 2010 among Quantec LLC, a Cook Islands limited liability company ("Quantec LLC"), Iguana Consulting LLC, a Cook Islands limited liability company ("Iguana Consulting LLC"), and Asiatrust Limited as Trustee of the MMSK Trust, a trust organized and established under the laws of the Cook Islands ("Asiatrust").

RECITALS

A. On or about July 6, 2009, Asiatrust purported to transfer, by operation of law or otherwise, to Quantec LLC 293.25 shares of the capital stock of Quantec, Inc., a United States Virgin Islands corporation (the "Quantec Shares") in consideration of the purported issuance by Quantec LLC to Asiatrust of membership interests in Quantec LLC (the "Quantec LLC Interests").

B. On or about July 6, 2009, Asiatrust purported to transfer, by operation of law or otherwise, to Iguana Consulting LLC 293.25 shares of the capital stock of Iguana Consulting, Inc., a United States Virgin Islands corporation (the "Iguana Shares.") in consideration of the purported issuance by Iguana Consulting LLC to Asiatrust of membership interests in Iguana Consulting LLC (the "Iguana Consulting LLC Interests").

C. Asiatrust, Quantec LLC and Iguana Consulting LLC desire to rescind the purported transfer of the Quantec Shares and the Iguana Shares and the purported issuance of the Quantec LLC Interests and the Iguana Consulting LLC Interests and to reinstate Asiatrust's ownership of the Quantec Shares and the Iguana Shares as if such purported transfer and issuance had never happened.

AGREEMENT

In consideration of the mutual covenants set forth herein, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Quantec LLC, Iguana Consulting LLC and Asiatrust hereby agree as follows:

1. Rescission of Share Transfer. Quantec LLC and Asiatrust mutually agree that the purported transfer, by operation of law or otherwise, of the Quantec Shares from Asiatrust to Quantec LLC is hereby rescinded and shall be treated as if such transfer never occurred. Iguana Consulting LLC and Asiatrust mutually agree that the purported transfer, by operation of law or otherwise, of the Iguana Shares from Asiatrust to Iguana Consulting LLC is hereby rescinded and shall be treated as if such transfer never occurred. Quantec LLC expressly quitclaims to Asiatrust and disavows all rights of every kind, nature and description, if any, it may have, or ever had, in and to all rights related to the Quantec Shares, including, without limitation, property rights, contract rights, copyright interests and any other intellectual property interests, the value of goodwill, and any income that may be derived from and after July 6, 2009 from the Quantec Shares. Iguana Consulting LLC expressly quitclaims to Asiatrust and disavows all rights of every kind, nature and description, if any, it may have, or ever had, in and to all rights related to the Iguana Shares, including, without limitation, property rights, contract rights, copyright interests and any other intellectual property interests, the value of goodwill, and any income that may be derived from and after July 6, 2009 from the Iguana Shares.

EXECUTION VERSION

2. Rescission of Membership Interest Issuance. Quantec LLC and Asiatrust mutually agree that the purported issuance of the Quantec LLC Interests to Asiatrust is hereby rescinded and shall be treated as if such issuance never occurred. Quantec LLC and Asiatrust further agree that Asiatrust shall not be treated as ever having been a member of, or owner of any equity interests in, Quantec LLC. Iguana Consulting LLC and Asiatrust mutually agree that the purported issuance of the Iguana Consulting Interests to Asiatrust is hereby rescinded and shall be treated as if such issuance never occurred. Iguana Consulting LLC and Asiatrust further agree that Asiatrust shall not be treated as ever having been a member of, or owner of any equity interests in, Iguana Consulting LLC.

3. Further Actions. Each of Quantec LLC, Iguana Consulting LLC and Asiatrust shall execute all such additional documents and take all such further action as may be necessary or desirable to effect any of the purposes of, or to reflect any of the actions taken in, this Agreement.

4. Binding Effect. This Agreement shall be binding upon and inure to the benefit of the respective successors and assigns of the parties hereto.

5. Amendments, Waivers, Counterparts, Jurisdiction, etc.

(a) The provisions of this Agreement may be amended, modified and waived, but only in writing by each party hereto.

(b) This Agreement may be executed in any number of counterparts, all of which taken together shall constitute one and the same instrument and either of the parties hereto may execute this Agreement by signing any such counterpart.

(c) If any action is brought to enforce or interpret the terms of this Agreement (including through arbitration), the prevailing party shall be entitled to reasonable legal fees, costs and necessary disbursements in addition to any other relief to which such party may be entitled.

(d) The United States District Court for the Northern District of Texas, The Honorable Royal Furgeson, shall have jurisdiction over any and all other disputes and/or matters related to this Agreement, whether related to its consummation, implementation, enforcement or otherwise.

[Signature page follows]

EXECUTION VERSION

IN WITNESS WHEREOF, the parties hereto have executed this Agreement effective as of the date first written above.

QUANTEC LLC

By: Novquant, LLC, Manager

By: _____

Name: _____

Title: _____

IGUANA CONSULTING LLC

By: Novquant, LLC, Manager

By: _____

Name: _____

Title: _____

THE MMSK TRUST

By: Asiatrust Limited, Its Trustee

By: _____

Name: _____

Title: _____

EXECUTION VERSION

EXHIBIT O

Form of MMSK Trust Assignments

STOCK POWER

FOR VALUE RECEIVED, the undersigned hereby assigns, and transfers unto [REDACTED], a Cook Islands limited liability company, all right, title and interest of the undersigned, beneficially and/or of record, in and to 293.25 shares of the common stock of Quantec, Inc. represented by certificate No. 2, and does hereby irrevocably constitute and appoint _____ as the undersigned's attorney, to transfer said stock on the books of Quantec, Inc. with full power of substitution in the premises.

Dated: [REDACTED], 2010

THE MMSK TRUST

By: Asiitrust Limited, Its Trustee

By: _____

Name: _____

Title: _____

IN THE PRESENCE OF:

EXECUTION VERSION

STOCK POWER

FOR VALUE RECEIVED, the undersigned hereby assigns, and transfers unto [REDACTED], a Cook Islands limited liability company, all right, title and interest of the undersigned, beneficially and/or of record, in and to 293.25 shares of the common stock of Iguana Consulting, Inc. represented by certificate No. 8, and does hereby irrevocably constitute and appoint _____ as the undersigned's attorney, to transfer said stock on the books of Iguana Consulting, Inc. with full power of substitution in the premises.

Dated: [REDACTED], 2010

THE MMSK TRUST

By: Asiitrust Limited, Its Trustee

By: _____

Name: _____

Title: _____

IN THE PRESENCE OF:

EXECUTION VERSION

EXHIBIT P

Form of Manila Related Parties' Assignments

STOCK POWER

FOR VALUE RECEIVED, the undersigned hereby assigns, and transfers unto [REDACTED], a Cook Islands limited liability company, all right, title and interest of the undersigned, beneficially and/or of record, in and to 114.25 shares of the common stock of Quantec, Inc. represented by certificate No. 9, and does hereby irrevocably constitute and appoint _____ as the undersigned's attorney, to transfer said stock on the books of Quantec, Inc. with full power of substitution in the premises.

Dated: [REDACTED], 2010

Biju Mathew

IN THE PRESENCE OF:

EXECUTION VERSION

STOCK POWER

FOR VALUE RECEIVED, the undersigned hereby assigns, and transfers unto [REDACTED], a Cook Islands limited liability company, all right, title and interest of the undersigned, beneficially and/or of record, in and to 45 shares of the common stock of Quantec, Inc. represented by certificate No. 10, and does hereby irrevocably constitute and appoint _____ as the undersigned's attorney, to transfer said stock on the books of Quantec, Inc. with full power of substitution in the premises.

Dated: [REDACTED], 2010

Amir Asad

IN THE PRESENCE OF:

EXECUTION VERSION

STOCK POWER

FOR VALUE RECEIVED, the undersigned hereby assigns, and transfers unto [REDACTED], a Cook Islands limited liability company, all right, title and interest of the undersigned, beneficially and/or of record, in and to 40 shares of the common stock of Quantec, Inc. represented by certificate No. 11, and does hereby irrevocably constitute and appoint _____ as the undersigned's attorney, to transfer said stock on the books of Quantec, Inc. with full power of substitution in the premises.

Dated: [REDACTED], 2010

Rohit Krishan

IN THE PRESENCE OF:

EXECUTION VERSION

STOCK POWER

FOR VALUE RECEIVED, the undersigned hereby assigns, and transfers unto [REDACTED], a Cook Islands limited liability company, all right, title and interest of the undersigned, beneficially and/or of record, in and to 5 shares of the common stock of Quantec, Inc. represented by certificate No. 12, and does hereby irrevocably constitute and appoint _____ as the undersigned's attorney, to transfer said stock on the books of Quantec, Inc. with full power of substitution in the premises.

Dated: [REDACTED], 2010

Manish Aggarwal

IN THE PRESENCE OF:

EXECUTION VERSION

STOCK POWER

FOR VALUE RECEIVED, the undersigned hereby assigns, and transfers unto [REDACTED], a Cook Islands limited liability company, all right, title and interest of the undersigned, beneficially and/or of record, in and to 2.5 shares of the common stock of Quantec, Inc. represented by certificate No. 13, and does hereby irrevocably constitute and appoint _____ as the undersigned's attorney, to transfer said stock on the books of Quantec, Inc. with full power of substitution in the premises.

Dated: [REDACTED], 2010

Amer Zaveri

IN THE PRESENCE OF:

EXECUTION VERSION

STOCK POWER

FOR VALUE RECEIVED, the undersigned hereby assigns, and transfers unto [REDACTED], a Cook Islands limited liability company, all right, title and interest of the undersigned, beneficially and/or of record, in and to 114.25 shares of the common stock of Iguana Consulting, Inc. represented by certificate No. 3, and does hereby irrevocably constitute and appoint _____ as the undersigned's attorney, to transfer said stock on the books of Iguana Consulting, Inc. with full power of substitution in the premises.

Dated: [REDACTED], 2010

Biju Mathew

IN THE PRESENCE OF:

EXECUTION VERSION

STOCK POWER

FOR VALUE RECEIVED, the undersigned hereby assigns, and transfers unto [REDACTED], a Cook Islands limited liability company, all right, title and interest of the undersigned, beneficially and/or of record, in and to 45 shares of the common stock of Iguana Consulting, Inc. represented by certificate No. 4, and does hereby irrevocably constitute and appoint _____ as the undersigned's attorney, to transfer said stock on the books of Iguana Consulting, Inc. with full power of substitution in the premises.

Dated: [REDACTED], 2010

Amir Asad

IN THE PRESENCE OF:

EXECUTION VERSION

STOCK POWER

FOR VALUE RECEIVED, the undersigned hereby assigns, and transfers unto [REDACTED], a Cook Islands limited liability company, all right, title and interest of the undersigned, beneficially and/or of record, in and to 40 shares of the common stock of Iguana Consulting, Inc. represented by certificate No. 5, and does hereby irrevocably constitute and appoint _____ as the undersigned's attorney, to transfer said stock on the books of Iguana Consulting, Inc. with full power of substitution in the premises.

Dated: [REDACTED], 2010

Rohit Krishan

IN THE PRESENCE OF:

EXECUTION VERSION

STOCK POWER

FOR VALUE RECEIVED, the undersigned hereby assigns, and transfers unto [REDACTED], a Cook Islands limited liability company, all right, title and interest of the undersigned, beneficially and/or of record, in and to 5 shares of the common stock of Iguana Consulting, Inc. represented by certificate No. 8, and does hereby irrevocably constitute and appoint _____ as the undersigned's attorney, to transfer said stock on the books of Iguana Consulting, Inc. with full power of substitution in the premises.

Dated: [REDACTED], 2010

Manish Aggarwal

IN THE PRESENCE OF:

EXECUTION VERSION

STOCK POWER

FOR VALUE RECEIVED, the undersigned hereby assigns, and transfers unto [REDACTED], a Cook Islands limited liability company, all right, title and interest of the undersigned, beneficially and/or of record, in and to 2.5 shares of the common stock of Iguana Consulting, Inc. represented by certificate No. 9, and does hereby irrevocably constitute and appoint _____ as the undersigned's attorney, to transfer said stock on the books of Iguana Consulting, Inc. with full power of substitution in the premises.

Dated: [REDACTED], 2010

Amer Zaveri

IN THE PRESENCE OF:

EXHIBIT Q

**RESIGNATION OF PROTECTOR AND APPOINTMENT OF SUCCESSOR
PROTECTOR OF THE MMSK TRUST**

WHEREAS, on December 30, 2005, Munish and Seema Krishan, as Settlers, Asiatruster Limited, as Trustee, and PN Management Limited, as Protector, executed that certain Trust Deed (the "Trust Deed") establishing a trust to be known as The MMSK Trust (the "Trust");

WHEREAS, PN Management Limited is currently serving as Protector of the Trust;

WHEREAS, Article V.A. of the Trust Deed provides that the Protector may appoint a successor Protector of the Trust;

WHEREAS, Article V.C. of the Trust Deed provides that the Protector may resign at any time by delivering written notice to the Trustee, which resignation shall be effective at the time or under the conditions specified in such instrument;

WHEREAS, Article III.G. of the Trust Deed provides that a resigning Trustee shall be entitled to require from each continuing Trustee or successor Trustee an indemnity as described in Article XIX of the Trust Deed;

WHEREAS, Article V.D. of the Trust Deed provides that the Protector shall have the benefit of the same indemnities, protections, and exculpations as conferred on the Trustee by the operation of law or under the terms of the Trust Deed;

WHEREAS, PN Management Limited wishes to appoint a successor Protector of the Trust;

WHEREAS, PN Management Limited (hereafter, the "Resigning Protector") wishes to resign as Protector of the Trust by giving written notice to the Trustee and to be discharged from the trusts and powers of the Trust upon being indemnified as provided herein.

NOW, THEREFORE, the parties agree to the following:

1. The Resigning Protector does hereby appoint **Cook Islands Trust Protectors Limited** as successor protector (the "Successor Protector") to exercise all powers and discretions granted to the Protector under the Trust Deed.

2. By its signature hereto, the Successor Protector does hereby covenant and agree, in its capacity as Protector of the Trust, to perform the obligations of the Trust pursuant to the Settlement Agreement.

3. Pursuant to Article V.D., Article III.G. and Article XIX of the Trust Deed, the Trustee hereby covenants with the Resigning Protector and its directors and officers and its successors in title at all times fully and effectually (but subject as provided below) to indemnify the Resigning Protector and its directors and officers and its successors in title against any and all liabilities, actions, proceedings, claims, demands, taxes, and duties (including all associated interests, penalties, and costs) and all costs, expenses, and other liabilities of whatsoever nature for and in respect of which the Resigning Protector may be or become liable as protector or former protector of the Trust (the "Liabilities"), PROVIDED THAT the liability of the Trustee under the above indemnity shall not extend to the Liabilities that arise

EXECUTION VERSION

from the Resigning Protector's own fraud, willful misconduct, or gross negligence, and PROVIDED FURTHER THAT the liability of the Trustee under the above indemnity shall be limited to the Resigning Protector's right of indemnity against the Trust Property provided under the Trust Deed and shall extend only to the Liabilities in respect of which the Resigning Protector would have been entitled to reimbursement out of the property of the Trust had it remained protector of the Trust on its present terms.

4. The Resigning Protector is hereby released from all liabilities, undertakings, and obligations of any kind under the Trust or under law insofar as such liabilities, undertakings, and obligations relate to the Trust Property.

5. The Resigning Protector does hereby resign as Protector of the Trust.

6. This document shall take effect upon the date on which the last of the undersigned parties executes this document.

7. In this document where the context allows words and expressions shall bear the same meanings as in the Trust Deed.

8. This document may be executed in any number of counterparts, each of which when so executed and delivered shall constitute an original, but such counterparts together shall constitute one and the same document.

9. This document shall be governed by, and construed in accordance with the laws of, the Cook Islands.

RESIGNING PROTECTOR:

PN MANAGEMENT LIMITED

By: _____
Print Name: _____
Title: _____

Date

SUCCESSOR PROTECTOR:

COOK ISLANDS TRUST PROTECTORS LIMITED

By: _____
Print Name: _____
Title: _____

Date

Joinder Agreement

WHEREAS, the Trust (as defined above) is a party to that certain Mutual Settlement and Release Agreement by and among Munish Krishan, et al, initially approved by the United States Bankruptcy Court for the Northern District of Texas, Dallas Division Bankruptcy, in Case No. 09-34784-SGJ-11 on June 22, 2010 (the "Settlement Agreement"); and

WHEREAS, in connection with the Settlement Agreement and the subject appointment, PN Management Limited desires for Cook Islands Trust Protectors Limited to (i) acknowledge receipt of a copy of the Settlement Agreement, and (ii) in its capacity as Protector of the Trust, agree to perform the obligations of the Trust pursuant to the Settlement Agreement;

NOW, THEREFORE, Cook Islands Trust Protectors Limited hereby: (i) acknowledges receipt of a copy of the Settlement Agreement; and (ii) covenants and agrees, in its capacity as successor Trustee of the Trust, to perform the obligations of the Trust pursuant to the Settlement Agreement.

COOK ISLANDS TRUST PROTECTORS LIMITED

By: _____
Print Name: _____
Title: _____

Date

EXHIBIT R

Form of PN Management Limited Resignation

Form of Asiatrust Resignation

**RESIGNATION OF TRUSTEE and APPOINTMENT OF SUCCESSOR TRUSTEE
OF THE MMSK TRUST**

WHEREAS, on December 30, 2005, Munish and Seema Krishan, as Settlers (the "Settlers"), Asiatrust Limited, as Trustee ("Asiatrust"), and PN Management Limited, as Protector (the "Protector"), executed that certain Trust Deed (the "Trust Deed") establishing a trust to be known as The MMSK Trust (the "Trust");

WHEREAS, Article III.C. of the Trust Deed provides that the Trustee may resign at any time by providing written notice addressed to the Protector;

WHEREAS, Article III.B.3. of the Trust Deed gives the Protector the power to appoint a successor Trustee, whether within or without the Cook Islands, as Trustee of the Trust;

WHEREAS, Article III.G. of the Trust Deed provides that without prejudice to any other right conferred by law a resigning Trustee shall be entitled to require from each continuing Trustee or successor Trustee an indemnity as described in Article XIX of the Trust Deed;

WHEREAS, Asiatrust desires to resign as Trustee of the Trust (the "Resigning Trustee") by giving written notice to the Protector and to be discharged from the trusts and powers of the Trust upon being indemnified as provided herein; and

NOW, THEREFORE, the parties hereto agree to the following:

1. Asiatrust does hereby provide written notice to the Protector that it resigns as Trustee of the Trust and Asiatrust is hereby discharged from all or any of the trusts and powers reposed in or conferred on it under the Trust Deed.

2. PN Management Limited, as Protector, does hereby appoint GCSL Trustees Limited as successor Trustee of the Trust (the "Successor Trustee"), to exercise all powers and discretions granted to the Trustee under the Trust Deed.

3. GCSL Trustees Limited does hereby accept its appointment as successor Trustee of the Trust and hereby covenants with the Resigning Trustee and its directors and officers and its successors in title at all times fully and effectually (but subject as provided below) to indemnify the Resigning Trustee and its directors and, officers, and its successors in title against any and all liabilities, actions, proceedings, claims, demands, taxes, and duties (including all associated interests, penalties, and costs) and all costs, expenses and other liabilities of whatsoever nature for and in respect of which the Resigning Trustee may be or become liable as trustee or former trustee of the Trust (the "Liabilities"), PROVIDED THAT the Liabilities of the Successor Trustee under the above indemnity shall not extend to the liabilities that arise from the Resigning Trustee's own fraud, willful misconduct, or gross negligence, and PROVIDED FURTHER THAT the liability of the Successor Trustee under the above indemnity shall be limited to its right of indemnity against the Trust Property provided under the Trust Deed and shall extend

EXECUTION VERSION

only to the Liabilities in respect of which the Resigning Trustee would have been entitled to reimbursement out of the property of the Trust had it remained trustee of the Trust on its present terms.

4. The Resigning Trustee is hereby released from all liabilities, undertaking and obligations of any kind under the Trust or under law insofar as such liabilities, undertakings and obligations related to the Trust Property.

5. The provisions of this document shall take effect upon the date on which the last of the undersigned parties executes this document (the "Effective Date"), at which time the Trust Property shall vest in the Successor Trustee. The Resigning Trustee, pursuant to Article III.E. of the Trust Deed, hereby covenants with the Successor Trustee to execute all documents and take such other action as may be reasonably necessary or desirable to transfer the Trust Property to the Successor Trustee as soon as possible after the Effective Date.

6. In this document where the context allows words and expressions shall bear the same meanings as in the Trust Deed.

7. This document may be executed in any number of counterparts, each of which when so executed and delivered shall constitute an original, but such counterparts together shall constitute one and the same document.

8. This document shall be governed by and construed in accordance with the laws of the Cook Islands.

RESIGNING TRUSTEE

ASIATRUST LIMITED

By: _____
Print name: _____
Title: _____

Date

SUCCESSOR TRUSTEE

Appointment Accepted

GCSL TRUSTEES LIMITED

By: _____
Print name: _____
Title: _____

Date

ACKNOWLEDGED

PN MANAGEMENT LIMITED,
Protector of The MMSK Trust

By: _____
Print name: _____
Title: _____

_____ Date

EXECUTION VERSION

Joinder Agreement

WHEREAS, the Trust is a party to that certain Mutual Settlement and Release Agreement by and among Munish Krishan, et al, initially approved by the United States Bankruptcy Court for the Northern District of Texas, Dallas Division Bankruptcy, in Case No. 09-34784-SGJ-11 on June 22, 2010 (the "Settlement Agreement"); and

WHEREAS, in connection with the Settlement Agreement and the subject appointment, the Protector (as defined above) desires for GCSL Trustees Limited to (i) acknowledge receipt of a copy of the Settlement Agreement; and (ii) in its capacity as successor Trustee of the Trust, agree to perform the obligations of the Trust pursuant to the Settlement Agreement;

NOW, THEREFORE, GCSL Trustees Limited hereby: (i) acknowledges receipt of a copy of the Settlement Agreement; and (ii) covenants and agrees, in its capacity as successor Trustee of the Trust, to perform the obligations of the Trust pursuant to the Settlement Agreement.

GCSL TRUSTEES LIMITED

By: _____
Print name: _____
Title: _____

_____ Date

Exhibit “M”

"Exhibit A"

NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

NETSPHERE INC.,
MANILA INDUSTRIES, INC.; and
MUNISH KRISHAN

Plaintiffs,

vs.

JEFFREY BARON and
ONDOVA LIMITED COMPANY,

Defendants

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CIVIL ACTION NO. 3-09CV0988-M

ORDER REGARDING EQUIVALENT DATA

On or before December 18, 2009 Equivalent Data shall transfer copies of all electronically stored information (ESI) which it copied in this case to the Special Master Peter S. Vogel, and on or before December 18, 2009 the parties shall pay the fees and expenses of Equivalent Data as follows:

1. Plaintiffs Netsphere Inc., Manila Industries, Inc., and Munish Krishan shall pay \$27,809.59.
2. Defendant Jeffrey Baron shall pay \$27,809.60 which may include monies in Friedman & Feiger's Trust Funds.

ORDERED this 17th of December, 2009.

Royal Furgeson

THE HONORABLE W. ROYAL FURGESON, JR.
U.S. DISTRICT JUDGE

Exhibit “N”



ENTERED
TAWANA C. MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Henry G. C. George

United States Bankruptcy Judge

Signed January 13, 2010

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:

ONDOVA LIMITED COMPANY,

DEBTOR

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CASE NO. 09-34784-SGJ-11
Chapter 11

**ORDER APPROVING TRUSTEE'S MOTION FOR APPROVAL OF COMPROMISE
AND SETTLEMENT WITH LIBERTY MEDIA HOLDINGS, LLC, PURSUANT
TO RULE 9019, FEDERAL RULES OF BANKRUPTCY PROCEDURE**

At Dallas, Texas came on for consideration the Trustee's Motion for Approval of Compromise and Settlement With Liberty Media Holdings, LLC ("Liberty"), Pursuant to Rule 9019, Federal Rules of Bankruptcy Procedure ("Motion"), filed by Daniel J. Sherman ("Trustee") on December 15, 2009 [Docket No. 175].

Simultaneously with the Motion, the Trustee also filed his Motion for Authority to File Under Seal Settlement Agreement With Liberty Media Holdings, LLC ("Seal Motion). The Court approved the Seal Motion previously and has had an opportunity to review the settlement agreement that is the subject of the Motion.

The Court notes that no responses or objections were filed with respect to the Motion and upon review of the settlement agreement between the Trustee and Liberty, believes that the settlement is a reasonable exercise of the Trustee's business judgment, is fair and equitable and in the best interest of the Debtor's estate and accordingly it should be approved. Included in the proposed settlement is the grant to Liberty of a general unsecured claim in the amount of \$10,000.00.

In light of the following, the Court believes that the settlement should be approved; It is therefore,

ORDERED, ADJUDGED AND DECREED that the settlement agreement proposed in the Motion between the Trustee and Liberty is in all respects granted. It is further,

ORDERED, ADJUDGED AND DECREED that Liberty shall be awarded an allowed general unsecured claim in the amount of \$10,000.00 in this case. It is further,

ORDERED, ADJUDGED AND DECREED that the Trustee is authorized to execute the settlement agreement and take any and all other steps necessary to implement the settlement agreement between the Trustee and Liberty.

IT IS SO ORDERED.

END OF ORDER

Submitted by:
Raymond J. Urbanik, Esq.
Texas Bar No. 20414050
MUNSCH HARDT KOPF & HARR, P.C.
3800 Lincoln Plaza
500 North Akard Street
Dallas, Texas 75201-6659
Telephone: (214) 855-7500
Facsimile: (214) 855-7584
E-mail: rurbanik@munsch.com

ATTORNEYS FOR DANIEL J. SHERMAN,
CHAPTER 11 TRUSTEE

ORDER APPROVING TRUSTEE'S MOTION FOR APPROVAL OF COMPROMISE AND SETTLEMENT WITH
LIBERTY MEDIA HOLDINGS, LLC, PURSUANT TO RULE 9019, FEDERAL RULES OF BANKRUPTCY
PROCEDURE – PAGE 2

Exhibit “O”



ENTERED
TAWANA C. MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Henry G. C. George

United States Bankruptcy Judge

Signed January 13, 2010

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:

ONDOVA LIMITED COMPANY,

DEBTOR

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CASE NO. 09-34784-SGJ-11
Chapter 11

ORDER APPROVING TRUSTEE'S MOTION FOR APPROVAL OF COMPROMISE AND SETTLEMENT WITH THE BOARD OF REGENTS, THE UNIVERSITY OF TEXAS SYSTEM, PURSUANT TO RULE 9019, FEDERAL RULES OF BANKRUPTCY PROCEDURE

At Dallas, Texas came on for consideration the Trustee's Motion for Approval of Compromise and Settlement With the Board of Regents, The University of Texas System ("Texas"), Pursuant to Rule 9019, Federal Rules of Bankruptcy Procedure ("Motion"), filed by Daniel J. Sherman ("Trustee") on December 15, 2009 [Docket No. 177].

Simultaneously with the Motion, the Trustee also filed his Motion for Authority to File Under Seal Settlement Agreement With the Board of Regents, The University of Texas System ("Seal Motion). The Court approved the Seal Motion previously and has had an opportunity to review the settlement agreement that is the subject of the Motion.

The Court notes that no responses or objections were filed with respect to the Motion and upon review of the settlement agreement between the Trustee and Texas, believes that the settlement is a reasonable exercise of the Trustee's business judgment, is fair and equitable and in the best interest of the Debtor's estate and accordingly it should be approved. Included in the proposed settlement is the grant to Texas of an allowed general unsecured claim in the amount of \$268,000.00.

In light of the following, the Court believes that the settlement should be approved; It is therefore,

ORDERED, ADJUDGED AND DECREED that the settlement agreement proposed in the Motion between the Trustee and Texas is in all respects granted. It is further,

ORDERED, ADJUDGED AND DECREED that Texas shall be awarded an allowed general unsecured claim in the amount of \$268,000.00 in this case. It is further,

ORDERED, ADJUDGED AND DECREED that the Trustee is authorized to execute the settlement agreement and take any and all other steps necessary to implement the settlement agreement between the Trustee and Texas.

IT IS SO ORDERED.

END OF ORDER

Submitted by:
Raymond J. Urbanik, Esq.
Texas Bar No. 20414050
MUNSCH HARDT KOPF & HARR, P.C.
3800 Lincoln Plaza
500 North Akard Street
Dallas, Texas 75201-6659
Telephone: (214) 855-7500
Facsimile: (214) 855-7584
E-mail: rurbanik@munsch.com

ATTORNEYS FOR DANIEL J. SHERMAN,
CHAPTER 11 TRUSTEE

ORDER APPROVING TRUSTEE'S MOTION FOR APPROVAL OF COMPROMISE AND SETTLEMENT WITH THE BOARD OF REGENTS, THE UNIVERSITY OF TEXAS SYSTEM, PURSUANT TO RULE 9019, FEDERAL RULES OF BANKRUPTCY PROCEDURE – PAGE 2

Exhibit “P”

Raymond J. Urbanik
Texas Bar No. 20414050
Lee Pannier
Texas Bar No. 24066705
MUNSCH HARDT KOPF & HARR, P.C.
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rurbanik@munsch.com
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ATTORNEYS FOR DANIEL J. SHERMAN,
CHAPTER 11 TRUSTEE

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: §
ONDOVA LIMITED COMPANY, § Case No. 09-34784-SGJ
§ (Chapter 11)
§
Debtor. §

**TRUSTEE'S MOTION FOR AUTHORITY
TO SELL PROPERTY OF THE ESTATE**

THE HEARING DATE ON THIS MOTION IS SET FOR JULY 26, 2011, WHICH IS AT LEAST 24 DAYS FROM THE DATE OF SERVICE HEREOF. NO OBJECTION WILL BE CONSIDERED UNLESS A WRITTEN RESPONSE IS FILED WITH THE CLERK OF THE UNITED STATES BANKRUPTCY COURT AT EARLE CABELL BUILDING, U.S. COURTHOUSE, 14TH FLOOR, 1100 COMMERCE STREET, DALLAS, TEXAS 75242 AT LEAST 4 DAYS IN ADVANCE OF SUCH HEARING DATE.

ANY RESPONSE MUST BE IN WRITING AND FILED WITH THE CLERK AT THE ADDRESS SET FORTH ABOVE, AND A COPY MUST BE SERVED UPON COUNSEL FOR THE MOVING PARTY PRIOR TO THE DATE AND TIME SET FORTH ABOVE.

IF NO RESPONSE IS TIMELY FILED AND SERVED, THEN THE RELIEF REQUESTED HEREIN SHALL BE DEEMED TO BE UNOPPOSED, AND THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF SOUGHT.

TO THE HONORABLE STACEY G. C. JERNIGAN, U.S. BANKRUPTCY JUDGE:

COMES NOW Daniel J. Sherman (the "Trustee"), the duly-appointed Chapter 11 trustee

of Ondova Limited Company, and files this *Motion for Authority to Sell Property of the Estate* (the "Motion"), respectfully stating as follows:

I. BACKGROUND

A. **Jurisdiction**

1. On July 27, 2009 (the "Petition Date"), Ondova Limited Company ("Ondova" or "Debtor") filed its voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code"), thereby initiating the above-referenced bankruptcy case (the "Bankruptcy Case") and creating the Debtor's bankruptcy estate (the "Estate").

2. On September 17, 2009, the Court entered its order approving the appointment of the Trustee.

3. This Court has jurisdiction over this Bankruptcy Case and this Motion pursuant to 28 U.S.C. §§ 157 and 1334. Such jurisdiction is core under 28 U.S.C. § 157(b)(2). Venue of the Bankruptcy Case before this Court is appropriate pursuant to 28 U.S.C. §§ 1408 and 1409.

4. The statutory bases for the relief requested herein are sections 105, 327, and 363 of the Bankruptcy Code and Rules 2002, 2014, and 6004 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

5. The Trustee is continuing his efforts to wind down this case. The Estate owns eight (8) internet domain names (the "Domain Names") that it must be liquidated.¹ After extensive investigation regarding the best method to sell the Domain Names, the Trustee seeks to employ Sedo.com, LLC ("Sedo") as the broker to facilitate the sale of the Domain Names. Simultaneously with the filing of this Motion, the Trustee is filing a Motion for Authority to Employ Broker ("Motion to Employ") requesting authority to employ Sedo.com, LLC.

¹ The Estate is also the owner of Ondova.com and Compana.com, but the Trustee does not believe those internet domain names have value sufficient to list in an auction. The Trustee is in negotiations to sell one potentially valuable domain name and a separate motion will be filed regarding that sale. The Estate also owns "Rosaparks.com" which name likely will be conveyed to a Rosa Parks related organization.

II. RELIEF REQUESTED

6. By and through the Motion, the Trustee respectfully requests that this Court grant the Trustee the authority to sell the Domain Names pursuant to the terms set forth herein.

A. **The Sales Process**

7. Sedo offers various types of auction processes. One sales process is a market place online live auction process similar to an E-Bay auction sale. Sedo also offers a more customized auction process for more valuable names. Sedo's MLS Promotion auctions provide a domain name broker who will contact potential interested parties regarding the internet domain name. With these auctions, the seller can establish a reserve and, if needed and appropriate, the Trustee can make decisions about lowering or increasing the reserve price as the auction progresses.

8. The internet Domain Names that the Trustee seeks to sell are as follows:

- (a) budgetnames.com;
- (b) fashionmerchandising.com;
- (c) lowpriceprepaid.com;
- (d) mondial.com;
- (e) reficonsolidation.com;
- (f) spamhaus.com;
- (g) stratonet.com; and
- (h) zvmail.com.

9. The Trustee believes that fashionmerchandising.com, mondial.com and budgetnames.com are the Domain Names that have greater value and anticipates using the Sedo MLS Promotion program to facilitate the sale of the Domain Names. The Trustee will consult with Sedo regarding the best sales method for the less valuable Domain Names.

III. ARGUMENT AND AUTHORITY

A. The Proposed Sale Should Be Approved

1. The Section 363 Standards

10. A trustee may sell property of the estate "other than in the ordinary course of business" with court approval and after notice and a hearing. 11 U.S.C. §363(b)(1). As recognized by the Fifth Circuit, a trustee is entitled to use his or her business judgment in determining whether to sell assets outside of the ordinary course of business. See *Institutional Creditors of Cont'l Air Lines Inc. v. Cont'l Air Lines Inc. (In re Cont'l Air Lines Inc.)*, 780 F.2d 1223, 1226 (5th Cir. 1986). Also, a trustee should be allowed to sell property of the estate outside the ordinary course if that sale benefits the estate and its creditors. See *Four B. Corp. v. Food Barn Stores, Inc.*, 107 F.3d 558, 564-65 (8th Cir. 1997) (reminding courts, when faced with bankruptcy sales, to be mindful of "the ubiquitous desire of the unsecured creditors" and of one of the "primary objective[s] of the Code, to enhance the value of the estate at hand"); *Official Comm. of Subordinated Bondholders v. Integrated Res., Inc.*, 147 B.R. 650, 659 (S.D.N.Y. 1992) (explaining that "[i]t is a well-established principle of bankruptcy law that the objective of bankruptcy sales and the Debtor's duty with respect to such sales is to obtain the highest price or overall greatest benefit possible for the estate" (quoting *In re Atlanta Packaging Prod., Inc.*, 99 B.R. 124, 131 (Bankr. N.D. Ga. 1988)). Therefore, if a trustee exercises his sound business judgment when attempting to sell property of the estate outside the ordinary course of business and if that sale will benefit the estate and its creditors, then a court should approve the sale.

11. Additionally, a trustee may sell property of the estate outside of the ordinary course of business and "free and clear of any interest in such property of an entity other than the estate, only if –

- (1) applicable nonbankruptcy law permits sale of such property free and clear of such interest;
- (2) such entity consents;
- (3) such interest is a lien and the price at which such property is to be sold is greater than the aggregate value of all liens on such property;
- (4) such interest is in bona fide dispute; or
- (5) such entity could be compelled, in a legal or equitable proceeding, to accept a money satisfaction of such interest."

11 U.S.C. § 363(f).

12. Satisfaction of any one of the five requirements listed above will suffice to permit a sale "free and clear" of liens, claims and encumbrances. *In re CPower Products, Inc.*, 230 B.R. 800 (Bankr. N.D. Tex. 1998) (stating that, for a sale of assets free and clear of liens, claims and encumbrances, "...one of the conditions of 363(f)(1) through (5) must be met").

2. Application Of The Section 363 Standards

13. The Trustee has concluded, as an exercise of his sound business judgment, that the sale of the Domain Names is in the best interest of the Estate and all parties-in-interest. The sale of the Domain Names shall be free and clear of any and all interests, claims, and encumbrances.

B. A Waiver Of The Fourteen-Day Stay Under Bankruptcy Rule 6004(h) Is Justifiable

14. Bankruptcy Rule 6004(h) provides that an "order authorizing the use, sale, or lease of property . . . is stayed until the expiration of 14 days after entry of the order, unless the court orders otherwise." Fed. R. Bankr. P. 6004(h).

15. The Trustee submits that waiving the fourteen (14) day stay under Bankruptcy Rule 6004(h) is appropriate under the circumstances. The Trustee is wind-downing the Estate and, as a result, the Trustee submits that the Domain Names should be marketed and sold as soon as possible.

IV. PRAYER

WHEREFORE, PREMISES CONSIDERED, the Trustee respectfully requests that the Court enter an order: (i) granting this Motion; (ii) granting the Trustee the authority to sell the Domain Names subject to the terms set forth herein; (iii) waiving the fourteen (14) day stay under Bankruptcy Rule 6004(h); and (iv) granting the Trustee such other and further relief to which he has shown himself to be justly entitled.

Respectfully submitted this 22nd day of June, 2011.

MUNSCH HARDT KOPF & HARR, P.C.

By: /s/ Raymond J. Urbanik
Raymond J. Urbanik
Texas Bar No. 20414050
Lee Pannier
Texas Bar No. 24066705
3800 Lincoln Plaza
500 N. Akard Street
Dallas, Texas 75201-6659
Telephone: (214) 855-7500
Facsimile: (214) 855-7584
rurbanik@munsch.com
lpannier@munsch.com

**ATTORNEYS FOR DANIEL J. SHERMAN,
CHAPTER 11 TRUSTEE**

CERTIFICATE OF SERVICE

I hereby certify that, on June 22, 2011, a true and correct copy of the foregoing document was sent to all parties requesting electronic service through the Court's ECF system.

/s/ Raymond J. Urbanik
Raymond J. Urbanik

Exhibit “Q”

Dennis Olson
State Bar No. 15273500
OLSON NICOUD & GUECK, L.L.P.
1201 Main Street, Suite 2470
Dallas, Texas 75202
(214) 979-7302 – Telephone
(214) 979-7301 – Facsimile
Email: denniso@dallas-law.com

ATTORNEYS FOR NOVO POINT LLC

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:

ONDOVA LIMITED COMPANY,

Debtor.

§
§
§
§
§
§

Case No. 09-34784-SGJ
(Chapter 11)

**NOVO POINT LLC's OBJECTION TO
TRUSTEE'S MOTION FOR AUTHORITY
TO SELL PROPERTY OF THE ESTATE**

TO THE HONORABLE STACEY G. C. JERNIGAN, U.S. BANKRUPTCY JUDGE:

COMES NOW Novo Point, LLC ("Novo Point") and files this its Objection to Trustee's Motion for Authority to Sell Property of the Estate and would respectfully show the Court as follows:

I. BACKGROUND

1. On or about June 22, 2011, the Trustee filed his Trustee's Motion for Authority to Sell Property of the Estate seeking authority to sell eight (8) specified domain names pursuant to the authority granted in sections 105, 327, and 363 of the Bankruptcy Code and Rules 2002, 2014, and 6004 of the Federal Rules of Bankruptcy Procedure.

2. In such Motion, the Trustee alleges that the Estate owns the eight (8) specified internet domain names (“the Domain Names”) which he claims must be liquidated.

3. Novo Point objects to the Trustee’s Motion as the Estate does not own the names he now seeks to sell. Rather, Novo Point is the owner of these names pursuant to a previous assignment by Ondova Limited Company (“Ondova”) to Macadamia Management, LLC (“Macadamia”) on December 30, 2005, a copy of which is attached hereto as Exhibit “A” and is incorporated herein for all purposes (“the Assignment”).

4. Pursuant to the terms and conditions of the Assignment, Ondova conveyed all right, title and interest which it had in “All domain names owned by Assignor on December 29, 2005, as registrant, less those domain names that are currently subject to active claims...”

5. Of the eight domain names which the Trustee seeks authority to sell, Novo Point understands that the following five domain names were registered with Ondova Limited Company on or before December 29, 2005 and were not subject to active claims:

- a. Budgetnames.com originally registered on 11-14-2003
- b. Fashionmerchandising.com originally registered on 08-12-1999
- c. Mondial.com originally registered on 03-24-2004
- d. Spamhaus.com originally registered on 01-18-2003
- e. Stratonet.com originally registered on 09-23-2002

Accordingly, each of the above domain names was conveyed pursuant to the Assignment from Ondova to Macadamia dated December 30, 2005, and Ondova has no ownership interest in these names.

6. Moreover, until relatively recently, Ondova Limited Company was an approved domain registration company. Domain registration companies do not own the names which are

registered with them. In fact ICANN policies and requirements prohibit registrar companies from owning domain names.

7. Ondova presumably assigned all of its right, title and interest to Macadamia in order to comply with the ICANN requirements/policies which prohibit a registrar from owning names.

8. Macadamia, a US Virgin Islands limited liability company, filed a Change of Name Certificate with the Secretary of State's office of the US Virgin Islands on March 10, 2006, pursuant to which it changed its name to Blue Horizon Limited Liability Company ("Blue Horizon"). A true and correct copy of the Virgin Islands Secretary of State's certificate accepting the name change is attached as Exhibit "B" and is incorporated herein for all purposes.

9. Novo Point is the successor in interest to all Blue Horizon domain names pursuant to the Mutual Settlement and Release Agreement which was approved by the Court on or about July 28, 2010 and which became a final Order on or about August 28, 2010 ("the Settlement Agreement"). Pursuant to the Settlement Agreement, Ondova and the Trustee quitclaimed "any interest in any and all domain names that were previously registered through Ondova, exclusive of the Even Group Portfolio, the Odd Group Portfolio, and any domain name not registered through or at Ondova as of February 22, 2010, pokerstar.com and servers.com and the Excluded Disputed Domains." As Ondova had previously assigned all of its right, title and interest in these names, neither it nor the Trustee had any ownership interest to quitclaim in such names. Ownership was transferred to Novo Point by virtue of the quitclaim from Blue Horizon which was a part of the Settlement Agreement.

10. Moreover, the Mutual Settlement and Release Agreement conspicuously lacks any quitclaim, assignment or transfer of any parties' interests in the Excluded Disputed Domains

to Ondova or to the Trustee. Absent such a quitclaim, assignment, transfer or other conveyance to either Ondova or the Trustee, neither Ondova, nor the Trustee has any ownership in such names, and they should not now be allowed to sell assets which they do not own.

11. Accordingly, Novo Point, objects to the Trustee's Motion for Authority to Sell these assets and requests that the Trustee's Motion be in all things denied.

II PRAYER

WHEREFORE, PREMISES CONSIDERED, Novo Point respectfully requests that the Court enter an Order Denying the Trustee's Motion for Authority to Sell Property of the Estate.

Respectfully submitted this 22nd day of July, 2011.

Respectfully submitted,

OLSON NICOUD & GUECK, L.L.P.
1201 Main Street, Suite 2470
Dallas, Texas 75202
(214) 979-7302 - Telephone
(214) 979-7301 - Facsimile
Email: denniso@dallas-law.com

By: /s/ Dennis Olson
Dennis Olson
State Bar No. 15273500

ATTORNEYS FOR NOVO POINT LLC

**LAW OFFICES OF
CHRISTOPHER A. PAYNE, PLLC**

By: /s/ Christopher A. Payne

Christopher A. Payne

State Bar No. 15651500

5055 Addison Circle, Unit 428

Addison, TX 75001

Telephone: (214) 484-6598

Facsimile: (214) 484-6598

Email: cpayne@cappc.com

CERTIFICATE OF SERVICE

I hereby certify that, on July 22, 2011, a true and correct copy of the foregoing document was sent to all parties requesting electronic service through the Court's ECF system.

/s/ Dennis Olson

Dennis Olson

Exhibit A

ASSIGNMENT

THIS ASSIGNMENT ("Assignment") is dated as of December 30, 2005 from ONDOVA LIMITED COMPANY, a ~~California~~ ^{WYOMING} corporation ("Assignor"), to MACADAMIA MANAGEMENT, LLC, a U.S. Virgin Islands limited liability company ("Assignee").

1. Assignor hereby assigns to Assignee, and Assignee hereby accepts from Assignor, all of the right, title, and interest that Assignor possesses and has the right to assign in and to the assets listed on Exhibit A attached hereto (the "Assets") in exchange for Assignee's payment of \$460,560, as evidenced by Assignee's Secured Promissory Note of even date herewith.

2. Assignor will take such additional steps necessary to register the Assets in Assignee's name over a reasonably practicable time period and will take such additional actions, and execute and deliver to Assignee such instruments of sale, transfer, conveyance, and such consents, assurances, powers of attorney, and other instruments necessary in order to vest in Assignee all right, title, and interest of Assignor in and to the Assets and otherwise to carry out the purpose and intent of this Assignment.

3. This Assignment may be signed in any number of counterparts. Any single counterpart or a set of counterparts signed in either case by the Assignor and the Assignee shall constitute a full and original Assignment for all purposes. A facsimile copy or an electronic image of a signed counterpart shall be deemed to be equivalent to a signed original.

IN WITNESS WHEREOF, Assignor and Assignee have caused this Assignment to be executed and delivered on the date first above written.

ASSIGNOR:

Ondova Limited Company,
A Wyoming limited liability company

By: Jeff Bar
Its: PRESIDENT

ASSIGNEE:

Macadamia Management, LLC,
A U.S. Virgin Islands
limited liability company

By: _____
Its: _____

DEC. 30. 2005 5:34AM @ 3 T

NO. 3787 P. 14/55

ASSIGNMENT

THIS ASSIGNMENT ("Assignment") is dated as of December 30, 2005 from ONDOVA LIMITED COMPANY, a California corporation ("Assignor"), to MACADAMIA MANAGEMENT, LLC, a U.S. Virgin Islands limited liability company ("Assignee").

1. Assignor hereby assigns to Assignee, and Assignee hereby accepts from Assignor, all of the right, title, and interest that Assignor possesses and has the right to assign in and to the assets listed on Exhibit A attached hereto (the "Assets") in exchange for Assignee's payment of \$460,560, as evidenced by Assignee's Secured Promissory Note of even date herewith.

2. Assignor will take such additional steps necessary to register the Assets in Assignee's name over a reasonably practicable time period and will take such additional actions, and execute and deliver to Assignee such instruments of sale, transfer, conveyance, and such consents, assurances, powers of attorney, and other instruments necessary in order to vest in Assignee all right, title, and interest of Assignor in and to the Assets and otherwise to carry out the purpose and intent of this Assignment.

3. This Assignment may be signed in any number of counterparts. Any single counterpart or a set of counterparts signed in either case by the Assignor and the Assignee shall constitute a full and original Assignment for all purposes. A facsimile copy or an electronic image of a signed counterpart shall be deemed to be equivalent to a signed original.

IN WITNESS WHEREOF, Assignor and Assignee have caused this Assignment to be executed and delivered on the date first above written.

ASSIGNOR:

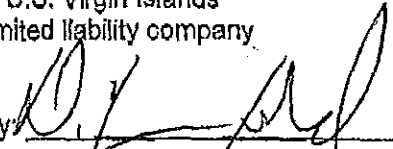
Ondova Limited Company,
A Wyoming limited liability company

By: _____

Its: _____

ASSIGNEE:

Macadamia Management, LLC,
A U.S. Virgin Islands
limited liability company

By:  _____

Its: Managers _____

EXHIBIT A

ASSETS

1. All domain names owned by Assignor on December 29, 2005, as registrant, less those domain names that are currently subject to active claims. The approximate number of domain names that are not subject to claims is 2,500 and the approximate number of domain names that are subject to claims is 20.
2. Referral fee agreements in existence on December 29, 2005.

SECURED PROMISSORY NOTE

Date: 30 December 2005

Principal Amount: \$460,560

Borrower: Macadamia Management, LLC, a U.S. Virgin Islands limited liability company having its principal offices in St. Thomas, US Virgin Islands

Borrower's Mailing Address: 2GA Ridge Road
Estate Nazareth
St. Thomas, US Virgin Islands, 00805

Lender: Ondova Limited Company, a Wyoming limited liability company having its principal offices in Carrollton, Texas

Place for Payment: P. O. Box 111501
Carrollton, TX 75011

Annual Interest Rate: 5.0%

Annual Interest Rate on Matured, Unpaid Amounts: 10.0%

Maturity Date: 30 December 2015

Terms of Payment (principal and interest):

The Principal Amount and interest are due and payable in equal annual installments of \$59,644.63, beginning 30 December 2006, and continuing until the unpaid principal and accrued, unpaid interest have been paid in full. Payments will be applied first to accrued interest and the remainder to reduction of the Principal Amount. An amortization schedule reflecting the payments to be made on the loan is attached hereto as Exhibit A.

Borrower promises to pay to the order of Lender the Principal Amount plus interest at the Annual Interest Rate. This note is payable at the Place for Payment and according to the Terms of Payment. All unpaid amounts are due by the Maturity Date. After the Maturity Date, Borrower promises to pay any unpaid principal balance plus interest at the Annual Interest Rate on Matured, Unpaid Amounts.

If Borrower defaults in the payment of this note or in the performance of any obligation in any instrument securing or collateral to this note, Lender may declare the unpaid principal balance, earned interest, and any other amounts owed on the note immediately due. Borrower and each surety, endorser, and guarantor waive all demand for payment, presentation for payment, notice of intention to accelerate maturity, notice of acceleration of maturity, protest, and notice of protest, to the extent permitted by law.

DEC. 30. 2005 5:34AM G. B T

NO. 3787 P. 17/55

A default exists under this note if (1) Borrower fails to timely pay or perform any obligation or covenant in any written agreement between Lender and Borrower; or (2) any warranty, covenant, or representation in this note or in any other written agreement between Lender and Borrower is materially false when made.

Borrower also promises to pay reasonable attorney's fees and court and other costs if this note is placed in the hands of an attorney to collect or enforce the note. Borrower will pay Lender these expenses and interest on demand at the Place for Payment. These expenses will become part of the debt evidenced by the note and will be secured by any security for payment.

Interest on the debt evidenced by this note will not exceed the maximum rate or amount of nonusurious interest that may be contracted for, taken, reserved, charged, or received under law. Any interest in excess of that maximum amount will be credited on the Principal Amount or, if the Principal Amount has been paid, refunded. On any acceleration or required or permitted prepayment, any excess interest will be canceled automatically as of the acceleration or prepayment or, if the excess interest has already been paid, credited on the Principal Amount or, if the Principal Amount has been paid, refunded. This provision overrides any conflicting provisions in this note and all other instruments concerning the debt.

Security for Payment:

This note is being executed in conjunction with an Assignment of even date, under which Borrower, as Assignee, is purchasing from Lender, as Assignor, the rights to certain Assets that the Lender owns at this time. This note is secured by a Security Agreement, also of even date, executed by Borrower as the Debtor in favor of Lender as the Secured Party, and which covers the Collateral listed on Exhibit A to the Security Agreement.

Counterparts:

This note may be signed in any number of counterparts. Any single counterpart or a set of counterparts signed in either case by all the parties hereto shall constitute a full and original Secured Promissory Note for all purposes. A facsimile copy or an electronic image of a signed counterpart shall be deemed to be equivalent to a signed original.

BORROWER:

Macadamia Management, LLC,
a U.S. Virgin Islands
limited liability company

By: 

Print Name: D. Klein

Title: Manager

LENDER:

Ondova Limited Company,
a Wyoming limited liability company

By: _____

Print Name: _____

Title: _____

A default exists under this note if (1) Borrower fails to timely pay or perform any obligation or covenant in any written agreement between Lender and Borrower; or (2) any warranty, covenant, or representation in this note or in any other written agreement between Lender and Borrower is materially false when made.

Borrower also promises to pay reasonable attorney's fees and court and other costs if this note is placed in the hands of an attorney to collect or enforce the note. Borrower will pay Lender these expenses and interest on demand at the Place for Payment. These expenses will become part of the debt evidenced by the note and will be secured by any security for payment.

Interest on the debt evidenced by this note will not exceed the maximum rate or amount of nonusurious interest that may be contracted for, taken, reserved, charged, or received under law. Any interest in excess of that maximum amount will be credited on the Principal Amount or, if the Principal Amount has been paid, refunded. On any acceleration or required or permitted prepayment, any excess interest will be canceled automatically as of the acceleration or prepayment or, if the excess interest has already been paid, credited on the Principal Amount or, if the Principal Amount has been paid, refunded. This provision overrides any conflicting provisions in this note and all other instruments concerning the debt.

Security for Payment:

This note is being executed in conjunction with an Assignment of even date, under which Borrower, as Assignee, is purchasing from Lender, as Assignor, the rights to certain Assets that the Lender owns at this time. This note is secured by a Security Agreement, also of even date, executed by Borrower as the Debtor in favor of Lender as the Secured Party, and which covers the Collateral listed on Exhibit A to the Security Agreement.

Counterparts:

This note may be signed in any number of counterparts. Any single counterpart or a set of counterparts signed in either case by all the parties hereto shall constitute a full and original Secured Promissory Note for all purposes. A facsimile copy or an electronic image of a signed counterpart shall be deemed to be equivalent to a signed original.

BORROWER:

Macadamia Management, LLC,
a U.S. Virgin Islands
limited liability company

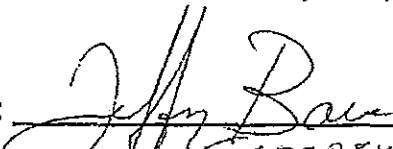
By: _____

Print Name: _____

Title: _____

LENDER:

Ondova Limited Company,
a Wyoming limited liability company

By: 
Print Name: JEFFREY BARON

Title: PRESIDENT

12/30/2005 2:55:10 PM Page 1

Ondova - Secured Promissory Note

Compound Period : Annual

Nominal Annual Rate : 5.000 %

AMORTIZATION SCHEDULE - Normal Amortization

| Date | Payment | Interest | Principal | Balance |
|-----------------|------------|------------|------------|------------|
| Loan 12/30/2005 | | | | 460,560.00 |
| 2005 Totals | 0.00 | 0.00 | 0.00 | |
| 1 12/30/2006 | 59,644.63 | 23,028.00 | 36,616.63 | 423,943.37 |
| 2006 Totals | 59,644.63 | 23,028.00 | 36,616.63 | |
| 2 12/30/2007 | 59,644.63 | 21,197.17 | 38,447.46 | 385,495.91 |
| 2007 Totals | 59,644.63 | 21,197.17 | 38,447.46 | |
| 3 12/30/2008 | 59,644.63 | 19,274.80 | 40,369.83 | 345,126.08 |
| 2008 Totals | 59,644.63 | 19,274.80 | 40,369.83 | |
| 4 12/30/2009 | 59,644.63 | 17,256.30 | 42,388.33 | 302,737.75 |
| 2009 Totals | 59,644.63 | 17,256.30 | 42,388.33 | |
| 5 12/30/2010 | 59,644.63 | 15,136.89 | 44,507.74 | 258,230.01 |
| 2010 Totals | 59,644.63 | 15,136.89 | 44,507.74 | |
| 6 12/30/2011 | 59,644.63 | 12,911.50 | 46,733.13 | 211,496.88 |
| 2011 Totals | 59,644.63 | 12,911.50 | 46,733.13 | |
| 7 12/30/2012 | 59,644.63 | 10,574.84 | 49,069.79 | 162,427.09 |
| 2012 Totals | 59,644.63 | 10,574.84 | 49,069.79 | |
| 8 12/30/2013 | 59,644.63 | 8,121.35 | 51,523.28 | 110,903.81 |
| 2013 Totals | 59,644.63 | 8,121.35 | 51,523.28 | |
| 9 12/30/2014 | 59,644.63 | 5,545.19 | 54,099.44 | 56,804.37 |
| 2014 Totals | 59,644.63 | 5,545.19 | 54,099.44 | |
| 10 12/30/2015 | 59,644.63 | 2,840.26 | 56,804.37 | 0.00 |
| 2015 Totals | 59,644.63 | 2,840.26 | 56,804.37 | |
| Grand Totals | 596,446.30 | 135,886.30 | 460,560.00 | |

SECURED PROMISSORY NOTE
EXHIBIT A

SECURITY AGREEMENT

Date: 30 December 2005

Debtor: Macadamia Management, LLC, a U.S. Virgin Islands limited liability company having its principal offices in St. Thomas, US Virgin Islands

Debtor's Mailing Address: 2GA Ridge Road
Estate Nazareth
St. Thomas, US Virgin Islands, 00805

Secured Party: Ondova Limited Company, a Wyoming limited liability company having its principal offices in Carrollton, Texas

Secured Party's Mailing Address: P. O. Box 111501
Carrollton, TX 75011

Collateral (including all accessions): All of Debtor's interest in the assets listed on Exhibit A attached hereto

Obligation:
Promissory Note executed of even date herewith, partially described as follows:

Date: 30 December 2005

Amount: \$460,560

Maker: Macadamia Management, LLC, a US Virgin Islands limited liability company having its principal offices in St. Thomas, US Virgin Islands

Payee: Ondova Limited Company, a Texas limited liability company having its principal offices in Carrollton, Texas

Final Maturity Date: 30 December 2015

Terms of Payment: As set forth therein

Debtor hereby grants to Secured Party a security interest in the Collateral and all of its proceeds to secure payment and performance of Debtor's obligations under

this Security Agreement and all renewals, modifications, and extensions of any part of the Obligation.

Debtor's Warranties:

1. Other Security Interests. Except for any in favor of Secured Party, no part of the Collateral is subject to any previous pledge or grant of a security interest therein; and except for the interest granted to the Secured Party pursuant to this Security Agreement, the Debtor owns (and will keep) the Collateral free and clear of all liens, security interests, claims, charges, restrictions, and other encumbrances whatsoever, and shall not, without the prior written consent of the Secured Party, sell, assign, pledge, transfer, mortgage, or otherwise dispose of all or any part of the Collateral, or all or any part of any of Debtor's interest therein.
2. Ownership. Debtor owns the Collateral and has the authority to grant this security interest. The Debtor's ownership is free from any setoff, claim, restriction, lien, security interest, or encumbrance of which Debtor is aware, except this security interest and any liens for taxes not yet due.

Debtor's Covenants:

1. Protection of Collateral. Debtor will defend the Collateral against all claims and demands adverse to Secured Party's interest in it and will keep it free from all liens except those for taxes not yet due and from all security interests except this one. The Collateral will remain in Debtor's possession or control at all times, except as otherwise provided in this Security Agreement.
2. Costs. Debtor will pay all expenses incurred in obtaining, preserving, registering, defending, and enforcing this security interest or the Collateral and in collecting or enforcing the Obligation. Expenses for which Debtor is liable include, but are not limited to, taxes, assessments, reasonable attorney's fees, and other legal expenses.
3. Additional Documents and Actions. Debtor will sign any documents and will take any additional actions that Secured Party considers necessary to obtain, maintain, and register this security interest or to comply with any applicable law.
4. Notice of Changes. Debtor will immediately notify Secured Party of any: (a) material change in the Collateral; (b) change in the Debtor's name, address, or location; (c) change in any matter warranted or represented in this Security Agreement; (d) change that may affect this security interest; and (e) event of default.

5. Sale. Debtor will not distribute any assets from the Collateral that would have the effect of reducing the value of the Collateral without the prior written consent of Secured Party.

Events of Default:

Each of the following conditions is an event of default:

1. if Debtor defaults in timely payment or performance of the Obligation;
2. if any warranty, covenant, or representation made to Secured Party by or on behalf of Debtor proves to have been false in any material respect when made;
3. if any financing statement of the Collateral that is not related to this security interest and that does not favor Secured Party is filed;
4. if Debtor fails to execute any document that Secured Party considers necessary to obtain, maintain, and register this security interest or to comply with any applicable law; and
5. if any lien attaches to any of the Collateral.

Remedies of Secured Party on Default:

During the existence of any event of default, Secured Party may declare the unpaid principal and earned interest of the Obligation immediately due in whole or part, enforce the Obligation, and exercise any rights and remedies granted under applicable law or by this Security Agreement, including the following:

1. require the Debtor to deliver to Secured Party all books and records relating to the Collateral;
2. require the Debtor to sell, lease, or otherwise dispose of any of the Collateral in accord with the rights, remedies, and duties of a secured party under applicable law after giving any required notice;
3. require the Debtor to apply any proceeds from disposition of the Collateral after default in the manner specified under applicable law, but including payment of Secured Party's reasonable attorney's fees and court expenses; and
4. if disposition of the Collateral leaves the Obligation unsatisfied, collect the deficiency from Debtor.

General Provisions:

1. Parties Bound. Secured Party's rights under this Security Agreement shall also inure to the benefit of its successors and assigns. Assignment of any part of the Obligation and delivery by

Secured Party of any part of the Collateral will fully discharge Secured Party from responsibility for that part of the Collateral. If Debtor is more than one, all their representations, warranties, and agreements are joint and several. Debtor's obligations under this Security Agreement shall bind Debtor's successors and assigns.

2. Waiver. Neither delay in exercise nor partial exercise of any of Secured Party's remedies or rights shall waive further exercise of those remedies or rights. Secured Party's failure to exercise remedies or rights does not waive subsequent exercise of those remedies or rights. Secured Party's waiver of any default does not waive further default. Secured Party's waiver of any right in this Security Agreement or of any default is binding only if it is in writing. Secured Party may remedy any default without waiving it.
3. Reimbursement. If Debtor fails to perform any of Debtor's obligations, Secured Party may perform those obligations and be reimbursed by Debtor on demand at the place where the Obligation is payable for any sums so paid, including attorney's fees and other legal expenses, plus interest on those sums from the dates of payment at the rate stated in the note for matured, unpaid amounts. The sum to be reimbursed shall be secured by this Security Agreement.
4. Modifications. No provisions of this Security Agreement shall be modified or limited except by written agreement.
5. Severability. The unenforceability of any provision of this Security Agreement will not affect the enforceability or validity of any other provision.
6. Applicable Law. This Security Agreement will be governed by and construed under the laws of Texas.
7. Place of Performance. This Security Agreement is to be performed in Texas.
8. Singular and Plural. When the context requires, singular nouns and pronouns include the plural.
9. Priority of Security Interest. This security interest shall neither affect nor be affected by any other security for any part of the Obligation. Neither extensions of any part of the Obligation nor releases of any of the Collateral will affect the priority or validity of this security interest with reference to any third person.
10. Cumulative Remedies. Foreclosure of this security interest by suit does not limit Secured Party's remedies, including the right to sell

DEC. 30. 2005 5:35AM

A B T

NO. 3787 P. 22/55

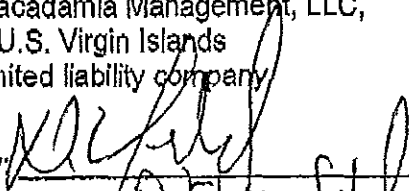
the Collateral under the terms of this Security Agreement. All remedies of Secured Party may be exercised at the same or different times, and no remedy shall be a defense to any other. Secured Party's rights and remedies include all those granted by law or otherwise, in addition to those specified in this Security Agreement.

- 11. Counterparts. This Security Agreement may be signed in any number of counterparts. Any single counterpart or a set of counterparts signed in either case by all the parties hereto shall constitute a full and original Security Agreement for all purposes. A facsimile copy or an electronic image of a signed counterpart shall be deemed to be equivalent to a signed original.

IN WITNESS WHEREOF, the parties hereto have executed this Security Agreement on the date first written above.

DEBTOR:

Macadamia Management, LLC,
a U.S. Virgin Islands
limited liability company

By: 
 Print Name: D. Crawford
 Title: Manager

SECURED PARTY:

Ondova Limited Company,
a Texas limited liability company

By: _____
 Print Name: _____
 Title: _____

the Collateral under the terms of this Security Agreement. All remedies of Secured Party may be exercised at the same or different times, and no remedy shall be a defense to any other. Secured Party's rights and remedies include all those granted by law or otherwise, in addition to those specified in this Security Agreement.

- 11. Counterparts. This Security Agreement may be signed in any number of counterparts. Any single counterpart or a set of counterparts signed in either case by all the parties hereto shall constitute a full and original Security Agreement for all purposes. A facsimile copy or an electronic image of a signed counterpart shall be deemed to be equivalent to a signed original.

IN WITNESS WHEREOF, the parties hereto have executed this Security Agreement on the date first written above.

DEBTOR:

Macadamia Management, LLC,
a U.S. Virgin Islands
limited liability company

By: _____

Print Name: _____

Title: _____

SECURED PARTY:

Ondova Limited Company,
a Wyoming limited liability
company

By:  _____

Print Name: JEFFREY BARON

Title: PRESIDENT

EXHIBIT A

DESCRIPTION OF COLLATERAL

1. All domain names owned by Assignor on December 29, 2005, as registrant, less those domain names that are currently subject to active claims. The approximate number of domain names that are not subject to claims is 2,500 and the approximate number of domain names that are subject to claims is 20.
2. Referral fee agreements in existence on December 29, 2005.

Exhibit B

**GOVERNMENT OF
THE VIRGIN ISLANDS OF THE UNITED STATES**

-O-
CHARLOTTE AMALIE, ST. THOMAS, VI 00802

Corp. No. 55400

OFFICE OF THE LIEUTENANT GOVERNOR

To Whom These Presents Shall Come:

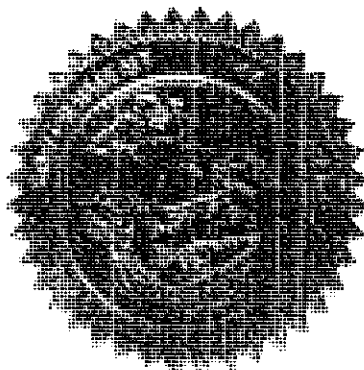
I, VARGRAVE A. RICHARDS, Lieutenant Governor of the Virgin Islands, do hereby certify that:

MACADAMIA MANAGEMENT, LLC

a Virgin Islands Limited Liability Company, filed in the Office of the Lieutenant Governor on March 1, 2006, as provided for by law, Articles of Amendment to Articles of Organization, duly acknowledged; changing its name to

BLUE HORIZON LIMITED LIABILITY COMPANY

WHEREFORE the said Correction is hereby declared to have been duly recorded in this office on the aforesaid and to be in full force and effect from that date.



In Witness Whereof, I have hereunto set my hand and affix the seal of the Government of the United States Virgin Islands, at Charlotte Amalie, this 10th day of March, A. D., 2006.

Vargrave Richards

VARGRAVE A. RICHARDS
Lieutenant Governor of the Virgin Islands

Exhibit R



ENTERED
TAWANA C. MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Henry G. C. George
United States Bankruptcy Judge

Signed September 16, 2010

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: §
ONDOVA LIMITED COMPANY, § Case No. 09-34784-SGJ-11
Debtor. § Chapter 11
§
§

ORDER DIRECTING ESTABLISHMENT OF SECURITY DEPOSIT

At Dallas, Texas, in said District, on the 15th day of September, 2010, this Court considered the Motion for Expedited Status Conference filed on September 8, 2010, by Daniel J. Sherman, Chapter 11 Trustee [Docket No. 421].

For the reasons stated on the record, this Court orders Jeffrey Baron to request Adrian Taylor, Trustee of the Village Trust, to immediately **(i.e., by Friday September 17, 2010)** transfer the sum of \$330,000 to Daniel J. Sherman, Trustee, as a security deposit (the "Security Deposit"). The Security Deposit shall be held by Mr. Sherman until further order of this Court.

Failure to comply shall be an act in contempt of this court.

IT IS SO ORDERED.

END OF ORDER

SUBMITTED BY:

Raymond J. Urbanik
Texas Bar No. 20414050
Lee J. Pannier
Texas Bar No. 24066705

MUNSCH HARDT KOPF & HARR, P.C.

3800 Lincoln Plaza
500 N. Akard Street
Dallas, Texas 75201-6659
Telephone: (214) 855-7500
Facsimile: (214) 855-7584

ATTORNEYS FOR DANIEL J. SHERMAN,
CHAPTER 11 TRUSTEE

CERTIFICATE OF SERVICE

This is to certify that this document was served this day on all parties who receive notification through the Court's electronic filing system.

CERTIFIED BY: /s/ Gary N. Schepps
Gary N. Schepps